



Honeywell Automation India Limited

CIN: L29299PN1984PLC017951

Regd. Office: 56 & 57, Hadapsar Industrial Estate,
Pune - 411 013, Maharashtra

Tel: +91 20 7114 8888

E-mail: India.Communications@Honeywell.com

Website: <https://www.honeywell.com/in/en/hail>

August 18, 2026

The Manager – Compliance Department National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai 400051 NSE Symbol: HONAUT	The Manager – Compliance Department BSE Limited Floor 25, P.J. Tower, Dalal Street Mumbai 400001 BSE Scrip Code: 517174
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Dear Sir/Madam,

Sub: Copy of Newspaper Publication

Ref: Loss of Share Certificate(s)

Please find enclosed a copy of the newspaper publication issued by the Company in relation to loss of share certificate(s) by shareholder(s).

The above is for your information and record.

Yours Sincerely,

For **Honeywell Automation India Limited**

Indu Daryani

Company Secretary and Compliance Officer

FCS No. 9059

Address: 56 & 57, Hadapsar Industrial Estate, Pune - 411 013

“FORM NO. INC-26”
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)

Advertisement to be published in the newspaper for change of registered office of the company from one state to another BEFORE THE CENTRAL GOVERNMENT REGIONAL DIRECTOR, WESTERN REGION, MINISTRY OF CORPORATE AFFAIRS

In the matter of **RAGA TRADECON PVT. LTD.**, having its registered office at G-165 Express Zone Mall B Wing Malad(E) North Side of Rani Sati W E Highway Mumbai-400097(MH), India

Notice is hereby given to the general public that the Company proposes to make an application to the Central Government, Regional Director, Western Region, Ministry of Corporate Affairs under section 12 & 13 and other applicable provisions, if any of the Companies Act, 2013 read with aforesaid rules made thereunder seeking confirmation of alteration of the memorandum of association of the company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 31st day of July, 2026 to enable the Company to change its registered office from the State of Maharashtra to the State of Uttar Pradesh.

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Western region at Everest, 5th Floor, 100 Marine Drive, Mumbai-400022, Maharashtra within fourteen days from the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below.

G-165 Express Zone Mall B Wing Malad(E) North Side of Rani Sati W E Highway Mumbai-400097(MH), India

For and on behalf of the Applicant
Raga Tradecon Pvt Ltd

Sd/-
Vishal Singhal
Director

Date : 17.08.2026
DIN : 03518795



Honeywell Automation India Limited
CIN: L29299PN1984PLC017951
Regd. Office: 56 & 57, Hadapsar Industrial Estate, Pune 411 013
Phone: +91 20 7114 8888, E-mail: HAIL_investorservices@honeywell.com
Website: <https://www.honeywell.com/in/en/hail>

NOTICE OF LOSS OF SHARE CERTIFICATE(S)

Notice is hereby given that the Certificate(s) for the undermentioned securities of the Company has/have been lost/misplaced and the holder(s) of the said securities/applicant(s) has/have applied to the Company to issue duplicate certificate(s).

Sr. No.	Folio No.	Name of Shareholder(s)	Kind of Securities and face value	No. of Securities	Distinctive Nos.
1	HWJ0000150	Jayalakshmi Srinivasan S Srinivasan	Equity Shares of Face Value Rs. 10/-	55	7924523 - 7924577

Any person who has a claim in respect of the said securities should lodge such claim with the Company at its registered office within 15 days from this date, else the Company will proceed to issue duplicate certificate(s) without further intimation.

Place: Pune
Date: August 18, 2026

For Honeywell Automation India Limited
Sd/-
Indu Daryani
Company Secretary

इंडियन बैंक

ALLAHABAD

Prabhadevi Branch : Ground Floor, Aman Chambers, Veer Savarkar Marg, Near Gammon House, Opp. Datta Mandir, Prabhadevi, Prabhadevi, Mumbai-400 025 • Tel. : +91 22 2422 8437, • Fax : +91 22 24375785 • E-mail : prabhadevi@indianbank.co.in Website : <http://www.indianbank.in>

BREAK OPEN OF LOCKERS

The following lockers will be break open, if rent is not paid **within 15 days** from this advertisement at the convenience of branch, if any articles found in the locker will be sold in public auction as banks extant guidelines Sale proceeds will be adjusted towards the cost, rent arrears and any surplus will be payable to customer.

