



HINDUSTAN COMPOSITES LTD.

Peninsula Business Park, Tower A, 8th Floor,
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.
Tel.:(91) (22) 6688 0100
Email : hcl@hindcompo.com Website : www.hindcompo.com
CIN No. L29120MH1964PLC012955

10th July, 2026

To
The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai- 400 001
Scrip Code: 509635

The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
SYMBOL: HINDCOMPOS

Dear Sir/Madam,

Sub: Newspaper Advertisement - Disclosure under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the provisions of Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the copies of newspaper advertisements published in today's newspapers i.e. on 10th July, 2026 in Financial Express (English) and Mumbai Lakshadeep (Marathi), in respect of completion of dispatch of Postal Ballot notice to members of the Company, *inter-alia* providing information pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The said advertisement will also be uploaded on the website of the Company at www.hindcompo.com.

This is for your information and record.

Thanking You,

Yours faithfully,

For **Hindustan Composites Limited**

Arvind Purohit
Company Secretary & Compliance Officer
Membership No: A33624

Encl.: as above

PI Industries Limited
 CIN: L24211RJ1946PLC000469
Regd. Office: Udaisagar Road, Udaipur - 313 001 (Raj.)
Corporate Office: Unit no. 3A, 1st Floor, The ORB, CTS No. 1483 D
 IA Project Road Next to JW Marriott Hotel, Sahar, Village Marol, Taluka
 Andheri (East), Mumbai 400099, Maharashtra
Email-ID: investor@piind.com, **Website:** www.piindustries.com
Phone: 0124-6790000, **Fax:** 0124-4081247

NOTICE TO EQUITY SHAREHOLDERS OF THE COMPANY – TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND

This Notice is hereby given to the Shareholders of PI Industries Limited ("the Company") pursuant to the provisions of Section 124(5) and (6) of the Companies Act, 2013 ("the Act") read with the Investor Education and Protection Fund ("IEPF") Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") that the **Final Dividend declared by the Company during the financial year 2018-19** which remained unclaimed for a period of seven years or more will be credited to the IEPF within 30 days from the due date of transfer i.e., **October 10, 2026**. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred to IEPF as per the procedure set out in the Rules.

In compliance with the aforesaid Rules, individual notices are being sent to all the concerned shareholders whose shares are liable to be transferred to IEPF through email where email addresses are registered with the Company, and through physical post where e-mail addresses are not available. The details of such dividend and shares transfer are available on the Company's website at <https://www.piindustries.com/investor/shareholder-information/other-information/faqs/investor-forms/details-of-unclaimed-unpaid-dividends/>

In this connection, please note the following:

- In case the shares are held in physical form:** The Company will issue Letter of Confirmation (LOC) in lieu of the original share certificate(s) for transferring said shares to IEPF and the said original share certificate(s) will stand automatically cancelled and be deemed non-negotiable. After issue of LOC, the Company shall inform the depository by way of corporate action to convert such physical shares into dematerialized ("demat") form and transfer in favour of IEPF Authority.

- In case the shares are held in demat form:** The Company shall inform the depository by way of corporate action, for transferring such shares to IEPF Authority. The concerned shareholders are requested to claim their unclaimed dividend amounts on or before **September 30, 2026 for Final Dividend 2018-19**. In case the Company does not receive any communication from the concerned shareholders by September 30, 2026, the Company shall, with a view to complying with the requirements set out in the Rules, transfer the unclaimed dividend and shares to IEPF Authority without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amounts and the shares transferred in favour of the IEPF Authority pursuant to the said Rules.

The shareholders may note that in the event of transfer of shares and unclaimed dividends to IEPF, concerned shareholders are entitled to claim the same by making an online application in Form No. IEPF-5 available on the website at <https://www.mca.gov.in/content/mca/global/en/home.html> after obtaining "Entitlement Letter" from the Company.

