



हिन्दुस्तान कॉपर लिमिटेड

HINDUSTAN COPPER LIMITED

CIN No. : L27201WB1967GOI028825

पंजीकृत एवं प्रधान कार्यालय
Registered & Head Office

ताम्र भवन TAMRA BHAVAN
1, आशुतोष चौधरी एवेन्यू
1, Ashutosh Chowdhury Avenue,
पोर्बोर्स P.B. NO. 10224
कोलकाता KOLKATA - 700 019

भारत सरकार का उपक्रम
A GOVT. OF INDIA ENTERPRISE

No. HCL/ SCY/SE/ 2026

21.09.2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 513599

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: HINDCOPPER

Sir / Madam,

Sub: Updated Corporate Presentation

Updated Corporate Presentation of Hindustan Copper Limited (HCL) is enclosed herewith. The same is also uploaded on the website of HCL under the link:

<https://www.hindustancopper.com/Page/CorporatePresentation>

The above is submitted pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for information and record please.

Thanking you,

Yours faithfully,

(Mritunjay Kumar Dev)
Company Secretary &
Compliance Officer

Encl: As stated



CORPORATE PRESENTATION · August 2026

Hindustan Copper Limited



INDEX OF PRESENTATION



- HCL's Footprint & Evolution
- HCL Share Holding Structure
- HCL Product
- Copper Industry Structure
- World and India Copper Reserves & Resources
- HCL Physical & Financial Performance
- Significant Growth Potential In Copper Consumption
- Road Map and Strategy of HCL

The Copper Miner to The Nation



- A 'Miniratna' Category -1 CPSE, was setup in 1967 with 100 % Government of India (GoI) ownership.
- Sole vertically integrated producer of refined copper in India having facilities of mining, ore beneficiation, smelting, refining and extruding of copper rods.
- Owns all the operating mining leases of copper ore in India.
- Has access to about 45% of India's copper ore reserves and resources.
- Resources & Reserves: 785.99 Million tonnes¹.
- Market Capitalization – Rs. 50822 Crore².
- Credit Rating: Short Term: ICRA A1+ ; Long Term ICRA AA+(Stable)³.
- Mining Expansion: Increase Mining capacity from around 4 MTPA to 12.20 MTPA ⁴ – currently under implementation.

Notes:

1. Reserves and Resources as on dated April 1, 2026
2. BSE as of 30th Aug 2026
3. ICRA credit rating report, October 2025.
4. MTPA – Million Tonnes Per Annum

HCL's Footprint



Khetri Copper Complex (KCC)

- Underground mine
- Mining, Beneficiation plant



Workforce: 431



Ore Milling Capacity : 18
(In lakh Tonne)

Gujarat Copper Project (GCP)

- Secondary smelting & Refining



Workforce : 3



Refined Copper Capacity 0.5
(In lakh Tonne)

(Currently not in operation)

Taloja Copper Project (TCP)

- Continuous casting wire rod plant



Workforce : 60



Wire Rod plant Capacity : 0.6
(In lakh Tonne)

(Currently operating in 3rd Party tolling mode)

Indian Copper Complex (ICC)

- Underground mine
- Mining, Beneficiation plant



Workforce : 235



Ore Milling Capacity : 4
(In lakh Tonne)

Malanjkhand Copper Project (MCP)

- Underground mine
- Mining, Beneficiation plant



Workforce: 278



Ore Milling Capacity : 25
(In lakh Tonne)

Joint Venture Company

KABIL (KHANIJ BIDESH INDIA LIMITED) - (HCL 30%)
CCL (CHATTISGARH COPPER LIMITED) - (HCL 74%)

Overseas Memorandum of Understanding (MoU)

CODELCO - Chile



Baghwari-Khirkhori Copper
(Preferred Bidder)

Bodal Block

Corporate
Office

Evolution of Hindustan Copper Limited

— Key Milestones —



HCL- Share Holding Structure & Performance



SHARE VALUATION OVER THE YEARS



Share Value (₹)



Market Capitalization (₹ Crore)

31.03.2020

₹ 21.30

1971

31.03.2026

₹ 454

43,966

CAGR

=

58%



Highest Share Value
Rs 760.05 (Jan'26)



Highest Market Capitalization
₹ 73,499 Crore (25-26)



Strong Growth
Consistent upward trend in
Market Capitalization



Copper Industry in India



A. Mining :

1. **Hindustan Copper Ltd.** - The only Copper Miner in India.
HCL's copper concentrate is majorly consumed by domestic primary copper producers

B. Custom Smelters :

1. **Hindalco Industries Ltd. (Birla Copper)** Dahej, Gujarat – Capacity - 5 lakh tpa Refined Copper
2. **Vedanta Limited (Sterlite Copper)** Silvasa, Daman and Diu – Capacity – 2.16 lakh tpa
3. **Adani Group (Kutch Copper Ltd.)**, Mundra, Gujarat – Phase-I plant with a capacity of 5 lakh tpa has been installed.

- ✓ These companies majorly **import raw material** i.e. Copper Concentrate to produce refined copper and strategically **located at ports** in order to take advantage of transportation cost associated with import of raw material / export of finished product and extraction of by-products.