Sr. No.	Physical Locker No.	CBS Locker No.	Name/s of Customer
1	156	4502578379	Sasha Srivastava
2	37	9911176022	Hasmukhlal L Jhaveri, Saroj H. Jhaveri & Priti S. Jhaveri
3	168	9914603473	Puneet Pritpal Alag & Bhupendra Singh
4	88L	9914603166	Bhupendra N. Singh & Puneet Nag
5	333	9911293724	Sanjit Bose & Ritika Gupta
6	59	9911176861	Shree Mariamman Devi Seva Trust
7	14	4500770595	Harji Kanji Devda
8	63	4500780151	Nirmala Dixit, Aseem Dixit & Pinky Dixit
9	49	4500780004	Renu Chaturvedi
10	86	4500780707	Kalpna Vyas, Dinesh Vyas
11	62	4500780140	Nirmala Dixit, Aseem Dixit & Pinky Dixit
12	32	4500770936	Mrs. Pushpa N. Mithani & Mr. Nirav N. Mithani
13	28	9911175289	Sameer Thakoor & Leena Thakoor
14	190D	9911421894	Mukul Kantilal Parekh & Kantilal J. Parekh
15	161	9911220450	Mr. Sameer Thakoor, Leena Thakoor & Shubhada Thakoor
16	19	9911175201	Manisha Dhiren Shah
17	135	9911216829	Mr. Surendra Jiwarjka & Geeta Jiwarjka
18	207D	9911422559	Yusuf R. Dhanani & Nasreen Y. Dhanani

Date : 18.08.2026
Branch Manager, Indian Bank

XCHANGING SOLUTIONS LIMITED
(a DXC Technology Company)
CIN: L72200KA2002PLC030072

Registered Office: 6th Floor, Wing-E, Prestige Lakeshore Drive Building 10, Amarni Bellandur Khane Village, Varthur Hobli Mahadevapura Zone, Ward No.150, Bengaluru - 560 103, Karnataka
Tel: +91-80 6972 9602

Email : xchangingcompliance@dxcc.com Website : www.dxc.com
URL: <https://dxc.com/in/en/about-us/xchanging-solutions-limited-investor-relations>

INFORMATION REGARDING 25th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS (“VC/OAVM”)

NOTICE is hereby given that the 25th Annual General Meeting (“AGM”) of Xchanging Solutions Limited (“XSL”/“Company”) will be held on Tuesday, September 15, 2026 at 10:00 A.M (IST) through Video Conferencing/Other Audio Visual Means (“VC/OAVM”) in compliance with the applicable provisions of the Companies Act, 2013 (the “Act”) and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and circulars issued thereunder, to transact the businesses as set out in the Notice convening the 25th AGM, which will be sent to the members in due course.

In accordance with the Act, SEBI Listing Regulations and circulars issued thereunder, the Notice of the AGM along with the Annual Report 2025-26, including the financial statements for the financial year ended March 31, 2026, will be sent only by electronic mode to those members, whose e-mail addresses are registered with the Company/Registrar and Share Transfer agent (“RTA”)/Depositories Participants(s). The Company will also dispatch a communication containing the web-link for accessing the Annual Report to those Members whose email addresses are not registered.

Members may note that the Notice of the AGM and Annual Report for the financial year 2025-26 will be made available on the Company’s Website at www.dxc.com/xsl, websites of the stock exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively and website of KFIN Technologies Limited (“RTA/e-voting agency”) at <https://evoting.kfintech.com> in due course. The instructions for joining the AGM will be provided in the Notice of the AGM. Members attending the meeting through VC/ OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Company is providing Remote e-Voting facility (“Remote e-Voting”) to all its Members to cast their votes on all the resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-Voting system during the AGM (“e-Voting”). The manner of participation in the Remote e-Voting or casting vote through e-Voting system during the AGM will be provided in the Notice of the AGM.

