

Honeywell Automation India Limited

53, 54, 56 & 57, Hadapsar
Industrial Estate,
Pune - 411 013, India.

July 18, 2012

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National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
C-1, Block G, Bandra,
Mumbai 400 051

Dear Sir,

Sub: Un-audited Financial Results for the quarter ended June 30, 2012.

Dear Sirs,

Please find enclosed herewith the un-audited Financial Results for the quarter ended June 30, 2012. These results were taken on record by the Board of Directors in their meeting held on date.

The Limited Review Report is being sent with the hard copy of the results.

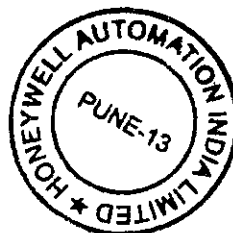
The above is for your record and information.

Thanking you,

Yours faithfully,
For Honeywell Automation India Limited

S. Padve

Sneha Padve
Company Secretary



HONEYWELL AUTOMATION INDIA LIMITED

Honeywell

PART I STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED JUNE 30, 2012

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Year to date		Previous year ended
		June 30, 2012 (Unaudited)	March 31, 2012 (Unaudited)	June 30, 2011 (Unaudited)	June 30, 2012 (Unaudited)	June 30, 2011 (Unaudited)	Dec 31, 2011 (Audited)
1.	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	38,656	41,262	34,771	79,918	69,918	161,250
	(b) Other Operating Income (Net)	6	5	5	11	13	54
	Total Income from operations (Net)	38,662	41,267	34,776	79,929	69,931	161,304
2.	Expenses						
	(a) Cost of materials consumed	20,217	21,734	15,854	41,951	32,912	84,801
	(b) Purchases of stock in trade	3,650	3,114	3,284	6,764	6,136	12,937
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(32)	15	(34)	(17)	(106)	86
	(d) Employee benefits expense	7,328	6,799	7,205	14,127	13,350	28,355
	(e) Depreciation and amortisation	342	343	373	685	719	1,481
	(f) Other expenses (Net)	6,129	7,175	4,863	13,161	10,006	20,621
	Total expenses	37,634	39,180	31,545	76,671	63,017	148,281
3.	Profit from operations before other income, finance costs and exceptional items (1-2)	1,028	2,087	3,231	3,258	6,914	13,023
4.	Other Income	635	244	401	736	746	1,632
5.	Profit from ordinary activities before finance costs and exceptional items	1,663	2,331	3,632	3,994	7,660	14,655
6.	Finance costs	6	6	32	12	32	85
7.	Profit from ordinary activities after finance costs but before exceptional items	1,657	2,325	3,600	3,982	7,628	14,570
8.	Exceptional items	-	-	-	-	-	-
9.	Profit from ordinary activities before tax	1,657	2,325	3,600	3,982	7,628	14,570
10.	Tax Expense	482	669	1,020	1,151	1,867	3,856
11.	Net Profit from ordinary activities after tax (9-10)	1,175	1,656	2,580	2,831	5,761	10,714
12.	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	1,175	1,656	2,580	2,831	5,761	10,714
14.	Paid-up equity share capital Face value per share Rs.10	884	884	884	884	884	884
15.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	62,141
16.	Earnings Per Share (EPS) -						
	(a) Basic and Diluted before extraordinary items (Rs.) (Not annualised)	13.29	18.73	29.19	32.02	65.17	121.18
	(b) Basic and Diluted after extraordinary items (Rs.) (Not annualised)	13.29	18.73	29.19	32.02	65.17	121.18

PART II SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED JUNE 30, 2012

A.	Particulars of shareholding						
1.	Public shareholding						
	- Number of shares	1659048	1659048	1659048	1659048	1659048	1659048
	- Percentage of shareholding	18.76	18.76	18.76	18.76	18.76	18.76
2.	Promoters & Promoter Group shareholding						
	(a) Pledged /Encumbered						
	- Number of shares						
	- Percentage of shares (as a % of total shareholding of promoter & promoter group)						
	- Percentage of shares (as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	- Number of shares	7182475	7182475	7182475	7182475	7182475	7182475
	- Percentage of shares (as a % of total shareholdings of promoter & promoter group)	100	100	100	100	100	100
	- Percentage of shares(as a % of total share capital of the company)	81.24	81.24	81.24	81.24	81.24	81.24

[Signature]

HONEYWELL AUTOMATION INDIA LTD.
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B. Investor complaints		
Particulars	Quarter ended June 30, 2012 (Unaudited)	
Pending at the beginning of the quarter	-	
Received during the quarter	-	
Disposed off during the quarter	-	
Remaining unresolved at the end of the quarter	-	

Statement of Assets and Liabilities		
	(Rs. in Lakhs)	
Particulars	As at half year ended June 30, 2012	As at previous year ended December 31, 2011
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	884	884
(b) Reserves and surplus	64,972	62,141
Sub total - Shareholders' funds	65,856	63,025
2. Non-current liabilities		
(a) Long-term provisions	1,882	1,668
Sub total - Non-current liabilities	1,882	1,668
Current liabilities		
(a) Trade payables	33,902	35,448
(b) Other current liabilities	5,415	6,431
(c) Short-term provisions	4,745	6,043
Sub total - Current liabilities	44,062	47,922
TOTAL - EQUITY AND LIABILITIES	111,800	112,615
B. ASSETS		
1. Non-current assets		
(a) Fixed assets (includes capital work in progress)	7,387	7,690
(b) Deferred tax assets (net)	4,204	4,036
(c) Long-term loans and advances	11,860	10,675
(d) Other non-current assets	2,154	2,432
Sub total - Non-current assets	25,605	24,833
2. Current assets		
(a) Inventories	9,611	8,346
(b) Trade receivables	34,209	34,137
(c) Cash and bank balance	17,085	17,656
(d) Short-term loans & advances	3,558	2,949
(e) Other current assets	21,732	24,694
Sub total - Current assets	85,195	87,782
TOTAL - ASSETS	111,800	112,615

Notes:

- The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on July 18, 2012.
- The Company has only one segment viz. "Automation & Control Solutions" as per Accounting Standard 17 (AS-17) - Segment Reporting.
- Other Expenses for the quarter ended March 31, 2012 and for the six months ended June 30, 2012 includes Rs.487 lakhs (Previous six months/previous year Rs.NIL) charged in respect of various services rendered by Honeywell group companies during the prior period.
- Previous periods/year figures have been regrouped, wherever necessary.

Place : Bengaluru	For HONEYWELL AUTOMATION INDIA LIMITED
Date : July 18, 2012	Anant Maheshwari
	Managing Director

Regd. Office : 56 & 57, Hadapsar Industrial Estate, Pune - 411 013

Anant Maheshwari

