Date: August 13, 2026

To,	To,
Dept. of Corporate Services- Listing Department **Bombay Stock Exchange Limited** **25th Floor, P J Towers Dalal Street, Mumbai – 400001,** **SCRIP CODE: 543929**	**Listing Department** **The National Stock Exchange of India Limited** **Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai – 400051** **SYMBOL: HMAAGRO**

<u>Sub: Investor Presentation for the Quarter ended June 30, 2026</u>

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation on the performance of the Company for the **quarter ended June 30, 2026**.

The above information will also available on the website of the Company at www.hmagroup.co.

You are requested to take the above intimation in your records and acknowledge the receipt.

For HMA Agro Industries Limited

NIKHIL SUNDRANI
Digitally signed by NIKHIL SUNDRANI
Date: 2026.08.14 00:39:47 +05'30'

Nikhil Sundrani
Company Secretary and Compliance Officer
M. No: F13843

Registered Office:18A/5/3,Taj View Crossing, Fatehabad Road, Agra-282001 U.P.(INDIA)
E-Mail: cs@hmaagro.com, info@hmaagro.com
Website: www.hmagroup.co, Mob.:+91-7302746431, +91-7217018161

We Believe In Quality Only

HMA®

HMA
AGRO INDUSTRIES LTD.

One of India's largest Exporters of Frozen Buffalo Meat,
a Five Star Export House Recognized by the Government of India

Q1 FY 2026-27
INVESTORS PRESENTATION

FIRST QUARTER – FISCAL YEAR 2026-27

PERFORMANCE | PARTNERSHIP | PROGRESS

STRONG TODAY | SUSTAINABLE TOMORROW | GROWING TOGETHER

We are known by these brands in the INTERNATIONAL MARKETS

بلاك جولد
BLACK GOLD

darlingpets®
- for your loved ones -

كامل
KAMIL®
A Product of Nature for a Healthy Generation
CERTIFIED HALAL MEAT

HMA GOLD®
PURITY | QUALITY | TRUST

HMA
PUNJA AGRO INDUSTRIES LIMITED

اتش أم أي
HMA

FRESH GOLD

Zulfi Bros
A Natural Protein

PSYCHO™

UNITED FARM

SUKSTIH BONE AND GELATINES
PREMIUM QUALITY

شان
Shan

CAUTIONARY STATEMENT / FORWARD-LOOKING STATEMENTS

HMA
We Believe in Quality only

- This presentation and related communication may contain certain forward-looking statements concerning the business, financial performance, growth prospects and future plans of **HMA Agro Industries Limited** (“HMA” or the “Company”). These statements are based on the Company’s current expectations, estimates, assumptions and assessment of market conditions and are subject to various risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied in such statements.

- The Company remains focused on strengthening its position as an integrated food processing and export enterprise by leveraging its established manufacturing capabilities, diversified product portfolio, international customer relationships and presence across **40+ countries.** The Company intends to pursue opportunities for **capacity expansion, entry into new markets, product diversification, development of value-added products, technology adoption and automation**, while continuing to strengthen supply-chain efficiencies and operational capabilities.

- Management remains confident about the Company’s long-term growth prospects, supported by growing global demand for quality protein and food products, established international customer relationships, integrated manufacturing and export capabilities, and a diversified product portfolio. The Company will continue to focus on operational excellence, cost optimization, quality enhancement and sustainable business growth.

CAUTIONARY STATEMENT / FORWARD-LOOKING STATEMENTS

- At the same time, the Company operates in an evolving global environment and remains exposed to factors such as **changes in export regulations and policies, foreign exchange volatility, supply-chain disruptions, geopolitical developments, logistics costs, inflationary pressures and availability of livestock/raw materials.** These factors may impact business operations, costs, demand and financial performance and are beyond the Company's direct control.

- Accordingly, readers are cautioned not to place undue reliance on these forward-looking statements. The Company does not undertake any obligation to publicly update or revise these statements as a result of future events, developments or circumstances, except as may be required under applicable laws and regulations.

- The Company's future performance will depend on a range of economic, regulatory, market and operational factors. While management will continue to pursue its strategic objectives with a focus on **responsible growth, operational discipline, quality, compliance and sustainability,** actual outcomes may differ from those anticipated due to factors beyond the Company's control.

- The Company remains committed to creating sustainable long-term value for its shareholders and other stakeholders through continued business excellence, global market expansion, product diversification and prudent management of its resources and operations.

