

HZL/2026-27/SECY/24

May 15, 2026

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001

National Stock Exchange of India Limited  
“Exchange Plaza” Plot No C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai- 400051

Kind Attn: General Manager – Department  
of Corporate Services

Kind Attn: Head Listing & Corporate  
Communication

**Scrip Code: 500188**

**Trading Symbol: HINDZINC**

**Sub: Intimation under Regulations 30 and 30A of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“LODR”) read with Clause 5A, Para A, Part A, Schedule III of the LODR and relevant SEBI Master Circular**

Dear Sir/Ma’am,

With reference to the earlier disclosure dated February 02, 2026 made in this regard, this is to inform that Hindustan Zinc Limited (“HZL”) received an intimation under Regulation 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR from Vedanta Resources Limited, Twin Star Holdings Limited, Vedanta Holdings Mauritius II Limited and Welter Trading Limited (as related parties of HZL) on May 15, 2026 at 03:31 P.M. (IST) (“**30A Intimation**”).

The information required to be disclosed by HZL pursuant to its obligations under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR, subsequent to the receipt of the 30A Intimation, is enclosed herewith as **Annexure A**.

We request you to kindly take the above information on record.

Thanking You

Yours faithfully,  
**For Hindustan Zinc Limited**

**Aashhima V Khanna**  
**Company Secretary & Compliance Officer**

**ANNEXURE A**

Disclosure under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR and the Master Circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 issued by SEBI on January 30, 2026

#	Particulars	Details																						
a)	If the listed entity is a party to the agreement: i. Details of the counterparties (including name and relationship with the listed entity)	Hindustan Zinc Limited (“HZL”) is not a party to the facility agreement dated 30 January 2026. Therefore, not applicable.  It is further clarified that the restrictions (as set out in paragraph (g) below) are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement).																						
b)	If listed entity is not a party to the agreement: i. Name of the party entering into such an agreement and the relationship with the listed entity ii. Details of the counterparties to the agreement (including name and relationship with the listed entity)	<p>The following entities are party to the Amended Facility Agreement:</p> <table border="1"> <thead> <tr> <th>Name of the Party</th> <th>Relationship with HZL</th> </tr> </thead> <tbody> <tr> <td colspan="2"><b>Borrower</b></td> </tr> <tr> <td>Vedanta Resources Limited</td> <td>It is a related party of HZL.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.</td> </tr> <tr> <td colspan="2"><b>Guarantor</b></td> </tr> <tr> <td>Twin Star Holdings Ltd</td> <td>It is a related party of HZL.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.</td> </tr> <tr> <td>Vedanta Holdings Mauritius II Limited</td> <td>It is a related party of HZL.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.</td> </tr> <tr> <td>Welter Trading Limited</td> <td>It is a related party of Vedanta Limited.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.</td> </tr> <tr> <td colspan="2"><b>Agent</b></td> </tr> <tr> <td>Kroll Trustee Services (HK) Limited (Erstwhile Madison Pacific Trust Limited)</td> <td>It is not a related party of or related to HZL.</td> </tr> <tr> <td colspan="2"><b>Arrangers/Lenders</b></td> </tr> <tr> <td>Bank of Maharashtra IFSC Banking Unit</td> <td>It is not a related party of or related to HZL.</td> </tr> </tbody> </table>	Name of the Party	Relationship with HZL	<b>Borrower</b>		Vedanta Resources Limited	It is a related party of HZL.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.	<b>Guarantor</b>		Twin Star Holdings Ltd	It is a related party of HZL.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.	Vedanta Holdings Mauritius II Limited	It is a related party of HZL.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.	Welter Trading Limited	It is a related party of Vedanta Limited.  It is classified as a member of the promoter group of Vedanta Limited, which is the promoter of HZL.	<b>Agent</b>		Kroll Trustee Services (HK) Limited (Erstwhile Madison Pacific Trust Limited)	It is not a related party of or related to HZL.	<b>Arrangers/Lenders</b>		Bank of Maharashtra IFSC Banking Unit	It is not a related party of or related to HZL.
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	iii. Date of entering into the agreement	<p>The Facility Agreement has been amended and supplemented with an amended and restatement deed dated 13 May 2026. Facility Agreement was entered into on 30 January 2026.</p> <p>The restrictions (as set out in paragraph (g) below) are effective and applicable from the first Utilisation Date (as defined under the terms of the Amended Facility Agreement).</p>																
c)	Purpose of entering into the agreement	<p>The Amended Facility Agreement has been entered into for -</p> <ul style="list-style-type: none"> <li>(i) repayment of, and payment of interest and other amounts accrued on the Financial Indebtedness of the VRL Group;</li> <li>(ii) payment of any interest, fees, costs and expenses incurred in connection with the transactions contemplated under the Finance Documents</li> <li>(iii) general corporate purposes of the VRL Group</li> </ul>																
d)	Shareholding, if any, in the entity with whom the agreement is executed	HZL does not have any shareholding in any of the entities that are party to the Facility Agreement.																
e)	Significant terms of the agreement (in brief)	<p>The Amended Facility Agreement has been entered for a total commitment aggregating up to US\$ 600,000,000. The details of the parties to the Amended Facility Agreement (including the 'Borrower', and 'Arrangers/Lenders') are as set out in paragraph (b) above.</p> <p>The Amended Facility Agreement provides for standard representations (such as necessary power and authority to execute and undertake actions as</p>																

