

Honeywell

Honeywell Automation India Limited56 & 57, Hadapsar Industrial Estate,
Pune-411013 (India)

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October 18, 2012

National Stock Exchange of India Limited.,
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex,
Bandra,
Mumbai 400 051

Attn: Mr. Hari,

Sub: Un-audited Financial Results for the quarter ended September 30, 2012

Dear Sir,

Please find enclosed herewith the Un-audited Financial Results for the quarter ended September 30, 2012. This report was taken on record by the Board of Directors in their meeting held on the date.

The Limited Review Report is being sent with the hard copy of the results.

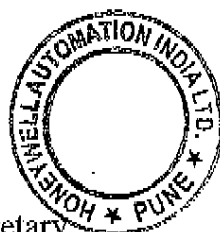
The above is for your record and information.

Thanking You,

Yours faithfully,
For Honeywell Automation India Limited,

S Padve

Sneha Padve
Company Secretary



Honeywell**HONEYWELL AUTOMATION INDIA LIMITED****PART I****UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED SEPTEMBER 30, 2012**

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter ended			Year to date		Previous year ended
		Sept 30, 2012 (Unaudited)	June 30, 2012 (Unaudited)	Sept 30, 2011 (Unaudited)	Sept 30, 2012 (Unaudited)	Sept 30, 2011 (Unaudited)	Dec 31, 2011 (Audited)
1.	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	40,785	35,556	41,215	120,703	111,133	151,250
	(b) Other Operating Income (Net)	8	8	25	19	39	54
	Total Income from operations (Net)	40,793	35,562	41,241	120,722	111,172	151,304
2.	Expenses						
	(a) Cost of materials consumed	19,320	19,908	24,082	60,792	58,819	64,002
	(b) Purchases of stock in trade	3,769	3,850	2,825	10,533	8,981	12,937
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(15)	32	(100)	2	(208)	86
	(d) Employee benefits expense	7,778	7,328	7,616	21,905	20,966	28,355
	(e) Depreciation and amortisation	348	342	384	1,030	1,103	1,481
	(f) Other expenses (Net)	7,092	6,373	4,389	20,473	14,684	21,420
	Total expenses	38,268	37,634	36,196	114,735	102,127	148,281
3.	Profit from operations before other income, finance costs and exceptional items (1-2)	2,504	1,028	2,045	5,987	8,045	19,023
4.	Other income	238	635	514	799	1,174	1,532
5.	Profit from ordinary activities before finance costs and exceptional items	2,792	1,663	2,559	6,786	10,219	14,555
6.	Finance costs	5	6	27	17	59	85
7.	Profit from ordinary activities after finance costs but before exceptional items	2,787	1,657	2,532	6,769	10,160	14,570
8.	Exceptional items	-	-	-	-	-	-
9.	Profit from ordinary activities before tax	2,787	1,657	2,532	6,769	10,160	14,570
10.	Tax Expense	671	482	964	1,822	2,831	3,886
11.	Net Profit from ordinary activities after tax (9-10)	2,116	1,175	1,568	4,947	7,329	10,714
12.	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	2,116	1,175	1,568	4,947	7,329	10,714
14.	Paid-up equity share capital Face value per share Rs.10	884	884	884	884	884	884
15.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	52,141
16.	Earnings per share (EPS) -						
	(a) Basic and Diluted before extraordinary items (Rs.) (Not annualised)	23.93	13.29	17.74	55.85	82.91	121.18
	(b) Basic and Diluted after extraordinary items (Rs.) (Not annualised)	23.93	13.29	17.74	55.85	82.91	121.18

PART II**SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED SEPTEMBER 30, 2012**

A.	Particulars of Share holding						
1.	Public shareholding						
	- Number of shares	1659048	1659048	1659048	1659048	1659048	1659048
	- Percentage of shareholding	18.78	18.75	18.78	18.75	18.76	18.76
2.	Promoters & Promoter Group shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of total shareholding of promoter & promoter group)						
	- Percentage of shares (as a % of total share capital of the Company)						
	(b) Non-encumbered						
	- Number of shares	7182475	7182475	7182475	7182475	7182475	7182475
	- Percentage of shares(as a % of total shareholdings of promoter & promoter group)	100	100	100	100	100	100
	- Percentage of shares(as a % of total share capital of the Company)	81.24	81.24	81.24	81.24	81.24	81.24

B. Investor complaints

Particulars	Quarter ended Sept. 30, 2012 (Unaudited)
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed off during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes:

- The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on October 18, 2012.
- The Company has only one segment viz. "Automation & Control Solutions" as per Accounting Standard 17 (AS-17) - Segment Reporting.
- Other expenses for the nine months ended September 30, 2012 includes Rs.487 lakhs (Previous nine months/previous year Rs.NIL) charged in respect of various services rendered by Honeywell group companies during the prior period.
- Previous periods/year figures have been regrouped, wherever necessary.

Place : Gurgaon
Date : October 18, 2012

For HONEYWELL AUTOMATION INDIA LIMITED
Anant Maheshwari
Managing Director

Regd. Office : 56 & 57, Hadapsar Industrial Estate, Pune - 411 013



The Board of Directors
Honeywell Automation India Limited
56 and 57 Hadapsar Industrial Estate
Pune 411 013

1. We have reviewed the results of Honeywell Automation India Limited (the "Company") for the quarter ended September 30, 2012 which are included in the accompanying "Statement of unaudited results for the quarter and nine months ended September 30, 2012" (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Price Waterhouse & Co.**
Firm Registration Number: 007567S
Chartered Accountants



Jeetendra Mirchandani
Partner
Membership Number: 48125

Place: Gurgaon
Date: October 18, 2012