THE HI-TECH GEARS LTD.

CIN - L29130HR1986PLC081555
Corporate Office: Millennium Plaza, Tower-B, Sushant Lok-1, Sector-27, Gurugram -122009, Haryana, INDIA
Tel.: +91(124) 4715100 E-mail: secretarial@thehitechgears.com

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June 02, 2026

The Manager,	**The Manager,**
Listing Department,	**Listing Department,**
National Stock Exchange of India Limited,	**BSE Limited**
"Exchange Plaza", C-1, Block – G	**Phiroze Jeejeebhoy Towers,**
Bandra – Kurla Complex,	**Dalal Street, Fort,**
Bandra (E), Mumbai – 400051, India	**Mumbai – 400001, India**
Symbol: HITECHGEAR	**Scrip Code: 522073**

Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 –Earning Presentation Q4-FY26/FY26.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith, the Earning Presentation of Company for the 4th Quarter & financial year ended March 31, 2026.

You are kindly requested to take the above information on record and oblige.

Thanking You,

Yours Faithfully,
For The Hi-Tech Gears Limited

NAVEEN JAIN
Digitally signed by NAVEEN JAIN
Date: 2026.06.02 10:36:53 +05'30'

Naveen Jain
Company Secretary & Compliance Officer
Membership No: A15237
Encl: as above

THE HI-TECH GEARS

passion | innovation | technology

EARNING PRESENTATION

Q4-FY26/FY26

39 Years
Of Experience

5
Manufacturing Plants

2,500+
Employees

10+
Exports to Countries

Marquee
Global Customers

Strategic Partners
to Major Auto OEMs

0.05x
Net Debt/Equity

7.41%
ROCE

THE HI-TECH GEARS

- The Hi-Tech Gears Ltd. (THGL) was incorporated in 1986 and has grown to be an auto component manufacturer of high repute, supplying engine and transmission components to diverse marquee customers across the globe.
- The company is led by a highly experienced and professional team and governed by a strong Board of Directors, including seven independent directors of eminent industry leaders.
- It 5 state-of-the-art manufacturing plants across the world, with 3 plants in India and 1 each in Canada and USA.
- The product portfolio of the company comprises best-in-class precision gears, shafts, transmission components, and engine components catering to diverse segments of Two-Wheeler, Passenger Vehicles, Commercial Vehicles – On Highway and Agri and Off Highway Vehicles.
- THGL are key strategic suppliers to various OEMs in the automotive industry, specializing in producing components that meet the highest quality standards in the industry.

The Hi-Tech Gears Vision

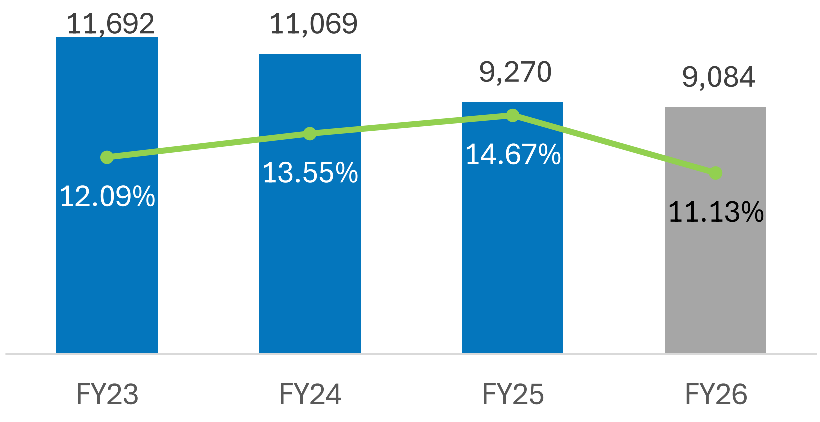
"Be A Global Footprint Company and A Benchmark For World Class Manufacturing Systems"

The Hi-Tech Gears Mission

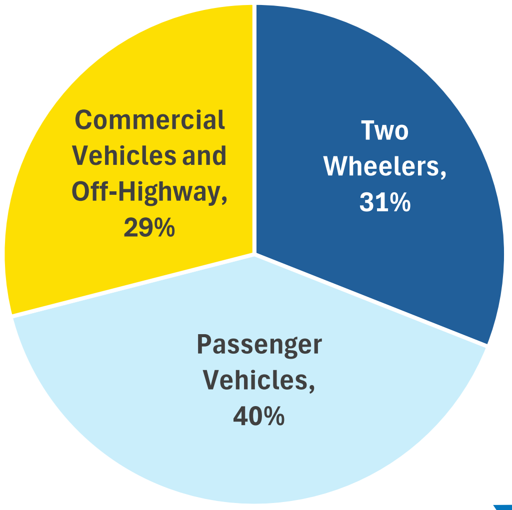
We will be the preferred partner in delivering engineering products and design solutions through lean philosophy with a focus on:

- Building a customer centric organization
- Rapid development of products and innovative solutions
- Ensuring cost effectiveness
- Developing competent and committed people

CONSOLIDATED REVENUE (INR Mn) & EBITDA MARGINS (%)



FY26 CONSOLIDATED REVENUE CONTRIBUTION (%)



Leading manufacturers of critical high-precision gears, shafts and transmission components driven by **core Engineering Excellence** capabilities

One of the very few component manufacturers catering to diverse segments of **automobiles and engines**

Strategically located **state-of-the-art manufacturing facilities in India, Canada and USA**