C. Up coming Smelters :

- ✓ JSW has announced smelter refinery plant capacity of 5 lakh tpa in Odisha.
- ✓ Hindalco is also expanding its capacity by installing secondary smelter / refinery facility at Dahej.
- ✓ Adani Phase-II smelter of 5 lakh tpa capacity at Mundra.

tpa: Tonnes per annum

Products



- **Copper Concentrate**

Grade 17-26%

Units: MCP, KCC & ICC



- **Applications**

Smelting and Refining of
Copper
Products

- **Continuous Cast Wire Rod**

Diameter(mm): 8, 11, 12.5, 16, 19.6
(+/- 0.50 mm)

(Tolling Operation)

Unit: TCP



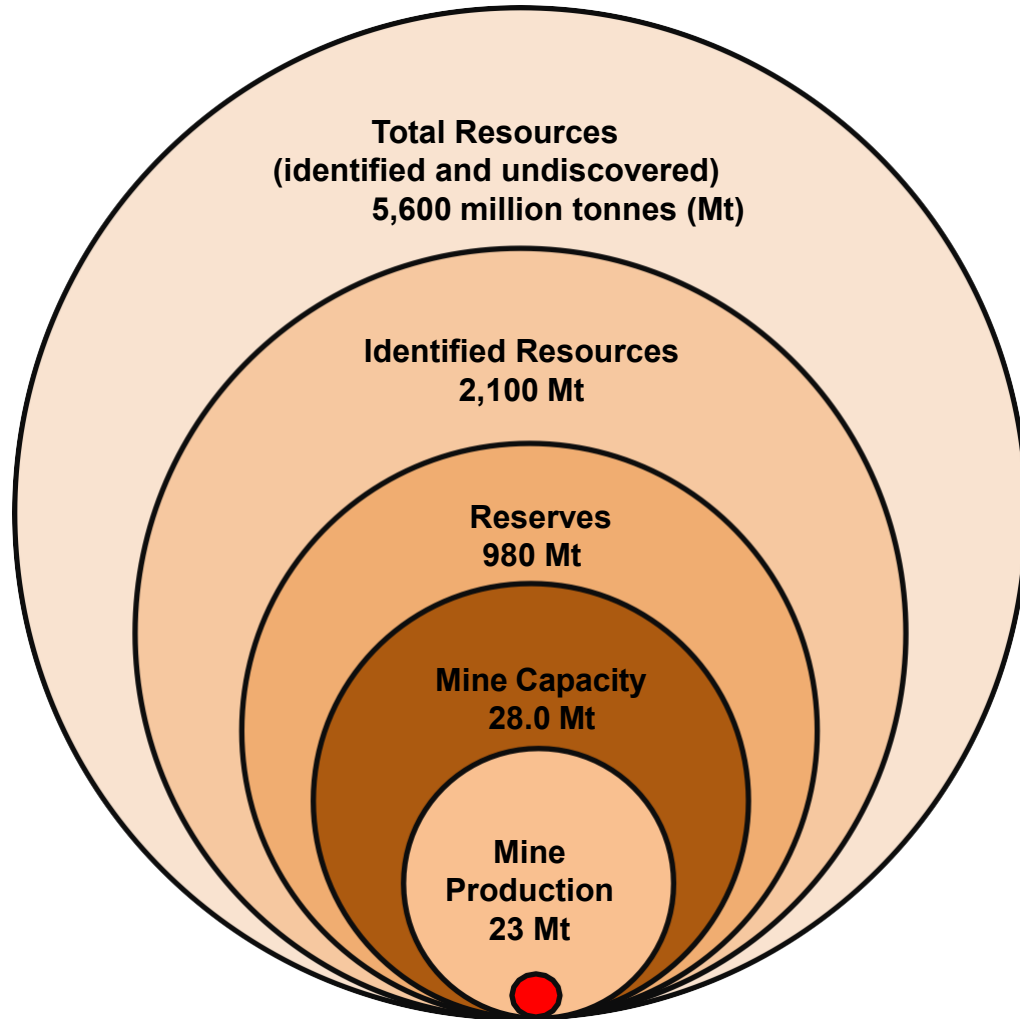
- **Applications**

Winding wires, strips, etc.

World Copper Reserves & Resources, 2024



(Quantity in metal terms)



India's production in FY 24-25 is 27.42 Kt ~ 0.12 % of the world's production

Kt - Kilo Tonne

Mt – Million Tonne

World
Copper
Reserves

980

India's
Copper
Reserve

2.16

0.22 % of World's
Reserve

World
Copper
Reserves &
Resources

5600

India's
Copper
Reserves &
Resources

12.2

0.21 % of World's
Reserve & Resources

Ref : ICGS Copper factbook 2025

: Indian Bureau of Mines Mineral Year Book 2024

Country Wise Copper Reserves

(in % metal terms)