In order to enable sending of notices and other statutory communications/benefits to shareholders in electronic form, we request the shareholders, who have not yet registered their e-mail address, PAN and bank account details, to register the same in respect of equity shares held in electronic form with the concerned Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company or its Registrar to an Issue and Share Transfer Agent ("RTA") i.e., M/s KFin Technologies Limited (Unit: PI Industries Ltd.) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. Attn: Mr. N. Shiva Kumar. Toll Free No. 1800-4258-998. Email: enward.ris@kfinetech.com; website: <https://www.kfinetech.com/>

For PI Industries Limited
Sd/-
Shruti Joshi
Company Secretary & Nodal Officer

Place: Mumbai
Date: 09.07.2026

HINDUSTAN COMPOSITES LIMITED
 CIN: L29120MH1964PLC012955
 Peninsula Business Park, "A" Tower, 8th Floor, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013. Tel.: (022) 6688 0100, Fax: (022) 6688 0105, E-mail: hcl@hindcompo.com, Website: www.hindcompo.com

NOTICE OF POSTAL BALLOT

Members of the Company are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India and other applicable laws, rules and regulations read with applicable circulars issued by the Ministry of Corporate Affairs from time to time in this regard and applicable SEBI Circulars, the approval of the Members of the Company is being sought by way of special resolution through Postal Ballot process including voting by electronic means, in respect of the Special Business as set out in the Postal Ballot Notice dated 30th June, 2026.

The Company has completed the dispatch of the Postal Ballot Notice along with the explanatory statement and Postal Ballot form and postage stamp affixed reply envelope through permitted mode to the members whose email ids are not registered with the Company's RTA/ Depository Participants and through email to such members whose email ids are registered with the Company's RTA/ Depository Participants, on Thursday, 9th July, 2026, whose names appeared in the Register of Members or List of Beneficial Owners as provided by the Depositories as on the Cut-off date being Tuesday, 30th June, 2026.

The Company has engaged services of National Securities Depository Limited ("NSDL") to provide remote e-voting facility to its members to exercise their right to vote on the resolution proposed in the Postal Ballot notice. A member may exercise voting either through remote e-voting or voting through physical postal ballot form. For casting the vote, members are required to read carefully the instructions mentioned in the Postal Ballot Notice. Members are requested to note that the voting including remote e-voting will commence on Friday, 10th July, 2026, at 9.00 A.M. (IST) and will end on Saturday, 8th August, 2026 at 5.00 P.M. (IST). Any Postal Ballot form received from any member beyond Saturday, 8th August, 2026, 5.00 P.M. (IST) will not be valid and voting by post or by electronic means i.e. remote e-voting shall not be allowed beyond the said time and date i.e. Saturday, 8th August, 2026 at 5.00 P.M. (IST) and the remote e-voting module shall be disabled by the NSDL thereafter. Voting rights of a member shall be in proportion to his/her/its shareholding in the paid-up share capital of the Company as on the Cut-Off date being Tuesday, 30th June, 2026. A person who is not a member or becomes a member after the Cut-Off date should treat this notice for information purpose only. The copy of the Postal Ballot Notice along with the explanatory statement, postal ballot form, instructions and manner of voting including remote e-voting process is also available on the website of the Company at www.hindcompo.com; website of Stock Exchanges at www.bseindia.com and www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com. The Members who have not received the Postal Ballot notice along with Postal Ballot form may download the same from above mentioned websites, or the member may obtain a duplicate thereof by writing an email to the Company at investor@hindcompo.com.

The manner of voting including remote e-voting by the members holding shares in dematerialized mode, physical mode and instructions for the members who have not registered their email address is provided in the Postal Ballot Notice. The manner in which the persons, who have forgotten the User ID and Password, can obtain/generate the same, has also been provided in the said Notice. The Board of Directors of the Company has appointed CS Manish Baldeva (FCS 6180/CP No. 11062), Proprietor, M/s. M Baldeva Associates, Company Secretaries, Mumbai, as Scrutinizer for conducting the Postal Ballot process including through remote e-voting in a fair and transparent manner.

