



# हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उद्यम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, चर्चगेट, मुंबई - 400 020

## Hindustan Petroleum Corporation Limited

(A Govt. of India Enterprise) Regd. Office : 17, Jamshedji Tata Road, Churchgate, Mumbai - 400 020



Ref.: Co.Secy./RKS/384/2026

October 22, 2026

BSE Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001 **Scrip Code: 500104**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G-Block, Bandra-Kurla Complex, Bandra East,  
Mumbai – 400 051 **Scrip Name: HINDPETRO**

**Sub.: Unaudited Financial Results for  
the Quarter and Half year ended  
on September 30, 2026-  
Investor Handout**

Dear Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith Investor Handout issued on the subject for your information and records.

Thanking you,

Very truly yours,

RAKESH  
KUMAR  
SINGH

Digitally signed  
by RAKESH  
KUMAR SINGH  
Date: 2026.10.22  
17:15:44 +05'30'

**Rakesh Kumar Singh  
Company Secretary**

Encl: a/a



| Hindustan Petroleum Corporation Limited                              |                                     |                      |              |
|----------------------------------------------------------------------|-------------------------------------|----------------------|--------------|
| Highlights of Quarter and Half Year ending as of 30th September 2026 |                                     |                      |              |
|                                                                      |                                     | Figures in Rs. Crore |              |
|                                                                      | Financial Highlights                | H1 2026-27           | Q2 2026-27   |
| 1                                                                    | Revenue from Operations             | 2,84,267             | 1,39,140     |
| 2                                                                    | PBT                                 | (10,678)             | 6,768        |
| 3                                                                    | PAT                                 | (8,044)              | 3,483        |
| 4                                                                    | EBITDA                              | (5,038)              | 9,822        |
| 5                                                                    | Exchange Fluctuation Gain/(Loss)    | (314)                | (299)        |
|                                                                      | - Crude Liability                   | (60)                 | (71)         |
|                                                                      | - Other than Crude Liability        | (254)                | (228)        |
| 6                                                                    | Interest                            |                      |              |
|                                                                      | - Interest Expenditure              | (1,972)              | (1,207)      |
|                                                                      | - Interest Income                   | 113                  | 56           |
| 7                                                                    | Debt Level                          | 65,458               | 65,458       |
| 8                                                                    | GRM - Before Export Cess (US\$/bbl) | 27.89                | 32.15        |
|                                                                      | Operational Highlights              | H1 2026-27           | Q2 2026-27   |
| 1                                                                    | Refinery Operations                 |                      |              |
| a                                                                    | Throughput (MMT)                    | 12.72                | 6.20         |
| b                                                                    | Capacity Utilization (%)            | 103.6                | 100.4        |
| c                                                                    | Distillate Yield (%)                | 75.9                 | 75.3         |
| d                                                                    | High Sulphur as a % of Total Crude  | 71.6                 | 72.3         |
| 2                                                                    | Pipeline Operations (MMT)           | 13.83                | 6.99         |
| 3                                                                    | Marketing Operations (MMT)          |                      |              |
| a                                                                    | Petroleum Products (Domestic)       |                      |              |
|                                                                      | MS                                  | 5.55                 | 2.75         |
|                                                                      | HSD                                 | 11.00                | 5.03         |
|                                                                      | SKO                                 | 0.05                 | 0.03         |
|                                                                      | LPG                                 | 3.76                 | 2.03         |
|                                                                      | ATF                                 | 0.63                 | 0.30         |
|                                                                      | Lubes                               | 0.29                 | 0.18         |
|                                                                      | FO                                  | 0.47                 | 0.25         |
|                                                                      | LSHS                                | 0.06                 | 0.03         |
|                                                                      | Bitumen                             | 0.53                 | 0.25         |
|                                                                      | Naphtha                             | 0.24                 | 0.13         |
|                                                                      | Others                              | 1.38                 | 0.72         |
|                                                                      | <b>Total Domestic</b>               | <b>23.95</b>         | <b>11.71</b> |
| b                                                                    | Petroleum Products (Export)         | 1.90                 | 1.02         |
|                                                                      | <b>Total Sales</b>                  | <b>25.85</b>         | <b>12.73</b> |