

Dated: 13th October, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 023
Scrip Code: 526217

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Scrip Symbol: HITECHCORP

Subject: Outcome of Reverse Book Building Process under Regulation 17(3) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").

Re: Voluntary delisting of Equity Shares having face value of Rs. 10/- each of Hitech Corporation Limited ("the Company") from BSE Limited ("BSE") and National Stock Exchange Limited ("NSE") in accordance with the provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations").

Dear Sir/ Madam,

This is to inform you that the Company is in receipt of communication dated 13th October, 2026 from Kreo Capital Private Limited, Manager to the Delisting Offer, on the outcome of the reverse book building process in relation to the Delisting Offer. In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the communication received.

The same will also be made available on the website of the Company at www.hitechcorporation.co.

This is for your information and records.

Thanking You.

Kindly take the above on record.

For Hitech Corporation Limited

HETALI HARISH
MEHTA
Digitally signed by HETALI HARISH
MEHTA
Date: 2026.10.13 18:18:27 +05'30'

Hetali Mehta
Company Secretary and Compliance Officer
Mumbai

Date: 13th October, 2026

Board of Directors

Hitech Corporation Limited
Unit No. 201, 2nd Floor, Welspun House,
Kamala City, Senapati Bapat Marg,
Lower, Parel, Mumbai City, Mumbai,
Maharashtra, India, 400013.

Dear Sir/ Madam

Sub: Outcome of Reverse Book Building Process under Regulation 17(3) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").

This is with reference to the voluntary delisting offer made by Geetanjali Trading and Investments Private Limited ("Acquirer"), a member of the promoter group of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, who along with Promoters and other members of the Promoter Group of the Company are "Acquirers" as defined in SEBI Delisting Regulations, for the acquisition of upto 43,91,220 Equity Shares of face value Rs. 10/- each of the Company representing 25.57% of the Equity Share Capital of the Company, held by the Public Shareholders of the Company and consequently, to voluntarily delist the Equity Shares of the Company from BSE Limited ("BSE") and National Stock Exchange Limited ("NSE"), the recognized stock exchanges where the Equity Shares of the Company are listed, pursuant to and in accordance with the SEBI Delisting Regulations ("Delisting Offer").

We, Kreo Capital Private Limited, manager to the Delisting Offer ("Manager" / "Manager to the Delisting Offer"), wish to inform you that the Delisting Offer opened on Wednesday, October 07, 2026, and closed today i.e., Tuesday, October 13, 2026, at the end of market hours on BSE and NSE. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("Registrar to the Delisting Offer") and we, Manager to the Delisting Offer, have analysed the data of bids, received from BSE and NSE and in consultation with the Acquirer, the outcome of the Reverse Book Building Process ("RBBP") is hereby disclosed and announced in terms of Regulation 17(3) of the SEBI Delisting Regulations.

Scrip Name	Hitech Corporation Limited	
Symbol	Scrip Code: 526217/ HITECHCORP	
Issue Period	Wednesday, October 07, 2026 to Tuesday, October 13, 2026	
Floor Price (Rs.)	Rs. 252/- Per Equity Share	
Indicative Price (Rs.)	Rs. 353/- Per Equity Share	
Delisting Offer size	43,91,220 Equity Shares	
Discovered Price (Rs.)	Rs. 425/-Per Equity Share	
Number of equity shares and bids	Total 34,16,208 Equity Shares with 778 valid bids received between price range from Rs. 252/- Per Equity Share to Rs. 2000/- Per Equity Share.	
Number of equity shares and bids above the discovered price	No. of Equity Shares: 4,31,515 No. of Bids: 167	
Whether delisting offer is successful in terms of Regulation 21 of SEBI (Delisting of equity shares) Regulations 2021	Total issued equity shares	1,71,75,700 shares
	Shares held by custodian(s) against which depository receipts have been issued overseas	Nil
	Shares transferred to the Investor Education and Protection Fund's	1,59,508 shares

Registered Office: 2nd Floor, VCA Complex, Near Gate No. 8, Civil Lines Nagpur – 440001

: +91-0712 299 7550/51

: www.kreocapital.com | : office@kreocapital.com

SEBI Merchant Banking Registration No.: INM000012689

account in terms of Regulation 21(a) of SEBI Delisting Regulations			
Shares held by trust set up for implementing an Employee Benefit scheme under the Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 or Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		Nil	
Shares held by inactive shareholders such as vanishing companies and struck off companies in terms of Regulation 21(a) of SEBI Delisting Regulations		Nil	
Shares held in terms of sub-regulation (4) of regulation 39 read with Schedule VI of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.		400 shares	
Total issued Equity Shares excluding such Equity Shares as per Regulation 21(a) of the SEBI Delisting Regulations (“Remaining Shares”)		1,70,15,792 shares	
Minimum number of shareholding to be achieved i.e., 90% of the Remaining Shares as per Regulation 21 of SEBI Delisting Regulations.		1,53,14,213 shares	
Particulars	No. of Equity Shares	% of total issued equity shares	% of Remaining Shares
Pre- Delisting Offer Promoter and Members of Promoter Group Shareholding	1,27,84,480	74.43%	75.13%
No. of Equity Shares successfully Bid at or below Discovered Price	29,84,693	17.38%	17.54%
Post Delisting Offer Promoter and Members of Promoter Group Shareholding (Also refer to the outcome below)	1,57,69,173	91.81%	92.67%
No equity shares held in physical form have been tendered in the delisting offer.			

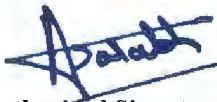
As the post Delisting Offer shareholding of the Acquirer, along with the Promoters and other members of the Promoter Group of the Company, has exceeded 90% (92.67%) of total number of issued Equity Shares [excluding Shares as provided under Regulation 21(a) SEBI Delisting Regulations], **the Delisting Offer is successful in terms of Regulation 21 of the SEBI Delisting Regulations, if Discovered Price of Rs. 425/- per Equity Share is accepted by the Acquirer.**

If the Discovered Price is accepted by the Acquirer, then the payment will be made to all the successful bidders in accordance with Regulation 24 and other provisions of the SEBI Delisting Regulations, SEBI Circulars and the settlement calendar of BSE Clearing Limited. Lien on unaccepted / rejected shares will be released on the Equity Shares in their respective Demat accounts of the Public Shareholders in accordance with Regulation 23 of the SEBI Delisting Regulations.

In terms of Regulation 17(4) and Regulation 22(4A) of the SEBI Delisting Regulations, a post offer public announcement disclosing the success or failure of the reverse book building process and / or counter offer and acceptance or rejection of the Discovered Price will be made in the same newspapers in which the Detailed Public Announcement was made.

Capitalised terms used in this letter shall have the meaning provided in the Detailed Public Announcement dated 25th September, 2026 published on 28th September, 2026 and Letter of Offer dated 25th September, 2026 issued on 29th September, 2026 and 30th September, 2026.

For Kreo Capital Private Limited



Authorized Signatory
Name: Mr. Ayush Parakh
Designation: Director
DIN: 08992509
Place: Nagpur