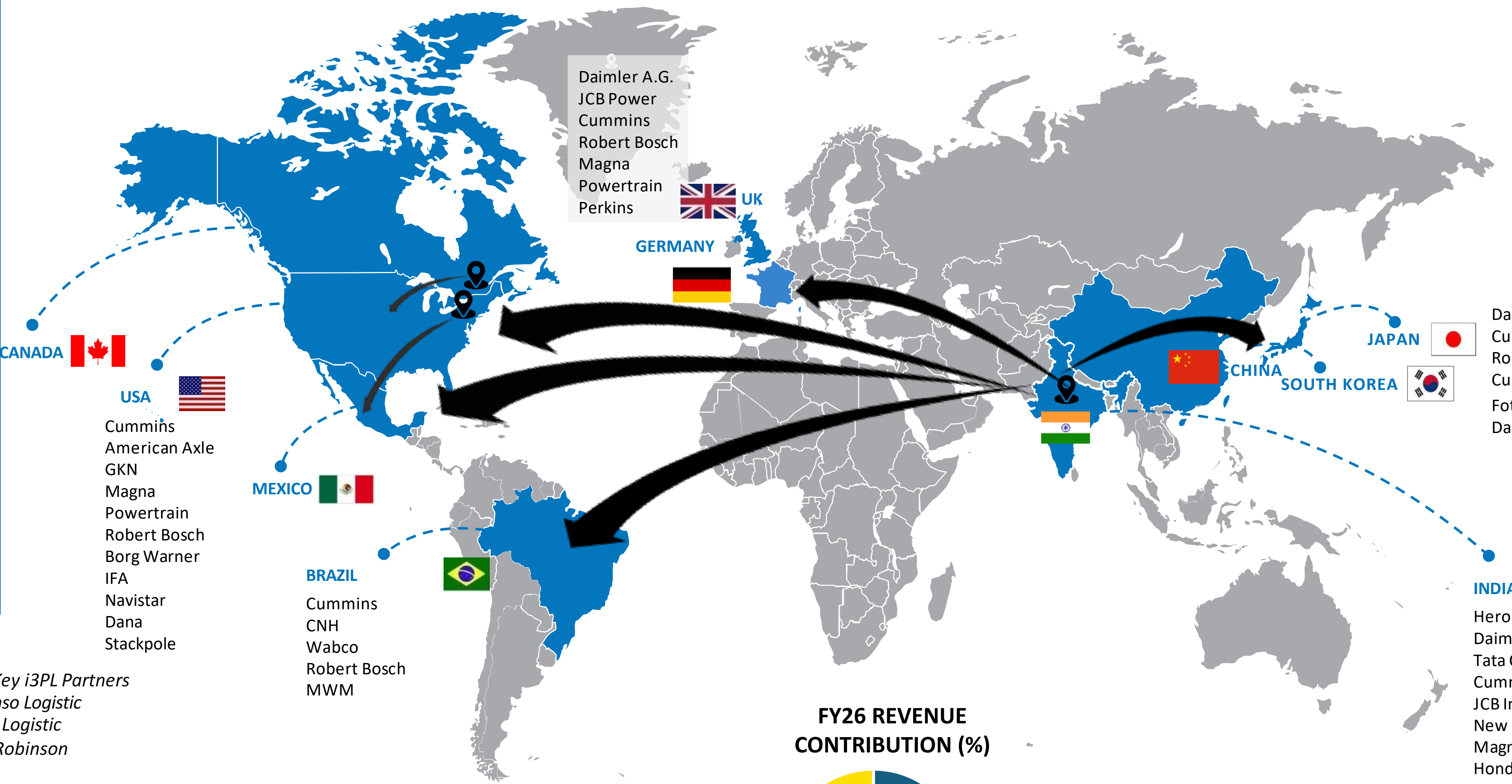
Long-standing strong relationships with customers and suppliers

Operational excellence drive through 'Lean' manufacturing principles and TPM practices

Entrepreneurial, Empowered, loyal & committed team

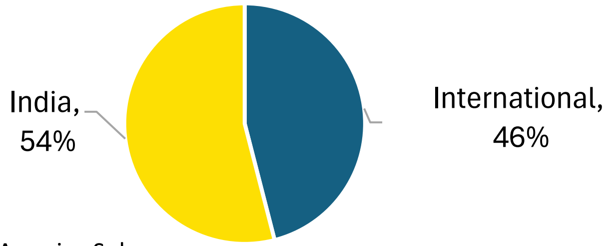
GLOBAL FOOTPRINT AND MARQUEE CUSTOMERS

THE HI-TECH GEARS



Our Key i3PL Partners
- *Alonso Logistic*
- *HTL Logistic*
- *CH Robinson*

FY26 REVENUE CONTRIBUTION (%)



