

October 25, 2025

To,
National Stock Exchange of India Limited
SME Exchange
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051
Maharashtra

Re.

Security	NSE SYMBOL	ISIN
Equity Shares	HOMESFY	INE0N7F01017

Sub: Outcome of the Board Meeting held on Saturday, October 25, 2025.

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we would like to inform you that the Board of Directors of the Company - Homesfy Realty Limited, at their meeting held on October 25, 2025, has considered and approved the proposal for the buyback of 64,800 (Sixty Four Thousand Eight Hundred Only) fully paid-up equity shares of face value INR 10/- each representing 2.01% of the total number of fully paid-up equity shares in the paid-up share capital of the Company, from the shareholders of the Company at a price of INR 310/- (Rupees Three Hundred Ten Only) per equity share (the "Buyback Offer Price") payable in cash for an aggregate consideration not exceeding INR 2,00,88,000 (Rupees Two Crore Eighty Eight Thousand Only) (the "Buyback Offer Size"), the Buyback Size does not exceed 25% of the aggregate of the paid-up capital and free reserves, based on the latest audited standalone and consolidated financial statements of the Company, through 'Tender Offer' route in terms of Sections 68, 69, 70 and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder and the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") on a proportionate basis from the Shareholders as on record date, subject to regulatory compliances required under applicable laws("Buyback Offer");

The Buyback offer is subject to the approval of the shareholders by way of a special resolution through postal ballot by remote electronic voting only and all other applicable statutory approvals in accordance with applicable law. The process, timelines and other requisite details concerning the postal ballot will be communicated shortly.

The Buyback Offer Size does not include any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges.

The Board has constituted a buyback committee (the "Buyback Committee"), comprising of Managing Director, Executive Director and Chief Financial Officer of the Company. The Buyback Committee has the power to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in connection with the Buyback. The Board has appointed Mr. Atul Arya Agrahari, Company Secretary as the compliance officer for the purposes of the proposed Buyback. Diggi Corporate Advisors Private Limited, a SEBI Registered Merchant Banker, has been appointed as the Manager to the Buy Back.

In compliance with Regulation 42 of the LODR Regulations, the record date will be announced later.

Homesfy Realty Limited
1602, 16th Floor, Dev Corpora, Cadbury Junction, Thane (W) - 400601
CIN: -L70100MH2011PLC217134
Email id: - support@homesfy.in Contact No: - 022 49710264 Website: - www.homesfy.in

The Board of the Company has noted the intention, of the promoters and members of the promoter group of the Company, of not participating in the proposed Buyback.

The Company will provide relevant updates in relation to the Buyback as per applicable law in due course.

A detailed disclosure as required under Regulation 30 of LODR Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure A.

The Board Meeting commenced at 01:00 P.M. & concluded at 01:15 P.M.

The Exchange may please take the above information on record.

For Homesfy Realty Limited

Ashish Kukreja
Chairman and Managing Director
DIN: 03068422

Annexure -A

Buy Back of Securities

Particulars	Details
Number of securities proposed for buyback	Buyback of up to 64,800 fully paid up Equity Shares
Number of securities proposed for buyback as a percentage of existing paid up capital	Buyback of up to 64,800 Equity Shares representing up to 2.01% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company.
Buyback price	INR 310/- (Rupees Three Hundred Ten Only) per Equity Share, payable in cash, for an amount aggregating up to INR 2,00,88,000 (Rupees Two Crore Eighty Eight Thousand Only).
Actual securities in number and percentage of existing paid up capital bought back	<p>Buyback of up to 64,800 Equity Shares aggregating up to 2.01% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company.</p> <p>However, the actual number of equity shares and percentage of existing paid-up capital bought back shall be ascertained following completion of the Buyback</p>
Pre & post shareholding pattern	<p>The pre-buyback shareholding pattern is enclosed as Annexure B.</p> <p>The post-buyback shareholding pattern shall be ascertained following completion of the Buyback.</p>

Annexure B

Pre-Buyback Shareholding Pattern of the Company as on October 17, 2025

S.No.	Shareholder Category	No. of Shareholders	Number of Shares	Percentage of shareholding
1	Promoters & Promoter Group along with persons acting in concert, (collectively “the Promoters”)	2	1670652	51.78%
2	Foreign Investors (including Non-Resident Indians and FIIs)	12	107400	3.33%
3	Indian Financial Institutions / Banks, NBFCs, Mutual Funds, Insurance Companies, AIFs	-	-	-
4	Others (Public, Public Bodies Corporate, IEPF etc.)	467	1448148	44.89%
Total		481	3226200	100%