Members are requested to update their email addresses and bank account details in the following manner:

Shares holding in Physical Form	Shares holding in Demat Form
By submitting form ISR-1 along with the supporting documents. This form can be downloaded from this link: https://ris.kfintech.com/client-services/scs/isrforms.aspx Please forward the duly signed request letter, self-attested copy of PAN card and address proof along with Specimen signature of Member duly attested by the Manager of the Bank with their letter head official seal indicating the A/c Nos. of the account holder(s) held with the bank – along with the cancelled cheque to below mentioned address: KFIN Technologies Limited Unit: Xchanging Solutions Limited Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, - 500 032 Rangareddy, Telangana, India.	Please contact your DP and update your email address and Bank account details in your demat account

Final Dividend and Record Date
Members may note that the Board of Directors at its meeting held on May 21, 2026, have recommended a final dividend of Rs. 2/- per Equity Share. The dividend if approved at the AGM, will be paid, subject to deduction of Tax at source (“TDS”) by way of electronic mode only. The Record date for determining entitlement of Members to final dividend i.e. August 14, 2026.

Those shareholders who have not complied with all KYC requirements, payment of dividend shall be made electronically only upon furnishing PAN, Contact details, Mobile Number, Bank account details and Specimen Signature. Therefore, members are requested to update the details to avoid delay in payment of dividend.

The Shareholders are also requested to refer to the Notice of the AGM for more details on process to be followed from their side, if any, in this regard.

SPECIAL WINDOW FOR TRANSFER REQUESTS
Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MISD-PoD/PIR/2025/97 dated July 02, 2025 read with Circular dated January 30, 2026, that a Special Window has been opened to facilitate ease of investment and safeguard the interests of investors. This facility is available in cases where transfer deeds were executed prior to April 01, 2019 and whose requests were rejected or returned due to documentation/procedural deficiencies have been provided an opportunity to re-lodge such requests with valid documents from July 07, 2025 to January 06, 2026. SEBI has now extended this special window for a further period of one year, from February 05, 2026 to February 04, 2027 (both days inclusive).

Eligible shareholders are requested to submit the requisite documents after rectifying deficiencies to KFIN Technologies Limited or at email enward.ris@kfintech.com. The aforesaid information is also available on the Company’s website.

For Xchanging Solutions Limited
Sd/-
Radhika Khurana
Company Secretary

Date: August 17, 2026
Place: Gurugram

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

Initial public offer of equity shares on the main board platform of BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”), and together with BSE, the “Stock Exchanges”) in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”).

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view this Corrigendum)



LALITHAA JEWELLERY MART LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated under the name of “Lalitha Jewellery Mart Private Limited”, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 26, 1985, issued by the Registrar of Companies, Tamil Nadu & Andaman at Chennai (“RoC”). Subsequently, the name of our Company was changed from “Lalitha Jewellery Mart Private Limited” to “Lalithaa Jewellery Mart Private Limited” pursuant to a fresh certificate of incorporation consequent upon change of name, dated November 4, 2013, issued by the Registrar of Companies, Tamil Nadu & Andaman at Chennai. Subsequently, our Company was converted from a private limited company into a public company pursuant to the Board resolution dated November 23, 2023 and the special resolution dated December 18, 2023 passed by our Shareholders and consequently the name of our Company was changed to “Lalithaa Jewellery Mart Limited” and a fresh certificate of incorporation dated January 5, 2024 was issued by the RoC. For further details of change in name of our Company, please refer to the section titled “History and Certain Corporate Matters” on page 280 of the Red Herring Prospectus dated August 9, 2026 (“RHP”) filed with the RoC.