The result of Postal Ballot process will be announced on Tuesday, 11th August, 2026 at 4.00 PM (IST) at the Registered Office of the Company. The result along with the Scrutinizer's Report will be displayed at the Registered Office of the Company and hosted on the website of the Company viz. www.hindcompo.com as well as on the website of NSDL. The result will also be communicated to the Stock Exchanges, where the shares of the Company are listed.

Members who have not updated their e-mail address are requested to register the same, in respect of shares held by them in electronic form with the Depositories through their Depository Participants; and in respect of shares held in physical form by writing to Company's RTA, MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083 or at E-mail: rti_helpdesk@in.mpmis.mufg.com and submitting the requisite documents as may be sought by the RTA in this regard.

In case of any queries/grievances regarding remote e-voting, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members at the help section of the NSDL at its website i.e. www.evoting.nsdl.com or contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022-4886 7000 or write to Ms. Prajakta Pawle, Senior Executive, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, email: evoting@nsdl.com. In case of any query/ grievances connected with the voting may be addressed to Mr. Arvind Purohit, Company Secretary & Compliance Officer, Hindustan Composites Limited, Peninsula Business Park, "A" Tower, 8th Floor, Senapati Bapat Marg, Lower Parel, Mumbai-400013, Phone: (022) 6688 0100, email: investor@hindcompo.com.

For Hindustan Composites Limited
Sd/-
Arvind Purohit
Company Secretary & Compliance Officer

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited and its subsidiaries are not responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

THE BUSINESS DAILY FOR DAILY BUSINESS

FINANCIAL EXPRESS Read to Lead

POST-OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

ORTIN GLOBAL LIMITED

Registered Office: D. No. 1-8-305, Ground Floor, Chikkadpally, Musheerabad (Delivery), Hyderabad, Telangana 500020, India.
 Tel. No. +91-9052011118 | E-mail: info@ortinlabsindia.com | Website: www.ortinlabsindia.com | CIN: L68200TG1986PLC006885

This Post Offer Advertisement is being issued by Rarever Financial Advisors Private Limited ("Manager to the Offer") on behalf of Mr. Parveen Satija in connection with the Open Offer made by the Acquirer to acquire **21,14,162 (Twenty One Lakhs Fourteen Thousand One Hundred Sixty Two Only)** Equity Shares having a Face Value of ₹ 10/- each ("Equity Shares") of The **Ortin Global Limited** ("Target Company") at a price of **₹ 14.65/- (Rupees Fourteen And Sixty Five Paise Only)**, representing 26% of the Equity Share Capital of the Target Company ("Offer") from the equity shareholders of the target company, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations (the "Post Offer Advertisement").

The Detail Public Statement dated February 17, 2026, which was published in the following newspapers in accordance with the provisions of Regulation 14(3) of the SEBI (SAST) Regulations, 2011:

Newspaper & Language	Editions
Financial Express (English)	All Editions
Jansatta (Hindi)	All Editions
Neti Telugu Patrika (Telugu)	Hyderabad
Pratahkaal (Marathi)	Mumbai

1. Name of the Target Company	: ORTIN GLOBAL LIMITED
2. Name of the Acquirer and PAC	: Mr. Parveen Satija
3. Name of the Manager to the Offer	: Rarever Financial Advisors Private Limited
4. Name of the Registrar to the Offer	: Bigshare Services Private Limited
5. Offer details	
a.) Date of opening of the Offer	: Friday June 5, 2026
b.) Date of closing of the Offer	: Thursday, June 18, 2026
6. Date of completion of payment of consideration and communication of Rejection/Acceptance	: Friday, July 3, 2026

