

H.L. INVESTMENT COMPANY LIMITED

Registered Office:
31, Chowringhee Road,
Kolkata - 700 016
Ph : 22260765

August 26, 2011

Bombay Stock Exchange Limited
The Corporate
Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, **Mumbai 400 001.**
Fax No. 2272 1072/3121/ 3719/ 2061
DCS-CRD
Scrip Code - 509488
Corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmllist@nse.co.in

Dear Sir,

Re : Disclosure as per SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 1997.

Pursuant to Regulation 7(1A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 we enclose herewith details of acquisition (by way of open market under second proviso of sub-regulation (2) of Regulation 11) of 4,45,000 Equity shares representing 0.227% of the paid up Equity Share Capital of Graphite India Limited.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

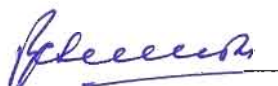
For H.L. Investment Company Limited


Director

Encl : As above.

Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 1997

Name of the Target company	Graphite India Limited.	
Name of the acquirer and PAC with the acquirer	H L Investment Company Ltd.- Acquirer Guardian Leasing Ltd. - PAC The Bond Company Ltd. - PAC Carbo Ceramics Ltd. - PAC Shree Laxmi Agents Ltd. - PAC SCL Investments Pvt. Ltd. - PAC	
Details of the acquisition as follows	Number	% w.r.t. total paid up capital of Target Company
a) Shares / Voting rights (VR) before acquisition under consideration		
H L Investment Company Ltd.- Acquirer	94,66,395	4.845
Guardian Leasing Ltd. - PAC	24,01,360	1.229
The Bond Company Ltd. - PAC	1,58,50,000	8.113
Carbo Ceramics Ltd. - PAC	371,260	0.190
Shree Laxmi Agents Ltd. - PAC	7,25,630	0.371
SCL Investments Pvt. Ltd. - PAC	13,90,000	0.711
b) Shares/ voting rights acquired/sold		
H L Investment Company Ltd.- Acquirer	1,89,605	0.097
Guardian Leasing Ltd. - PAC	23,640	0.012
The Bond Company Ltd. - PAC	38,000	0.019
Carbo Ceramics Ltd. - PAC	15,385	0.008
Shree Laxmi Agents Ltd. - PAC	1,58,370	0.081
SCL Investments Pvt. Ltd. - PAC	<u>20,000</u>	<u>0.010</u>
	<u>4,45,000</u>	<u>0.227</u>
c) Shares / VR after acquisition/sale		
H L Investment Company Ltd.- Acquirer	96,56,000	4.942
Guardian Leasing Ltd. - PAC	24,25,000	1.241
The Bond Company Ltd. - PAC	1,58,88,000	8.132
Carbo Ceramics Ltd. - PAC	3,86,645	0.198
Shree Laxmi Agents Ltd. - PAC	8,84,000	0.452
SCL Investments Pvt. Ltd. - PAC	14,10,000	0.722
Mode of acquisition / sale (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer, off market etc).	Open Market	
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.08.11	
Paid up capital/ total voting capital of the target company before the said acquisition/sale	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs. 2/- each)	



Paid up capital/ total voting capital of the target company after the said acquisition/sale Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs. 2/- each)

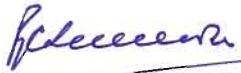
Note

1. The disclosure shall be made within 2 days of acquisition/sale.
2. The term 'acquirer' shall also include a pledgee, other than a bank or a financial institution and such pledgee shall make disclosure to the target company and the stock exchange within two days of creation of pledge.
3. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

Place : Kolkata

For H.L. Investment Company Limited

Date : 26.08.11


Director