



April 8, 2024

National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051

Company Code: HOMEFIRST

Dear Sirs,

**Re: Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, True North Fund V LLP, promoter of Home First Finance Company India Limited ("**Company**") hereby declare that we along with persons acting in concert, have not made any encumbrance, directly or indirectly, on the shares held by us in the Company<sup>#</sup>.

Yours sincerely,

**For and on behalf of True North Fund V LLP**

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**Authorised Person**

<sup>#</sup> In connection with additional refinance assistance sought by the Company from National Housing Bank (NHB), prior approval of NHB is required for True North's shareholding to fall below 12.03% in the Company. Additionally, dilution beyond specified thresholds may require prior approval of certain of the Company's lenders as per Company's agreements with such lenders. This is consistent with the consent requirements specified in the prospectus filed by the Company at listing.

**True North Fund V LLP**

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