7. Details of Acquisition:

Sr.	Particulars	Proposed in the Letter of Offer	Actuals
7.1	Offer Price (in Rs.)	₹ 14.65/-	₹ 14.65/-
7.2	The aggregate number of Shares tendered	21,14,162	226
7.3	The aggregate number of Shares accepted	21,14,162	226
7.4	Size of the offer (the number of Equity Shares multiplied by the Offer Price per Equity Share)	₹ 3,09,72,473.30/-	₹ 3,310.90/-
7.5	Shareholding of the Acquirers before Public Announcement		
	• Number	NIL	NIL
	• % of Equity Share Capital	0%	0%
7.6	Shares agreed to be acquired by way of a Share Purchase Agreement ('SPA')		
	• Number	1,00,300	1,00,300
	• % of Equity Share Capital	1.23%	1.23%
7.7	Shares acquired by way of Open Offer		
	• Number	21,14,162	0.003%
	• % of Equity Share Capital	26.00%	226
7.8	Shares acquired after Detailed Public Statement ('DPS')		
	• Number of Shares Acquired	NIL	NIL
	• Price of the Shares Acquired	Not Applicable	Not Applicable
	• % of the shares acquired	Not Applicable	Not Applicable
7.9	Detail	Pre Offer	Post Offer
		No. of Shares	% of Equity Share Capital
		No. of Shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Acquirers	22,14,462	27.23
		1,00,526	1.24
7.10	Detail	Pre Offer	Post Offer
		No. of Shares	% of Equity Share Capital
		No. of Shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Public	80,31,092	98.77
		80,30,866	98.76

Note: a) The difference, if any, in the percentage is due to rounding-off
 b) Pre-Shareholding Pattern is based on March 31, 2026.

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
 9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited (BSE), National Stock Exchange of India Limited (NSE) and the registered office of the Target Company.

Issued by the Manager to the Offer on behalf of the Acquirer

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED Registered Office: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, 380015 Contact Person: Mr. Jiten Patel / Mr. Prasann Bhatt Tel No.: +9199981 23745 Email: mb1@rarever.in Investor Grievance ID: IG@rarever.in SEBI Reg. No.: INM000013217	 BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra Contact Person: Mr. Satish Sethe Tel No.: +91 22 6238200 E-mail Address: openoffer@bigshareonline.com SEBI Reg. No.: INR000001385

For and behalf of Acquirer
Sd/-
Mr. Parveen Satija

Place: Delhi
Date: July 09, 2026

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

NOVARTIS INDIA LIMITED

Registered Office: Inspire BKC, 7th Floor, Bandra Kuria Complex, Bandra East, Mumbai, Maharashtra, India, 400051.
 Corporate Identification Number (CIN): L24200MH1947PLC006104;
 Tel: +91 22 50243000; Website: www.novartis.in

Open offer for acquisition of up to 64,19,608 (sixty-four lakh nineteen thousand six hundred and eight) fully paid-up equity shares of face value of INR 5 (Indian Rupees Five) each of Novartis India Limited ("Target Company") ("Offer Shares"), representing 26% (twenty-six per cent.) of the Voting Share Capital of the Target Company from the Public Shareholders by WaveRise Investments Limited ("Acquirer 1"), ChrysCapital Fund X ("Acquirer 2") and Two Infinity Partners ("Acquirer 3") (collectively, the "Acquirers"), along with ChrysCapital X, LLC ("PAC 1") and OceanEdge Investments Limited ("PAC 2") (collectively, the "PACs"), in their capacity as persons acting in concert with the Acquirers for the purposes of the Open Offer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer"/ "Offer").

This post-offer advertisement is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager"), for and on behalf of the Acquirers and PACs in connection with the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, in respect of the Open Offer ("Post Offer Advertisement"). The detailed public statement dated 25 February 2026 (Wednesday) with respect to the aforementioned Open Offer was published on 26 February 2026 (Thursday) in (i) all editions of Financial Express (English); (ii) all editions of Jansatti (Hindi); and (iii) the Mumbai edition of Navshakti (Marathi) ("Detailed Public Statement") by the Manager on behalf of the Acquirers and PACs, in compliance with the SEBI (SAST) Regulations.