* Exports + North America Sub

TWO-WHEELER

Hero	F.C.C. CLUTCH TECHNOLOGY	JAWA MOTORCYCLES.COM	ROYAL ENFIELD

MEDIUM & HEAVY COMMERCIAL VEHICLES

DAIMLER	BHARATBENZ	FUSO		TATA MOTORS

PASSENGER CARS

MAGNA	AAM	BorgWarner	DANA		IFA

AGRI, ENGINES AND OFF-HIGHWAY

JCB	CNH INDUSTRIAL	Cummins

Association with Top players in each segment

THE HI-TECH GEARS

Manufacturing facilities in India

Plant-I, Bhiwadi

Est. 1986

Plant-II, Manesar

Est. 2005

Plant-III, Bhiwadi

Est. 2011

Manufacturing facilities overseas

Plant-I, Guelph, Canada

Acquired 2017

Plant-II, Emporium USA

Acquired 2017

DUAL SHORE PRESENCE

THE HI-TECH GEARS

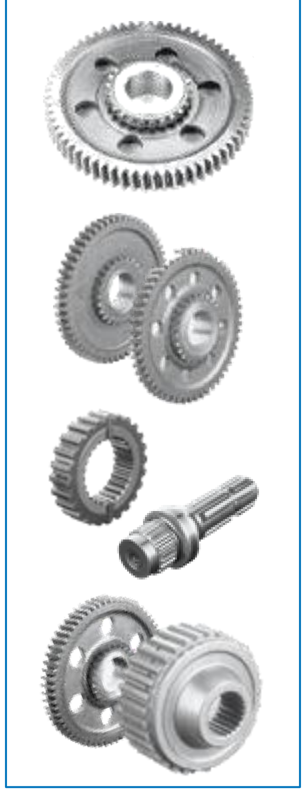
Two-Wheeler Transmission

Car Transmission & Driveline

Commercial & Off-Highway Vehicles Transmission

Engine Gears

Power Take Off Components



Precision Forging & Machining

Sintered Components

PROCESS INFRASTRUCTURE

THE HI-TECH GEARS

Forging

- Hot Forging
- Warm Forging
- Cold Forging
- Cold Extrusion
- Coining

Finishing

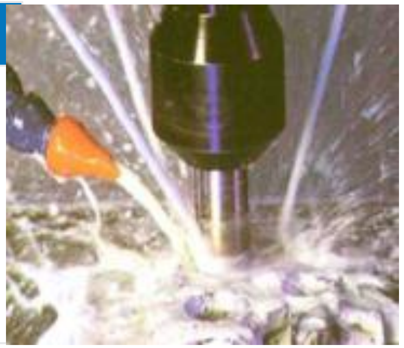
- Gear Grinder
- Honing,
- Gear Honing,
- Hard Turning,
- Grinding, etc.

Machining

- CNC Turning
- Gear Cutting (Wet & Dry Hobbing / Broaching / Shaping / Shaving)
- Spline Rolling
- Auto Shaft straightening
- Deep Hole Drilling etc.

Tool Room & Die Manufacturing

- Vertical Machining Center EDM.



Heat Treatment

- Normalizing
- Case Carburizing,
- Carbo-nitriding,
- Nitro Carburizing,
- Induction Hardening
- Nitriding
- Tempering etc.
- Shot Blasting/ Shot Peening

Assembly

- Shaft with cone assy
- Steering linkage assy
- 2W Main & Counter shaft assy
- Anti-backlash Gear assy
- Gears with bush/pin assy
- Driveline shafts with slinger assy

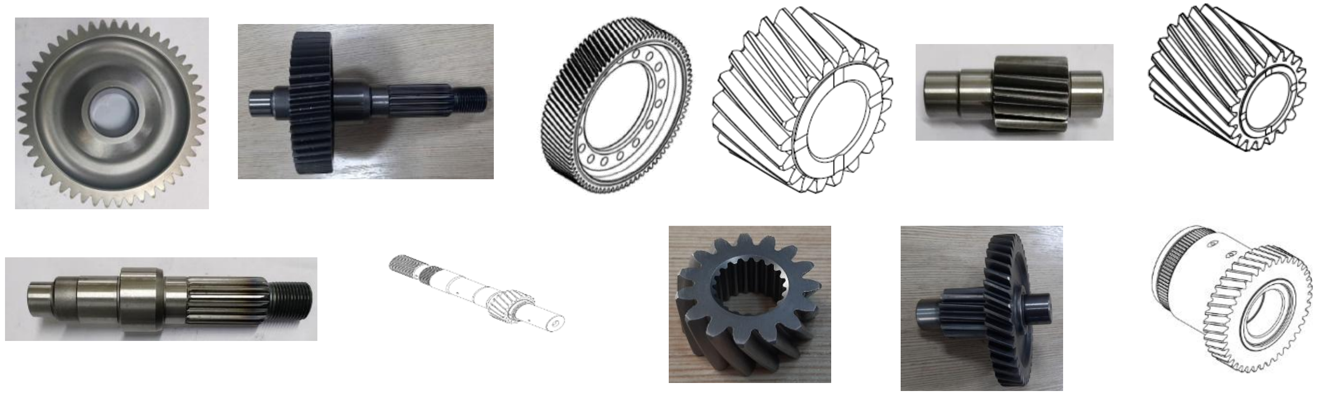
World Class In-house Manufacturing Facilities with Fungible Capacities

THE HI-TECH GEARS

Electric Vehicle Components

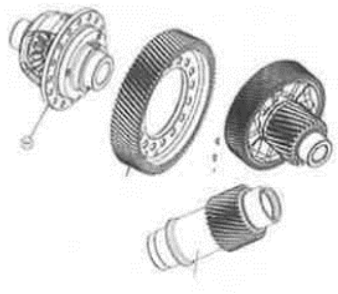
EV-Differential Assembly – EV deliver higher torque and power curve with fewer gear with higher rotational speed.

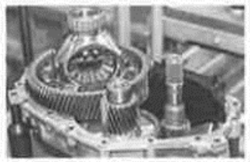
THGL Initiatives:
TW : Gear Component Final Assembly & Counter Assembly and Gear Drive
PC : Helical Gear Components

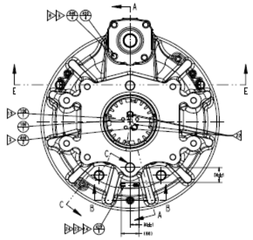


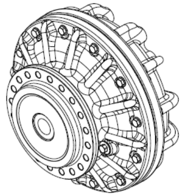
Advance Technology Components

Automatic Transmission Gear – Single speed transmission consist of single reduction gear, reverted gear or a compound gear train works on principle of reduction of RPM and increasing torque
Higher CC Components Metallurgy Requirement– Increase in fatigue life and high performance at lower NVH specifications
THGL Initiatives:
Engineering Capability are being enhanced to design and manufacture advance technology components and Gear Box
Enhancement of precision Metallurgy processes (e.g. short peening) to deliver requisite specs on fatigue life, residual stress level and tighter NVH requirement.