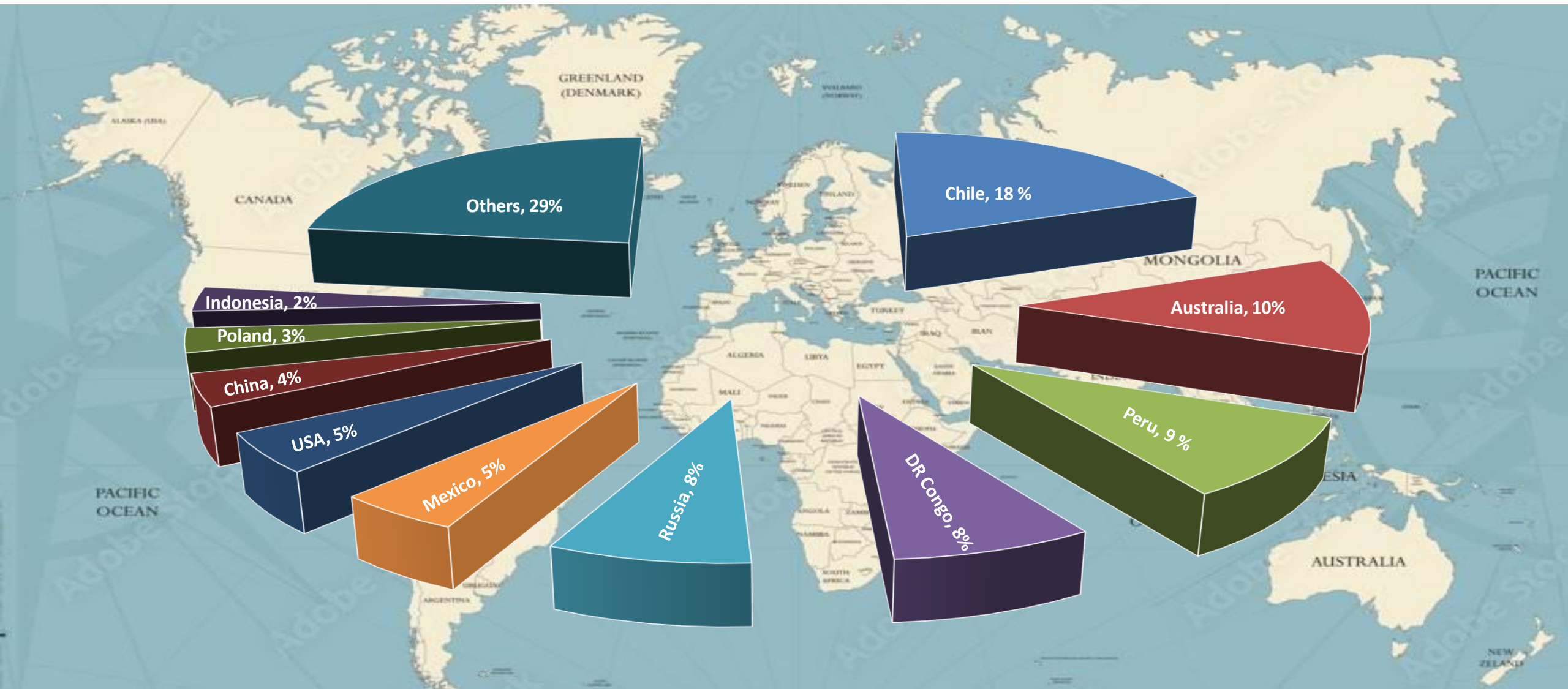


More than 700 million tonnes of copper have been mined to date, while current reserves stand at **980 million tonnes**.



Country Wise Copper Reserves

(in % metal terms)





THE COPPER PARADOX

WE NEED AS MUCH COPPER IN THE NEXT 25 YEARS AS WE MINED IN THE LAST 125.

THE AVAILABLE ROCK IS 1/10TH THE GRADE OF 1900 AND 1/4 THE GRADE AVAILABLE IN 2000.

THAT MEANS MOVING A LOT MORE ROCK FOR THE SAME AMOUNT OF COPPER.

WORLD REFINED COPPER USAGE, 1900–2050

Thousand metric tonnes of copper



AVERAGE COPPER ORE GRADES DECLINING DRAMATICALLY



LOWER GRADES MEAN EXPONENTIALLY MORE ROCK, ENERGY, WATER AND CAPITAL.

LOWER GRADE
= MORE ROCK
MOVED



THE ENERGY TRANSITION
IS ALSO A MINING TRANSITION.

Source: International Copper Study Group (ICSG) – Copper Facts & Figures 2024,
S&P Global Commodity Insights

Ref: https://www.linkedin.com/posts/amanda-van-dyke-528b1b35_mineralimperative-criticalmineralshub-share-7459612083324678144-QEMT/

India's Copper Reserves & Resources



(Quantity in Ore terms)

- Total copper ore reserves/resources stand at 1660 million tonnes and India's Copper Ore Reserves is 164 million tonnes .

(Indian Minerals Year Book 2024 , published in January 2026)

- Rajasthan leads with 52.25% of India's Copper Ore, followed by Madhya Pradesh (23.28%) and Jharkhand (15.14%).

- HCL has 156.97 million tonnes of Copper Ore Reserves with an average grade of 1.31%.
- HCL has Reserves & Resources of 767.37 million tonnes at an average grade of 0.94% (UNFC system). (as on 01.04.2025)



Total Resource of Hindustan Copper Limited (FY 2021-22 to FY 25-26)



Resource as on 01.04.2018 – 568.75 MT

Resource increase 217.23 Million Tonne since 2018

Resource as on 01.04.2026 - 785.99 MT

✓ Planned Exploration:

- Depth exploration in Sidheswar Block, Kendadih Southern Block, Rakha N-W Block, Khetri and Kolihan Lease.
- Depth exploration using Geo-physical methods at Kolihan Mining Lease to prove down dip copper ore presence.

