



# हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, चर्चगेट, मुंबई - 400 020

## Hindustan Petroleum Corporation Limited

(A Govt. of India Enterprise) Regd. Office : 17, Jamshedji Tata Road, Churchgate, Mumbai - 400 020



Ref.: Co.Secy./VM/139/2025

April 29, 2025

Director – Investor Services & Listing,  
BSE Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001 **Scrip Code: 500104**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra East,  
Mumbai – 400 051 **Scrip Name : HINDPETRO**

**Sub.: Issue of Unsecured,  
Redeemable, Non-Convertible, Non-  
Cumulative, Taxable Debentures on  
Private Placement Basis**

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform that the Company had issued Unsecured, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures of Rs.1,00,000/- each aggregating to Rs. 2500 Crores on private placement basis on April 29, 2025 for funding of refinancing of existing borrowings and/or funding of Capital Expenditure of the Issuer, including recoupment of expenditure already incurred and/or for any other purpose in the ordinary course of business of the Issuer.

The applicable disclosure in compliance of SEBI Circular Ref. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is given below:

Sn.	Particulars	Details
1.	Type of securities <del>proposed to be</del> issued (viz. equity shares, convertibles etc.);	Unsecured, Redeemable, Non-Convertible, Non-Cumulative Taxable Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement Basis
3.	Total number of securities <del>proposed to be</del> issued or the total amount for which the securities <del>will be</del> issued (approximately);	Total Number of Securities: 2,50,000 Face Value: Rs. 1,00,000 Per Debenture Issue Price: Rs. 1,00,000 Per Debenture (At Par) Issue Size: Rs. 2500 Crores
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors;	Not Applicable

Sn.	Particulars	Details
	ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched;	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	Not Applicable
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): i. Size of the issue; ii. Whether proposed to be listed? If yes, name of the stock exchange(s); iii. Tenure of the instrument - date of allotment and date of maturity;	Issue Size: Rs. 2500 Crores Yes, BSE Limited & National Stock Exchange of India Limited Date of Allotment : April 29, 2025 Date of Maturity : April 29, 2030

Sn.	Particulars	Details
	iv. Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon: 6.73% p.a. Please refer table below.
	v. Charge/security, if any, created over the assets;	Unsecured
	vi. Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
	ix. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

*Illustrated Cash Flows for 1 Debenture of Face Value Rs. 1,00,000.00 (Rs. 1 Lakhs)*

Cash Flows	Original Coupon Payment Date	Modified Coupon Payment Date	No. of Days in Coupon Period	Amount (in Rs.)
1st Coupon	29-Apr-26	29-Apr-26	365	6730
2nd Coupon	29-Apr-27	29-Apr-27	365	6730
3rd Coupon	29-Apr-28	02-May-28	366	6730
4th Coupon	29-Apr-29	30-Apr-29	365	6730
5th Coupon	29-Apr-30	29-Apr-30	365	6730
Redemption	29-Apr-30	29-Apr-30	0	100000

This is for your information and records.

Thanking you,

Very truly yours,

**V. Murali**  
Company Secretary