Corporate Identity Number: U36911TN1985PLC012417

Registered Office: 123, Usman Road T. Nagar, Chennai – 600017, Tamil Nadu, India. Corporate Office: ICON Savitri Ganesh No.53, Habibullah Road, T. Nagar, Chennai – 600017, Tamil Nadu, India.
Contact Person: Jitendra Kumar Pal, Company Secretary and Compliance Officer; E-mail: cosec@lalithaajewellery.com; Telephone: +044 2834 9860; Website: www.lalithaajewellery.com

OUR PROMOTERS: M. KIRAN KUMAR JAIN AND HEMAA KIRAN KUMAR JAIN

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH (“EQUITY SHARES”) OF LALITHAA JEWELLERY MART LIMITED (THE “COMPANY”) FOR CASH AT A PRICE OF ₹{●} PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹{●} PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹17,000 MILLION (“OFFER”). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹12,000 MILLION BY OUR COMPANY (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES (“OFFERED SHARES”) AGGREGATING UP TO ₹5,000 MILLION BY M. KIRAN KUMAR JAIN (THE “PROMOTER SELLING SHAREHOLDER”, AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, THE “OFFER FOR SALE”). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹60.00 MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE “EMPLOYEE RESERVATION PORTION”). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO 10 % (EQUIVALENT OF ₹{●} PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION (“EMPLOYEE DISCOUNT”). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

BID/ OFFER PERIOD	BID/ OFFER OPENED ON MONDAY, AUGUST 17, 2026 BID/ OFFER CLOSES ON WEDNESDAY, AUGUST 19, 2026*
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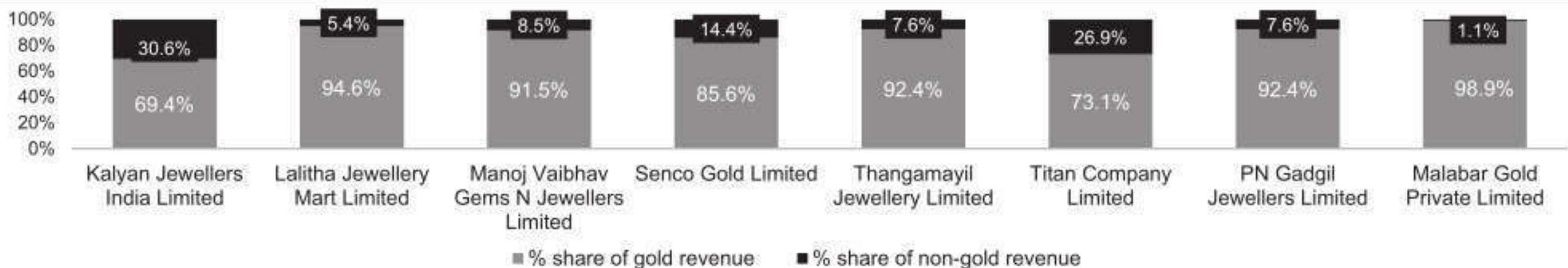
*UPI mandate end time and date shall be at 5:00 p.m. on the Bid/ Offer Closing Date.

NOTICE TO INVESTORS
CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 9, 2026 (THE “CORRIGENDUM”)

This Corrigendum is in reference to the red herring prospectus dated August 9, 2026 (“RHP”) filed by our Company with the RoC, SEBI and the Stock Exchanges in relation to the Offer on August 10, 2026. In this regard, potential Bidders should note the following modifications to the disclosures in the RHP:

- In the section titled “**Industry Overview**”, on page 220 of the RHP, from the footnote pertaining to Malabar Gold Private Limited, under the heading “**Split of revenue for Fiscal 2024 by gold and non-gold revenue**”, the terms ‘from revenue’ shall be deleted to avoid repetition.
- The graph and footnote in relation to Malabar Gold Private Limited shall be added under the heading “**Split of revenue for Fiscal 2025 by gold and non-gold revenue**” in the section titled “**Industry Overview**” on page 221 of the RHP, and shall be read as modified hereunder:

“**Split of revenue for fiscal 2025 by gold and non-gold revenue**



Company	% share of gold revenue	% share of non-gold revenue
Kalyan Jewellers India Limited	69.4%	30.6%
Lalitha Jewellery Mart Limited	94.6%	5.4%
Manoj Vaibhav Gems N Jewellers Limited	91.5%	8.5%
Senco Gold Limited	85.6%	14.4%
Thangamayil Jewellery Limited	92.4%	7.6%
Titan Company Limited	73.1%	26.9%
PN Gadgil Jewellers Limited	92.4%	7.6%
Malabar Gold Private Limited	98.9%	1.1%

■ % share of gold revenue ■ % share of non-gold revenue

Note:
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For Malabar Gold Private Limited, Gold Ornaments and Gold Bullion numbers are added to arrive at the % share of gold revenue, consequently the remaining revenue from Operations has been considered as non-Gold revenue.”

