

Dated: 5 July 2013

To

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax: +91 22 2659 8237 / 8238

Dear Sirs,

Sub: Voluntary Open Offer by Unilever PLC (the "Acquirer") along with Unilever N.V. in its capacity as person acting in concert (the "PAC") with the Acquirer, to the public shareholders of Hindustan Unilever Limited (the "Target Company") to acquire 487,004,772 equity shares ("Shares"), pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "Open Offer")

HSBC Securities and Capital Markets (India) Private Limited, Manager to the Open Offer, on behalf of the Acquirer and the PAC, would like to submit the Press Release by Unilever PLC (the "Acquirer") which appeared in the online and electronic media on 4 July 2013 ("Press Release") in relation to the Open Offer for the acquisition of 487,004,772 Shares representing 22.52% of the total Voting Share Capital from the public shareholders of the Target Company.

The Press Release is being submitted with the Target Company, SEBI, BSE Limited and National Stock Exchange of India Limited.

Please find enclosed the following:

1. Copy of the Press Release by the Acquirer

Yours truly,

For **HSBC Securities and Capital Markets (India) Private Limited**



Amit Gupta
Director

Place: Mumbai, India



Sumit Roy
Associate