HISAR METAL INDUSTRIES LIMITED

Regd. Off & Works: Near Industrial Development Colony, Hisar-125005 (HRY)
Phone: 01662-220067,220367,220738 Fax 01662-220265
Email :info@hisarmetal.com, Web www.hisarmetal.com
CIN No: L74899HR1990PLC030937

November 14, 2026

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 590018
(Category: Permitted for Trade)

Corporate Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C-1, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051
Scrip Code: HISARMETAL

Sub: Outcome of Board Meeting held on 14th November, 2026

Dear Sir / Madam

The Board of Directors at their meeting held today, i.e. November 14, 2026, has inter alia :

1. Approved the unaudited financial results for the quarter and half year ended on September 30, 2026.

   The standalone Unaudited Financial Results for the Quarter and half year ended 30th September, 2026 and Limited Review Report submitted by the Statutory Auditors of the Company on the said results are enclosed herewith.

The Board Meeting commenced at 10.15 a.m. and concluded at 12.05 p.m.

This is for your kind information and records.

Thanking You,

Yours faithfully,
For **Hisar Metal Industries Limited**

VISHESH KUMAR CHUGH

(Vishesh Kumar Chugh)
Company Secretary & Compliance Officer

HISAR METAL INDUSTRIES LIMITED

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Statement of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(Rs. in lakhs except as stated)

S. No	Particulars	Quarter ended			Half Year Ended		Year ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	**INCOME**						
	a) Revenue from operations	7259	6442	5970	13701	12180	26196
	b) Other Income	22	8	17	30	40	132
	Total Income	**7281**	**6450**	**5987**	**13731**	**12220**	**26328**
2	**Expenses**						
	a. Cost of materials consumed	5983	5157	4713	11140	9516	20634
	b. Purchases of stock-in-trade		-				
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-138	-88	-41	-226	173	304
	d. Employee benefits expense	253	219	214	472	421	879
	e. Finance cost	147	145	191	292	359	688
	f. Depreciation and amortization expense	75	75	68	150	135	287
	g. Other expenses	799	701	728	1500	1446	3080
	Total expenses	7119	6209	5873	13328	12050	25872
3	**Profit / (Loss) from ordinary activities before Exceptional Items and Tax**	162	241	114	403	170	456
4	Exceptional items	-	-	-			
5	**Profit / (Loss) from ordinary activities before tax**	162	241	114	403	170	456
6	**Tax expense**						
	Current tax	40	61	29	101	43	90
	Previous Year Tax		-				0
	Deffered Tax		-				28
7	**Net Profit / Loss for the period**	122	180	85	302	127	338
8	**Other comprehensive income, net of tax**						
	a) Items that will not be reclassified to profit or loss	-	-	-	-	-	8
	b) Items that will be reclassified to profit or loss		-				0
	Total other comprehensive income, net of tax	0	0	0	0		8
9	**Total Comprehensive income (7+8)**	122	180	85	302	127	346
10	Paid up equity share capital (Face value of Rs.10/- each)	540	540	540	540	540	540
11	Other Equity (excluding Revaluation Reserves)						6034
12	**Earnings per share (of Rs. 10/- each)(not annualised)** Basic/Diluted	2.26	3.33	1.57	5.59	2.35	6.41

Notes:

1) The above-mentioned results for the quarter and six months ended on September 30, 2026 as reviewed and recommended by the Audit Committee have been approved by the Board of Directors at their respective meetings held on November 14, 2026. Limited Review has been carried out by the Statutory Auditors of the company.

2) The above unaudited financial results of the company have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed u/s 133 of the Companies Act 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended form time to time.

3) The Company is operating in single segment hence segment wise reporting is not applicable on the Company.

4) The corresponding figures for the previous periods have been regrouped/reclassified, wherever necessary, to make them comparable.

5) Provision for Deferred Tax will be made at year end

HISAR METAL IND. LTD. HISAR

For and on behalf of Board of Directors

(AbhiramTayal)
Managing Director
DIN 00081453

Place : Hisar (Haryana)
Date : November 14, 2026

HISAR METAL INDUSTRIES LIMITED

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Statement of Assets and Liabilities

(Rs. in Lakhs)

