

Date: November 12, 2025

To,

Manager, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex- Bandra (E), Mumbai-400051 NSE Symbol: HITECH	Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001 Scrip Code: 543411
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Subject: Investor Presentation on Un-Audited Financial Results for the Quarter and Half year ended September 30, 2025

Dear Sir/ Madam,

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, please find enclosed herewith a copy of presentation with respect to the Un-Audited Financial Results for the Quarter and Half year ended September 30, 2025.

Kindly take the above information on record and oblige.

Thanks and Regards

For **Hi-Tech Pipes Limited**

For HI-TECH PIPES LIMITED

Company Secretary

Arun Kumar
Company Secretary &
Compliance Officer

Encl: As above



BUILDING A NEW INDIA

INVESTOR PRESENTATION

Q2&H1FY26

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SAFE HARBOUR

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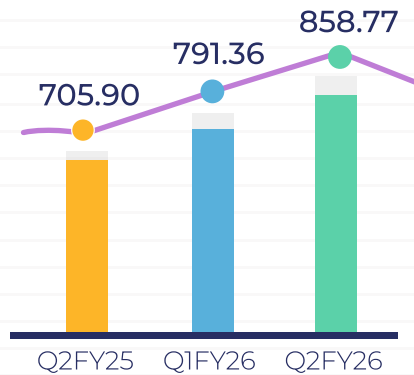
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This presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to economic growth in India and abroad, ability

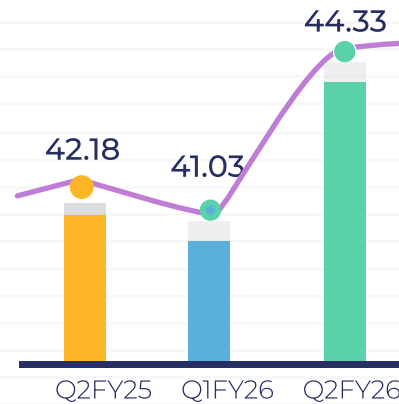
to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company

KEY PERFORMANCE INDICATORS- Q2FY26(CONSOLIDATED)

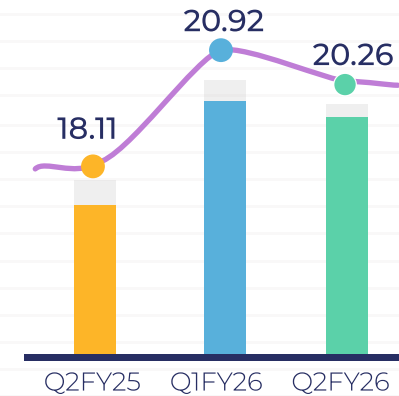
REVENUE (RS CRORE)
+21.66% Y-O-Y



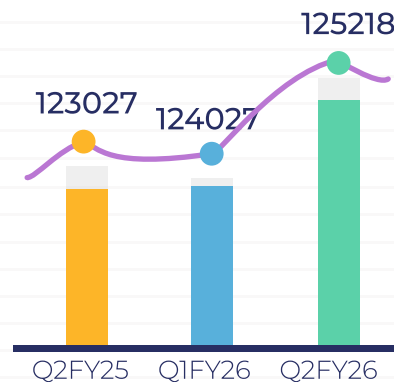
EBITDA (RS CRORE)
+5.08% Y-O-Y



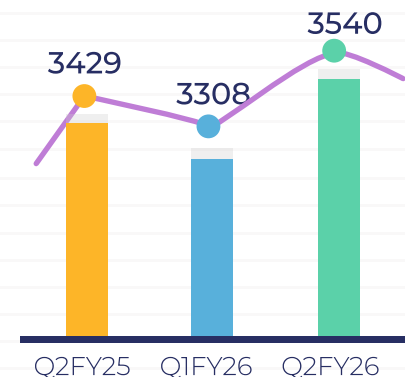
PAT (RS CRORE)
+11.86% Y-O-Y



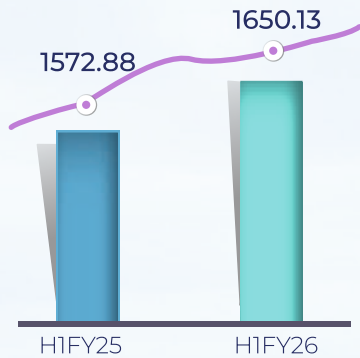
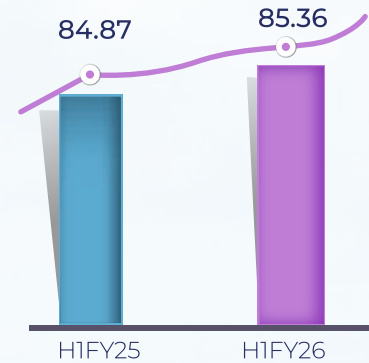
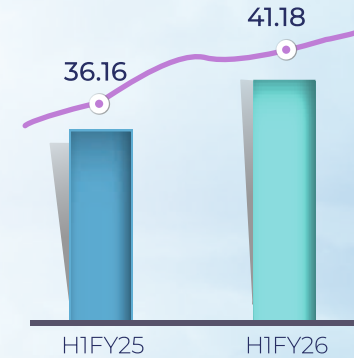
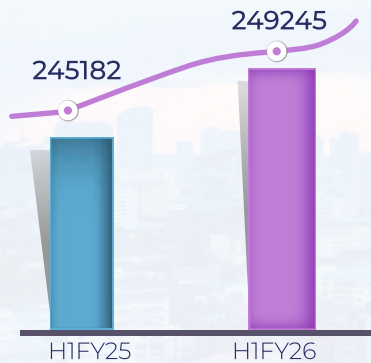
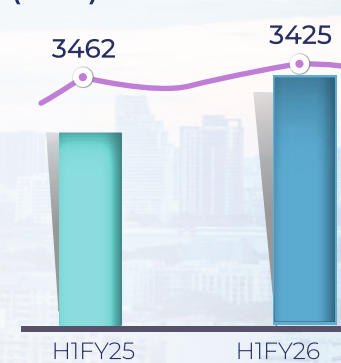
SALES VOLUME (MT)
+1.78% Y-O-Y



EBITDA PER MT (RS)
+3.24% Y-O-Y



KEY PERFORMANCE INDICATORS- H1FY26 (CONSOLIDATED)

REVENUE (RS. CRORE)
+4.91%

EBITDA (RS. CRORE)
+0.58%

PAT (RS. CRORE)
+13.87%

SALES VOLUME (MT)
+1.66%

EBITDA PER MT (RS. CRORE)
(1.06)%


CONSOLIDATED PROFITABILITY HIGHLIGHTS – Q1&FY26

Particulars (Rs.Lacs)	Q2FY26	Q2FY25	Q1FY26	Y-o-Y%	Q-o-Q%	HIFY26	H1FY25	H1-o-H1%
Total Income from Operations	85,876.68	70,589.93	79,136.04	21.66	8.52%	1,65,012.71	1,57,287.73	4.91%
Raw Materials	78,159.44	63,087.45	71,877.72			150037.16	1,42,229.63	
Employee Cost	876.18	825.43	848.12			1724.30	1,678.68	
Other Cost	2,407.96	2,458.32	2306.92			4714.88	4,892.10	
EBITDA	4,433.09	4,218.73	4103.27	5.08%	8.04%	8536.37	8,487.32	0.58%
EBITDA Margin	5.16%	5.97%	5.18%			5.17%	5.40%	
Other Income	114.70	96.61	93.06			207.76	149.52	
Depreciation	664.42	527.98	617.17			1281.58	1,041.16	
Interest	1,176.58	1,356.15	782.39			1958.97	2,764.31	
Exceptional Items	0.0	0.0	0.00			0.0	0.0	
Profit Before Tax	2,706.80	2,431.21	2796.78	11.34%	-3.22%	5503.58	4,831.37	13.91%
Tax	680.97	620.16	704.73			1385.70	1,215.03	
Profit After Tax	2,025.84	1,811.05	2092.05			4117.88	3,616.34	
Total Comprehensive income (after taxes)	2,042.22	1,811.05	2102.64	12.76%	-2.87%	4144.86	3,616.34	
Basic EPS (in Rs.)	1.01	1.10	1.04			2.04	2.19	

CASH FLOW STATEMENT

(Rupees in Lacs)