Total Resource = Reserve + Resource

Per Capita Copper Consumption in India vis a vis World Consumption Trend

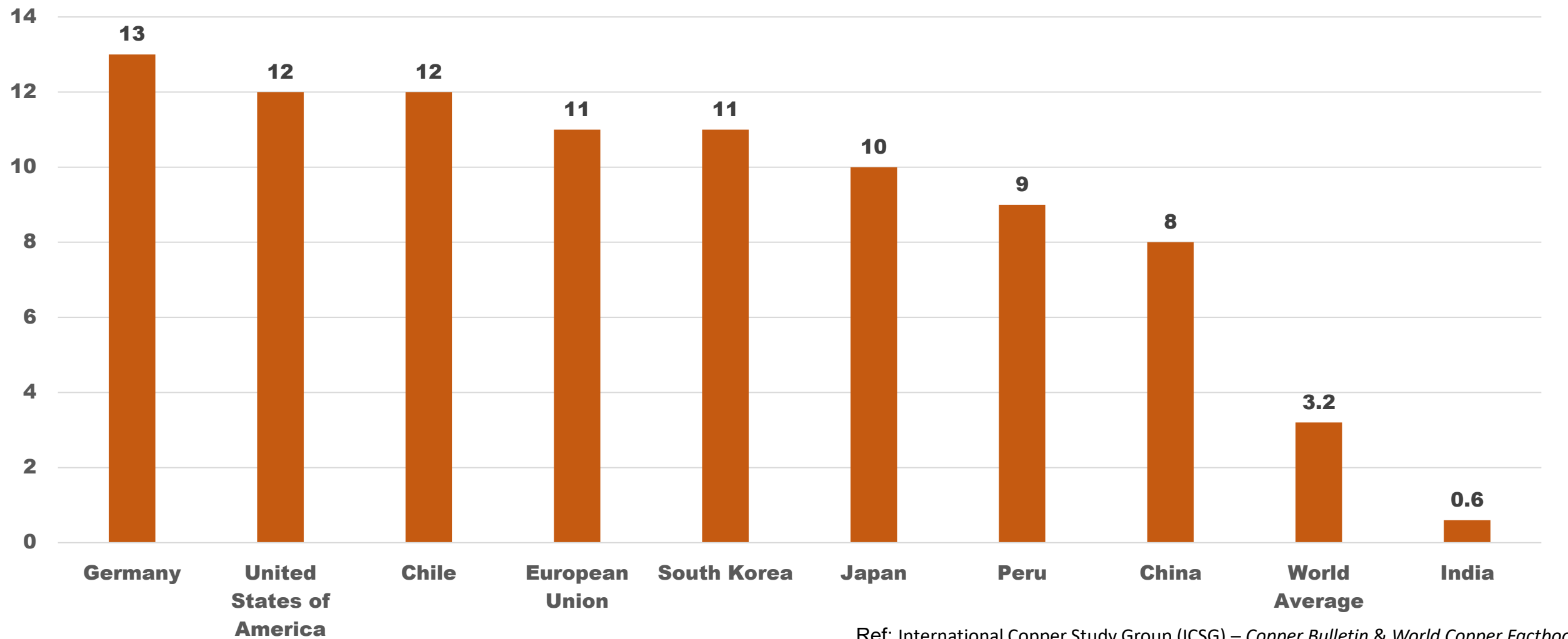


In terms of Kg/Person

COUNTRY/REGION WISE COPPER CONSUMPTION TREND

China (57%) Other Asia (20%) Europe (12%) America (10%) Other (1%)

Unit : Kg/person



Ref: International Copper Study Group (ICSG) – Copper Bulletin & World Copper Factbook

