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Date: November 6, 2024

The Managing Director  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 001, India

The Managing Director  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051, India

Dear Sir/Madam,

**Sub: Notice of the proposed offer for sale of equity shares of face value of Rs. 2 each of Hindustan Zinc Limited (the "Company") (the "Company") by one of its shareholders, the President of India (acting through the Ministry of Mines, Government of India) (the "Seller")**

We refer to the notice dated November 5, 2024 ("Notice") sent by the Seller to the BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"), whereby the Seller proposed to sell up to 5,28,16,488 equity shares representing 1.25% of the total paid up equity share capital of the Company of face value of Rs. 2 each ("Base Offer Size") on Wednesday, November 6, 2024 ("T Day") (for non-Retail Investors only) and on Thursday, November 7, 2024 ("T+1 Day") (for Retail Investors and for Non-Retail Investors who choose to carry forward their un-allotted bids), with an option to additionally sell 5,28,16,487 equity shares representing 1.25% of the total paid up equity share capital of the Company (the "Oversubscription Option" and in event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as "Offer Shares", collectively representing 2.50% of the total paid up equity share capital of the Company, in accordance with the SEBI OFS Circulars and the notices and circulars issued by the Stock Exchanges, from time to time, in this regard (such offer for sale hereinafter referred to as the "Offer").

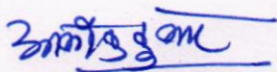
All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchanges.

In this connection, we wish to exercise the Oversubscription Option to the extent of 2,15,77,052 equity shares (representing 0.51% of the total issued and paid-up equity share capital of the Company) in addition to 5,28,16,488 equity shares of the Company, (representing 1.25% of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 7,43,93,540 equity shares (representing 1.76% of the total paid up equity share capital of the Company) of which 74,39,354 equity shares i.e. 10% of the Offer Shares would be reserved for allocation to Retail Investors on T+1 day i.e. November 07, 2024, subject to receipt of valid bids, as part of the Offer. All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,

**For and on behalf of the President of India:  
Ministry of Mines, Government of India**



Name: Alok Kumar

Designation: Deputy Secretary

आलोक कुमार / ALOK KUMAR  
उप सचिव / Deputy Secretary  
खान मंत्रालय / Ministry of Mines  
भारत सरकार / Government of India  
नई दिल्ली / New Delhi