Won EV business from Hero Moto Corp and Dana – currently in Production

Active quotes across customers in EV space

FINANCIAL OVERVIEW

THE HI-TECH GEARS

Q4-FY26 Consolidated Highlights

INR 2,286 Mn Operational Income **6.4% YoY**	**INR 252 Mn** Operational EBITDA **(23.9)% YoY**	**INR 100 Mn** PBT **(41.9)% YoY**	**INR 81 Mn** PAT **(16.5)% YoY**
INR 4.31 Diluted EPS	**11.02%** EBITDA Margin	**4.37%** PBT Margin	**3.54%** PAT Margin

Q4-FY26 Standalone Highlights

INR 1,732 Mn Operational Income **8.5% YoY**	**INR 184 Mn** Operational EBITDA **(25.5)% YoY**	**INR 122 Mn** PBT **(34.1)% YoY**	**INR 99 Mn** PAT **(26.1)% YoY**
INR 5.25 Diluted EPS	**10.62%** EBITDA Margin	**7.04%** PBT Margin	**5.72%** PAT Margin

FY26 Consolidated Highlights

INR 9,084 Mn Operational Income **(2.0)% YoY**	**INR 1,011 Mn** Operational EBITDA **(25.7)% YoY**	**INR 333 Mn** PBT **(47.0)% YoY**	**INR 210 Mn** PAT **(48.0)% YoY**
INR 11.15 Diluted EPS	**11.13%** EBITDA Margin	**3.67%** PBT Margin	**2.31%** PAT Margin

FY26 Standalone Highlights

INR 6,668 Mn Operational Income **1.4% YoY**	**INR 740 Mn** Operational EBITDA **(23.2)% YoY**	**INR 446 Mn** PBT **(29.9)% YoY**	**INR 331 Mn** PAT **(30.2)% YoY**
INR 17.57 Diluted EPS	**11.10%** EBITDA Margin	**6.69%** PBT Margin	**4.96%** PAT Margin

THE HI-TECH GEARS

India Business: Consolidation and Improving Operating Efficiencies

- Standalone India operations continues in consolidation phase with strong focus on improving operational efficiency by improving the machine throughput and labour productivity. Investment in machine refurbishment and labour productivity have been incurred up-front, and benefits will accrue with a natural lag.

- Machine throughput improvement initiative is part of a structured programme aimed at strengthening long-term manufacturing efficiency and operational reliability that will improve throughput, reduce operating cost driving higher profitability.
    - All critical machines have been refurbished in the forge shop. Select forgings are developed inhouse for export market and supply has started.
    - Significant number of high value machines have been refurbished in the machine shop till Mar 2026; expected completion around Q2 FY 26-27. Select critical machines are planned to be taken for complete overhaul in Q1 and Q2 FY27.
    - New machines are being added as balancing capacities to cater to higher demand from existing customers in EV and premium segment.

- Focus on labour productivity to ensure stable and capable manpower.
    - We are changing labour mix in favour of permanent labour to ensure higher availability and lower attrition and absenteeism.
    - Active training and multiskilling programs in execution to ensure higher productivity and throughput.

- Domestic demand has improved in Q4 and FY26, both QoQ and YoY.
    - Domestic sales improved in Q4, supported by higher demand in premium motorcycles and scooters, across both EV and ICE segments.

- Export revenues have declined on account of uncertain geo-political operating environment in North America as customers are in wait and watch mode

- Employee costs increased as the organisation strengthened its workforce in critical areas to support improvement initiatives. Provision has also been taken as per the new labour code guidelines.

- Conversion costs have also increased due to inflationary impact of gas, tooling, metals and oil.

- New business LOI received from a new customer (market leader in premium motorcycle segment in India)
    - RFQ pipeline includes active RFQs in TW and Passenger Car segments from both new and existing customers

THE HI-TECH GEARS

North America Business Highlights

- North American business revenues decreased on account of
    - Uncertain geo-political operating environment in North America driving customers in wait and watch mode.

- Lower profitability in the Overseas operations is on account of
    - Lower revenues and higher raw material cost due to product mix change that was partially compensated by higher productivity.

- New Business
    - Won new business in Q2 FY26, i.e. an additional business with two existing customers.
        - Samples are being made for PPAP approval for new business won with existing customers.
    - Multiple other RFQ’s are being responded with existing customers in North America
    - New customers are also being pursued to sell existing capacities

NEW BUSINESS WINS: INDIA AND NORTH AMERICA

FY 23-25

New business won ~ ₹ 803 Mn annualized

Existing Customers	New Customers
₹ 309 Mn	**₹ 494 Mn**

Entry into Indian Passenger Car customers

FY 25-26

New business won ~ ₹ 1,172 Mn annualized

Current Customer	New Customer
₹ 860 Mn	**₹ 312 Mn**

Inclusion of new customer and new platform

- **Average ramp-up time to achieve peak revenues ~ 2-3 years post Start of Production (SOP)**
- **All new programs are being launched with limited balancing capex**

Focus on Premium and New Segments while growing with Existing Customers

Presence in higher CC bikes (> 350 CC): Royal Enfield ROYAL ENFIELD **Harley Davidson X-440**

Entry into Indian Passenger Car SUV segment – Mahindra & Mahindra BOLERO Mahindra THAR