HCL's Physical Performance in FY 25-26



PRODUCTION ACHIEVEMENTS



**3.67
Million
Tonnes**
Copper Ore

6%
Increase
over FY 24-25



**27,421
Tonnes**
Metal in Concentrate
(MIC)

**Seven-Year
Production High**
9% Growth

COMMERCIAL & SALES GROWTH



**27,369
Tonnes**
MIC Sold

**12% Increase
in Sales Volume**



Highest Recorded in Half a Decade

Copper Ore Production



+ 6%

FY 25-26: 3.67 Million Tonnes

MIC Production



+ 9%

FY 25-26: 27,421 Tonnes

MIC Sales



+ 12%

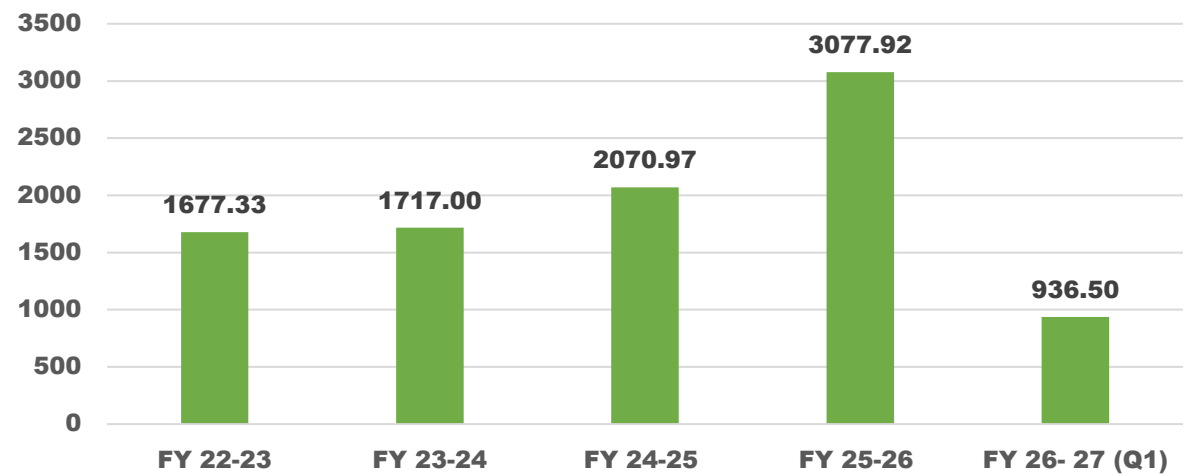
FY 25-26: 27,369 Tonnes

Financial Performance

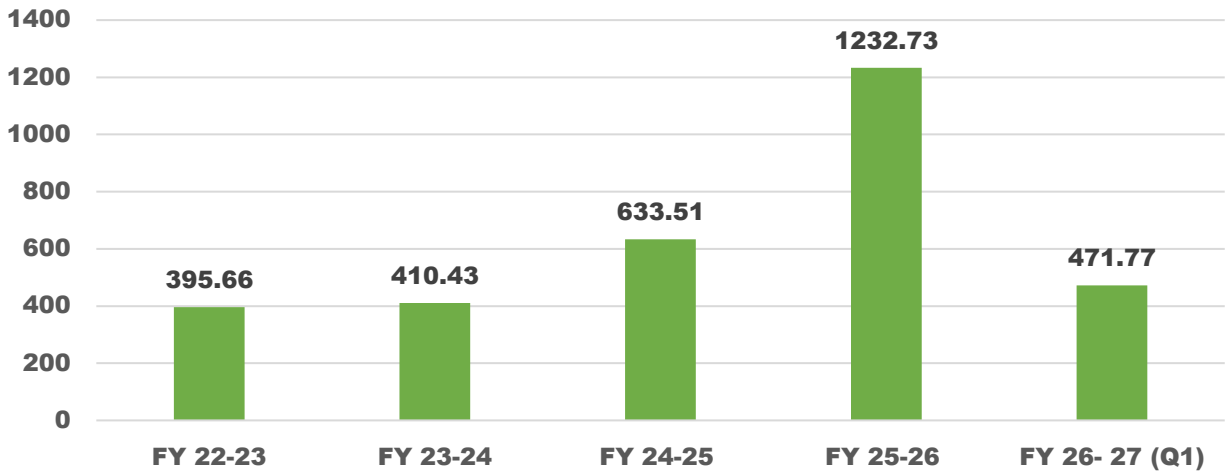


(Figure in ₹ Crore)