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER, 30, 2025

PARTICULARS	Consolidated		Standalone	
	For the half year ended	For the year ended	For the half year ended	For the year ended
	30.09.2025	31.03.2025	30.09.2025	31.03.2025
A. CASH FLOW FROM THE OPERATING ACTIVITIES				
Net Profit Before Tax and Extra Ordinary Activity	5,503.58	9,798.62	4,593.85	8,576.23
Add/(Less) Adjustments for:				
Other non-cash items	36.05	(11.97)	36.05	(19.37)
Depreciation and amortization expenses	1,281.58	2,092.24	1,105.81	1,796.99
Interest income on Bank deposits	(89.89)	(160.64)	(89.89)	(160.64)
Finance Costs	1,958.94	4,301.25	1,588.55	3,377.87
Loss / (gain) on sale of property, plant and equipment	(3.00)	(0.75)	(3.00)	(0.75)
	8,687.26	16,018.75	7,231.36	13,570.32
Operating Profit Before Working Capital Changes				
Adjustments for:-				
Increase / (Decrease) Trade Paybles	3,320.27	9,244.70	4,185.70	11,588.03
Increase / (Decrease) Other Current liabilities	(786.90)	532.90	16.54	(180.60)
Increase / (Decrease) Provisions current liabilities	(85.87)	237.97	(101.24)	225.08
(Increase) / Decrease Trade Receivable	(6,642.65)	(2,251.53)	(8,318.93)	324.96
(Increase) / Decrease Inventories	(3,742.00)	(3,760.23)	(3,870.00)	(4,284.15)
(Increase) / Decrease other Current Assets	(1,403.45)	(11,154.28)	950.46	(7,730.40)
Expected credit loss allowances/Doubtful debt	0.00	0.00	0.00	0.00
	(9,340.60)	(7,150.47)	(7,137.48)	(57.08)
Cash Generated from Operations	(653.34)	8,868.28	93.89	13,513.24
Direct Taxes Paid	791.56	1,885.35	567.77	1,554.11
A. NET CASH FLOW FROM THE OPERATING ACTIVITIES	(1,444.90)	6,982.93	(473.88)	11,959.13
B. CASH FLOW FROM INVESTMENT ACTIVITIES				
(Increase) / Decrease other non current assets	468.18	(7,425.08)	(621.82)	(4,240.75)
(Increase) / Decrease Loans	(100.00)	(435.10)	1,499.00	(19,805.81)
Bank deposits considered other than Cash and cash equivalents	4,725.73	(12,316.41)	4,725.73	(12,316.41)
Increase / (Decrease) in Non Current other Financial Liabilities	0.00	115.28	0.00	115.28
Payment for Property ,Plant & Equipment , Intangible Assets ,CWIP	(7,260.29)	(18,991.09)	(6,002.24)	(13,389.67)
Loss / (gain) on sale of property, plant and equipment	3.00	0.75	3.00	0.75
Investment others	(480.00)	(117.28)	(480.00)	(117.28)
Interest income on Bank deposits	90.89	161.64	89.89	160.64
Net Cash Flow From Investing Activities	(2,552.49)	(39,007.29)	(786.43)	(49,593.24)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Net Proceeds on conversion of Share Warrants	0.00	13,610.78	0.00	13,610.78
Net Proceeds received against Shares issued to QIP	(1.00)	47,241.38	0.00	47,241.38
Dividend Paid (Including taxes)	0.00	(40.04)	0.00	(40.04)
Increase/ (Decrease) in Long Term Borrowings	332.92	(8,098.62)	46.26	(7,838.89)
Increase/ (Decrease) in Short Term Borrowings	7,717.19	(12,978.25)	4,651.56	(8,846.32)
Increase/ (Decrease) in other current financial liability	(30.64)	(71.10)	(30.64)	(71.10)
(Increase) / Decrease other Non Current financial assets	68.14	9.68	68.14	10.54
Finance Costs	(1,958.94)	(4,301.25)	(1,588.55)	(3,377.87)
Net Cash Flow Used In Financing Activities	6,127.67	35,372.56	3,146.77	40,688.47
Net Increase/ (Decrease) Changes in Cash & Cash Equivalent (A+B+C)	2,130.28	3,348.21	1,886.46	3,054.36
Cash and Cash Equivalent at the Beginning of the Year*	3,581.56	233.34	3,220.08	165.72
Cash and Cash Equivalent at the Closing	5,711.83	3,581.56	5,106.54	3,220.08

CONSOLIDATED BALANCE SHEET (Rupees in Lacs)

(Rupees in Lacs)

Particulars	Consolidated		Standalone	
	As at Sept 30 2025	As at March 31 2025	As at Sept 30 2025	As at March 31 2025
	Audited	UnAudited	UnAudited	Audited
I. ASSETS				
(1) Non-Current Assets				
(a) Property, plant & Equipment	39,384.88	39,217.93	31,329.24	31,144.81
(b) Capital work in progress	25,196.46	19,370.90	19,890.13	15,164.84
(c) Intangible assets	16.11	29.91	16.11	29.41
(d) Investment in subsidiaries	-	-	350.20	350.20
(e) Financial Assets				
i) Investments	866.40	381.16	766.28	286.28
ii) Loans	535.10	435.10	20,366.22	21,865.22
iii) Other financial assets	509.13	572.81	414.03	482.17
(f) Other non-current assets	10,694.09	11,171.97	6,950.39	6,328.57
Total Non Current Assets	77,202.18	71,179.78	80,082.59	75,651.49
(2) Current Assets				
(a) Inventories	42,168.06	38,426.06	34,863.04	30,993.04
(b) Financial Assets				
(i) Trade receivables	36,912.00	30,269.35	31,741.46	23,422.54
(ii) Cash and cash equivalents	5,711.83	3,581.56	5,106.54	3,220.08
(iii) Bank Balance	9,956.59	14,682.32	9,956.59	14,682.32
(c) Other current assets	18,830.62	17,427.17	10,029.84	10,980.30
Total Current Assets	113,579.09	104,386.45	91,697.48	83,298.28
Total Assets	190,781.27	175,566.23	171,780.07	158,949.77
II. Equity & Liabilities				
(1) Shareholder's Funds				
(a) Equity Share Capital	2,031.08	2,031.08	2,031.08	2,031.08
(b) Other Equity	127,849.26	123,704.39	120,155.81	116,691.16
Total Equity	129,880.33	125,735.47	122,186.89	118,722.24
(2) Non-Current Liabilities				
a) Financial Liabilities				
(i) Borrowings	2,879.74	2,546.82	222.41	176.15
(ii) Other Financial Liabilities	362.28	362.28	362.29	362.29
(b) Provisions	177.27	177.27	150.40	150.40
(c) Deferred Tax Liabilities (Net)	3,090.17	2,960.53	2,496.44	2,376.94
Total Non Current Liabilities	6,509.46	6,046.91	3,231.53	3,065.77
3) Current Liabilities				
a) Financial Liabilities				
(i) Borrowings	24,322.17	16,604.98	17,150.20	12,498.64
(ii) Trade Payables	28,294.75	24,974.48	27,688.98	23,503.29
(iii) Other financial Liabilities	-	30.64	-	30.64
(b) Other Current Liabilities	251.10	1,029.33	96.31	70.70
(c) Provisions	478.87	564.74	381.59	482.84
(d) Current Tax Liabilities (Net)	1,044.57	579.68	1,044.57	575.66
Total Current Liabilities	54,391.47	43,783.86	46,361.65	37,161.76
Total Liabilities	60,900.94	49,830.76	49,593.19	40,227.53
Total Equity & Liabilities	190,781.27	175,566.23	171,780.07	158,949.77

Q2&H1FY26- KEY HIGHLIGHTS

1. Q2FY26:

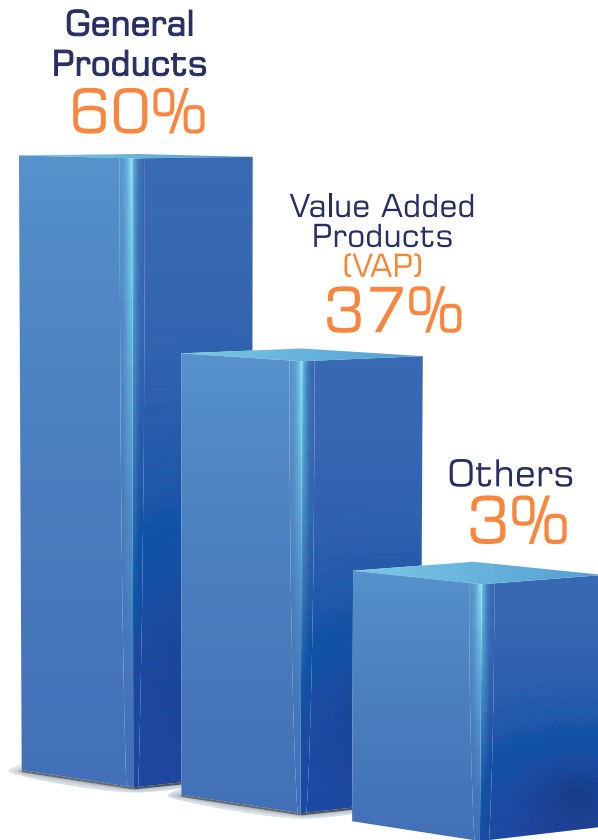
- ▶ Total sales volumes increased by 1.78% to 1.25 Lakh tonnes in Q2FY26 as compared to 1.23 Lakh tonnes in Q2 Fy25.
- ▶ Revenue from operations increased by 21.66% to Rs.858.77 Crore in Q2FY26 as compared to Rs.705.89 Crore in Q2FY25.
- ▶ EBITDA increased by 5.08% to Rs.44.33 Crore in Q2FY26 as compared to Rs.42.18 Crore in Q2FY25.
- ▶ EBITDA/ton at Rs.3540 in Q2FY26 vs. Rs.3429 in Q2FY25 increased by 3.24% YoY.