Consolidation in Global Passenger Car segment BorgWarner IFA

QUARTERLY STANDALONE FINANCIAL PERFORMANCE

THE HI-TECH GEARS

PARTICULARS (INR MN)	Q4-FY26	Q4-FY25	Y-O-Y	Q3-FY26	Q-O-Q
Operational Revenue	**1,732**	**1,596**	**8.5%**	**1,603**	**8.0%**
Total Expenses	1,548	1,349	14.8%	1,442	7.4%
EBITDA	**184**	**247**	**(25.5)%**	**161**	**14.3%**
EBITDA Margin (%)	***10.62%***	***15.48%***	***(486) Bps***	***10.04%***	***58 Bps***
Depreciation and amortisation	87	84	3.6%	91	(4.4)%
Finance costs	20	25	(20.0%)	19	5.3%
Other Income	45	47	(4.3%)	29	55.2%
PBT	**122**	**185**	**(34.1%)**	**80**	**52.5%**
Tax Expense	23	51	(54.9%)	22	4.5%
PAT	**99**	**134**	**(26.1%)**	**58**	**70.7%**
PAT Margin (%)	***5.72%***	***8.40%***	***(268) Bps***	***3.62%***	***210 Bps***
Other Comprehensive Income	13	(82)	NA	-	NA
Total Comprehensive Income	**112**	**52**	**NA**	**58**	**93.1%**
Diluted EPS	5.25	7.11	**(26.2)%**	3.08	**70.5%**

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY26	FY25	Y-O-Y
Operational Revenue	**6,668**	**6,576**	**1.4%**
Total Expenses	5,928	5,613	5.6%
EBITDA	**740**	**963**	**(23.2)%**
EBITDA Margin (%)	***11.10%***	***14.64%***	***(354) Bps***
Depreciation and amortisation	354	328	7.9%
Finance costs	78	119	(34.5)%
Other Income	138	120	15.0%
PBT	**446**	**636**	**(29.9)%**
Tax Expense	115	162	(29.0)%
PAT	**331**	**474**	**(30.2)%**
PAT Margin (%)	***4.96%***	***7.21%***	***(225) Bps***
Other Comprehensive Income	13	(111)	NA
Total Comprehensive Income	**344**	**363**	**(5.2)%**
Diluted EPS	17.57	25.19	(30.3)%

Note: * Other Comprehensive Income in FY25 includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

QUARTERLY CONSOLIDATED FINANCIAL PERFORMANCE

THE HI-TECH GEARS

PARTICULARS (INR MN)	Q4-FY26	Q4-FY25	Y-O-Y	Q3-FY26	Q-O-Q
Operational Revenue	**2,286**	**2,149**	**6.4%**	**2,235**	**2.3%**
Total Expenses	2,034	1,818	11.9%	2,016	0.9%
EBITDA	**252**	**331**	**(23.9)%**	**219**	**15.1%**
EBITDA Margin (%)	***11.02%***	***15.40%***	***(438) Bps***	***9.80%***	***122 Bps***
Depreciation and amortisation	160	159	(0.6)%	180	(11.1)%
Finance costs	36	43	(16.3%	39	(7.7)%
Other Income	44	43	2.3%	31	41.9%
PBT	**100**	**172**	**(41.9)%**	**31**	**NA**
Tax Expense	19	75	(74.7)%	22	(13.6)%
PAT	**81**	**97**	**(16.5)%**	**9**	**NA**
PAT Margin (%)	***3.54%***	***4.51%***	***(97) Bps***	***0.40%***	***314 Bps***
Other Comprehensive Income	94	(83)	NA	52	80.8%
Total Comprehensive Income	**175**	**14**	**NA**	**61**	**NA**
Diluted EPS	4.31	5.17	**(16.6)%**	0.45	**NA**

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY26	FY25	Y-O-Y
Operational Revenue	**9,084**	**9,270**	**(2.0)%**
Total Expenses	8,073	7,910	2.1%
EBITDA	**1,011**	**1,360**	**(25.7)%**
EBITDA Margin (%)	***11.13%***	***14.67%***	***(354) Bps***
Depreciation and amortisation	674	635	6.1%
Finance costs	148	214	(30.8%)
Other Income	144	117	23.1%
PBT	**333**	**628**	**(47.0%)**
Tax Expense	123	224	(45.1)%
PAT	**210**	**404**	**(48.0)%**
PAT Margin (%)	***2.31%***	***4.36%***	***(205) Bps***
Other Comprehensive Income**	269	(143)	(288.1)%
Total Comprehensive Income	**479**	**261**	**83.5%**
Diluted EPS	11.15	21.46	(48.0)%

Note: ** Other Comprehensive Income in FY25 includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

HISTORICAL CONSOLIDATED INCOME STATEMENT

THE HI-TECH GEARS

Particulars (INR Mn)	FY23	FY24	FY25	FY 26
Revenue from Operations	**11,692**	**11,069**	**9,270**	**9,084**
Expenses	10,278	9,569	7,910	8,073
EBITDA	**1,414**	**1,500**	**1,360**	**1,011**
EBITDA Margins (%)	***12.09%***	***13.55%***	***14.67%***	***11.13%***
Depreciation and amortisation	822	612	635	674
Finance costs	332	378	214	148
Other Income	79	99	117	144
PBT before exceptional items	**339**	**609**	**628**	**333**
Exceptional Items*	-	770	-	-
Profit before tax	**339**	**1,379**	**628**	**333**
Tax expense	108	236	224	123
PAT*	**231**	**1,143**	**404**	**210**
PAT Margins (%)	***1.98%***	***10.33%***	***4.36%***	***2.31%***
Other Comprehensive income**	30	17	(143)	269
Total Comprehensive income	**261**	**1,160**	**261**	**479**
Diluted EPS (INR)	12.3	60.73	21.46	11.15