This Post Offer Advertisement should be read in continuation of, and in conjunction with the:

- Public announcement dated 19 February 2026 (Thursday) ("Public Announcement");
- Detailed Public Statement;
- Draft letter of offer dated 5 March 2026 (Thursday) ("Draft Letter of Offer");
- Letter of offer dated 1 June 2026 (Monday), along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"); and
- Pre-offer advertisement cum corrigendum to the Detailed Public Statement dated 9 June 2026, (Tuesday) ("Pre-Offer Advertisement cum Corrigendum"), which was published in all the newspapers in which the Detailed Public Statement was published, on 10 June 2026 (Wednesday).

This Post Offer Advertisement is being published in all the newspapers in which the Detailed Public Statement was published. Capitalised terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer.

- Name of the Target Company:** Novartis India Limited ("Target Company").
- Name of the Acquirers and PACs:**
 - Acquirers:
 - WaveRise Investments Limited ("Acquirer 1").
 - ChrysCapital Fund X ("Acquirer 2").
 - Two Infinity Partners ("Acquirer 3").
 - PACs:
 - ChrysCapital X, LLC ("PAC 1").
 - OceanEdge Investments Limited ("PAC 2").
- Name of the Manager to the Offer:** Axis Capital Limited.
- Name of the Registrar to the Offer:** MUFG Intime India Private Limited.
- Offer Details:**
 - Date of Opening of the Offer: 11 June 2026 (Thursday).
 - Date of Closure of the Offer: 24 June 2026 (Wednesday).
- Date of Payment of Consideration:** 7 July 2026 (Tuesday).
- Details of Acquisition:**

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹860.64 per Offer Share.	₹860.64 per Offer Share.
7.2	Aggregate number of shares tendered	64,19,608 ⁽¹⁾	182 (0.00%)
7.3	Aggregate number of shares accepted	64,19,608 ⁽¹⁾	40 (0.00%)
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	₹5,52,49,71,429.12 ⁽¹⁾	₹34,425.60
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. of Equity Shares and % of Voting Share Capital)	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%) PAC 1: Nil (0.00%) PAC 2: Nil (0.00%) Acquirers and PACs: Nil (0.00%)	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%) PAC 1: Nil (0.00%) PAC 2: Nil (0.00%) Acquirers and PACs: Nil (0.00%)
7.6	Shares Acquired by way of Agreements • Number • % of Voting Share Capital	Acquirer 1: 1,39,38,382 (56.45%) ⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾ Acquirer 2: 25,47,189 (10.32%) ⁽²⁾⁽⁶⁾ Acquirer 3: 9,65,109 (3.91%) ⁽²⁾⁽⁶⁾ PAC 1: Nil (0.00%) PAC 2: Nil (0.00%) Acquirers and PACs: 1,74,50,680 (70.68%)	Acquirer 1: 1,39,38,382 (56.45%) ⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾ Acquirer 2: 25,47,189 (10.32%) ⁽³⁾⁽⁶⁾ Acquirer 3: 9,65,109 (3.91%) ⁽³⁾⁽⁶⁾ PAC 1: Nil (0.00%) PAC 2: Nil (0.00%) Acquirers and PACs: 1,74,50,680 (70.68%)
7.7	Shares Acquired by way of Open Offer • Number • % of Voting Share Capital	Acquirer 1: 40,31,477 (16.33% of the Voting Share Capital) ⁽¹⁾ Acquirer 2: 17,31,921 (7.01% of the Voting Share Capital) ⁽¹⁾ Acquirer 3: 6,56,210 (2.66% of the Voting Share Capital) ⁽¹⁾ PAC 1: Nil (0.00%) PAC 2: Nil (0.00%) Acquirers and PACs: 64,19,608 (26%) ⁽¹⁾	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: 40 (0.00%) PAC 1: Nil (0.00%) PAC 2: Nil (0.00%) Acquirers and PACs: 40 (0.00%)
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of Voting Share Capital	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%) PAC 1: Nil (0.00%) PAC 2: Nil (0.00%)	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%) PAC 1: Nil (0.00%) PAC 2: Nil (0.00%)
7.9	Post Offer shareholding of the Acquirer • Number • % of Voting Share Capital	Acquirer 1: 40,31,477 (16.33% of the Voting Share Capital) ⁽¹⁾ Acquirer 2: 17,31,921 (7.01% of the Voting Share Capital) ⁽¹⁾ Acquirer 3: 6,56,210 (2.66% of the Voting Share Capital) ⁽¹⁾ PAC 1: Nil (0.00%) PAC 2: Nil (0.00%) Acquirers and PACs: 64,19,608 (26%) ⁽¹⁾	Acquirer 1: Nil (0.00%) ⁽²⁾ Acquirer 2: Nil (0.00%) ⁽²⁾ Acquirer 3: 40 (0.00%) ⁽²⁾ PAC 1: Nil (0.00%) ⁽²⁾ PAC 2: Nil (0.00%) ⁽²⁾ Acquirers and PACs: 40 (0.00%) ⁽²⁾
7.10	Pre and Post Offer shareholding of the Public Shareholders • Number • % of Voting Share Capital	Pre-Offer: 72,40,117 (29.32%) Post-Offer: 64,19,608 (26%) ⁽¹⁾	Pre-Offer: 72,40,117 (29.32%) Post-Offer: 72,40,077 (29.32%) ⁽²⁾

