



April 29, 2023

National Stock Exchange of India Limited
Scrip Code: HINDALCO

Sub: a. Disclosure of Corporate Bonds/Debentures issued by Hindalco Industries Limited (*'the Company'*)

Ref:

- a. Chapter XIV of Operational Circular dated August, 10, 2021, as amended from time to time (*'Operational Circular'*)
 - b. ISIN: INE038A08124
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In Terms of the provisions of Chapter XIV of SEBI Operational Circular, details of Non-Convertible Debentures ('NCDs') for FY 2022-23 are enclosed herewith as Annexure- I for your reference.

Sincerely,

for **Hindalco Industries Limited**

Geetika Anand
Company Secretary & Compliance Officer

Hindalco Industries Limited

6th & 7th Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai – 400030, India
T:+91 22 66626666/62610555 | F:+912262610400/62610500 | W: www.hindalco.com
Registered Office : Ahura Centre, 1st Floor, B wing, Mahakali Caves Road, Andheri (East), Mumbai –
400093, India

Corporate ID No: L27020MH1958PLC011238



[In terms of Annexure XIV- B of the Operational Circular]

Annexure-I

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/further Issue	Exchange
1.	INE038A08124*	18/01/2023	19/01/2023	70,000	First Issue	NSE

*Issued with a face value of ₹1,00,000 each

2. A Hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink at NSE Website
1.	INE038A08124	https://www.nseindia.com/resources/exchange-communication-circulars

3. Details of Record Date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment of interest/redemption
1.	INE038A08124	03/03/2023	Interest	20/04/2023*

*18/04/2023 being Saturday, Interest was paid on 20/04/2022 as per the terms and conditions stipulated in the Information Memorandum of the Issue

4. Details of Credit Rating

a) Current Rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action(new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (verified/not verified)	Date of Verification
INE038A08124	CARE	AA+	Stable	Reaffirmed	05/01/2023	Verified	05/01/2023

b) Earlier Rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action(new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (verified/not verified)	Date of Verification
Not Applicable							

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5. Payment Status:

a) Whether Interest Payment/~~Redemption payment made~~ (yes/no) : **Yes**

b) Details of Interest Payments:

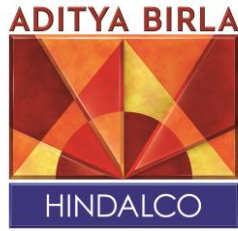
Sr. No.	Particulars	Details
1.	ISIN	INE038A08124
2.	Issue Size (Rs. In crores)	₹ 700 crores
3.	Interest Amount to be paid on due date	₹8.59 crores
4.	Frequency - quarterly/ monthly	Annually
5.	Change in frequency of payment (if any)	N.A
6.	Details of such change	N.A
7.	Interest payment record date	03/03/2023
8.	Due date for interest payment (DD/MM/YYYY)	18/03/2023
9.	Actual date for interest payment (DD/MM/YYYY)	20/03/2023
10.	Amount of interest paid	₹8.59 crores
11.	Date of last interest payment	N.A
12.	Reason for non-payment/ delay in payment	N.A

c) **Details of Redemption payments:**

Sr. No.	Particulars	Details
1.	ISIN	N.A
2.	Type of Redemption (full/partial)	N.A
3.	If partial redemption then	N.A
	a. By face value redemption	N.A
	b. By quantity redemption	N.A
4.	If redemption is based on quantity, specify, whether on:	N.A
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	N.A

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Sr. No.	Particulars	Details
6.	Redemption date due to put option (if any)	N.A
7.	Redemption date due to call option (if any)	N.A
8.	Quantity redeemed (no. of NCDs)	N.A
9.	Due date for redemption/ maturity	N.A
10.	Actual date for redemption (DD/MM/YYYY)	N.A
11.	Amount redeemed	N.A
12.	Outstanding amount (Rs.)	N.A
13.	Date of last Interest payment	N.A

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: N.A.

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yy yy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

for **Hindalco Industries Limited**

Geetika Anand
Company Secretary & Compliance Officer