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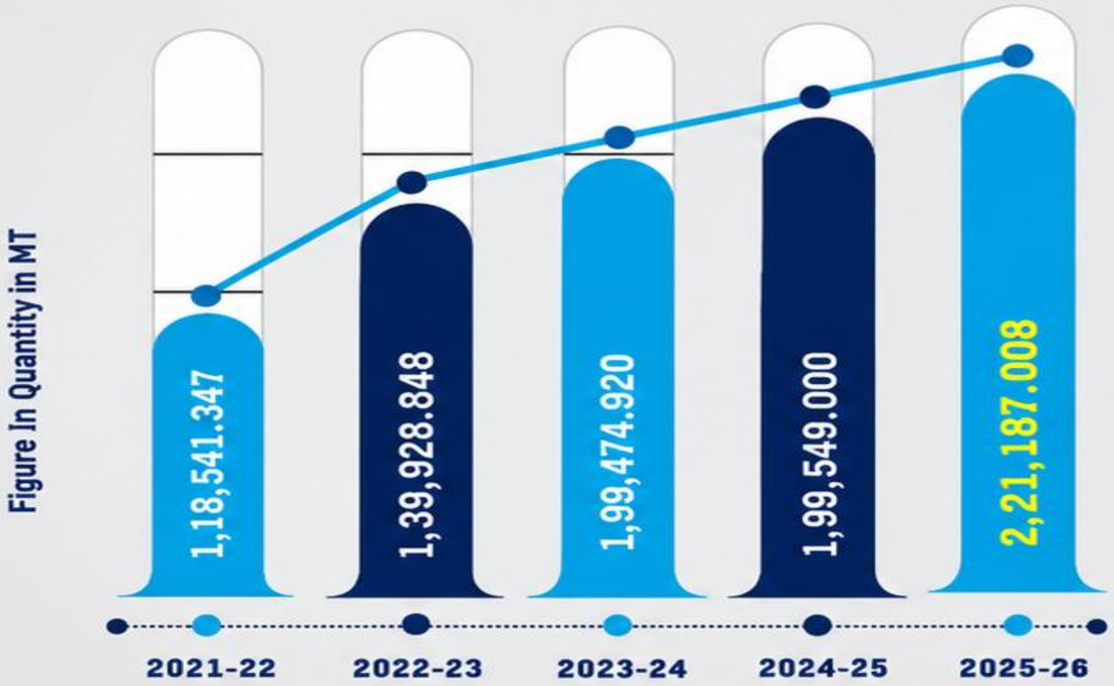
FINANCIAL OVERVIEW



- Financial Overview
- Business Highlights
- Earning Presentation
- Capital Market
- Management Overview
- Company Overview
- Why HMA Agro
- THANK YOU

BUSINESS HIGHLIGHTS

BUSINESS HIGHLIGHTS

HMA Agro Industries Limited Announces Significant Increase in Revenue for Q1 FY 2026–2027

Pleased to announce its financial results for the Q1 of fiscal year ending March 2027. The company has achieved a remarkable increase in revenue, demonstrating robust growth and resilience amidst challenging market conditions.

Quarter-on-Quarter (QoQ) Performance

(Figures in Million)

Q1 FY 2026-2027		Q1 FY 2025-2026
21,103.19 Million	On a Consolidated Basis	11,226.10 Million

Q1 June 2026 revenue increased to ₹21,103.19 million, compared with ₹11,226.10 million in Q1 June 2025.This represents a significant growth of ₹9,877.09 million, or 87.97%.

Q1 FY 2026-2027		Q1 FY 2025-2026
20,721.36 Million	On a Standalone Basis	10,884.92 Million

Q1 June 2026 revenue increased to ₹20,721.36 million, compared with ₹10,884.92 million in Q1 June 2025.This represents a significant growth of ₹9,836.44 million, or 90.37%.

BUSINESS HIGHLIGHTS

HMA Agro Industries Limited Announces Significant Increase in Revenue for Q1 FY 2026–2027

Pleased to announce its financial results for the Q1 of fiscal year ending March 2027. The company has achieved a remarkable increase in revenue, demonstrating robust growth and resilience amidst challenging market conditions.

Quarter-on-Quarter (QoQ) Performance

(Figures in Million)

On a Consolidated Basis

Q1 FY 2026-2027	Q4 FY 2025-2026
21,103.19 Million	15,790.98 Million

Q1 June 2026 revenue increased to ₹21,103.19 million, compared with ₹15,790.98 million in Q4 March 2026. This represents a significant growth of ₹5,312.21 million, or 33.64%.

On a Standalone Basis

Q1 FY 2026-2027	Q4 FY 2025-2026
20,721.36 Million	15,384.83 Million

Q1 June 2026 revenue increased to ₹20,721.36 million, compared with ₹15,384.83 million in Q4 March 2026. This represents a significant growth of ₹5,336.53 million, or 34.69%.

(Figures in Million)

BUSINESS HIGHLIGHTS Q1FY26-27 VS Q1FY25-26

Standalone Basis

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q1FY26-27	20,721.36	552.81	427.36	319.11
Growth	+90.37%	+208.73%	+346.33%	+344.88%
Q1FY 25-26	10,884.92	179.06	95.75	71.73

Consolidated Basis

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q1FY26-27	21,103.19	810.48	625.10	505.14
Growth	+87.98%	+387.59%	+4292.83%	+8361.31%
Q1FY 25-26	11,226.10	166.22	14.23	5.97

(Figures in Million)

BUSINESS HIGHLIGHTS Q1FY26-27 VS Q4FY25-26

Standalone Basis

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q1FY26-27	20,721.36	552.81	427.36	319.11
Change	+34.69%	+44.02%	+64.93%	+66.11%
Q4FY25-26	15,384.83	383.85	259.11	192.11