Notes:

- Assuming full acceptance under the Open Offer.
- After the closure of the Open Offer but prior to the consummation of the Underlying Transaction.
- Subject to changes to account for any change in the inter-se proportion in which the Tendered Shares will be acquired by the Acquirers.
- The number of Equity Shares to be acquired by Acquirer 1 will be subject to the level of foreign shareholding in the Target Company immediately prior to the Closing in order to comply with the Foreign Shareholding Threshold.
- Assuming foreign shareholding in the Target Company from 1 (one) day prior to the commencement of the Tendering Period of the Open Offer until Closing is nil.
- Assuming consummation of the sale and purchase of the Acquisition Shares in terms of the Underlying Transaction and acquisition of the Tendered Shares.

Other Notes:

- The Open Offer is a mandatory open offer made by the Acquirers and the PACs under Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, pursuant to the execution of the agreement for sale and purchase of the Sale Shares in Novartis India Limited dated 19 February 2026 ("SPA") to acquire 1,74,50,680 Equity Shares, representing 70.68% of the equity share capital of the Target Company, from Novartis AG (Seller), along with control over the Target Company (the "Underlying Transaction").
- The Acquirers and the PACs accordingly issued the Public Announcement and other relevant documents in relation to the Open Offer (including the Letter of Offer) made pursuant to Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, to acquire up to 64,19,608 fully paid-up equity shares of the Target Company, representing 26% of the Voting Share Capital of the Target Company (subject to the terms mentioned in the Letter of Offer). ChrysCapital X, LLC and OceanEdge Investments Limited are persons acting in concert with the Acquirers for the purposes of the Open Offer.
- Pursuant to the Open Offer and the consummation of the Underlying Transaction, Acquirer 1 and Acquirer 2 will be in control of the Target Company and shall become promoters of the Target Company, and the shareholding of Acquirer 3 shall be included as part of the 'promoter group' shareholding of the Target Company and Acquirer 3 shall be classified as a member of the 'promoter group' of the Target Company, in each case in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Other Information

- The Acquirers and the PACs, along with their respective directors and/or partners accept full responsibility for the information contained in this Post Offer Advertisement (other than information that has been obtained from public sources or provided by or relating to and confirmed by the Target Company, the Manager and/or the Seller).
- The information pertaining to the Target Company and the Seller contained in this Post Offer Advertisement or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company and/or the Seller, as the case may be, or publicly available sources. The Acquirers, the PACs and the Manager do not accept any responsibility with respect to such information provided by or relating to and confirmed by the Target Company and/or the Seller.
- The Acquirers, the PACs and their respective directors and/or partners also accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of this Open Offer.
- This Post Offer Advertisement will also be available on the websites of SEBI at www.sebi.gov.in and BSE at www.bseindia.com, and at the registered office of the Target Company.

MANAGER TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
 AXIS CAPITAL Axis Capital Limited Address: Axis House, 1st Floor, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	