 - The operating income of Malabar Gold Private Limited for Financial Year 2025 as mentioned in the section titled “**Industry Overview**” on page 227 of the RHP shall be read as “₹661,053.00 million” instead of “₹661,053.00 million”.
 - The number of countries in which Malabar Gold Private Limited have stores, as mentioned in the section titled “**Industry Overview**” on page 209 of the RHP shall be read as “14 countries” instead of “12 countries”.

The information above modifies and updates the information in the RHP. The RHP accordingly stands updated to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP with the RoC and the date hereof, and accordingly, does not include all the changes and/or updates that will be included the Prospectus, The Prospectus will be suitably updated, pursuant to the aforementioned changes, as and when filed by our Company with the RoC, and submitted to the SEBI and the Stock Exchanges.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

ASBA ★ **Simple, Safe, Smart way of Application!!!**

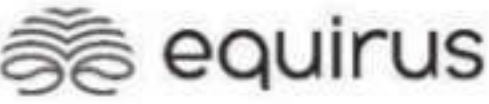
UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion; (iii) Eligible Employee bidding in the Employee Reservation Portion with an application size up to ₹ 500,000 (net of discount). For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section “Offer Procedure” on page 459 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”), and together with BSE, the “Stock Exchanges” and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and HDFC Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo_uip@npci.org.in.

BOOK RUNNING LEAD MANAGERS



Anand Rathi Advisors Limited
11th Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel Mumbai 400 013, Maharashtra, India
Telephone: +91 22 4047 7000
E-mail: ijmi ipo@rathi.com
Website: www.anandratihb.com
Investor grievance ID: grievance.ecm@rathi.com
Contact person: Harsh Birmiwai / Shivani Tapadia
SEBI registration number: INM000010478



Equirus Capital Limited (Formerly Equirus Capital Private Limited)
Unit No. 2601B, 26th Floor, A Wing, Marathon Futurex, Mafatal Mills Compound, N. M. Joshi Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India
Telephone: +91 22 4332 0736
E-mail: lalithaa ipo@equirus.com
Website: www.equirus.com
Investor Grievance ID: investors@equirus.com
Contact person: Malay Shah/Siddh Vadecha
SEBI Registration Number: INM000011286

REGISTRAR TO THE OFFER



MUFG Intime India Private Limited (Formerly Intime India Private Limited)
C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India
Tel: +91 810 811 4949
E-mail: lalithaajewellery ipo@in.mprms.mufg.com
Website: www.in.mprms.mufg.com
Investor Grievance ID: lalithaajewellery ipo@in.mprms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER
Jitendra Kumar Pal
LALITHAA JEWELLERY MART LIMITED
ICON Savitri Ganesh No.53, Habibullah Road, T. Nagar, Chennai – 600017, Tamil Nadu, India. Telephone: +044 28349860; E-mail: cosec@lalithaajewellery.com; Website: www.lalithaajewellery.com

Investors can contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

Place: Tamil Nadu
Date: August 17, 2026

LALITHAA JEWELLERY MART LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated August 9, 2026 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Anand Rathi Advisors Limited at www.anandratihb.com and Equirus Capital Limited (Formerly Equirus Capital Private Limited) at www.equirus.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.lalithaajewellery.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section “Risk Factors” beginning on page 22 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, the SEBI and the Stock Exchanges.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

CONCEPT

Date: 17.08.2026
Place: Ahmedabad

Sd/-
Paresh M. Shukla
Company Secretary

[illegible][illegible]