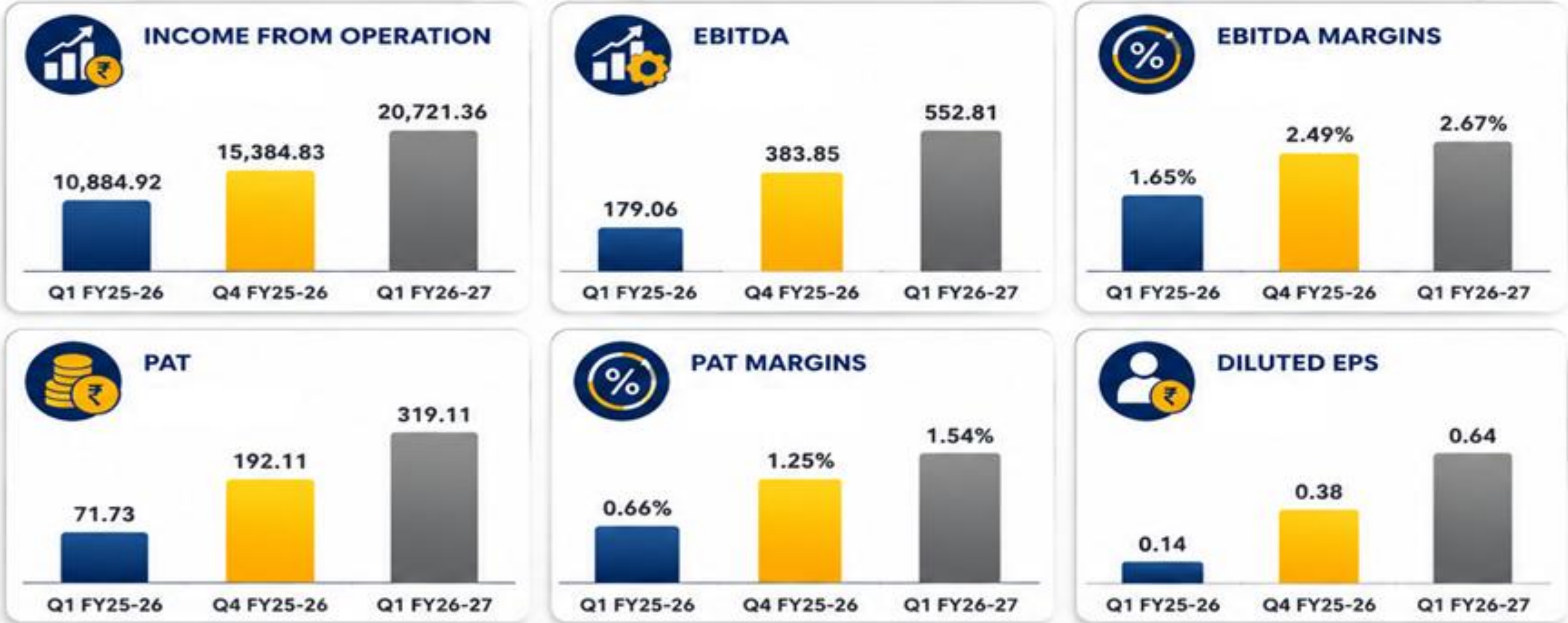
Consolidated Basis

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q1FY26-27	21,103.19	810.48	625.10	505.14
Change	+33.64%	+164.54%	+445.56%	+514.45%
Q4FY25-26	15,790.98	306.37	114.58	82.21

(Figures in Million)

STANDALONE COMPARISON
BUSINESS HIGHLIGHTS

GROWTH TREND Q1FY25-26 / Q4FY25-26 / Q1FY26-27



GROWTH TREND Q1FY25-26 / Q1FY26-27

	Q1FY25-26	Q1FY26-27	Growth
INCOME FROM OPERATION	10,884.92	20,721.36	+90.37%
EBITDA	179.06	552.81	+208.73%
EBITDA MARGINS	1.65%	2.67%	+102 bps
PAT	71.73	319.11	+344.88%
PAT MARGINS	0.66%	1.54%	+88 bps
DILUTED EPS	0.14	0.64	+357.14%

STRONG GROWTH ACROSS ALL KEY METRICS

+90.37%	+208.73%	+102 bps	+344.88%	+88 bps	+357.14%
INCOME FROM OPERATION	EBITDA	EBITDA MARGINS	PAT	PAT MARGINS	DILUTED EPS

(Figures in Million)

CONSOLIDATED COMPARISON
BUSINESS HIGHLIGHTS

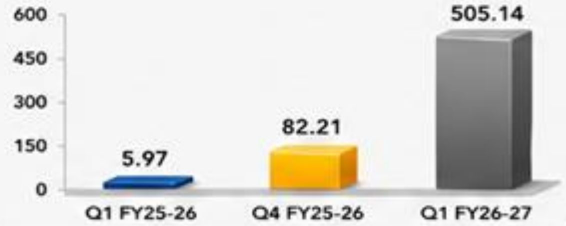
GROWTH TREND Q1FY25-26 / Q4FY25-26 / Q1FY26-27