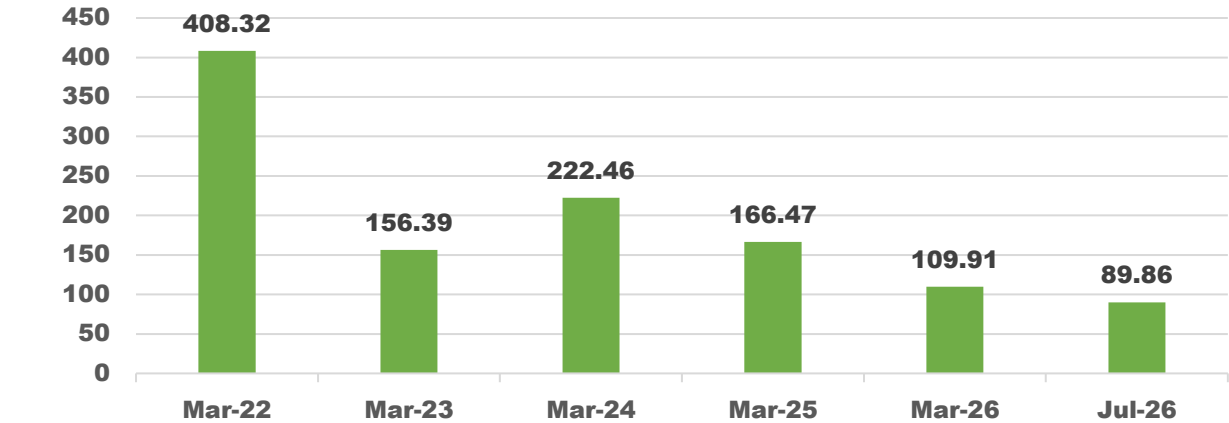
Revenue from Operations



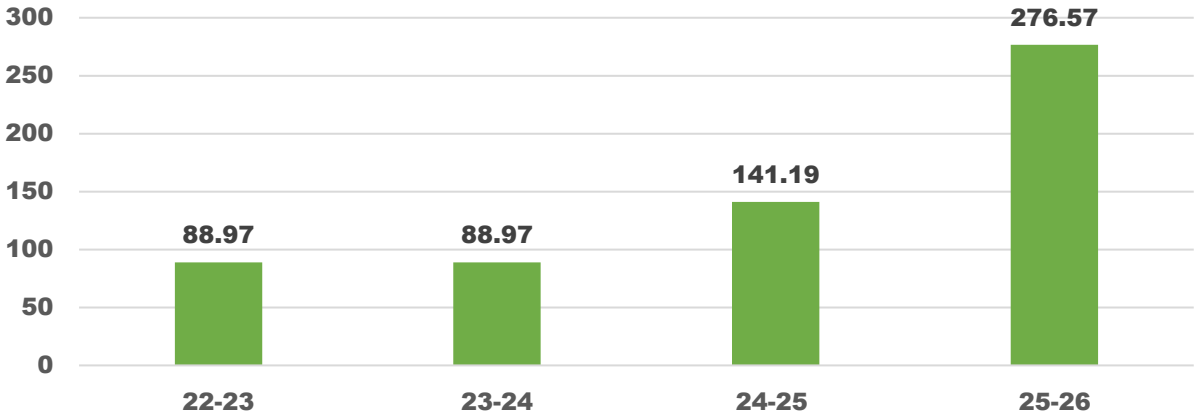
Profit Before Tax (PBT)



Loan Trend



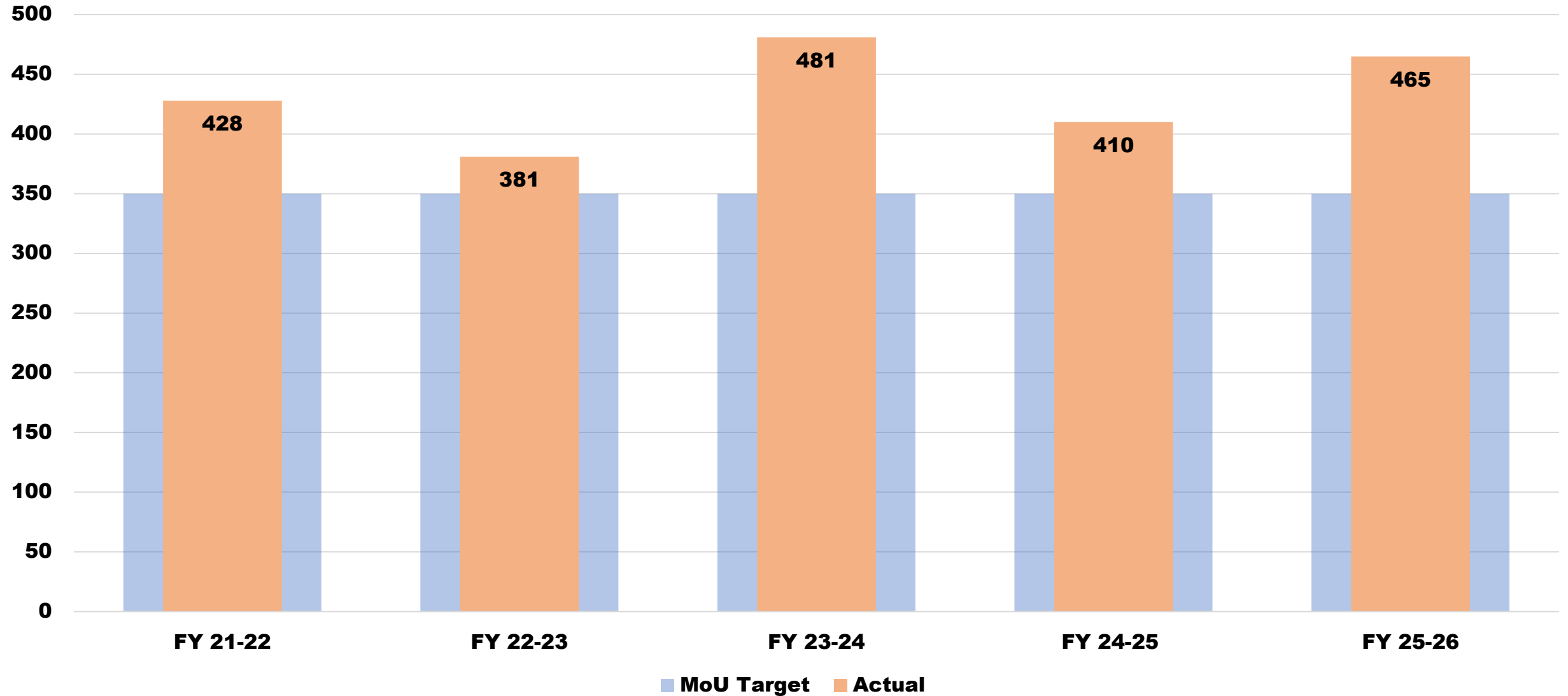
Dividend declared for the year



CAPEX – Target vis-a-vis Actual



(₹ in Crore)