2.H1FY26:

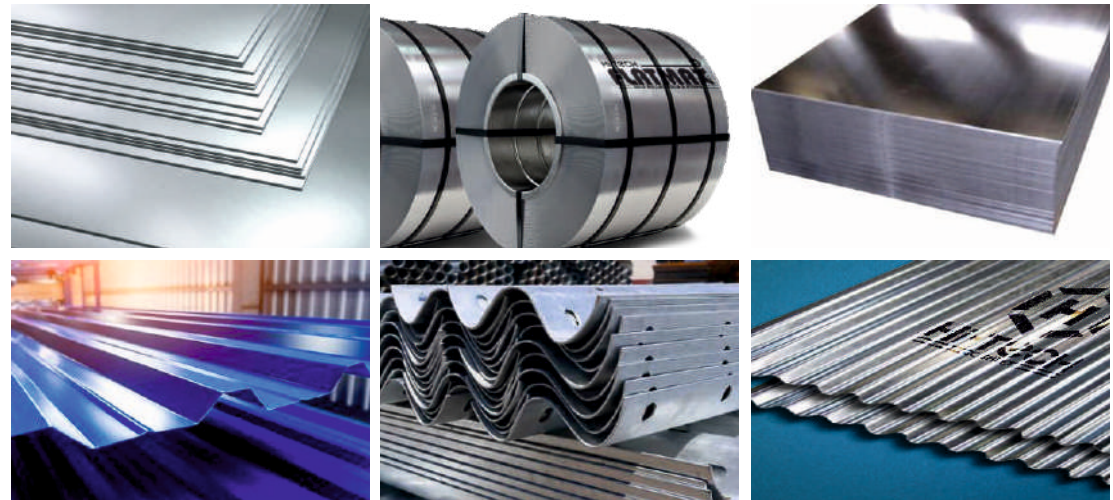
- ▶ Revenue from operations was up by 4.91% to Rs.1650.13 Crores in H1FY26 as compared to Rs.1572.88 Crore in H1FY25.
- ▶ Total sales volumes increased by 1.66% to 2.49 Lakh tonnes in H1FY26 as compared to 2.45 Lakh tonnes in H1FY25.
- ▶ EBITDA increased by 0.58% to Rs.85.36 Crore in H1FY26 as compared to Rs.84.87 Crore in H1FY25.
- ▶ EBITDA/ton decreased by 1.06% to Rs.3425 in H1FY26 vs. Rs.3462 in H1FY25.
- ▶ Net Working Capital Days has increased from 52 days in H1FY25 to 56 days in H1FY26.
- ▶ Debt Equity Ratio has increased from 0.15x in H1FY25 to 0.21x in H1FY26.
- ▶ Current Ratio has decreased from 2.38x in H1FY25 to 2.09x in H1FY26.
- ▶ Return on Capital Employed has declined from 14.35% in H1FY25 to 11.44% IN H1FY26.

STEEL TUBES & PIPES

VALUE ADDED PRODUCTS (VAP) MIX

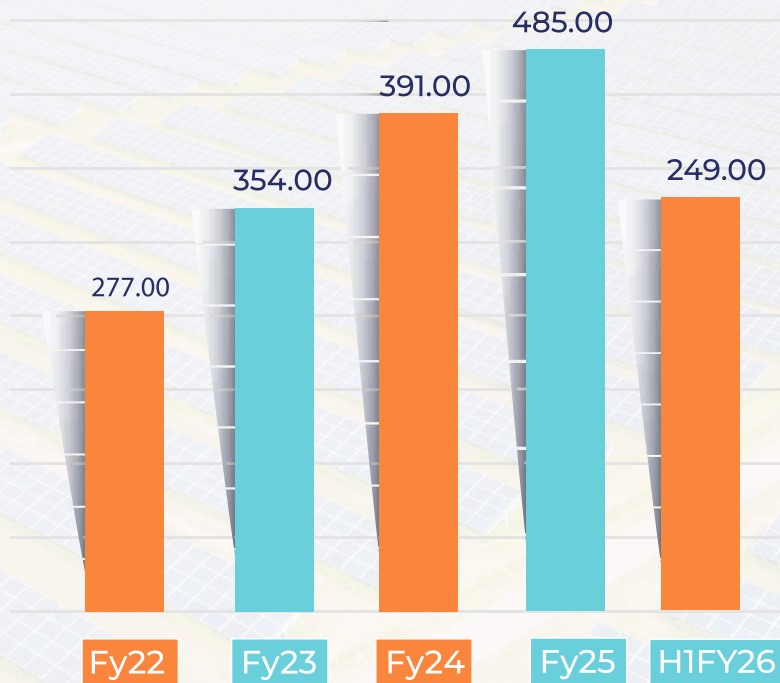


FLAT STEEL & COATED PRODUCTS

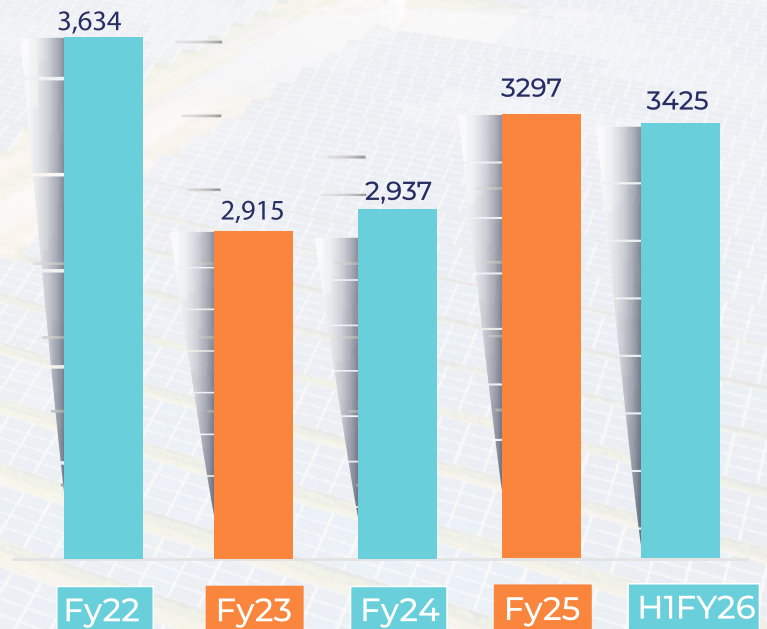


Annual Financial Performance

Volume ('000 MT)

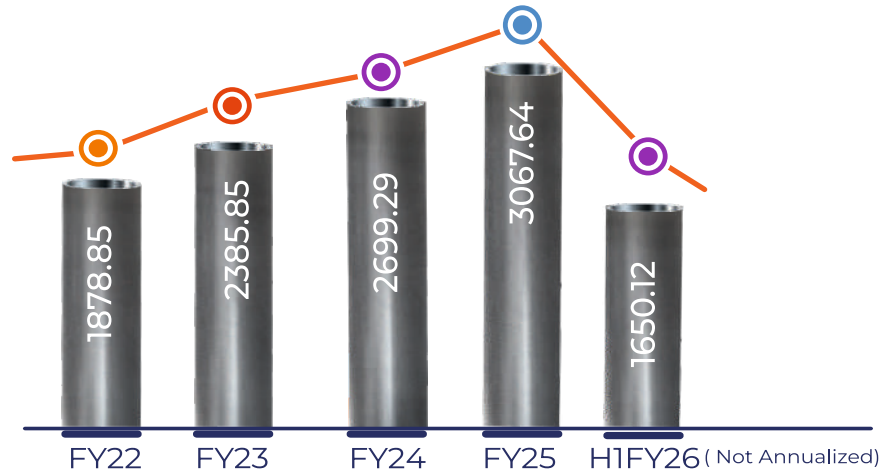


EBITDA Rs. Per Metric Ton

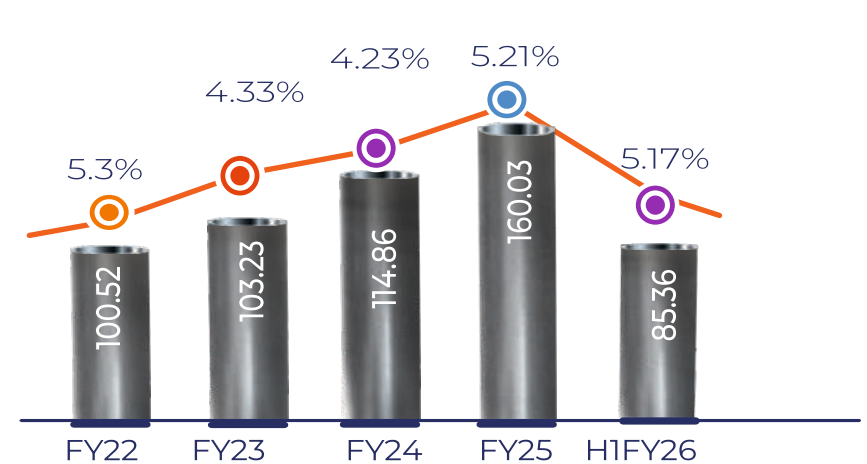


KEY PERFORMANCE HIGHLIGHTS CONTINUED....