Note: * Higher Net Profit due to one-time income of INR 772 Mn in the overseas subsidiary in Q2 FY24
**** Other Comprehensive Income includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.**

HISTORICAL CONSOLIDATED BALANCE SHEET

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY23	FY24	FY25	FY26
NON-CURRENT ASSETS	**5,390**	**4,925**	**4,593**	**4,572**
a) Property, plant and equipment	3,853	3,417	3,112	2,985
b) Capital work-in-progress	132	37	12	67
c) Right of Use Assets	263	409	625	586
d) Other Intangible assets	526	479	414	408
f) Goodwill	314	320	304	383
g) Financial assets				
i) Investments	122	123	6	7
ii) Loans	1	1	1	4
iii) Other Financial Assets	46	87	59	58
i) Deferred Tax Assets (Net)	83	-	2	17
J) Other non-current assets	50	55	58	57
CURRENT ASSETS	**4,465**	**4,159**	**3,448**	**3,821**
a) Financial Assets				
i) Trade Receivables	2,086	2,004	1,530	1,732
ii) Cash and cash equivalents	334	140	114	63
iii) Bank balances other than above	464	399	243	288
iv) Loans	7	2	3	5
v) Other financial assets	87	61	50	52
b) Current Tax Assets (Net)	28	31	13	23
b) Other current assets	223	285	240	250
d) Inventories	1,235	1,236	1,255	1,408
TOTAL ASSETS	**9,855**	**9,084**	**8,041**	**8,393**

PARTICULARS (INR MN)	FY23	FY24	FY25	FY26
EQUITY	**3,545**	**4,662**	**4,836**	**5,226**
Equity Share Capital	188	188	188	188
Other Equity	3,357	4,474	4,648	5,038
NON-CURRENT LIABILITIES	**2,474**	**1,486**	**1,355**	**1,265**
a) Financial Liabilities				
i) Borrowings	2,196	530	217	74
ii) Lease Liability	205	905	1,054	1,095
b) Provisions	38	38	37	39
c) Deferred tax liabilities (net)	25	3	39	51
d) Other Non- Current Liabilities	10	9	8	7
CURRENT LIABILITIES	**3,836**	**2,937**	**1,850**	**1,901**
a) Financial Liabilities				
i) Borrowings	2,136	1,416	594	534
ii) Lease Liabilities	35	134	158	123
iii) Trade Payables	1,206	1,076	840	1,011
iv) Other financial liabilities	330	222	165	180
b) Other current liabilities	105	53	72	38
c) Provisions	24	37	21	15
TOTAL EQUITY AND LIABILITIES	**9,855**	**9,084**	**8,041**	**8,393**

HISTORICAL STANDALONE INCOME STATEMENT

THE HI-TECH GEARS

PARTICULARS (INR MN)	FY23	FY24	FY25	FY26
Revenue from Operations	**7,818**	**7,800**	**6,576**	**6,668**
Expenses	6,725	6,748	5,613	5,928
EBITDA	**1,093**	**1,052**	**963**	**740**
EBITDA Margins (%)	***13.98%***	***13.49%***	***14.64%***	***11.10%***
Depreciation and amortisation	316	316	328	354
Finance costs	171	182	119	78
Other Income	88	93	120	138
Profit before tax	**694**	**647**	**636**	**446**
Tax expense	191	154	162	115
PAT	**503**	**493**	**474**	**331**
PAT Margins (%)	***6.43%***	***6.32%***	***7.21%***	***4.96%***
Other Comprehensive income*	4	4	(111)	13
Total Comprehensive income	**507**	**497**	**363**	**344**
Diluted EPS (INR)	26.79	26.19	25.19	17.57

Note: * Other Comprehensive Income in FY25 includes loss amounting to Rs 116.20 million on account of impairment in fair valuation of investment in the the equity shares of Altigreen Propulsion Labs Private Limited based on the share valuation report of registered valuer.

HISTORICAL STANDALONE BALANCE SHEET

THE HI-TECH GEARS

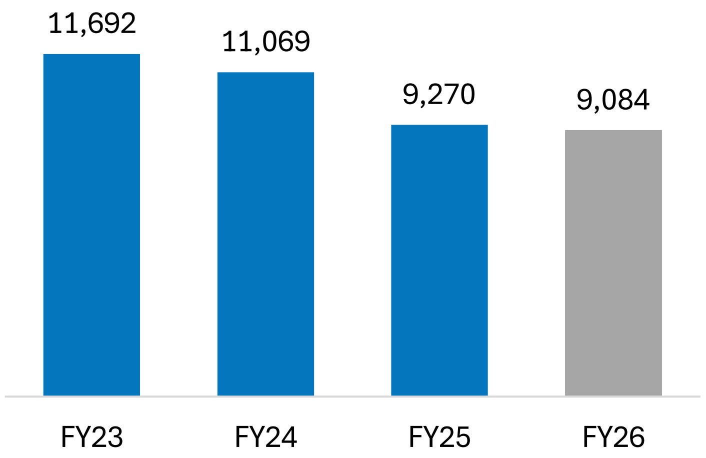
PARTICULARS (INR MN)	FY23	FY24	FY25	FY26
NON-CURRENT ASSETS	**4,089**	**4,016**	**4,075**	**4,040**
a) Property, plant and equipment	1,840	1,791	1,762	1,715
b) Capital work-in-progress	126	32	7	36
c) Right of Use Assets	263	332	558	519
d) Other Intangible assets	7	7	7	2
f) Financial assets				
i) Investments	1,671	1,663	1,550	1,552
ii) Loans	79	79	71	84
iii) Other Financial Assets	53	56	59	58
iv) Deferred tax assets (net)			2	17
J) Other non-current assets	50	55	59	57
CURRENT ASSETS	**3,193**	**3,005**	**2,629**	**2,872**
a) Inventories	789	854	929	1,003
a) Financial Assets				
i) Trade Receivables	1,518	1,421	1,162	1,358
ii) Cash and cash equivalents	129	60	64	3
iii) Bank balances other than above	464	399	243	288
iv) Loans	4	2	3	5
v) Other financial assets	78	24	7	4
b) Current Tax Assets (Net)	26	30	10	19
c) Other current assets	185	215	211	192
TOTAL ASSETS	**7,282**	**7,021**	**6,704**	**6,912**

