

HOAC

Since : 2009

HOAC FOODS INDIA LIMITED

CHOICE FOR QUALITY AND PURITY
(FORMERLY KNOWN AS HOAC FOODS INDIA PVT LTD)

Hariom
Atta & Spices

CIN: L15120DL2018PLC330739

GSTIN NO. 07AAECH4665B1ZS

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	HOAC Foods India Limited (formerly known as "HOAC Foods India Private Limited")					
Mode of Fund Raising	Public Issues (IPO)					
Date of Raising Funds	May 22, 2024 (date of allotment)					
Amount Raised	Rs. 554.40 Lakhs					
Report filed for Quarter year ended	September 30, 2024					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Meeting Working Capital Requirements		35000000		10321602		
General Corporate Purposes	No	14550000	Not Applicable	14228398	NIL	Refer Notes
Issue Related Expenses		5890000		5890000		

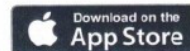
Notes:

1. During the period ended September 30 2024, the Company came up with the public issue of 11,55,000 equity shares of Face value of ₹ 10/- each ("equity shares") with the price of ₹ 48 through Fixed Price Method. IPO was open for subscription from Thursday, May 16, 2024 to Tuesday, May 21, 2024. The Company has allotted 11,55,000 equity shares of Face value of 10/- each ("equity shares") for cash at a price of ₹ 48/- per equity share (including a share premium of ₹ 38/- per equity share) aggregating to ₹ 554.40 Lakhs on May 22, 2024. The equity shares of the Company got listed with Emerge platform of National Stock Exchange of India Limited on May 24, 2024. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.



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Registered office address : D - 498, 1st Floor, Palam Extension, Sector - 7,
Dwarka, New Delhi - 110 077



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2. Cumulative fund utilized as on September 30, 2024.

3. Part of the Issue proceeds, i.e. ₹ 250.00 Lakhs, intended to be used for the specified objects, in terms of Red Herring Prospectus, is in Company's Bank A/c, ₹ 250.00 Lakhs in Current A/c as on September 30, 2024.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For HOAC Foods India Limited
(formerly known as "HOAC Foods India Private Limited")

Rambabu Thakur
Managing Director
DIN: 08084215



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