

HZL/2020-SECY/

September 22, 2020

Bombay Stock Exchange Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400001

Kind Attn: - General Manager,
Dept. of Corporate Services

National Stock Exchange of (India) Ltd.
"Exchange Plaza"
Bandra-Kurla Complex,
Mumbai – 400051
Kind Attn:- Head - Listing & Corporate
Communications

Scrip Code: 500188

Trading Symbol: HINDZINC-EQ

Dear Sir(s),

Sub: Outcome of the Board constituted Committee of Directors Meeting held on Tuesday,
September 22, 2020

In continuation to our letter No. HZL/2020/SECY dated September 17, 2020 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e. Tuesday, September 22, 2020, considered and approved offering for subscription, on a private placement basis, up to 40,000 nos. unsecured, Rated, listed, Redeemable, Non-Convertible Debentures (NCDs) of face value Rs. 10,00,000/- each aggregating up to Rs. 4,000 Crores (including the option to retain oversubscription of upto Rs. 1,000 Crores).

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of face value of Rs. 10,00,000/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3	Size of the issue (including Greenshoe Option, if any)	Upto Rs. 4,000 crores including Green shoe option of upto Rs. 1,000 crores
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited

Hindustan Zinc Limited

Registered Office: Yashad Bhawan, Udaipur (Rajasthan) - 313 004
Tel.: (91-294)6604000-02, Fax: (91-294) 2427739
CIN: L27204RJ1966PLC001208, www.hzlindia.com

5	Credit Rating	CRISIL AAA/Stable
6	Tenure of the instrument - date of allotment and date of maturity;	Door to Door Tenure: 3 years Date of allotment: 29.09.2020 Final Maturity date: 29.09.2023
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	1. Coupon- 5.35% p.a. 2. Schedule of Interest payment (on outstanding face value) 29.09.2021 29.09.2022 29.09.2023 3. Payment of Principal 20% of Face Value i.e. Rs. 2, 00,000 per Debenture on 29.09.2021. 20% of Face Value i.e. Rs. 2, 00,000 per Debenture on 29.09.2022. 60% of Face Value i.e. Rs. 6, 00,000 per Debenture on 29.09.2023.
8	Charge/security, if any, created over the assets;	NA (Unsecured)
9	Special right / interest / privileges attached to the instrument and changes thereof	NIL
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable as on date
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable as on date
12	Details of redemption of debentures	20% of Face Value i.e. Rs. 2, 00,000 per Debenture on 29.09.2021.

Hindustan Zinc Limited

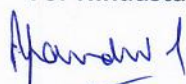
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		20% of Face Value i.e. Rs. 2, 00,000 per Debenture on 29.09 2022.
		60% of Face Value i.e. Rs. 6, 00,000 per Debenture on 29.09.2023.

The meeting commenced at 2.30 pm and concluded at 2.45 pm.

We request you to kindly take the above information on record.

Thanking you,
Yours faithfully,
For Hindustan Zinc Limited



Rajendra Pandwal
Company Secretary & Compliance Officer

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