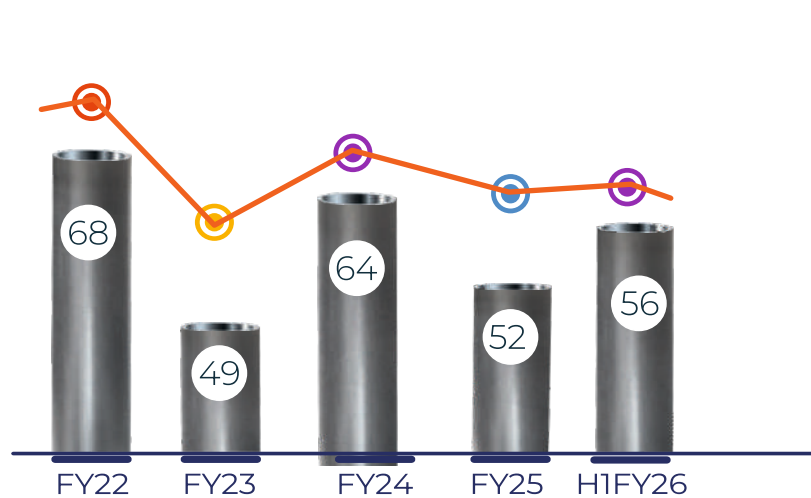
REVENUE (Rs. in Crore)



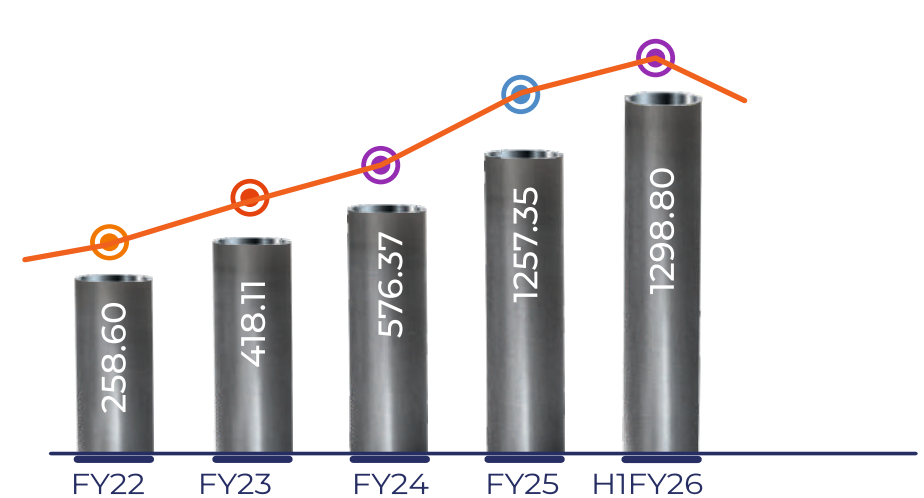
EBITDA & EBITDA Margin % (Rs. in Crore)



NET WORKING CAPITAL DAYS



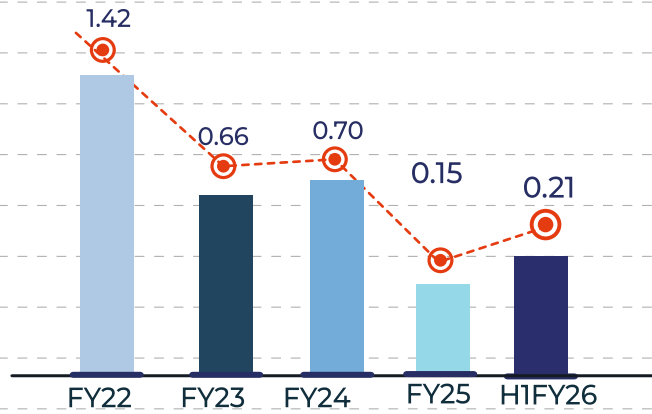
NET WORTH (Rs. in Crore)



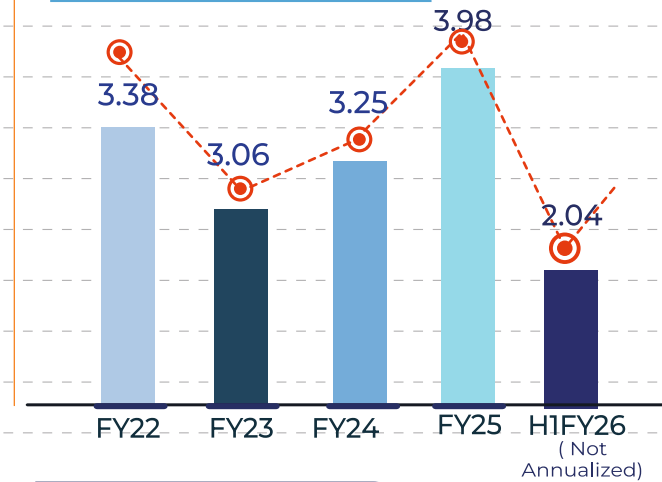
In Rs. Crore

KEY FINANCIAL RATIOS

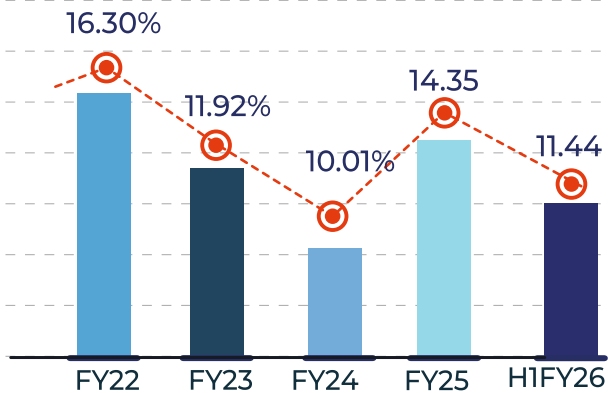
Debt/ Equity (x)



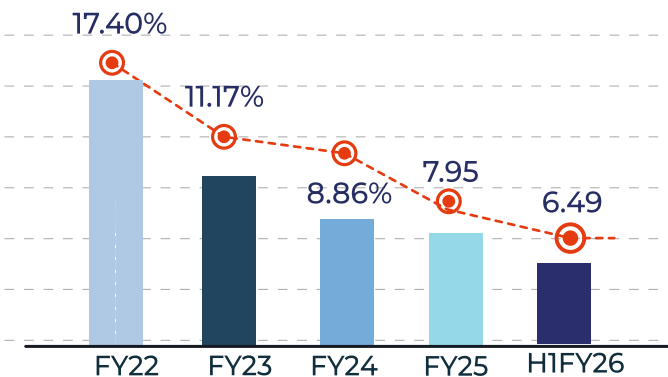
EPS(Rs.)



Return on Capital Employed %



Return on Equity %



UPCOMING MANUFACTURING FACILITY



Unlocking 1 Million Tonne Capacity: Accelerating Our Growth Trajectory As part of our long-term strategic vision, we are on the cusp of a major operational milestone—crossing 1 million tonnes of installed capacity, which will significantly elevate our scale, flexibility, and competitiveness in the ERW pipe industry.

- **Greenfield** Facility at **Sikandrabad** – Nearing Commercial Launch Our state-of-the-art Greenfield plant at Sikandrabad (Uttar Pradesh) is in the final stages of commissioning and is slated to begin commercial production in Q3 FY26.

This technologically advanced facility will focus on the production of specialized ERW steel pipes designed for high-growth sectors such as:

- Infrastructure** (urban development, metro, roads),
- Defense** (structural applications and armored projects),
- Renewable energy** (solar and wind structures).

Strategically located, this plant will serve as a key enabler in deepening our market penetration in North India, ensuring faster delivery and localized customer service.



Brownfield Expansion at **Sanand Unit-2** (Phase II) – Strengthening Our Value-Added Play
The expansion of our Sanand Unit-2 (Gujarat) is also progressing as planned, with commercial operations expected to commence in Q2 Fy26.

Phase II of this facility is being developed as a dedicated manufacturing hub for:
Renewable energy sector-specific pipes (solar mounting, wind tower structures),

Infrastructure-focused solutions (structural and piling tubes).

We are already witnessing robust order inflows from leading renewable energy clients, validating the growing demand for quality-grade, high-durability pipe solutions.

The facility is also being equipped with flexible production lines and testing labs, enabling us to deliver customized SKUs for niche applications.

MARCHING TOWARDS 2 MILLION TONNE CAPACITY BY FY29.



Looking ahead, we remain committed to our vision of achieving 2 million tonnes of installed capacity by FY29, in alignment with India's accelerating infrastructure and industrial growth.

As part of this growth roadmap, we are also undertaking a strategic foray into API-grade pipe manufacturing, aimed at significantly increasing our share of high-value, precision-engineered products. This initiative will be integrated into our 2-million-tonne vision.

We are in the process of :

- **Finalizing of vendors partnerships and technology tie-ups, and**
- **Infrastructure planning, quality certifications, and compliance preparations.**

The API pipe facility will enable us to cater to critical sectors such as oil & gas, industrial pipelines, and water transmission, offering globally certified, high-performance solutions. This is a strategic value addition that will help us expand our addressable market, diversify our end-user base, and improve margins.

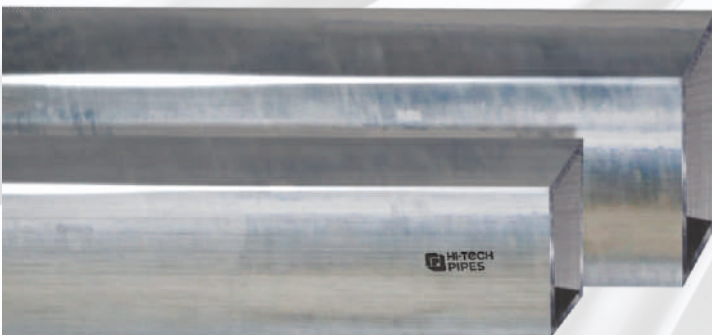
New Initiatives- New Products Launched



- ✔ A Fire-Fighting system is the most essential part of the building services, with an aim to protect life and property.
- ✔ Sizes normally range from 25 mm to 150-mm NB "C" Class MS Pipes & Galvanized Pipe with plain end or socketed conforming to IS: 1239 & IS: 3589 specifications



- ✔ CRFH pipes used for furniture & high end segment has been started at Hindupur, (A.P.)