Employee Strength



(As on 31st Aug 2026)

EXECUTIVES

571

NON-EXECUTIVES

573

WOMEN



87

PwD (PERSONS WITH DISABILITIES)

27

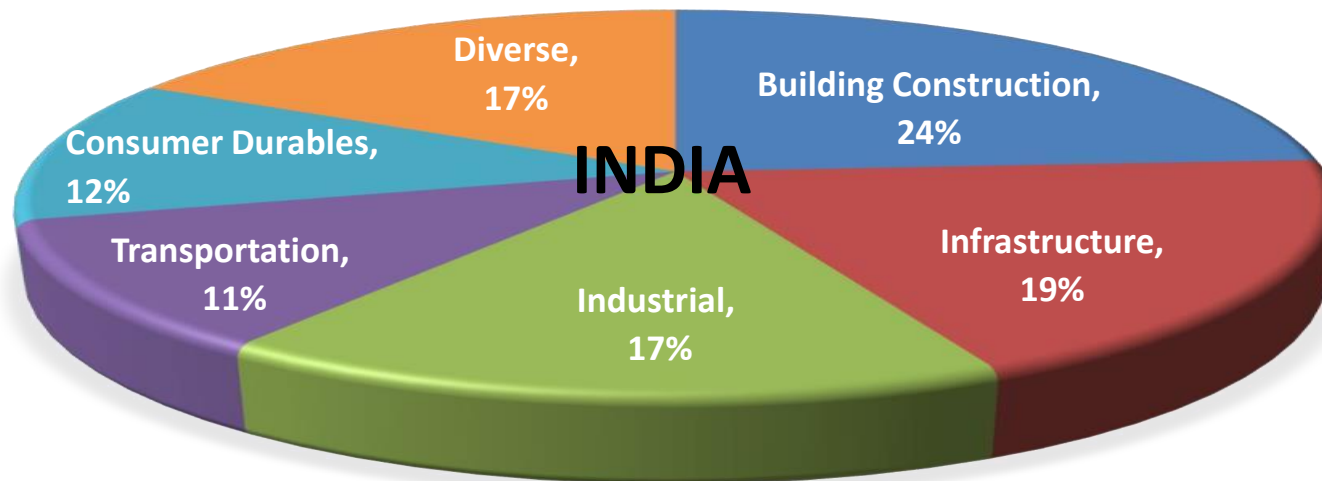
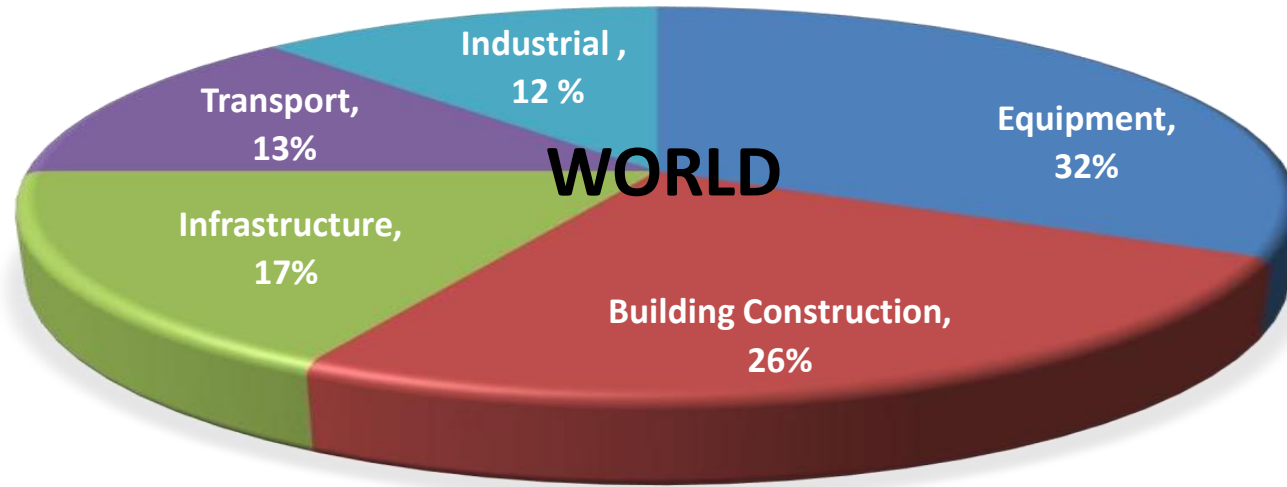


NB: Total Employee strength : 1144

Significant Growth Potential In Copper Consumption



Refined Copper Consumption



Copper demand in electrical segment is growing due to demand in AI infrastructure, renewable energy , electric vehicle and more urbanization etc.

