



Honeywell Automation India Limited

CIN: L29299PN1984PLC017951

Regd. Office: 56 & 57, Hadapsar Industrial Estate,

Pune - 411 013, Maharashtra

Tel: +91 20 7114 8888

E-mail: India.Communications@Honeywell.com

Website: <https://www.honeywell.com/in/en/hail>

October 27, 2026

The Manager – Compliance Department National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai 400051 NSE Symbol: HONAUT	The Manager – Compliance Department BSE Limited Floor 25, P.J. Tower, Dalal Street Mumbai 400001 BSE Scrip Code: 517174
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Dear Sir,

Sub: Outcome of Board Meeting held on October 27, 2026

Ref: Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Board of Directors of Honeywell Automation India Limited ("the Company"), has at its meeting held today, *inter alia*, approved the Unaudited Standalone Financial Results of the Company for the second quarter and half year ended September 30, 2026 ("Financial Results").

The aforesaid Financial Results and the Limited Review Report of the Statutory Auditors thereon are enclosed herewith.

The above information is also being made available on the website of the Company at <https://www.honeywell.com/in/en/hail>

Time of Commencement of Board Meeting: 01:45 p.m.

Time of Conclusion of Board Meeting: 3:35 p.m.

The above is for your information and record.

Yours Sincerely,

For Honeywell Automation India Limited

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INDU DARYANI
Date: 2026.10.27
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Indu Daryani

Company Secretary and Compliance Officer

FCS No. 9059

Address: 56 & 57, Hadapsar Industrial Estate, Pune - 411 013

Walker ChandioK & Co LLP

3rd floor, Unit No. 310 to 312,
West Wing, Nyati Unitree
Nagar Road, Yerwada,
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Maharashtra, India

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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Honeywell Automation India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Honeywell Automation India Limited ('the Company') for the quarter ended 30 September 2026 and the year to date results for the period 1 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Walker Chandiok & Co LLP

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Disha Maheshwari

Partner

Membership No.: 110159

UDIN: 26110159JZUVSW5677

Place: Pune

Date: 27 October 2026

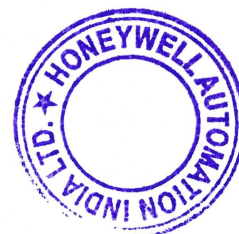


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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Sr. No.	Particulars	Quarter ended (Unaudited*)			Half year ended (Unaudited*)		(₹ in millions) Year ended (Audited)
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
I	Revenue from operations	12,239	12,044	11,494	24,283	23,325	46,819
II	Other income (Net)	420	464	442	884	860	1,790
III	Total income (I + II)	12,659	12,508	11,936	25,167	24,185	48,609
IV	Expenses						
a)	Cost of materials consumed and other direct costs	5,939	5,849	5,573	11,788	12,236	24,028
b)	Purchases of stock in trade	1,609	1,314	1,341	2,923	2,465	5,018
c)	Changes in inventories of finished goods, work in progress and stock in trade	(250)	(56)	318	(306)	(62)	(257)
d)	Employee benefits expense	2,272	2,328	2,016	4,600	4,185	8,387
e)	Finance costs	17	23	22	40	41	97
f)	Depreciation and amortisation	145	135	129	280	263	537
g)	Other expenses (Net)	1,119	884	930	2,003	1,770	3,588
	Total expenses (IV)	10,851	10,477	10,329	21,328	20,898	41,398
V	Profit before exceptional items and tax (III-IV)	1,808	2,031	1,607	3,839	3,287	7,211
VI	Exceptional items (Refer note 5)	-	-	-	-	-	123
VII	Profit before tax (V-VI)	1,808	2,031	1,607	3,839	3,287	7,088
VIII	Tax expense	471	524	412	995	846	1,838
a)	Current tax	371	477	370	848	846	2,028
b)	Deferred tax	100	47	42	147	(0)	(172)
c)	Relating to earlier years	-	-	-	-	-	(18)
IX	Profit for the period/year (VII-VIII)	1,337	1,507	1,195	2,844	2,441	5,250
X	Other Comprehensive Income						
a)	(i) Items that will not be reclassified to profit or loss	60	(31)	25	29	10	12
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(15)	8	(6)	(7)	(3)	(3)
b)	(i) Items that will be reclassified to profit or loss	50	42	(24)	92	(23)	(166)
	(ii) Income tax relating to items that will be reclassified to profit or loss	(13)	(10)	6	(23)	6	42
	Total Other Comprehensive Income (X)	82	9	1	91	(10)	(115)
XI	Total Comprehensive Income (IX+X)	1,419	1,516	1,196	2,935	2,431	5,135
XII	Paid-up equity share capital	88	88	88	88	88	88
XIII	Other equity						44,539
XIV	Earning per share (₹) - Basic (not annualised)	151.17	170.45	135.13	321.67	276.08	593.81
XV	Earning per share (₹) - Diluted (not annualised)	151.17	170.45	135.13	321.67	276.08	593.81

