

ANU MALHOTRA & ASSOCIATES

PRACTICING COMPANY SECRETARIES

The Board of Directors,
HOAC Foods India Limited
(Formerly Known as "HOAC Foods India Private Limited")
D-498, 1st Floor, Palam Extension,
Sector-7 Dwarka,
New Delhi - 110077, India

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s HOAC Foods India Limited (Formerly Known as "HOAC Foods India Private Limited")** (hereinafter referred to as the "Company") and its Registrar and Share Transfer Agent for issuing Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1.	For Quarter Ended	September 30, 2024
2.	ISIN	INE0S6S01017
3.	Face Value	Equity Shares of Rs. 10 each
4.	Name of the Company	HOAC Foods India Limited
5.	Registered Office Address	D-498, 1 st Floor, Palam Extension, Sector-7 Dwarka, New Delhi - 110077, India
6.	Correspondence Address	D-498, 1 st Floor, Palam Extension, Sector-7 Dwarka, New Delhi - 110077, India
7.	Telephone & Fax Nos.	Tel: +91 97178 38568
8.	Email address	compliance@hoacfoodsindia.com
9.	Name of the Stock Exchange where the Company's Securities are listed	NSE EMERGE (SME Platform of National Stock Exchange of India Limited)

**UMA-121, ANSAL PLAZA MALL, SECTOR-1, VAISHALI, GHAZIABAD -
201010, INDIA**

Mobile No. +91 98102 81482, +91 97181 20308

Email ID: csanumalhotra0403@gmail.com, csanumalhotra282@gmail.com

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		Number of shares	% of Total Issued Capital				
10.	Issued Capital	38,43,210	100				
11.	Listed Capital (Exchange-Wise) (as per Company records)	NSE: 38,43,210	100				
12.	Held in dematerialized form in CDSL	9,06,000	23.57				
13.	Held in dematerialized form in NSDL	29,37,210	76.43				
14.	Physical	-	-				
15.	Total No. of Shares (12+13+14)	38,43,210	100				
16.	Reasons for difference if any, in Between (10&11), (10&15), (11&15)	No Difference					
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-Principle Approval pending for SE (Specify Names)
	NA						
	*Rights, Bonus , Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, any other (to specify)						

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18.	Register of Members is updated (Yes/ No) If not, updated up to which date	Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	Nil		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	Total no. of Demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 Days	Nil	Nil	NA
	Pending for more than 21 days	Nil	Nil	NA
22.	Name, Designation, Date of Appointment Regn No, Telephone & Fax No. of the Compliance Officer of the Company	Name: Bhawna Agarwal Designation: Company Secretary and Compliance Officer PAN: AZWPA0809L Address: 5, Krishna Lok Colony, Yamuna Vihar, Kamla Nagar, Belan Ganj, Agra, Uttar Pradesh - 282004, India Contact No.: +91 93593 24888 Email ID: compliance@hoacfoodsindia.com		

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23.	Name, Address, Tel. & Fax No. Regn. No. of the Practicing Company Secretary	Name: Anu Malhotra & Associates Practicing Company Secretary CS Anu Malhotra - Proprietor Address: UMA-121, Ansal Plaza Mall, Sector-1, Vaishali, Ghaziabad - 201010, India Contact No.: +91 98102 81482 E-mail ID: csanumalhotra0403@gmail.com
24.	Appointment of common agency for Share registry work (if yes, name and address)	Name: KFin Technologies Limited Address: Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana, India Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Email ID: raghu.veedha@kfintech.com SEBI vide Registration Number: INR000000221
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company change its name etc.)	NA

For Anu Malhotra & Associates
Practicing Company Secretaries
(Peer Reviewed Unit)

Anu

Malhotra

Anu Malhotra

Proprietor

Membership No.: A39971

COP No.: 16221

Digitally signed by Anu Malhotra
DN: cn=Anu Malhotra, o=Anu
Malhotra & Associates, ou,
email=csanumalhotra0403@gmail.co
m, c=IN
Date: 2024.10.16 18:01:02 +05'30'

Peer Review No.: 3819/2023

UDIN : A039971F001590278

Date : October 16, 2024

Place : Ghaziabad

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