PARTICULARS (INR MN)	FY23	FY24	FY25	FY26
EQUITY	**3,976**	**4,431**	**4,706**	**4,962**
Equity Share Capital	188	188	188	188
Other Equity	3,788	4,243	4,518	4,774
NON-CURRENT LIABILITIES	**664**	**632**	**604**	
a) Financial Liabilities				
i) Borrowings	386	304	80	0
ii) Lease Liability	205	272	479	488
b) Provisions	38	38	37	39
c) Deferred tax liabilities (net)	25	8	-	-
d) Other Non- Current Liabilities	10	9	8	8
CURRENT LIABILITIES	**2,642**	**1,958**	**1,394**	**1,416**
a) Financial Liabilities				
i) Borrowings	1,372	854	474	451
ii) Lease Liabilities	35	42	75	34
iii) Trade Payables	843	793	617	739
iv) Other financial liabilities	264	179	139	142
b) Other current liabilities	104	53	68	35
c) Provisions	24	37	21	15
TOTAL EQUITY AND LIABILITIES	**7,282**	**7,021**	**6,704**	**6,912**

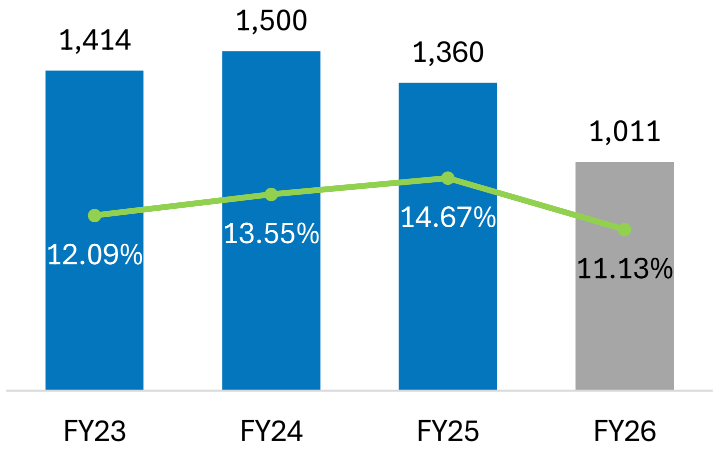
HISTORICAL CONSOLIDATED FINANCIAL HIGHLIGHTS

THE HI-TECH GEARS

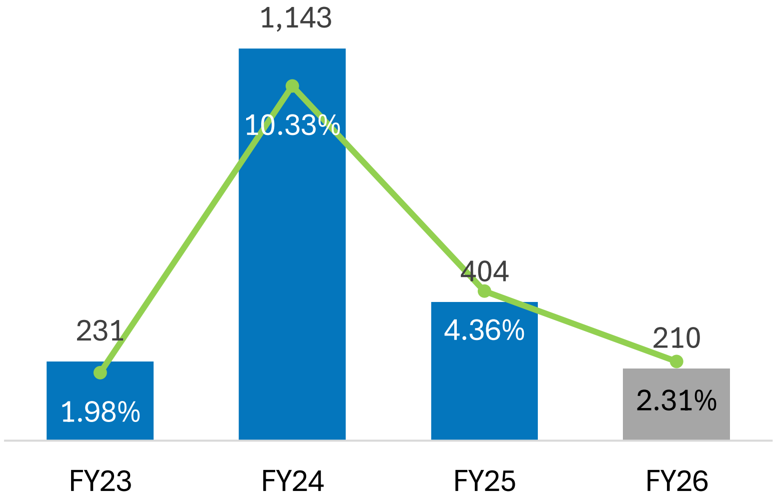
OPERATIONAL REVENUE (INR Mn)



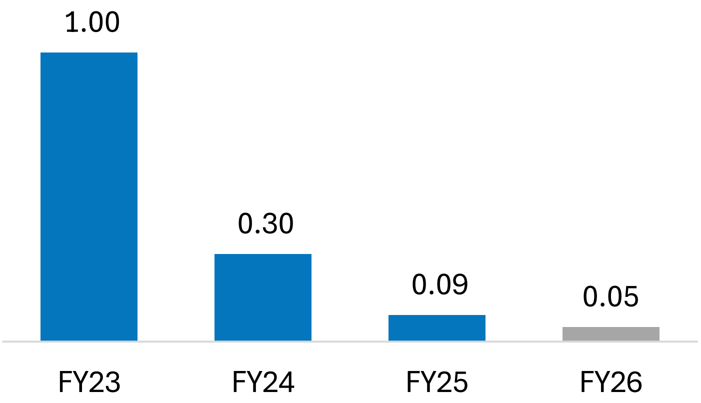
EBITDA (INR Mn) & EBITDA MARGINS (%)



