हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in

17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in

CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/068/2022

March 01, 2022

Director – Investor Services & Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001 **Scrip Code: 500104**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra East,
Mumbai – 400 051 **Scrip Name : HINDPETRO**

Sub.: Issue of Unsecured, Redeemable, Non-Convertible, Non–Cumulative, Taxable Debentures on Private Placement Basis

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Company had issued Unsecured, Redeemable, Non-Convertible, Non–Cumulative,Taxable Debentures of Rs.10,00,000/- each aggregating to Rs.1,500 Crores on private placement basis on February 28, 2022 for funding of refinancing of existing borrowings and/or funding of capital expenditure of the Issuer, including recoupment of expenditure already incurred and/or for any other purpose in the ordinary course of business of the Issuer.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

1.	Size of the Issue	Rs. 1500 Crores
2.	Listing at the Exchanges	BSE & NSE
3.	Tenure of the Instruments	a. Date of Allotment :28.02.2022 b. Date of Maturity :26.02.2027
4.	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and principal	Coupon: 6.09% p.a. Please refer table below.
5.	Charge/security, if any, created over the assets	Unsecured
6.	Special Rights/Interest/privileges attached to the instrument and changes thereof.	N.A.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.

Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)

Cash Flows	Original Coupon Payment Date	Modified Coupon Payment Date	No. of Days in Coupon Period	Amount (in Rs.)
1st Coupon	February 28, 2023	February 28, 2023	365	60,900
2nd Coupon	February 28, 2024	February 28, 2024	365	60,900
3rd Coupon	February 28, 2025	February 28, 2025	366	60,900
4th Coupon	February 28, 2026	March 2, 2026	365	60,900
5th Coupon	February 26, 2027	February 26, 2027	363	60,566
Redemption	February 26, 2027	February 26, 2027		10,00,000

This is for your information and records.

Thanking you,

Very truly yours,

V. Murali

V. Murali
Company Secretary