

December 06, 2024

To,  
National Stock Exchange of India Limited  
SME Exchange  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051  
Maharashtra

Re.

Security	NSE SYMBOL	ISIN
Equity Shares	HOMESFY	INE0N7F01017

Sub: Outcome of the Board Meeting held on Friday, December 06, 2024.

Dear Sir,

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company held today i.e Friday, December 06, 2024 at its registered office of the Company through Audio Video and Other Visual means. The meeting was held to approve the following:

Issuance of 1,71,000 Equity Shares in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 on preferential basis to allottees mentioned in list as "Annexure A" belonging to Promoter and Non-Promoter group of the Company at a price which will be determined in accordance with Regulation 164 of SEBI (ICDR) Regulations.

Approval of the Draft of Postal Ballot Notice seeking consent of the Equity Shareholders for approval of Preferential Issue.

The Postal Ballot Notice will be filed with the Stock Exchange in due course.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed.

The Board Meeting commenced at 09:00 A.M. & concluded at 09:10 A.M.

The Exchange may please take the above information on record.

**For Homesfy Realty Limited**

**Ashish Kukreja**  
**Chairman and Managing Director**  
**DIN: 03068422**

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below:

Sr. No	Particulars	Details
1.	Type of securities proposed to be Issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,71,000 Equity Shares
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Annexure A
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
6.	Post allotment of securities - outcome of the subscription, number of investors. (The post-issue shareholding as shown is calculated assuming full subscription and allotment of the equity shares of the Company.)	Annexure A
7.	Issue Price	Issue Price will be determined at later stage in accordance with the SEBI (ICDR) Regulation.

#### Annexure A

Sr. No.	Name of Allottees	No. of Equity Shares to be allotted	Category	Pre - Pref. Holding		Post - Pref. Holding	
				No. of Shares	% of Holding	No. of Shares	% of Holding
1	Ashish Kukreja	36000	Promoter	14,72,112	48.18	15,08,112	46.75
2	Ashish Mehta	40500	Non-Promoter	Nil	Nil	40500	1.25
3	Khushboo Nahar	40500	Non-Promoter	Nil	Nil	40500	1.25

4	Prafull Rai	40500	Non-Promoter	Nil	Nil	40500	1.25
5	Rohit Kothari	4500	Non-Promoter	Nil	Nil	4500	0.14
6	Siddharth Kothari	4500	Non-Promoter	Nil	Nil	4500	0.14
7	Smriti Dalmia	4500	Non-Promoter	Nil	Nil	4500	0.14