INCOME FROM OPERATION

EBITDA

EBITDA MARGINS

PAT



PAT MARGINS

DILUTED EPS

GROWTH TREND Q1FY25-26 / Q1FY26-27

Income From Operation	11,226.10	21,103.19	+87.98%
EBITDA	166.22	810.48	+387.59%
EBITDA Margins	1.48%	3.84%	+236 bps
PAT	5.97	505.14	+8361.31%
PAT Margins	0.05%	2.39%	+234 bps
Diluted EPS	0.02	1.01	+4950.00%

STRONG GROWTH ACROSS ALL KEY METRICS

+87.98%	+387.59%	+236 bps	+8361.31%	+234 bps	+4950.00%
Income From Operation	EBITDA	EBITDA Margins	PAT	PAT Margins	Diluted EPS

EARNING PRESENTATION

QUARTERLY STANDALONE
PROFIT & LOSS STATEMENT

PARTICULARS	Q1-FY27	Q4-FY26	Q-O-Q	Q1-FY26	Y-O-Y
Revenue	20,721.36	15,384.83	34.69%	10,884.92	90.37%
Other Income	713.77	363.86	-	109.83	-
Total Income	21,435.13	15,748.69	36.11%	10,994.75	94.96%
Operating Expense	20,882.32	15,364.84	-	10,815.69	-
EBITDA	552.81	383.85	44.02%	179.06	208.73%
EBITDA %	2.67%	2.49%	516 BPS	1.65%	711 BPS
Depreciation & Amortization	10.68	13.58	-	12.11	-
Finance Cost	114.77	111.16	-	71.20	-
P.B.T.	427.36	259.11	64.93%	95.75	346.33%
P.B.T. %	2.06%	1.68%	374 BPS	0.88%	294 BPS
Tax Expense / Saving	108.25	67.00	-	24.02	-
P.A.T.	319.11	192.11	66.11%	71.73	344.88%
P.A.T. %	1.54%	1.25%	279 BPS	0.66%	240 BPS

Q1 Indicates to Apr.-June., Q4 Indicates to Jan.-Mar.

(Figure in Millions)

YEARLY STANDALONE PROFIT & LOSS STATEMENT

We Believe in Quality only
HMA®

PARTICULARS	FY-26	FY-25	Y-O-Y
Revenue	67,689.16	48,621.43	39.22%
Other Income	1,234.82	789.84	-
Total Income	68,923.98	49,411.27	39.49%
Operating Expense	66,814.44	48,241.01	-
EBITDA	2,109.54	1,170.26	80.26%
EBITDA %	3.12%	2.41%	553 BPS
Depreciation & Amortization	53.34	51.37	-
Finance Cost	337.70	210.65	-
P.B.T.	1,718.50	908.24	89.21%
P.B.T. %	2.54%	1.87%	441 BPS
Tax Expense / Saving	447.43	306.51	-
P.A.T.	1,271.07	601.73	111.24%
P.A.T. %	1.88%	1.24%	312 BPS

FY-26 & FY-25 Indicates to Apr.- to Mar.

(Figure in Millions)

QUARTERLY CONSOLIDATED
PROFIT & LOSS STATEMENT

We Believe in Quality only
HMA®

PARTICULARS	Q1-FY27	Q4-FY26	Q-O-Q	Q1-FY26	Y-O-Y
Revenue	21,103.19	15,790.98	33.64%	11,226.10	87.98%
Other Income	717.65	368.21	-	113.21	-
Total Income	21,820.84	16.159.19	35.04%	11,339.31	92.44%
Operating Expense	21,010.36	15,852.82	-	11,173.09	-
EBITDA	810.48	306.37	164.54%	166.22	387.59%
EBITDA %	3.84%	1.94%	578 BPS	1.48%	532 BPS
Depreciation & Amortization	67.90	80.11	-	74.80	-
Finance Cost	117.48	111.68	-	77.19	-
P.B.T.	625.10	114.58	445.56%	14.23	4,292.83%
P.B.T. %	2.96%	0.73%	369 BPS	0.13%	309 BPS
Tax Expense / Saving	119.96	32.37	-	8.26	-
P.A.T.	505.14	82.21	514.45%	5.97	8361.31%
P.A.T. %	2.39%	0.52%	291 BPS	0.05%	244 BPS

Q1 Indicates to Apr.-June., Q4 Indicates to Jan.-Mar.

(Figure in Millions)

YEARLY CONSOLIDATED PROFIT & LOSS STATEMENT

PARTICULARS	FY-26	FY-25	Y-O-Y
Revenue	69,164.95	51,330.17	34.75%
Other Income	1,249.24	813.55	-
Total Income	70,414.19	52,143.72	35.04%
Operating Expense	67,574.60	50,308.79	-
EBITDA	2,839.59	1,834.93	54.75%
EBITDA %	4.11%	3.57%	768 BPS
Depreciation & Amortization	316.29	345.21	-
Finance Cost	345.87	233.68	-
P.B.T.	2,177.43	1,256.04	73.36%
P.B.T. %	3.15%	2.45%	560 BPS
Tax Expense / Saving	525.57	379.14	-
P.A.T.	1,651.86	876.90	88.37%
P.A.T. %	2.39%	1.71%	410 BPS

FY-26 & FY-25 Indicates to Apr.- to Mar.

