

February 04, 2025

To,
National Stock Exchange of India Limited
SME Exchange
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051
Maharashtra

Re.

Security	NSE SYMBOL	ISIN
Equity Shares	HOMESFY	INE0N7F01017

Sub: Outcome of the Board Meeting held on Tuesday, February 04, 2025.

Dear Sir,

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and pursuant to Special Resolution passed by the shareholders as on January 10, 2025, through Postal Ballot and in pursuance of the in-principal approval bearing letter no. NSE/LIST/45860 dated January 22, 2025, duly received from National Stock Exchange of India, we wish to inform you that the meeting of the Board of Directors of the Company held today i.e. Tuesday, February 04, 2025 at its registered office of the Company through Audio Video and Other Visual means. The meeting was held to approve the following:

Allotment of 1,71,000 Equity Shares in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 on preferential basis to allottees mentioned in list as “**Annexure A**” belonging to Promoter and Non-Promoter group of the Company at an issue price of Rs.555/- (Rupees Five hundred fifty five) per Equity Share (including a premium of Rs.545/- per Equity Share) determined in accordance with Regulation 164 of SEBI (ICDR) Regulations.

Pursuant to this, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 3,22,62,000/- consisting of 32,26,200 fully paid-up Equity Shares of Rs.10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in “**Annexure B**”

The Board Meeting commenced at 06:15 P.M. & concluded at 06:30 P.M.

The Exchange may please take the above information on record.

For Homesfy Realty Limited

Ashish Kukreja
Chairman and Managing Director
DIN: 03068422

Annexure A

Sr. No.	Name of Allottees	No. of Equity Shares to be allotted	Category	Pre – Pref. Holding		Post – Pref. Holding	
				No. of Shares	% of Holding	No. of Shares	% of Holding
1	Ashish Kukreja	36,000	Promoter	14,72,112	48.18	15,08,112	46.75%
2	Ashish Mehta	40,500	Non-Promoter	Nil	Nil	40,500	1.25%
3	Khushboo Nahar	40,500	Non-Promoter	Nil	Nil	40,500	1.25%
4	Prafull Rai	40,500	Non-Promoter	Nil	Nil	40,500	1.25%
5	Rohit Kothari	4,500	Non-Promoter	Nil	Nil	4,500	0.14%
6	Siddharth Kothari	4,500	Non-Promoter	Nil	Nil	4,500	0.14%
7	Smriti Dalmia	4,500	Non-Promoter	Nil	Nil	4,500	0.14%

Annexure B

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below:

Sr. No	Particular	Description
1.	Type of Securities Issue	Equity Shares
2.	Type of Issuance	Preferential Allotment
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 1,71,000 Equity Shares of face Value of Rs.10/- each at an issue price of Rs.555/- each (including a premium of Rs.545/- per share) aggregating to Rs.9,49,05,000 (Nine Crores forty-Nine Lakh Five Thousand) to Promoter and Non-Promoter Category.
Additional information in case of preferential issue:		
4.	Name of the allottees	As per Annexure A
5.	Outcome of Subscription,	As per Annexure C Now, 1,71,000 have been allotted for face value of Rs. 10/- each at Rs.555/- per share (including Rs.545/- ass premium) to the promoter and Non-Promoter group category on a preferential basis.
6.	Number of allottees	Seven (07)
7.	In case of convertible-intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Annexure C

Name of Allottees	Pre-Issue Equity holding		No. of shares Allotted	Post Issue holding	
	Nos	%		Nos.	%
Ashish Kukreja	14,72,112	48.18	36,000	15,08,112	46.75
Ashish Mehta	Nil	Nil	40,500	40,500	1.25
Khusboo Nahar	Nil	Nil	40,500	40,500	1.25
Prafull Rai	Nil	Nil	40,500	40,500	1.25
Rohit Kothari	Nil	Nil	4,500	4,500	0.14
Siddharth Kothari	Nil	Nil	4,500	4,500	0.14
Smriti Dalmia	Nil	Nil	4,500	4,500	0.14