

**HORIZON INFRASTRUCTURE LTD.**

24th December, 2013

To,
The Manager - Listing
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Sub: Allotment of 205,831,232 Equity Shares of the Company in the Security Allotment and Transfer Committee Meeting held on 24th December, 2013

Ref: NSE Symbol: HORIZONINF

Dear Sir,

With the reference to the captioned subject, we would like to inform that the Security Allotment and Transfer Committee of the Company, in its Meeting held today i.e. 24th December, 2013, has issued and allotted 205,831,232 Equity shares of Rs. 10/- each fully paid-up of the Company to the shareholders of erstwhile SKIL Infrastructure Limited ("SKIL"), Horizon Country Wide Logistics Limited ("HCWLL") and Fastlane Distriparks & Logistics Limited ("FDLL"), pursuant to the Scheme of Amalgamation & Arrangement under Section 391 to 394 read with Sections 78, 100 to 104 and other applicable provisions, if any, of the Companies Act, 1956, between SKIL, HCWLL, FDLL with the Company, which was sanctioned by the Hon'ble High Court of Judicature at Bombay on 20th September, 2013 and became effective from 28th September, 2013. Consequent upon the said allotment, the paid-up capital of the Company has increased from Rs. 107,400,000/- to Rs. 2,165,712,320/-.

Further, the Company is in the process of completing the other formalities with respect to listing of the said shares and will file listing application shortly for seeking listing and trading approval.

You are requested to kindly take the same on your records and acknowledge receipt.

Thanking You,

Yours faithfully,
For Horizon Infrastructure Limited

N. A. D. A.
Company Secretary