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		<p>required, non-conflict with other obligations, etc.), warranties, covenants (including affirmative covenants, negative covenants and information covenants) which the Obligors and/or Borrower have agreed in order to provide protection to the Lenders.</p> <p>Customary to a transaction of such a nature, the Amended Facility Agreement includes standard events of default such as non-payment, insolvency and insolvency proceedings, unlawfulness and unenforceability, etc.</p>
f)	Extent and the nature of impact on management or control of the listed entity	No direct impact on the management or control of HZL.
g)	Details and quantification of the restriction or liability imposed upon the listed entity	<p>No liabilities have been imposed on HZL.</p> <p>The quantification of the restrictions imposed on HZL by way of the Amended Facility Agreement is not ascertainable as they are in the nature of covenants.</p> <p>Pursuant to the terms of the Amended Facility Agreement, the Borrower and the Guarantors have agreed to ensure that HZL shall not undertake the following actions / activities unless permitted within the parameters of the Facility Agreement and / or with the consent of the requisite Lenders in: (i) (subject to the carve-outs specified under the Facility Agreement) the creation of security over assets of HZL; (ii) (subject to the carve-outs specified under the Facility Agreement) the sale, transfer and disposal of assets of HZL which are not in the ordinary course; (iii) investment in or acquisition of material assets / business / shares by HZL in each case, which are assets / businesses not associated with mining, metals, coal, oil and gas exploration and/or production, infrastructure, power or energy industries; (iv) (subject to the carve-outs specified under the Facility Agreement) any Merger (as defined in the Facility Agreement) of HZL; (v) amendment of the constitutional documents such that it affects the rights of the Lenders or has a material adverse effect under the Facility Agreement; (vi) (subject to the provisions of the Facility Agreement) creation of a restriction on distributions; and (vii) (subject to the provisions of the Facility Agreement) grant of a loan to or guarantee of any indebtedness of the promoter or any affiliate.</p>
h)	Whether, the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	Please refer to our response to paragraphs (b)(i) and (b)(ii) above.
i)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No. The Amended Facility Agreement does not classify as a related party transaction under the LODR for HZL.
j)	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable.

#	Particulars	Details
k)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
l)	<p>In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. name of parties to the agreement;</li> <li>ii. nature of the agreement;</li> <li>iii. date of execution of the agreement;</li> <li>iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier);</li> <li>v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).</li> </ul>	<ul style="list-style-type: none"> <li>i. Please refer to our response to paragraphs (b)(i) and (b)(ii) above.</li> <li>ii. The Facility Agreement entered into on 30 January 2026 has been amended and supplemented with an amended and restatement deed dated 13 May 2026.</li> <li>iii. The Amended Facility Agreement has been executed on 13 May 2026.</li> <li>iv. The Facility Agreement has been amended to upsize the total facility amount from up to US\$ 350,000,000 to US\$ 600,000,000. The management and control provisions remain unchanged and are continuing to be binding on HZL.</li> <li>v. Not applicable.</li> </ul>