

# Birla Group Holdings Private Limited

Regd. Office : Industry House, 159, Churchgate Reclamation, Mumbai - 400 020

CIN : U67120MH1980PTC023476

Date: 09.04.2021

1. BSE Limited  
25<sup>th</sup> Floor  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400001
2. National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra  
Mumbai – 400 051
3. Hindalco Industries Limited  
Ahura Centre,  
1<sup>st</sup> Floor, B Wing,  
Mahakali Caves,  
Andheri (E),  
Mumbai – 400 093

Dear Sirs,

**Sub: Disclosure under Regulation 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011**

We are one of the Promoters of Hindalco Industries Limited.

According to our understanding of the meaning of the expressions 'Promoter', 'Promoter Group' and 'Persons Acting in Concert' and other provisions including Regulation 30 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, we declare the holding of Promoter (s) / members of the Promoter Group / Persons Acting in Concert (PAC) with us as on March 31, 2021, as per **Annexure 'A'** enclosed.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

**For Birla Group Holdings Private Limited**



(P. K. JAJODIA)  
Director  
DIN: 00376220



Encl : As above

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A – Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                             |                                                          |                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                          | Hindalco Industries Limited                                                                                                                                                                 |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                   | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                     |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Not Applicable<br><br>Names of Promoters - Birla Group Holdings Private Limited and Shri Kumar Mangalam Birla<br><br>Names of members of the Promoter Group / PAC, as per List 'A' attached |                                                          |                                                   |
| 4. Particulars of the Shareholding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                        | Number of Shares                                                                                                                                                                            | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> 2021, holding of:                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                             |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                   | 76,37,97,188                                                                                                                                                                                | 34.00%                                                   | 34.00%                                            |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                 | Nil                                                                                                                                                                                         | Nil                                                      | Nil                                               |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                                 | Nil                                                                                                                                                                                         | Nil                                                      | Nil                                               |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                   | Nil                                                                                                                                                                                         | Nil                                                      | Nil                                               |
| e) Any other instrument that would entitle the holder to receive shares in the TC. #                                                                                                                                                                                                                                                                                                                                                        | 1,45,42,309                                                                                                                                                                                 | 0.65%                                                    | 0.65%                                             |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>77,83,39,497</b>                                                                                                                                                                         | <b>34.65%</b>                                            | <b>34.65%</b>                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# In addition to 76,37,97,188 equity shares (34.00%), Promoter / Promoter Group / PAC hold 1,45,42,309 GDRs (0.65%), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs is given as per List 'A' attached).

**For Birla Group Holdings Private Limited**

*[Signature]*  
(P.K. JAJODIA)  
Director  
DIN: 00376220



Place: Mumbai  
Date: 09.04.2021

**Part – B \*\***Name of the Target Company –**Hindalco Industries Limited**

| Name of the person and Persons Acting in Concert (PAC) with the person                   | Whether the person belongs to Promoter / Promoter Group |     |
|------------------------------------------------------------------------------------------|---------------------------------------------------------|-----|
| Birla Group Holdings Private Limited                                                     | Yes                                                     |     |
| Shri Kumar Mangalam Birla                                                                | Yes                                                     |     |
| Aditya Vikram Kumar Mangalam Birla HUF                                                   | Yes                                                     |     |
| Smt. Rajashree Birla                                                                     | Yes                                                     |     |
| Smt. Neerja Birla                                                                        | Yes                                                     |     |
| Smt. Vasavadatta Bajaj                                                                   | Yes                                                     |     |
| Birla Institute of Technology and Science                                                | Yes                                                     |     |
| Trustee Holding Shares under the Scheme of Merger of HIL/IGCL/IGFL on Behalf of Hindalco | Yes                                                     |     |
| Global Holdings Private Limited                                                          | Yes                                                     |     |
| Grasim Industries Limited                                                                | Yes                                                     |     |
| IGH Holdings Private Limited                                                             | Yes                                                     |     |
| Pilani Investment and Industries Corporation Limited                                     | Yes                                                     |     |
| Umang Commercial Company Private Limited                                                 | Yes                                                     |     |
| P T Indo Bharat Rayon                                                                    | Yes                                                     |     |
| P T Sunrise Bumi Textiles                                                                | Yes                                                     | ed, |
| P T Elegant Textile Industry                                                             | Yes                                                     |     |
| Surya Kiran Investments Pte. Limited                                                     | Yes                                                     |     |

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

\*\* Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

\$ Since it is an unregistered trust and shares are held in the name of Trustee hence PAN No. of Trustee is given.