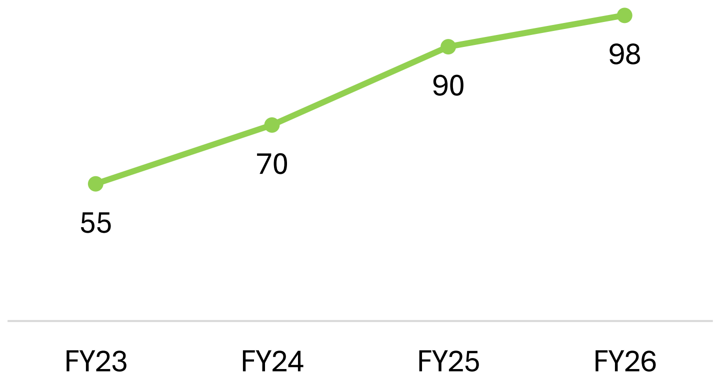
PAT (INR Mn) & PAT MARGINS (%)



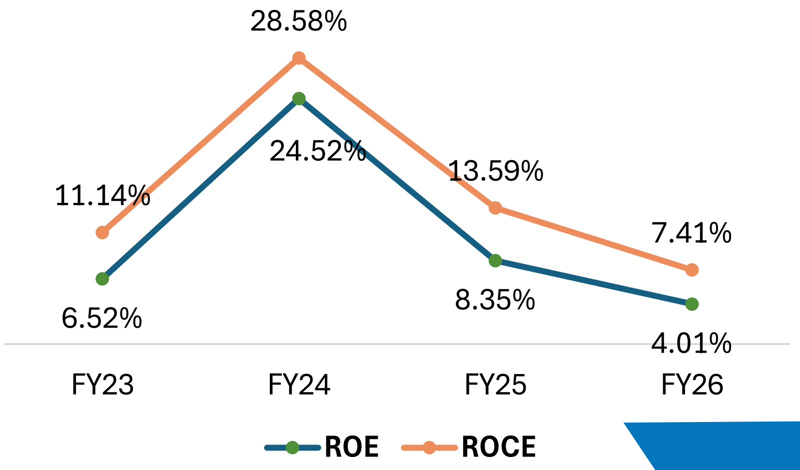
Net Debt to Equity (X)



Cash Conversion Cycle (Days)

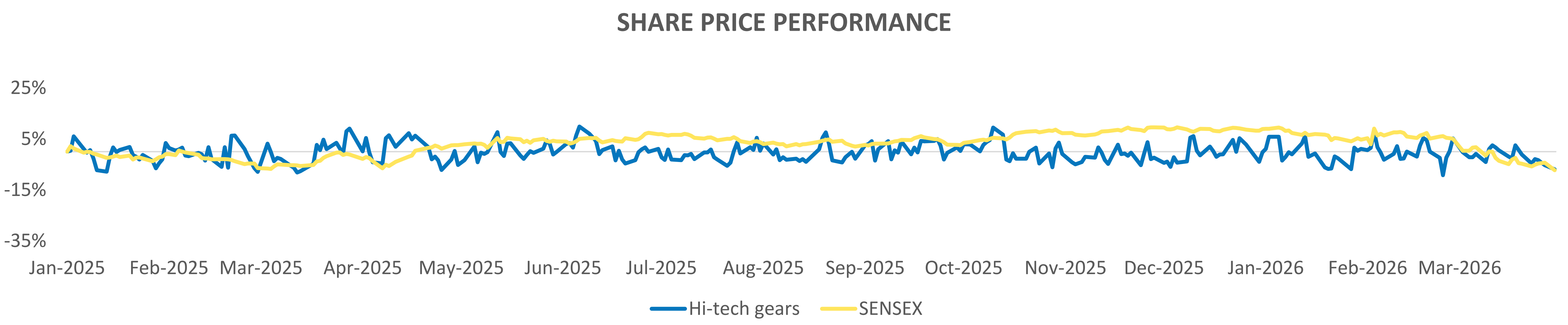


ROCE (%) AND ROE (%)



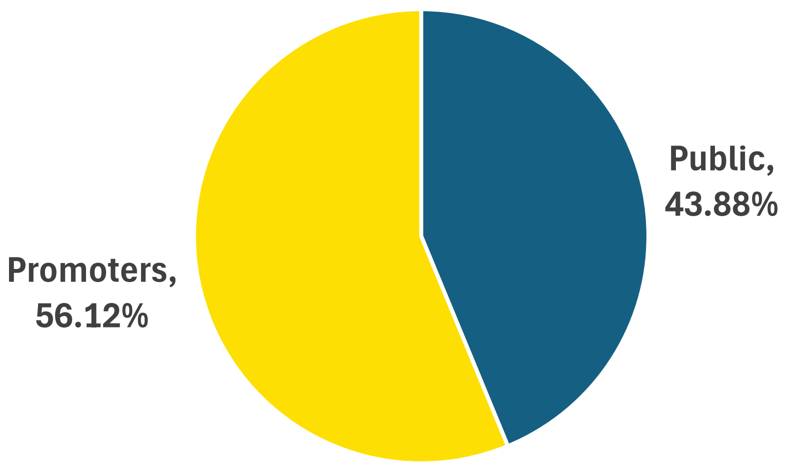
*Note: * Higher Net Profit, ROCE and ROE in FY24 due to one-time income of INR 772 Mn in the overseas subsidiary in Q2 FY24*

THE HI-TECH GEARS



MARKET DATA (INR) AS ON 31st March, 2026	
Face Value	10.00
CMP	540.00
52 Week H/L	894.80/523.05
Market Cap (INR Mn)	11,288.13
Shares O/S (Mn)	18.81
Avg. Volume ('000)	3.60

SHAREHOLDING PATTERN AS ON 31st March, 2026



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