(Figure in Millions)

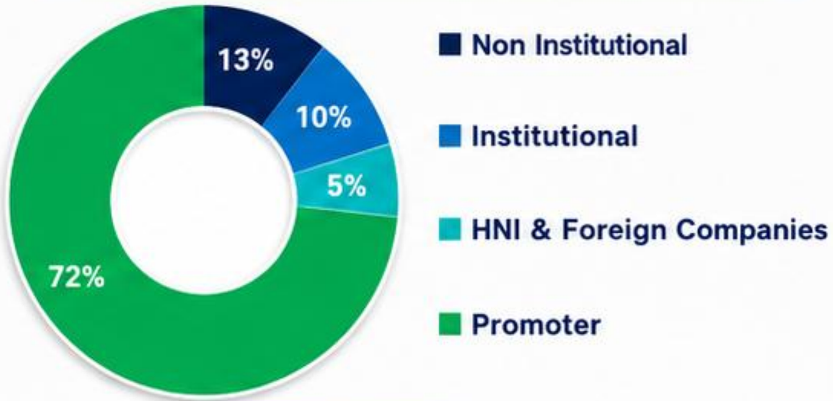
CAPITAL MARKET

CAPITAL MARKET INFORMATION

63,045

Total Share Holders

Shareholding Pattern as on 30th June, 2026

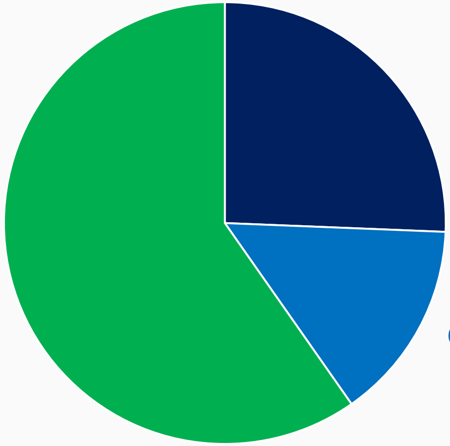


Key Investors as on 30th June 2026	% of Total Equity
RAJASTHAN GLOBAL SECURITIES PVT. LTD.	2.63
EXPERTPRO REALTY	1.25
NATIONAL SECURITIES PVT. LTD. – ODI	1.12
DHANVAN CHEMEX CONSULTANCY SERVICES PRIVATE	0.88
INSPIRECT LIMITED	0.71

CAPITAL MARKET DATA Q1FY-2026-27

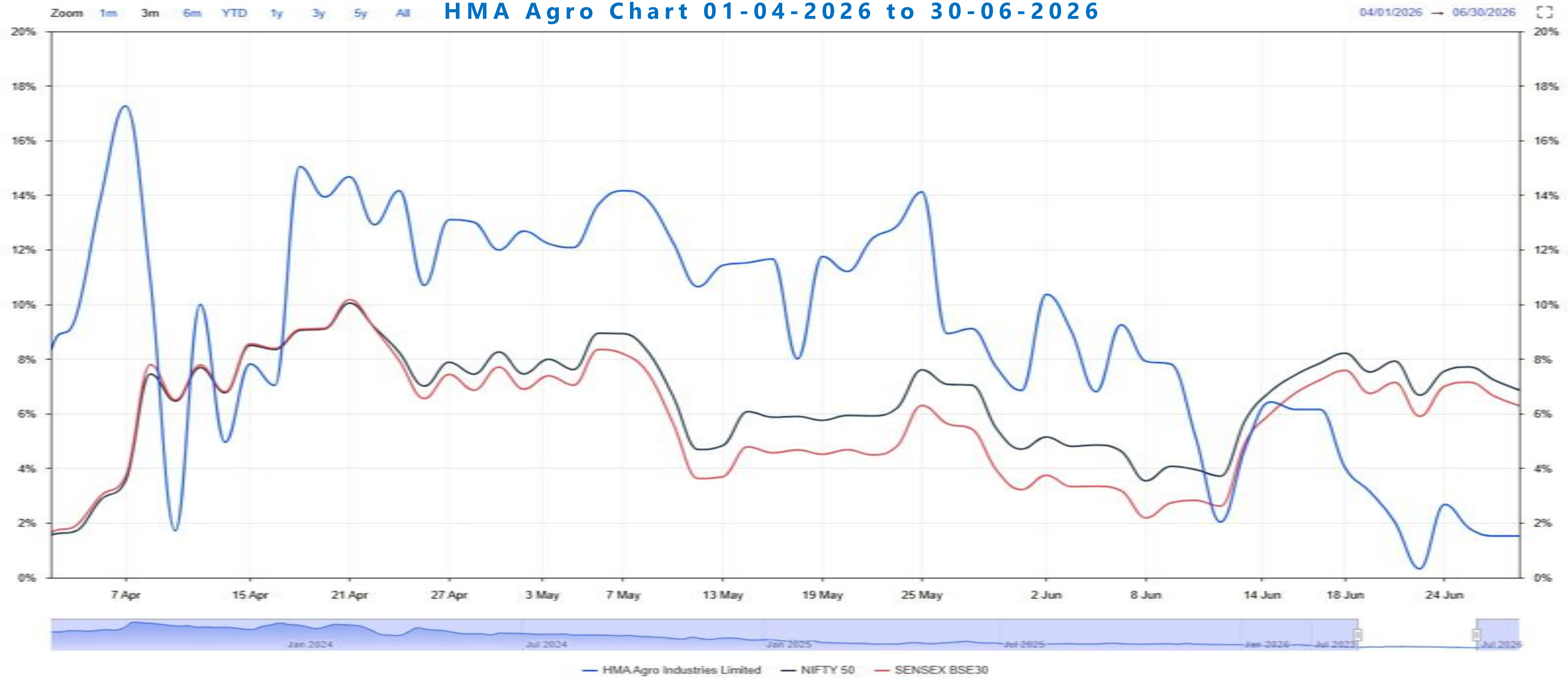
Price Data (30th June 2026)	INR
Face Value	1.0
Market Price (30.06.2026)	22.01
Q1 H/L	27.00 / 21.25
Market Cap .	1102.20Cr.
Equity Shares Outstanding	50.07Cr.
Q1 Avg Trading Volume (Per Day)	8,33,160.00

