

Date: August 16, 2024

**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
**BSE Scrip Code:** 500295

**The National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Scrip Symbol:** VEDL

**Sub: Oversubscription Notice in relation to the offer for sale of equity shares having face value of ₹ 2 each ("Equity Shares") of Hindustan Zinc Limited ("Company") by its promoter, Vedanta Limited ("Seller" / "Promoter") through the stock exchange mechanism**

Dear Sir/ Madam,

We, the Seller, refer to the notice dated August 14, 2024 ("**Notice**") sent by us, whereby we proposed to sell up to up to 5,14,40,329 Equity Shares (representing up to 1.22% of the total issued and paid-up equity share capital of the Company) ("**Base Offer Size**"), on August 16, 2024, ("**T day**") (for non-Retail Investors only) and on August 19, 2024 ("**T+1 day**") (for Retail Investors (as defined below) and for non-Retail Investors who choose to carry forward their unallotted bids from T day), with an option to additionally sell up to 8,23,04,527 Equity Shares (representing 1.95% of the total issued and paid-up equity share capital of the Company) (the "**Oversubscription Option**", and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 3.17% of the total issued and paid-up Equity Share capital of the Company, i.e. 13,37,44,856 Equity Shares, and will collectively, hereinafter be referred to as "**Offer Shares**" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as "**Offer Shares**"), through a separate, designated window of BSE and NSE (together with BSE, the "**Stock Exchanges**"), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "**Offer**").

In this regard, we wish to intimate the Stock Exchanges of our intention to exercise the Oversubscription Option in the Offer to the extent of 1,21,65,562 Equity Shares (representing 0.29% of the total issued and paid-up Equity Share capital of the Company) in addition to 5,14,40,329 Equity Shares (representing 1.22% of the total issued and paid-up Equity Share capital of the Company) forming part of the Base Offer Size. Accordingly, the total offer size will be up to 6,36,05,891 Equity Shares (representing 1.51% of the of the total issued and paid-up Equity Share capital of the Company) of which 63,60,590 equity shares i.e. 10% equity shares of the offer would be reserved for allocation to Retail Investors on T+1 day i.e. August 19, 2024, subject to receipt of valid bids, as part of the Offer.

All capitalised terms used herein but not defined in this intimation letter shall have the same meaning ascribed to them in the Notice filed with the Stock Exchanges.

Thanking you,  
Yours faithfully,

For Vedanta Limited

  
Prerna Halwasia  
Company Secretary and Compliance Officer



## VEDANTA LIMITED

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East) Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530  
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

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