Government initiatives will further Increase Growth of the Copper Consuming Industries

Make in India

100 Smart City Projects

Metro and Railway Projects

Aatmanirbhar Bharat in Defence

500 GW target for Renewable Energy by 2032

PLI schemes for Consumer electronics industry

Accelerated growth for Electric Vehicles

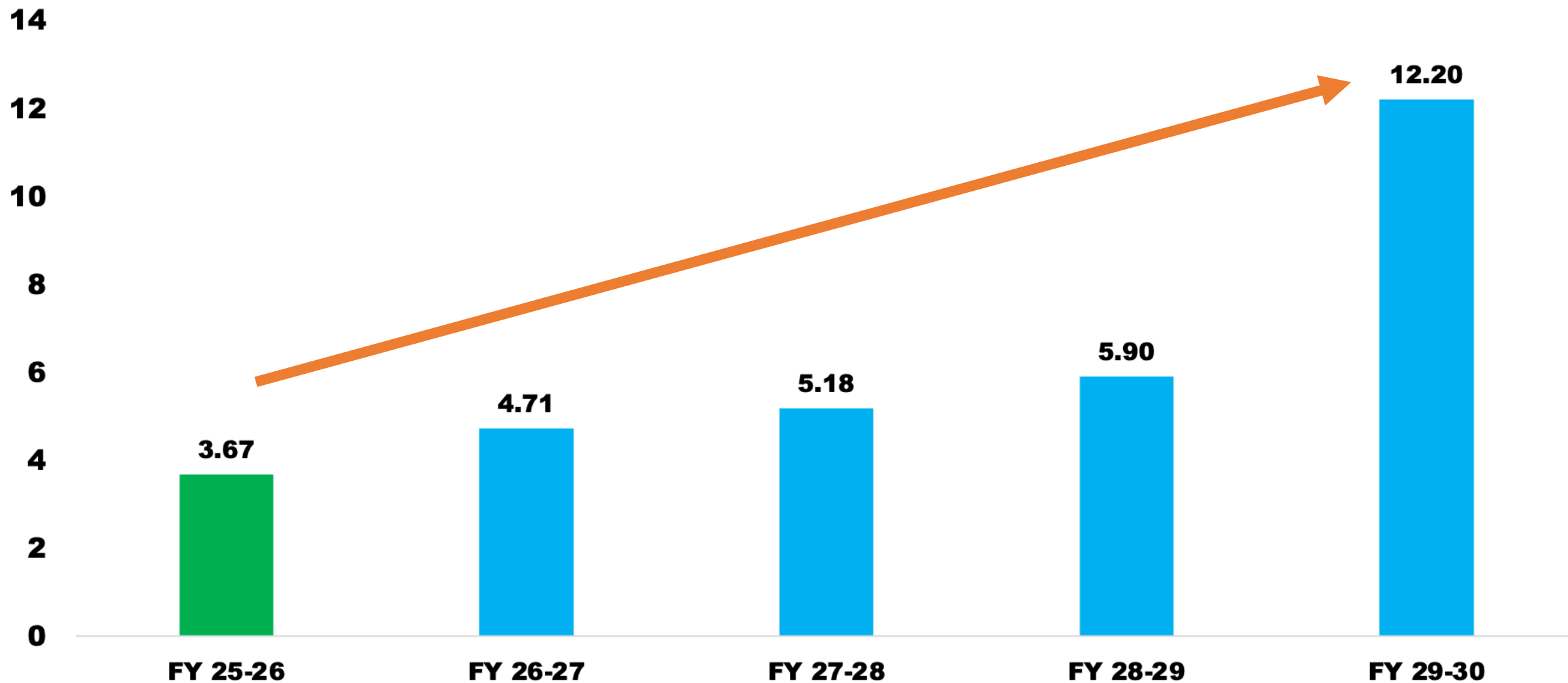
National Highway Development & Metro Expansion

PM -EV drive –Total Fund Rs 10,900 Cr

Road Map of HCL



Ore Production (Million Tonne)



Strategy of HCL for meeting Mine Expansion Targets



Sl.No.	Unit	Present Capacity (MTPA)	Expansion Plan by FY'30(MTPA)	Strategy
1	Malanjkhand Copper Project (MCP)	• 2.50	• 5.00	• Expansion of Underground Mines. • Installation & Commissioning of new Paste fill plants & Concentrator plants • Extensive exploration
2	Khetri Copper Complex (KCC)	• 1.50	• 3.00	
3	Indian Copper Complex (ICC)	• 0.40	• 4.20	
4	Taloja Copper Project (TCP)	• Tolling of Cathodes from third parties, Target of 60,000 TPA		
5	Gujarat Copper Project (GCP)	• LOI issued to M/s Lohum Materials Pvt. Ltd for Revenue Sharing Model,(Production to start by Q4 FY27)		

Strategic Initiatives in Copper & Critical Minerals



- **Capital Investment:** Over ₹7,000 crore planned in the next 5–6 years
- **Exploration Gains:** Added 154.14 million tonnes of copper ore reserves/resources in the last 4 years
- **Resource Acquisition:** Pursuing new copper deposits in India & Overseas
- **Mine Revival:** Focus on Reopening closed mines across India.
- **Global Collaboration:** Partnership with CODELCO, Chile for capacity building, knowledge sharing, and expertise in mining, beneficiation, and exploration.
- **Domestic Partnerships:** Multiple MoUs signed with leading Indian PSUs—NTPC Mining (NML), RITES, IOCL, Coal India, Oil India, and GAIL—to expand HCL's mining portfolio and strengthen India's mineral security.



HINDUSTAN COPPER LIMITED

A Govt. of India Enterprise

THANK YOU