Shareholding Pattern as on 30th June, 2026



CAPITAL MARKET DATA Q1FY-2026-27

HMA Agro Chart 01-04-2026 to 30-06-2026



MANAGEMENT OVERVIEW

MANAGEMENT OVERVIEW

Quarter Ended
June 30, 2026

Delivering Strong Growth with
Significant Improvement in Profitability

- HMA Agro Industries Limited commenced the financial year 2026-27 on a strong note, delivering substantial growth in revenue and a significant improvement in profitability during the quarter ended June 30, 2026. The Company's performance reflects continued momentum in its core business, supported by its manufacturing capabilities in India and established presence across international markets.

- The Company is engaged in the manufacture and export of frozen buffalo meat and meat products and operates as a single reportable segment in accordance with IND AS 108 – Operating Segments. The Company has manufacturing operations in India and markets its products across various international geographies.

- During the quarter, the Company remained focused on strengthening its operating performance, maintaining business momentum and improving profitability. The management continues to pursue a balanced approach towards growth, operational efficiency and sustainable value creation.

Mr. Gulzeb Ahmad
(C.F.O.)

MANAGEMENT OVERVIEW

STRONG REVENUE PERFORMANCE

- The Company's standalone revenue from operations for the quarter ended June 30, 2026 stood at **₹20,721.36 million**, compared with **₹10,884.92 million** in the corresponding quarter of the previous year. This represents a growth of approximately **90% year-on-year.**
- Total standalone income increased to **₹21,435.13 million**, compared with **₹10,994.75 million** in Q1 FY2025-26. The increase in revenue demonstrates strong business activity during the quarter and continued demand for the Company's products across its markets.
- The Company's performance also reflects its ability to manage its operating structure while supporting significant growth in business volumes. Total standalone expenses stood at **₹21,007.77 million** during the quarter, resulting in a profit before tax of **₹427.36 million.**

DRIVING GROWTH.
DELIVERING VALUE.

SIGNIFICANT IMPROVEMENT IN PROFITABILITY

- A key highlight of the quarter was the substantial improvement in profitability. Standalone profit before tax increased from **₹95.75 million** in Q1 FY2025-26 to **₹427.36 million** in the current quarter.
- Profit after tax stood at **₹319.11 million**, compared with **₹71.73 million** in the corresponding quarter of the previous year, representing an increase of more than four times. Total comprehensive income increased to **₹321.47 million**, compared with **₹71.73 million** in the corresponding period of the previous year.
- The improvement in earnings was also reflected in the Company's earnings per share. Basic and diluted EPS increased to **₹0.64 per share**, compared with **₹0.14 per share** in Q1 FY2025-26.
- The management views the improvement in profitability as an encouraging indication of the Company's operating performance and remains focused on maintaining this positive trajectory through continued operational discipline and efficient business management.

REVENUE FROM OPERATIONS	TOTAL INCOME	PROFIT BEFORE TAX
₹20,721.36 MILLION	₹21,435.13 MILLION	₹427.36 MILLION
Q1 FY2026-27	Q1 FY2026-27	Q1 FY2026-27

PROFIT AFTER TAX	TOTAL COMPREHENSIVE INCOME	EARNINGS PER SHARE (BASIC & DILUTED)
₹319.11 MILLION	₹321.47 MILLION	₹0.64 PER SHARE
Q1 FY2026-27	Q1 FY2026-27	Q1 FY2026-27

MANAGEMENT OVERVIEW

STRONG CONSOLIDATED PERFORMANCE

- The Group delivered a robust performance during the quarter on a consolidated basis. Consolidated revenue from operations increased to **₹21,103.19 million**, compared with **₹11,226.10 million** in the corresponding quarter of the previous year, representing growth of approximately **88%.**
- Consolidated total income stood at **₹21,820.84 million**, compared with **₹11,339.31 million** in Q1 FY2025-26. Profit before tax increased substantially to **₹625.10 million**, compared with **₹14.23 million** in the corresponding quarter of the previous year.
- The Group reported consolidated net profit of **₹505.14 million** during the quarter, compared with **₹5.97 million** in the corresponding quarter of the previous year. Profit attributable to equity holders of the parent stood at **₹506.93 million**, compared with **₹8.05 million** in the corresponding quarter of the previous year.
- Consolidated basic and diluted EPS stood at **₹1.02 per share**, compared with **₹0.02 per share** in Q1 FY2025-26. The substantial improvement in consolidated earnings highlights the stronger financial performance achieved by the Group during the quarter.