	Particulars	As at 30.09.2026 (UnAudited)	As at 31.03.2026 (Audited)
	ASSETS		
1	**Non-current assets**		
	a) Property, plant and equipment	3172	3320
	b) Capital work-in-progress	87	54
	c) Intangible assets	3	3
	d) Investment Property	148	148
	e) Non Current Financial assets		
	a) Non Current Investment		
	b) Trade Receivables non current		
	c) Loans non current		
	e) Other non-current financial assets	129	129
	f) Deferred Taxation Assets		
	g) Other non-current assets		
	Total Non-Current assets	**3539**	**3654**
2	**Current assets**		
	a) Inventories	4917	5444
	b) Financial assets		
	i) Investment		
	ii) Trade receivables	5515	5813
	iii) Cash and cash equivalents	13	27
	iv) Bank balances other than (iii) above	547	436
	v) Loan and Deposits		
	vi) Other current financial assets		
	c) Other current assets	1288	994
	Total Current Assets	**12280**	**12714**
	Total - ASSETS	**15819**	**16368**
	EQUITY AND LIABILITIES		
1	**Equity**		
	a) Equity Share Capital	540	540
	b) Other Equity	6335	6034
	Sub-total -Equity	**6875**	**6574**
2	**Liabilites**		
	Non-Current liabilites		
	a) Financial Liabilites		
	i) Borrowings	2258	2231
	ii) Other financial liabilities		
	b) Provisions	200	191
	c) Deferred tax liabilities (Net)	202	202
	d) Other non current liabilities		24
	Total Non-current liabilities	**2660**	**2648**
	Current liabilities		
	a) Financial Liabilites		
	i) Borrowings	4858	6424
	ii) Trade payables		
	Total Outstanding due to Micro and small enterprises	941	114
	Total Outstanding due other than Micro and small enterprises		204
	iii) Other financial liabilities	485	350
	b) Other current liabilities		
	c) Provisions		54
	Total Current liabilities	**6284**	**7146**
	Total - EQUITY AND LIABILITIES	**15819**	**16368**

HISAR METAL INDUSTRIES LTD. HISAR

For and on behalf of Board of Directors

(Abhiram Tayal)
Managing Director
DIN 00081453

Place : Hisar
Date : November 14, 2026

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HISAR METAL INDUSTRIES LIMITED

CIN:L74899HR1990PLC030937

CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPT. 2026

Particulars	For the half Year Ended September 30th, 2026	For the Year Ended March 31st, 2026
Cash flow from operating activities		
Profit before taxation	**402.53**	**456.17**
Adjusted for :	0.00	0.00
Depreciation	149.83	287.35
Interest Income from Investment	(33.11)	(43.79)
Finance Costs (Net)	291.57	688.32
(Profit)/Loss Sale of Assets	0.00	(14.73)
Misc Balance Written off	0.00	0.00
Operating profit before working capital changes	**810.82**	**1373.33**
	0.00	0.00
Operating profit before following adjustments :	0.00	0.00
(Increase)/Decrease in inventories	527.17	932.95
(Increase)/Decrease in trade receivables	297.67	(316.21)
Increase/(Decrease) in Other Current Assets	(292.51)	(135.11)
Increase/(Decrease) in trade payables	623.46	(1915.55)
Increase/(Decrease) in Short term borrowings	(1566.41)	1478.51
(Increase)/Decrease in Other financial Liabilities	134.50	(197.55)
(Increase)/Decrease in Other Non Current Liabilities	(24.77)	0.00
Cash used in operations	**509.93**	**1220.38**
Income tax paid	(101.32)	(162.42)
Net cash flow from/(used in) operating activities (A)	**408.61**	**1057.96**
	0.00	0.00
Cash flow from investing activities	0.00	0.00
Capital Expenditure	(35.54)	(451.87)
Other Financial Assets	0.00	0.00
Interest from Investment	33.11	43.79
Proceeds from Sale of Fixed Assets	0.00	32.67
Movement in other non-current assets	0.00	0.00
	0.00	0.00
Net cash from/(used in) investing activities (B)	**(2.43)**	**(375.41)**
	0.00	0.00
Cash flow from financing activities	0.00	0.00
Short term borrowing received from others	0.00	0.00
Long term borrowing taken (including current maturities)	27.50	139.80
Payment of dividend	(54.00)	(54.00)
Long Term Provisions	9.37	(3.35)
Interest paid	(291.57)	(688.32)
Net cash from/(used in) financing activities (C)	**(308.70)**	**(605.88)**
	0.00	0.00
Net changes in cash and cash equivalents (A+B+C)	97.47	76.67
	0.00	0.00
Cash and cash equivalents - opening balance	462.72	386.05
	0.00	0.00
Cash and cash equivalents - closing balance	**560.19**	**462.72**

HISAR METAL IND. LTD. HISAR

For and on behalf of the Board of Directors

(Abhiram Tayal)
Managing Director
DIN: 00081453

Place : Hisar
Date: November 14, 2026

Ram Sanjay & Co.
Chartered Accountants
CA INDIA

LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2026

The Board of Directors
M/s Hisar Metal Industries Limited

We have reviewed the accompanying statement of unaudited financial results of **M/s Hisar Metal Industries Limited** for the quarter and six months ended on 30th September 2026 which are included in the accompanying 'Statement of Unaudited Financial Results for the Quarter and six months ended on 30th September, 2026. The Statement has been prepared by the company's management pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors on its Meeting held on November 14, 2026. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410,'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards i.e. Ind AS, prescribed under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Ram Sanjay & Co.
Chartered Accountants
Firm Reg. No. 021670N

RAM SANJAY & COMPANY * Chartered Accountants * HISAR

(CA Sanjay Verma)
(Partner)
Membership No. 089499
UDIN: 26089499OTKOYS3562

Place: Hisar
Date: 14.11.2026

+91 98120-16500
+91 98124-52910
www.ramsanjay.com
casanjayverma@gmail.com
1st Floor, Ravee Arcade,
95-97, Green Square
Market, Hisar-125001