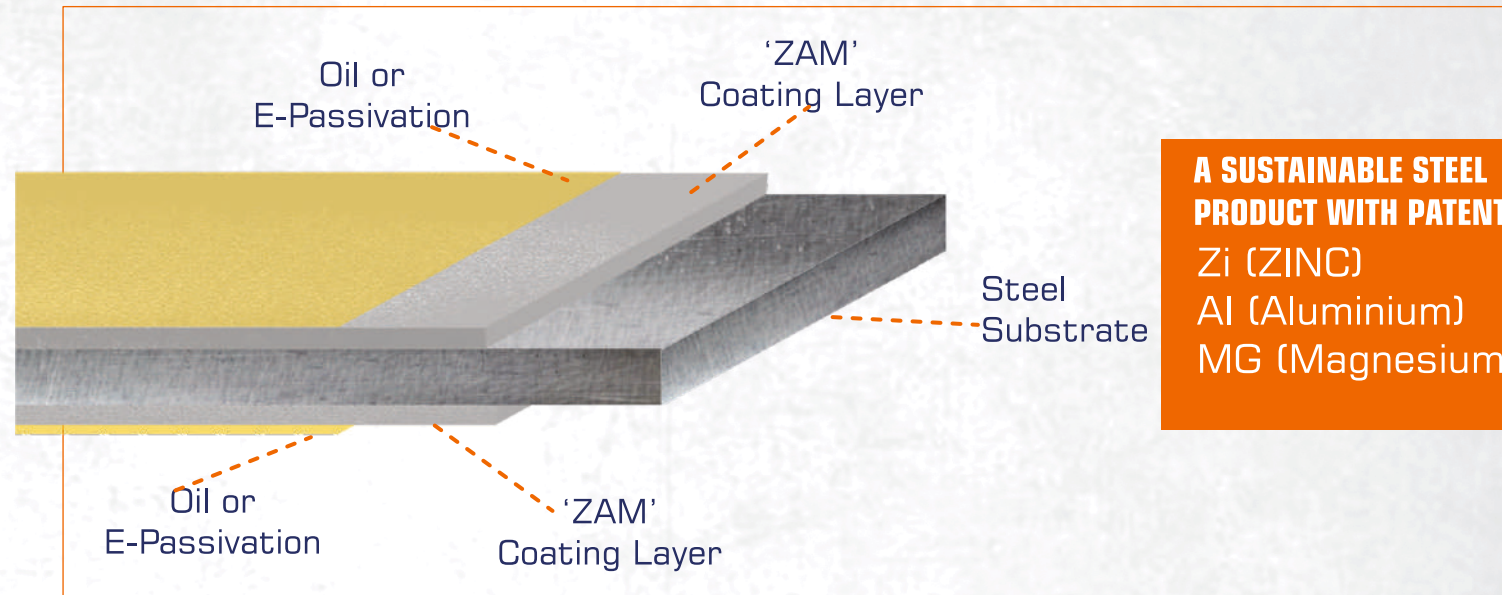
✔ Galvanized Section Pipes

Hi-Tech Galvanized Section Pipes are zinc-coated steel pipes known for their strength, durability, and corrosion resistance. Ideal for construction and structural applications, they offer long life, low maintenance, and a clean, smooth finish suitable for indoor and



'ZAM' PIPE WITH SELF HEALING TECHNOLOGY FOR FIRE- FIGHTING APPLICATIONS

WHAT IS "ZAM"



A SUSTAINABLE STEEL PRODUCT WITH PATENTED
 Zi (ZINC)
 Al (Aluminium)
 MG (Magnesium)

WHAT IS SELF HEALING TECHNOLOGY

When exposed to the environment, 'ZAM' forms a very dense zinc-based protective film, unlike galvanised steel where the film is very porous. This unique dense film is also formed on edges, welds, perforations and scratches. In case some red rust was present on these uncoated zones, the red rust will gradually be covered by the 'ZAM' film. It is almost impossible for the environment to penetrate this film. The result is that 'ZAM' provides perfect protection of the whole structure, even on the uncoated edges, scratches and perforations. Increasing the coating weight will improve edge protection, especially for thick material which are used for Fire-Fighting applications.

“Secure Bhi”

By supplying corrosion-resistant ERW Steel Pipes for
BSF's Modular Multi-Layered High-Strength Border Fencing.



HI-TECH PIPES LIMITED has reinforced its role in bolstering national security infrastructure by supplying **ERW Steel Pipes** for **Modular Multi-Layered High-Strength Border Fencing** projects. These specialized pipes, known for their durability and adaptability, form a critical component of the robust fencing systems designed to enhance border security and prevent unauthorized crossings. By providing high-quality, corrosion-resistant steel solutions, HI-TECH PIPES supports the construction of long-lasting and resilient barriers capable of withstanding harsh environmental conditions. This supply aligns with the company's commitment to contributing to strategic national projects, leveraging its expertise in manufacturing infrastructure-grade materials. The collaboration underscores HI-TECH PIPES' reputation as a trusted partner in safeguarding territorial integrity while advancing the **Make in India** initiative through domestically produced, reliable engineering solutions.



COMPANY OVERVIEW



TEAM HI-TECH: BOARD OF DIRECTORS



Mr. Ajay Kumar Bansal

Chairman & Managing Director

- Mr. Ajay Kumar Bansal, an esteemed figure in the steel industry, boasts an impressive career spanning over 36 years. With his extensive expertise and knowledge, he has established himself as an industry stalwart. Serving as the Chairman of FII (Steel Tube Panel), he has been instrumental in effectively representing the industry at numerous national and international forums.

Mr. Anish Bansal

Whole-Time Director

- B.Sc. (Economics) in Banking & Finance graduate from the Cardiff University, England, with over 18 years of experience in Business Development & Administration.
- His area of expertise includes corporate finance, strategy, marketing, product development, project implementation, international trade and finance along with other corporate matters.



Mr. Kamleshwar Prasad

Executive and
Whole-Time Director

Mr. P.K. Saxena
Non-Executive
Independent Director.
Member-CAIIB.

Mr. Vivek Goyal
Non-Executive
Independent Director.
Chartered Accountant.

Mr. Mukesh Kumar Garg
Non-Executive
Independent Director.
Ex-Railway IRSE Officer.

Mrs. Neerja Kumar
Non-Executive
Independent Director.
Ex-Banker.

OUR JOURNEY

1988-2001

- Commenced manufacturing MS pipes at Sikandrabad unit-1
- Started manufacturing cold rolled coils and strips

Hi-TECH
1988-2001

2001-2012

- Installation of hot-dipped galvanizing facility
- Commenced production of highway crash barriers
- Began production of hollow sections and solar mounting sections

Hi-TECH
2001-2012

2012-2016

- Commenced operations at Hindupur (Andhra Pradesh)
- Modernized the cold rolling plant at Sikandrabad unit
- Commissioned ERW pipes at Hindupur unit
- The third company to migrate to NSE Main Board in May 2018

Hi-TECH
2012-2016

2017-2018

- Commenced commercial operations of unit 2 at Sikandrabad to manufacture steel tubes and hollow sections
- Started commercial production of steel tubes and hollow sections at the Sanand (Gujarat) unit
- Listed on the NSE-SME

Hi-TECH
2017-2018

2018-2020

- Started 3rd tube mill at Sanand
- Installed solar plants at Sanand and Hindupur units
- Started Cold Rolling expansion project for wider product of HRoP, CRCA, CRFH
- Received Secondary Steel Sector award from Ministry of Steel
- Received Top Performer award from SAIL
- Received Ispat Rachna Award from Ministry of Steel, Govt. of India

Hi-TECH
2018-2020

2020-2023

- Commenced operations at Khopoli (Maharashtra)
- Started Continuous Galvanizing GP/GC Line at Sikanderabad
- Listed on BSE
- Started Manufacturing of PPGL, Color Coated Sheet
- Natrax Certified Crash Barriers