STRENGTHENING THE COMPANY'S FINANCIAL POSITION

- The Company's financial position continued to strengthen during the quarter. Standalone reserves, excluding revaluation reserve, increased to **₹8,774.24 million** as at June 30, 2026, compared with **₹7,394.19 million** as at June 30, 2025.
- At the consolidated level, reserves excluding revaluation reserve stood at **₹9,418.85 million**, compared with **₹7,394.27 million** as at June 30, 2025.
- Paid-up equity share capital remained at **₹500.77 million**, with a face value of ₹1 per equity share. The strengthening of reserves, together with improved earnings, provides a stronger financial foundation for the Group as it continues to develop its business operations and pursue opportunities in its existing and international markets.

BUILDING STRENGTH. CREATING VALUE.

REVENUE FROM OPERATIONS	TOTAL INCOME	PROFIT BEFORE TAX
₹21,103.19 MILLION	₹21,820.84 MILLION	₹625.10 MILLION
Q1 FY2026-27	Q1 FY2026-27	Q1 FY2026-27
NET PROFIT	**PROFIT ATTRIBUTABLE TO EQUITY HOLDERS**	**BASIC & DILUTED EPS**
₹505.14 MILLION	₹506.93 MILLION	₹1.01 PER SHARE
Q1 FY2026-27	Q1 FY2026-27	Q1 FY2026-27

MANAGEMENT OVERVIEW

OPERATIONAL & BUSINESS FOCUS

- The Company's core business remains focused on the manufacture and export of frozen buffalo meat and meat products. With manufacturing operations in India and customers across various international geographies, the Company's business model is supported by its ability to serve international markets from its Indian manufacturing base.
- Management continues to focus on strengthening operational capabilities and maintaining an efficient business model while responding to market requirements. The significant increase in revenue during the quarter demonstrates the Company's continued ability to scale its business operations.
- Going forward, the management's focus will remain on maintaining operational efficiency, strengthening market presence, improving profitability and creating sustainable value for stakeholders.

OUTLOOK

- The Company remains focused on building upon the strong performance achieved during the first quarter of FY2026-27. Management will continue to pursue opportunities for sustainable business growth while maintaining focus on operational discipline and profitability.
- The Company's established manufacturing operations in India and presence across international markets provide a platform for continued expansion of its core business. Management will continue to monitor market conditions and business developments and will take appropriate measures to support sustainable growth.
- The strong improvement in both standalone and consolidated financial performance during the quarter provides a positive foundation for the remainder of the financial year. The management remains committed to strengthening the Company's business fundamentals, enhancing operational performance and delivering long-term value to shareholders and other stakeholders.

HMA

FOCUSING ON EXCELLENCE, GROWTH & VALUE CREATION

MANUFACTURING EXCELLENCE	GLOBAL PRESENCE	SUSTAINABLE GROWTH	STAKEHOLDER VALUE CREATION

FOCUS ON GROWTH
Driving sustainable growth through strong operations and strategic initiatives

OPERATIONAL DISCIPLINE
Enhancing efficiency and maintaining a lean and agile business model

QUALITY & COMPLIANCE
Upholding the highest standards of quality, food safety and regulatory compliance

SUSTAINABLE FUTURE
Creating long-term value through responsible practices and sustainable operations

COMPANY OVERVIEW

40+ COUNTRIES
Global Presence

4+ DECADES
of Experience

DIVERSE PRODUCT
Portfolio

QUALITY & COMPLIANCE
Our Commitment

GROWTH & SUSTAINABILITY
Our Focus

COMPANY OVERVIEW

HMA Agro Industries Limited is one of India's leading integrated food processing and export companies and among the country's largest exporters of frozen boneless buffalo meat. With a rich legacy of over seven decades through the HMA Group, the Company has established itself as a globally trusted supplier of premium food products, driven by an unwavering commitment to quality, food safety, operational excellence, and sustainable growth. Incorporated in 2008 and listed on the BSE and NSE in 2023, HMA Agro has evolved into a diversified multinational enterprise serving customers across more than 40 countries worldwide.

The Company has built a strong and resilient business model through vertical integration, world-class manufacturing infrastructure, and a customer-centric approach. Its diversified product portfolio comprises Frozen Boneless Halal Buffalo Meat, Frozen Fish & Seafood, Basmati Rice, Pet Food, Fresh Fruits & Vegetables, Finished Leather, and other value-added agro products, enabling HMA to cater to a broad spectrum of global markets while reducing dependence on a single product category.