*Limited Review



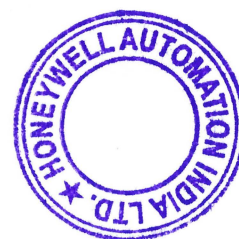
BALANCE SHEET AS AT SEPTEMBER 30, 2026			
		(₹ in millions)	
Sr. No.	Particulars	As at	
		September 30, 2026	March 31, 2026
		Unaudited*	Audited
	Assets		
1	Non-current assets		
	(a) Property, Plant and Equipment	1,044	973
	(b) Capital work in progress	53	29
	(c) Right-Of-Use Assets	915	1,043
	(d) Intangible assets	1	2
	(e) Financial assets		
	(i) Trade receivables	203	221
	(ii) Other financial assets	155	152
	(f) Income tax assets (net)	261	243
	(g) Deferred tax assets (net)	943	1,121
	(h) Other non-current assets	444	546
	Total non-current assets	4,019	4,330
2	Current assets		
	(a) Inventories	2,647	2,168
	(b) Financial assets		
	(i) Trade receivables	10,741	11,609
	(ii) Cash and cash equivalents	4,200	5,647
	(iii) Bank balances other than (ii) above	34,014	32,411
	(iv) Other financial assets	629	543
	(c) Other current assets	6,985	5,582
	Total current assets	59,216	57,960
	Total Assets	63,235	62,290
	Equity and Liabilities		
1	Equity		
	(a) Equity share capital	88	88
	(b) Other equity	46,545	44,539
	Total Equity	46,633	44,627
2	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	753	878
	(ii) Other financial liabilities	33	18
	(b) Provisions	276	290
	Total non-current liabilities	1,062	1,186
	Current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	244	227
	(ii) Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	950	942
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	9,144	9,313
	(iii) Other financial liabilities	930	567
	(b) Other current liabilities	2,418	3,081
	(c) Provisions	1,452	1,769
	(d) Income tax liabilities (net)	402	578
	Total current liabilities	15,540	16,477
	Total Equity and Liabilities	63,235	62,290

*Limited Review



STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026			
		(₹ in millions)	
Sr. No.	Particulars	For the half year ended	
		September 30, 2026	September 30, 2025
		Unaudited*	Unaudited*
A.	Cash flow from operating activities		
	Profit for the period	2,844	2,441
	Adjustments for:		
	Income tax expense recognised in profit and Loss account	995	846
	Depreciation and amortisation of non current assets	280	263
	Loss on sale / write off of property, plant and equipment (net)	0	0
	Interest income recognised in profit and loss	(1,050)	(835)
	Share based payment	44	17
	Effects of exchange rate changes on the balance of cash and cash equivalents held in foreign currencies	(23)	(91)
	Effect of unrealized exchange Loss/(Gain)	(65)	45
	Other interest cost	40	41
	Liabilities no longer required written back	-	(11)
	Interest on Other financial assets carried at amortised cost	(4)	(3)
	Bad debts written off (net of impairment loss)	118	170
	Movements in working capital:		
	Decrease in trade and other receivables	754	1,022
	(Increase)/decrease in inventories	(478)	227
	Increase in other assets and other financial assets	(1,379)	(638)
	Decrease in trade payables	(32)	(980)
	(Decrease)/increase in provisions	(302)	7
	(Decrease)/increase in other current liabilities and other financial liabilities	(274)	846
	Cash generated from operations	1,468	3,367
	Income taxes paid (net of refund, if any)	(1,043)	(949)
	Net cash generated from operations	425	2,418
B.	Cash flow from investing activities		
	Payments for Property, plant and equipment	(166)	(93)
	Proceeds from disposal of Property, plant and equipment and intangible assets	-	3
	Interest received	989	836
	Fixed deposits placed during the period	(34,000)	(8,150)
	Proceeds from fixed deposits matured during the period	32,400	5,247
	Net cash used in investing activities	(777)	(2,157)
C.	Cash flow from financing activities		
	Repayment of principal portion of lease liabilities	(107)	(80)
	Repayment of interest portion of lease liabilities	(38)	(33)
	Dividend paid	(973)	(930)
	Net cash used in financing activities	(1,118)	(1,043)
	Net change in cash and cash equivalents	(1,470)	(782)
	Cash and cash equivalents as at the beginning of the period	5,647	31,304
	Effects of exchange rate changes on the balance of cash and cash equivalents held in foreign currencies	23	91
	Cash and cash equivalents as at the end of the period	4,200	30,613
	Movement in cash and cash equivalents	(1,470)	(782)

*Limited Review



Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 27, 2026.
2. The Company has only one segment viz. "Automation & Control Systems" as per Indian Accounting Standard (Ind AS) - 108 Operating Segment requirement.
3. The Company does not have any subsidiary or associate companies.
4. Amount less than ₹ 0.5 million has been rounded off and shown as ₹ 0 million.
5. During the previous year ended March 31, 2026, the Government of India notified changes to the Labour Codes, the Company carried out a financial impact assessment of the Code on Wages, 2019, which resulted in an increase in liabilities relating to gratuity (₹306 million) and compensated absences (₹5 million) arising from past service cost.

As a result, the Company recognised a net impact amounting to ₹ 123 million, after adjusting related revenue, amounting to ₹ 188 million, summarized as below:

(₹ in millions)	
Particulars	Amount
Total past service cost (A)	311
Related revenue (B)	188
Exceptional Item Net (A-B)	123

Given the non-recurring nature of this impact arising from the application of the requirements of the Labour Codes, the Company presented the net impact amounting to ₹ 123 million as an Exceptional Item in the Statement of Profit and Loss for the quarter and year ended March 31, 2026.

For Honeywell Automation India Limited

Place : Pune
Date : October 27, 2026


Atul Vinayak Pai
Managing Director
DIN: 02704506

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