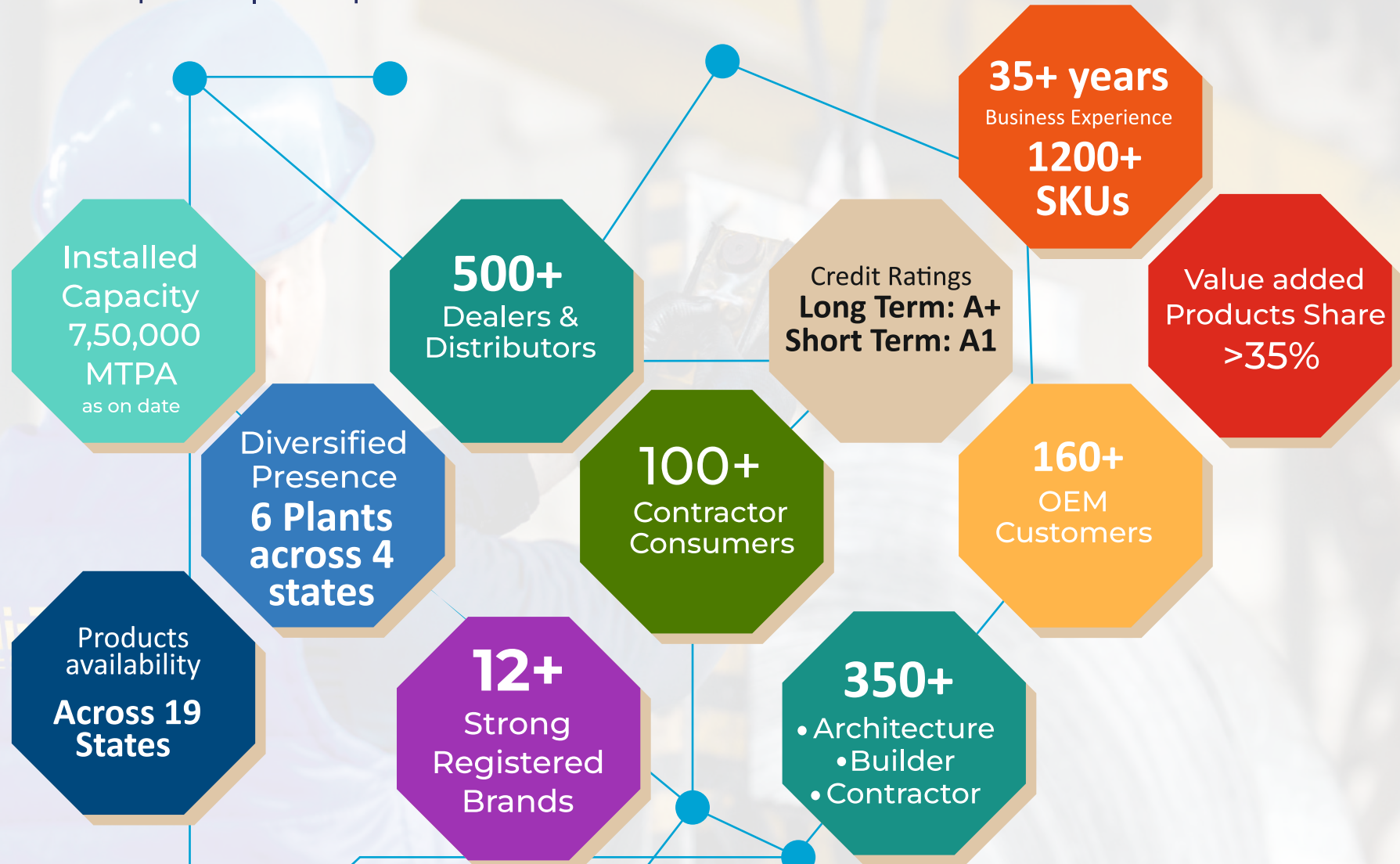
Hi-TECH
2020-2023

2023-2025

- Commissioning Of Sanand Unit-II Phase -1 (Gujarat) Capacity : 1,70,000 MT.
- Successfully raised QIP of Rs.5000 Million Investments made by renowned investors

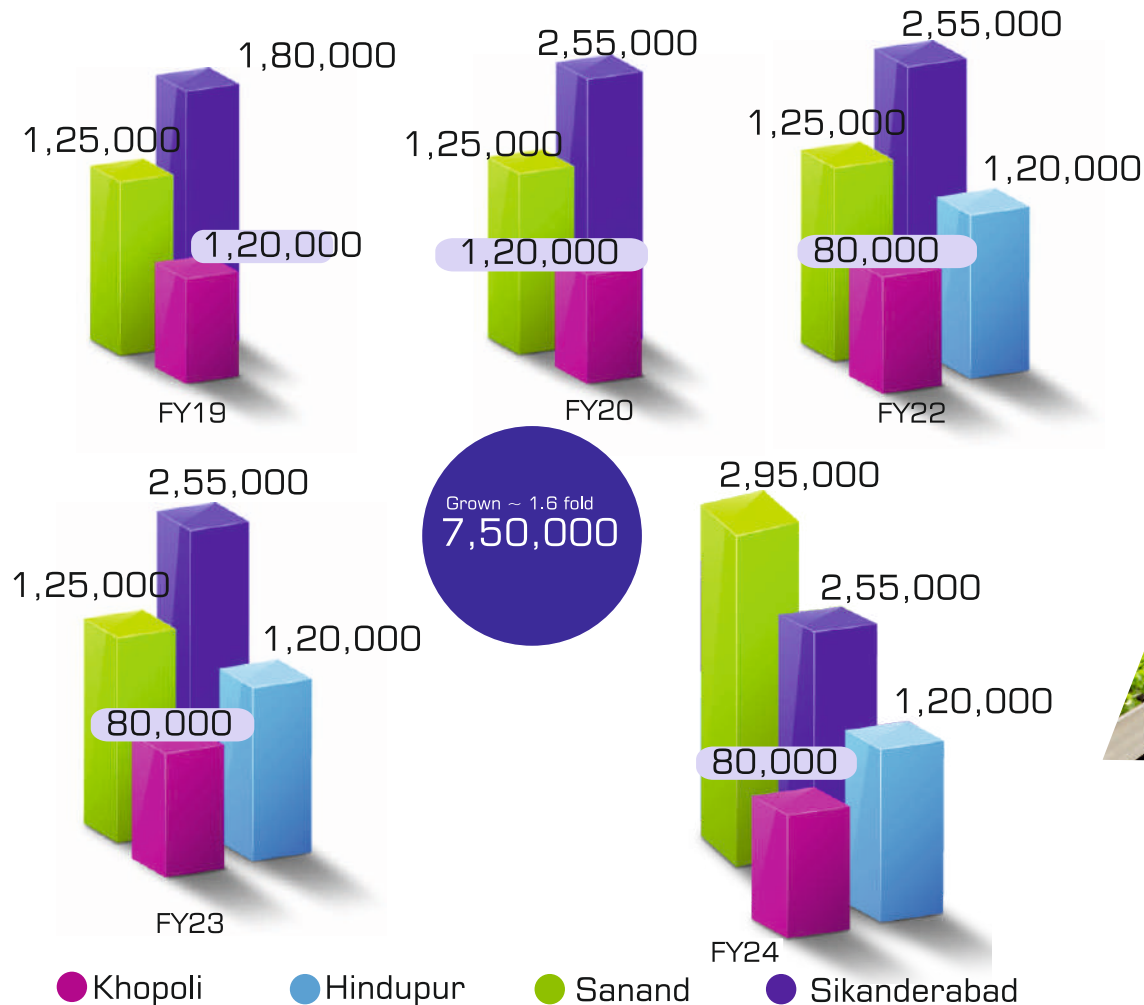
Hi-TECH
2023-2025

Hi-Tech Pipes | Capabilities Built So Far...

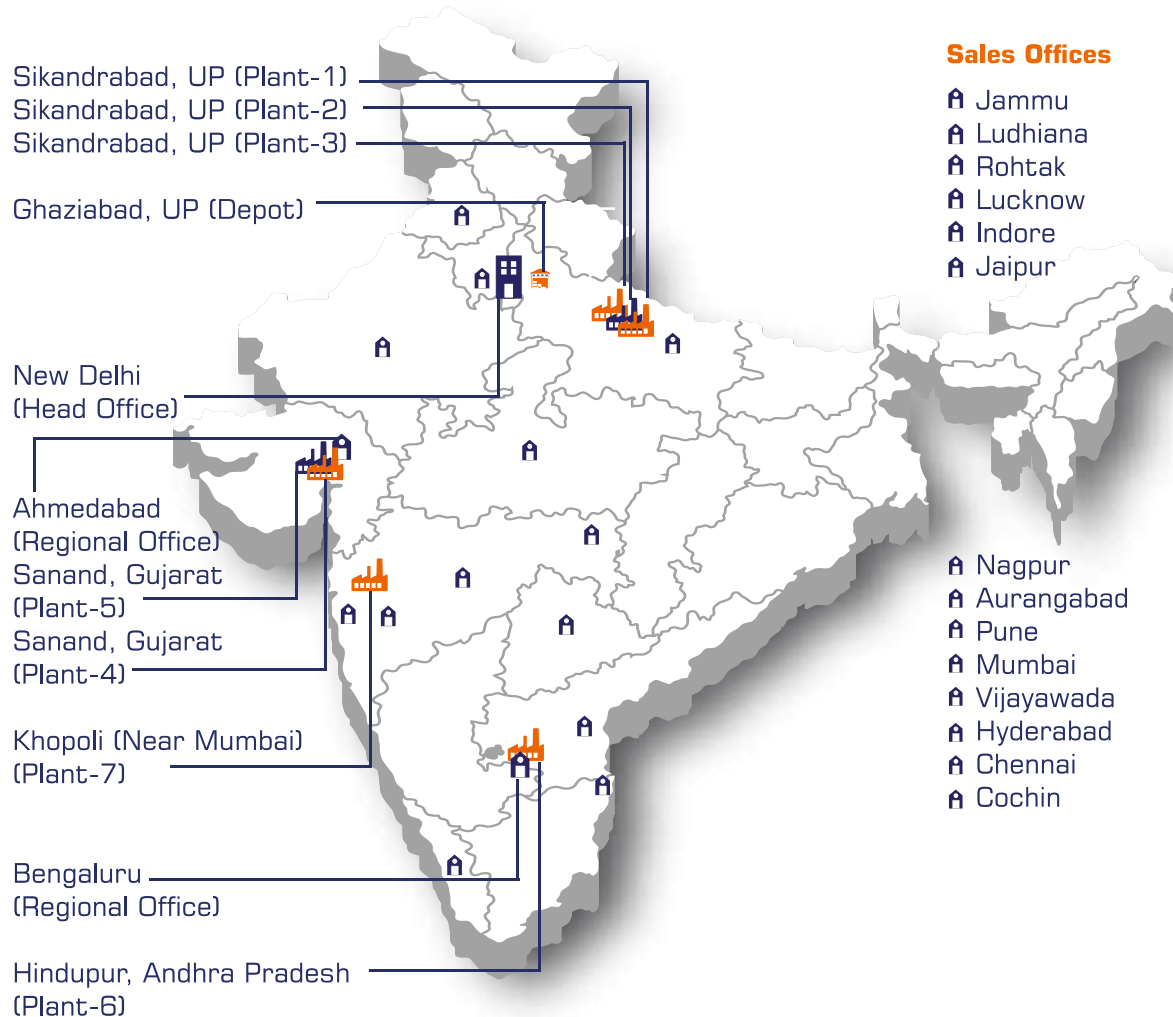


CONTINUED INVESTMENT IN BUILDING COMPETENCIES TO CATER TO DEMAND...