HMA operates a robust network of modern processing facilities strategically located across India, including one of Asia's largest integrated meat processing plants. Supported by advanced processing technologies, and an annual processing capacity exceeding 400,000 metric tonnes, the Company ensures efficient operations, complete traceability, and uncompromising quality throughout its value chain. Its integrated sourcing model, developed through long-standing partnerships with farmers, suppliers, processors, distributors, and international customers, has been instrumental in strengthening its leadership position in the global food export industry.

With nearly 90% of its revenue generated from international markets, HMA has developed a strong global footprint across the Middle East, Southeast Asia, Africa, the CIS region, and several other international markets. The Company's flagship brands—HMA, BLACK GOLD, KAMIL, FRESH GOLD, HMAGOLD and DARLING PETS—have earned significant recognition and customer loyalty, reflecting the Company's consistent focus on superior product quality, timely delivery, and long-term business relationships.

Quality assurance and food safety remain the cornerstone of the Company's operations. HMA adheres to internationally recognized quality and food safety standards through certifications such as FSSC 22000, ISO 22000:2018, ISO 9001:2015, ISO 14001:2015, ISO 45001:2018, HACCP, Halal Certification, APEDA Registration, and FSSAI, demonstrating its commitment to delivering safe, hygienic, and high-quality products that meet the stringent requirements of global markets.

MISSION, VISION & INVESTMENT RATIONALE

HMA AGRO

VISION

To be a globally admired Indian food products company, recognized for delivering **world-class quality**, œf **uncompromising food safety**, and **sustainable value creation** while strengthening our leadership across international markets through innovation, operational excellence, and responsible business practices. Our vision is to become the preferred global partner for premium protein and agri-food products by consistently exceeding customer expectations and building enduring relationships across the value chain.

MISSION

Our mission is to deliver **safe, high-quality** and **value-added** food products to customers across the world through an integrated, technology-driven and **sustainable business model**. We are committed to maintaining the highest standards of **food safety, quality assurance, traceability** and **ethical sourcing** while continuously expanding our product portfolio, strengthening global partnerships, investing in innovation, empowering our people and creating long-term value for customers, shareholders, employees and the communities we serve.

WHY INVEST IN
HMA AGRO INDUSTRIES LIMITED

HMA AGRO

HMA Agro Industries Limited presents a compelling **long-term investment opportunity**, supported by its market leadership, diversified business model, strong financial performance and robust growth strategy.

MARKET LEADERSHIP

HMA Agro is among India's largest exporters of frozen boneless buffalo meat and a recognized **FiveStar Export House**. The Company has established a strong competitive position in a structurally growing export industry with significant entry barriers and long-standing customer relationships.

STRONG FINANCIAL PERFORMANCE

The Company delivered its best-ever financial performance in FY 2025-26, reporting **34.75% growth in revenue**, **54.75% growth in EBITDA**, and **88.37% growth in Profit After Tax**, demonstrating strong operational execution, improving profitability and disciplined financial management.

GLOBAL PRESENCE AND TRUSTED BRANDS

The Company exports to more than **40 countries** across the Middle East, Southeast Asia, Africa and other international markets through established brands including **HMA, BLACK GOLD, KAMIL, FRESH GOLD, HMAGOLD** and **DARLING PETS**, supported by long-term customer relationships and repeat business.

INTEGRATED MANUFACTURING PLATFORM

HMA Agro operates one of Asia's largest integrated meat processing facilities together with an extensive manufacturing and cold-chain network across India, providing operational efficiencies, supply chain reliability, quality control and scalability to support future expansion.

WHY INVEST IN
HMA AGRO INDUSTRIES LIMITED

STRONG QUALITY AND FOOD SAFETY STANDARDS

The Company maintains internationally recognized certifications including **FSSC 22000, ISO 22000, ISO 9001, HACCP, ISO 14001, ISO 45001, Halal Certification, APEDA Registration and FSSAI**, reflecting its unwavering commitment to quality, traceability and global food safety standards.

ASSET-LIGHT AND SCALABLE BUSINESS MODEL

HMA Agro complements its owned manufacturing facilities with strategic processing partnerships, enabling it to expand production capacity efficiently while optimizing capital expenditure. This collaborative model supports profitable growth and enhances operational flexibility.

EXPERIENCED LEADERSHIP AND STRONG CORPORATE GOVERNANCE

Led by an experienced promoter-driven management team with significant shareholding, the Company combines entrepreneurial vision with strong governance practices, prudent capital allocation and disciplined risk management, providing a solid foundation for long-term value creation.

CLEAR GROWTH STRATEGY

The Company continues to invest in expanding its international footprint, strengthening customer relationships, diversifying into high-growth food categories, enhancing manufacturing capabilities and developing value-added products. Supported by a strong balance sheet and healthy credit profile, HMA Agro is well-positioned to achieve sustainable long-term growth and create enduring shareholder value.

THANK YOU

We sincerely thank all our stakeholders for their trust, continued support, and valuable partnership.

Together, we aim to achieve greater milestones and create sustainable value for the future.

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