**For Birla Group Holdings Private Limited**


(P.K. JAJODIA)  
Director  
DIN: 00376220



Place: Mumbai

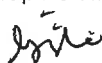
Date: 09.04.2021

| Details of shareholding of Promoters, members of Promoter Group and Persons Acting in Concert of Hindalco Industries Limited as on March 31, 2021 |                                                                                                               |                     |                                     |                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------|-------------------------------------|-----------------------------------------|
| Sl. No.                                                                                                                                           | Name of the Shareholder                                                                                       | No. of Shares held  | % w.r.t. total share/voting capital | % of total diluted share/voting capital |
| <b>Promoters</b>                                                                                                                                  |                                                                                                               |                     |                                     |                                         |
| 1                                                                                                                                                 | Birla Group Holdings Private Limited                                                                          | 22,82,92,308        | 10.16                               | 10.16                                   |
| 2                                                                                                                                                 | Mr. Kumar Mangalam Birla (including 35,895 shares held as Father & Natural Guardian of Ms. Ananyashree Birla) | 9,01,635            | 0.04                                | 0.04                                    |
| <b>Promoter Group / Persons Acting in Concert</b>                                                                                                 |                                                                                                               |                     |                                     |                                         |
| 3                                                                                                                                                 | Aditya Vikram Kumar Mangalam Birla HUF                                                                        | 6,48,632            | 0.03                                | 0.03                                    |
| 4                                                                                                                                                 | Mrs. Rajashree Birla                                                                                          | 6,12,470            | 0.03                                | 0.03                                    |
| 5                                                                                                                                                 | Mrs. Neerja Birla                                                                                             | 1,14,640            | 0.01                                | 0.01                                    |
| 6                                                                                                                                                 | Mrs. Vasavadatta Bajar                                                                                        | 1,21,319            | 0.01                                | 0.01                                    |
| 7                                                                                                                                                 | Birla Institute of Technologies & Science                                                                     | 2,15,83,090         | 0.96                                | 0.96                                    |
| 8                                                                                                                                                 | Trustee Holding Shares Under the Scheme of Merger of HIL / IGCL / IGFL / on behalf of Hindalco                | 1,63,16,130         | 0.73                                | 0.73                                    |
| 9                                                                                                                                                 | Global Holdings Private Limited                                                                               | 6,336               | 0.00                                | 0.00                                    |
| 10                                                                                                                                                | Grasim Industries Limited                                                                                     | 8,80,48,812         | 3.92                                | 3.92                                    |
| 11                                                                                                                                                | IGH Holdings Private Limited                                                                                  | 34,99,63,487        | 15.58                               | 15.58                                   |
| 12                                                                                                                                                | Pilani Investment & Industries Corporation Limited                                                            | 2,98,57,969         | 1.33                                | 1.33                                    |
| 13                                                                                                                                                | Umang Commercial Company Private Limited                                                                      | 2,73,30,360         | 1.22                                | 1.22                                    |
|                                                                                                                                                   |                                                                                                               |                     |                                     | 0.00                                    |
|                                                                                                                                                   | <b>TOTAL</b>                                                                                                  | <b>76,37,97,188</b> | <b>34.00</b>                        | <b>34.00</b>                            |

# Details of 145,42,309 GDRs held by Promoter / Promoter Group / Persons Acting in Concert being instrument that would entitle the holder to receive the shares in Hindalco Industries Limited:

| Sl. No.                            | Name of the GDR Holder            | No. of GDRs         | % w.r.t. total share / voting capital | % of total diluted share/voting capital |
|------------------------------------|-----------------------------------|---------------------|---------------------------------------|-----------------------------------------|
| 1                                  | P T Indo Bharat Rayon             | 96,33,890           | 0.43                                  | 0.43                                    |
| 2                                  | P T Sunrise Bumi Textiles         | 30,04,167           | 0.13                                  | 0.13                                    |
| 3                                  | P T Elegant Textile Industry      | 19,02,752           | 0.08                                  | 0.08                                    |
| 4                                  | Surya Kiran Investments Pte. Ltd. | 1,500               | 0.00                                  | 0.00                                    |
|                                    | <b>TOTAL</b>                      | <b>1,45,42,309</b>  | <b>0.65</b>                           | <b>0.65</b>                             |
| <b>GRAND TOTAL (SHARES + GDRs)</b> |                                   | <b>77,83,39,497</b> | <b>34.65</b>                          | <b>34.65</b>                            |

For Birla Group Holdings Private Limited



(P. K. JAJODIA)  
Director  
DIN: 00376220



Place: Mumbai

Date: 09.04.2021

# Birla Group Holdings Private Limited

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Dalal Street  
Mumbai - 400001
2. National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex,  
Bandra  
Mumbai – 400 051
3. The Audit Committee  
Hindalco Industries Limited  
Ahura Centre,  
1<sup>st</sup> Floor, B Wing, Mahakali Caves,  
Andheri (E),  
Mumbai – 400 093

Dear Sirs,

**Sub: Disclosure under Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 provides that the promoter of every target company shall declare on a yearly basis that he, along with persons acting in concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.

Birla Group Holdings Private Limited (BGHPL) is the promoter of Hindalco Industries Limited. BGHPL is making this declaration in respect of the Financial Year 2020-21 on behalf of Promoter(s) / Members of the Promoter Group / Persons Acting in Concert (PAC) that we have not made any encumbrance, directly or indirectly, on the shares of Hindalco Industries Limited held by us, other than those already disclosed during the said financial year.

Please acknowledge receipt.

Thanking you

Yours faithfully

**For Birla Group Holdings Private Limited**

*P.K. Jajodia*

**(P. K. JAJODIA)**  
Director  
DIN: 00376220