Enhancing Capacities Year-on-Year (Metric Tonnes per Annum)



OUR PAN INDIA MANUFACTURING & DISTRIBUTION NETWORK



CAPACITY

Plant Location	Capacity (MTPA)	Product Portfolio
Sikandrabad, UP	2,55,000	MS Steel Pipes, Hollow Sections, GI Pipes, Cold Rolled Coils & Strips, GP Coils, GC Sheets, Crash Barriers, Color Coated Coils
Hindupur, AP	1,20,000	MS Steel Pipes, Hollow Sections & GP Pipes
Sanand, Gujarat	1,25,000	MS Steel Pipes, Hollow Sections, GI Pipes, GP Pipes, CR Pipes, Solar Torque Tubes, Large Diapipes
Khopoli, Maharashtra	80,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
Sanand (Unit-II)	1,70,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
Total	7,50,000	Diversified Range

Our Manufacturing Facilities



Sikandrabad, Uttar Pradesh Unit-1



Sikandrabad, Uttar Pradesh Unit-2



Hindupur, Andhra Pradesh



Khopoli, Maharashtra



Sanand, Gujarat



Makhiyav. Sanand (Unit-II) Phase-I, Gujarat

Hi-Tech One Stop Shop



APPROVALS



KEY MARQUEE PROJECTS



Surat Diamond Bourse



Affordable housing



Agriculture



Narendra Modi stadium,
motera, Ahmedabad, Gujarat



High Speed
Bullet Train



Jal Jeevan
Mission



Dedicated Freight
Corridor



Naitonal
Express way



5G Telecom
Towers



Solar Mounting
Structures

OUR MARQUEE CLIENTELE



AWARDS AND CERTIFICATIONS



**Secondary Steel Award
Form Ministry of Steel
Govt. Of India**



**Top Performer Award
From SAIL**



**Highest Tax Payer in
Bulandshahr, Uttar Pradesh**



**Exporter House Certificate,
Ministry Of Commere Govt. Of India**



Fortune India The Next 500

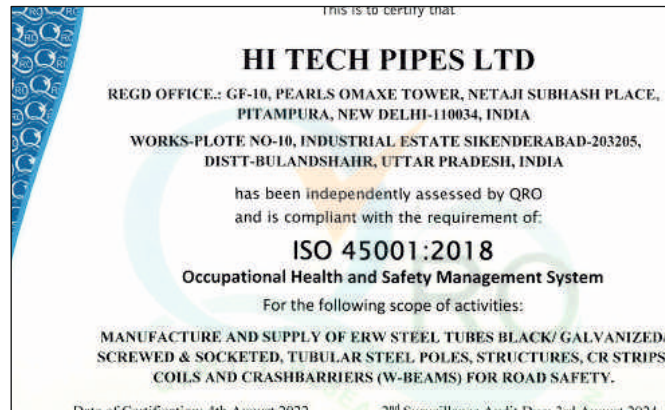


**Outstanding Company in
Pipes Sector**

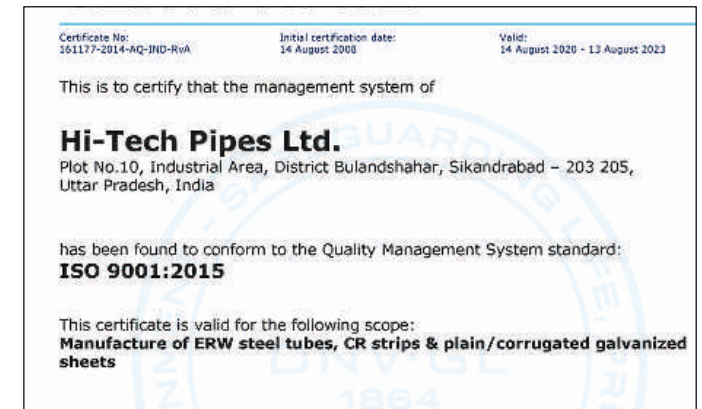
CERTIFICATION



Environment Management System



Health & Safety Management System



Quality Management System



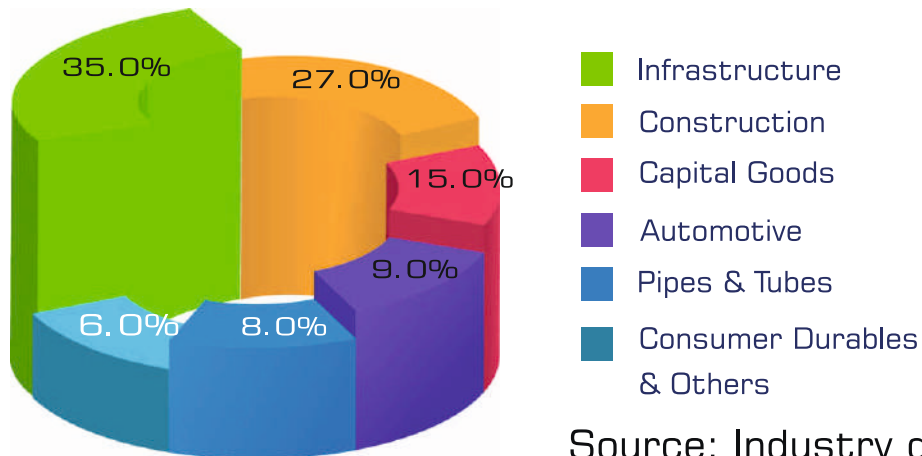
Solar Energy Society of India

Strategic Focus & Future Prospects

Huge Opportunity in the Indian Steel Pipes & Tubes Industry

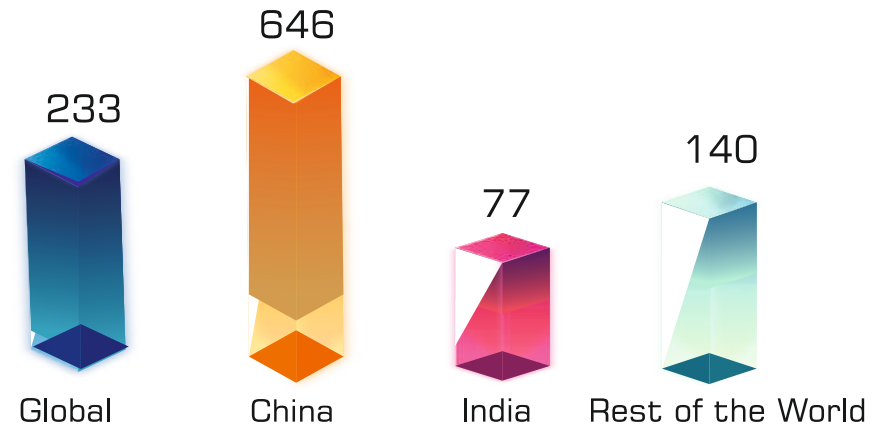
- Market Size: ~Rs 500 billion (~8% of total domestic steel market)
- Total Domestic Consumption: ~8.5 million tonnes (FY21)
- Growth Rate last 5 years: 6-7% CAGR
- Growth Rate expected next 5 years: 8-9% CAGR
- Demand Drivers: Water transportation, Oil & Gas pipeline, Infrastructure, Agriculture & Irrigation, Housing etc.

Sector wise Consumption Break-Up



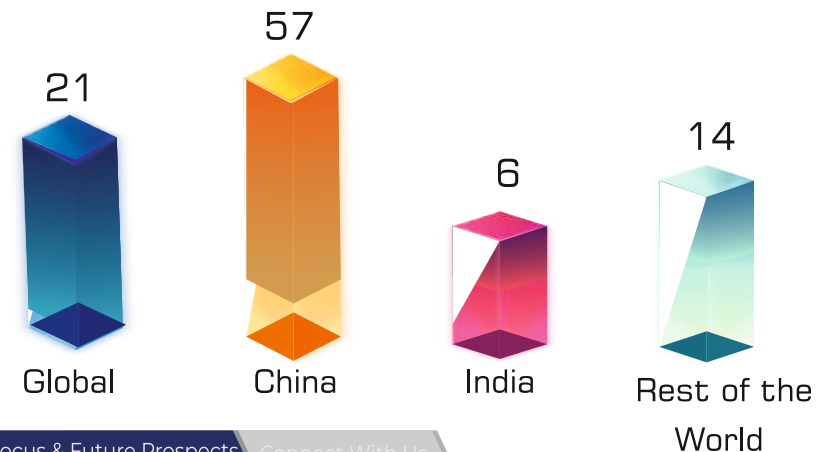
Source: Industry data

Per Capita Consumption (Kgs) - Steel



- India has become the 2nd largest consumer of finished Steel in world. The finished steel consumption was 106 million tons(MT) during FY22

Per Capita Consumption (Kgs) – Steel Pipes & Tubes



Huge demand from various sectors aided by Government Schemes



Infrastructure & Housing

- Urban development program – **Smart cities, Amrut Scheme, Hriday, National Infrastructure Pipeline (NIP)**
- Growing vertical mode of development – **increased spending on Skyscrapers**
- **Increasing Warehousing demand** due to rapid digital transformation
- **Rapid Urbanization in Tier II & III cities** – rising construction of G+20 structures, Green building norms & Rural Housing scheme (PMAY-G)



Water Supply

- **'Nal se Jal' scheme** to offer piped water to every rural house by 2024 with outlay of Rs 3.5 lac crore
- UP Jal Nigam
- Jal Jeevan Mission of Central Government to provide safe and adequate drinking water through individual household tap connections by 2024 to all households in rural India.



Oil & Gas

- 4 mn mt of estimated demand for pipes City Gas Distribution
- One Nation, One Gas Grid- Expanded by 17,000 KM to 34,500 km by 2025



Defence

- Major application of Structural Steel in the **manufacturing of equipments** for **Indian Defence Forces**

Airports

- 'Udan' Scheme: GOI plans to open **100 Airports by 2025** with an investment of Rs. 1 trillion



Railways Infrastructure

- Investment of ~ Rs. 50 Lakh Crores by 2030 for redevelopment of **~400 stations and build 4 new freight corridors**
- **Bullet train Project , National Rail Corridor**

Agriculture

- **Micro Irrigation** - target to reach 100 lakh hectares in 5 five years
- **Poly House** – Future of Farming – High Subsidy

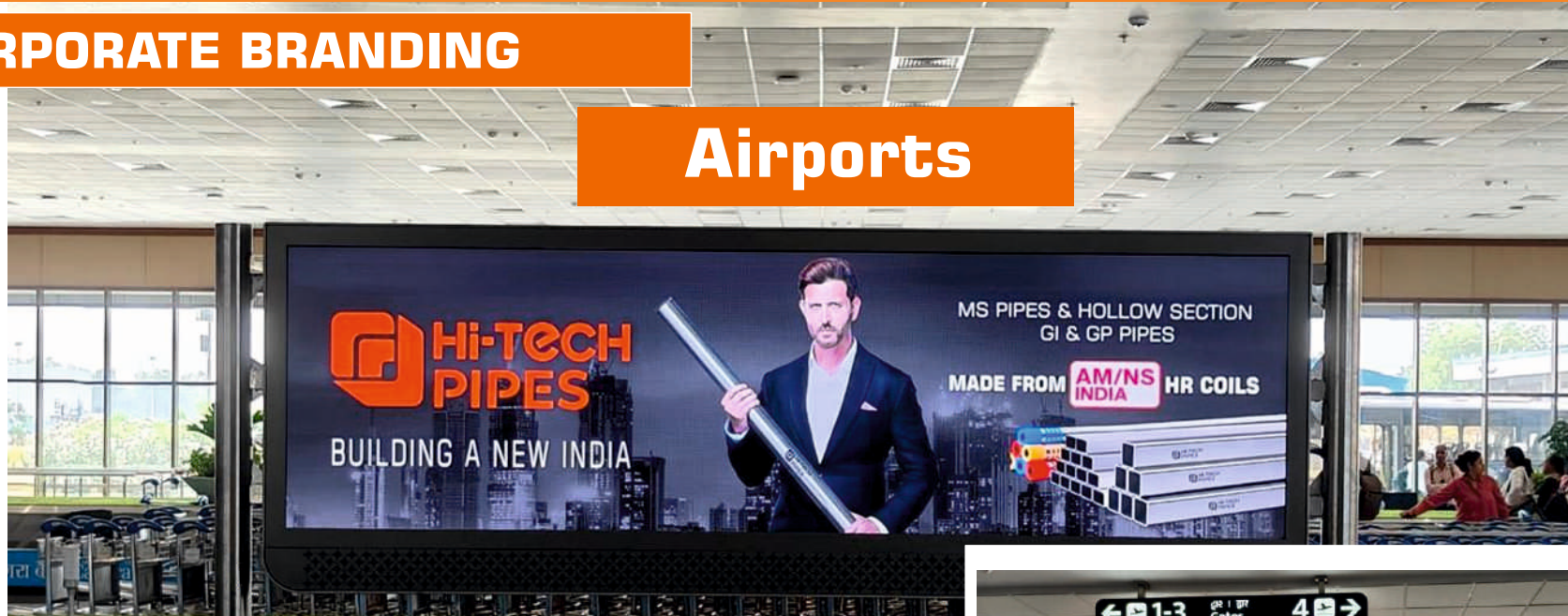


Solar

- **Future of Power Generation – exponential growth**

CORPORATE BRANDING

Airports



Airports



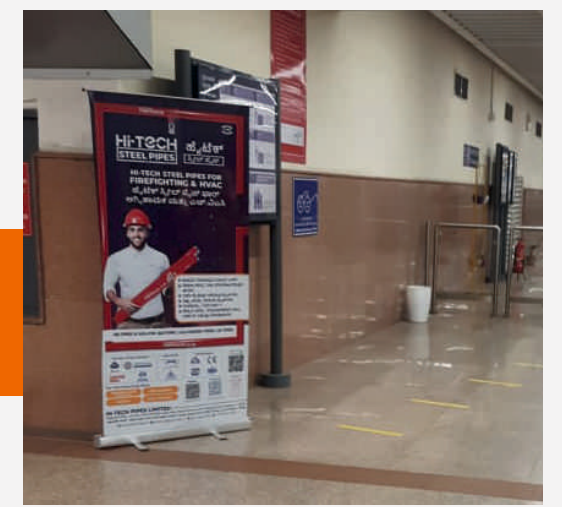
Airports



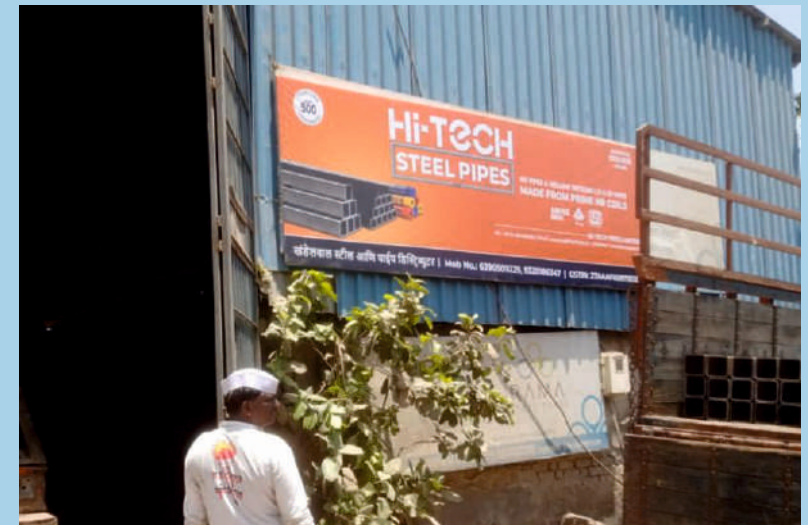
MAGAZINES

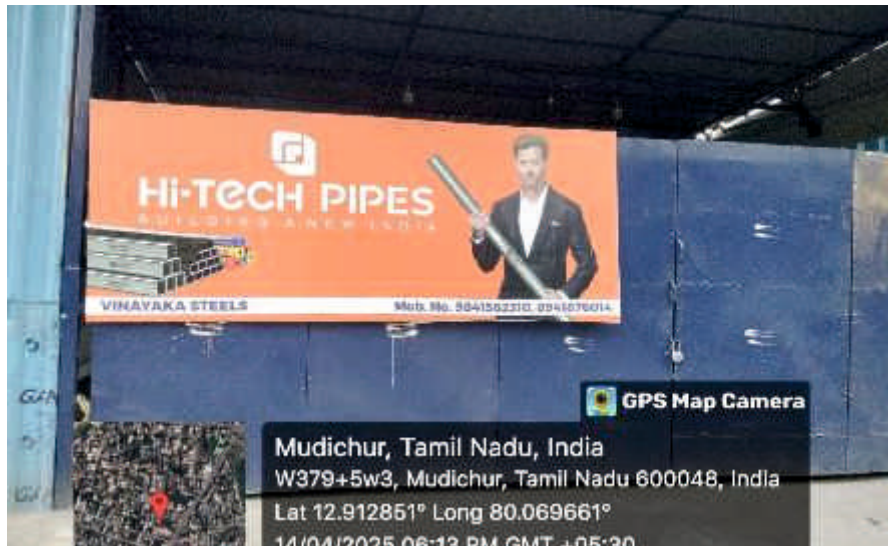


**Metro
Stations**



**PAN INDIA
WALL
PAINTING,
FLEX
BOARD &
HOARDING**







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Hi-Tech Pipes Limited 🟢

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[hitechpipesindia](https://www.facebook.com/hitechpipesindia)
- 3 **Instagram**

[OFFICIAL_HI TECHPIPES](https://www.instagram.com/OFFICIAL_HI TECHPIPES)
- 4 **YouTube**

[@Hi-TechPipes](https://www.youtube.com/@Hi-TechPipes)
- 5 **twitter**

[Hi-Tech Pipes Limited](https://twitter.com/Hi-Tech Pipes Limited)
- 6 **LinkedIn**

[company/hi-tech-pipes-limited](https://www.linkedin.com/company/hi-tech-pipes-limited)



THANK YOU

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