



January 18, 2023

BSE Limited
Scrip Code:
500440

National Stock Exchange of India
Limited
Scrip Code: HINDALCO

Banque Internationale A
Luxembourg
Societe Anonyme

Sub : Allotment of Non-Convertible Debentures

Ref : Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"]

ISIN : INE038A01020

Dear Sir,

Please note that the Capital Raising Committee of the Board of Directors of the Company has today approved allotment of 70,000 – 7.60% p.a., Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of ₹1,00,000 each aggregating to ₹700 Crores, on Private Placement Basis ["NCDs"]. Disclosure in terms of Regulation 30 of Listing Regulations is enclosed. [Annexure A]

The said NCDs have been rated as AA+ (Stable) by CARE Ratings Limited.

Kindly take the above information on your records.

Thanking you,
For **Hindalco Industries Limited**

Geetika Anand
Company Secretary & Compliance Officer

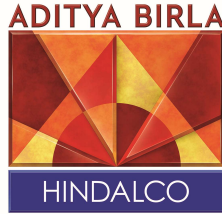
Hindalco Industries Limited

6th & 7th Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai – 400030, India

T: +91 22 66626666/62610555 | F: +912262610400/62610500 | W: www.hindalco.com

Registered Office : Ahura Centre, 1st Floor, B wing, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India

Corporate ID No: L27020MH1958PLC011238



Annexure A

Details w.r.t. NCDs
[In terms of Regulation 30 of Listing Regulations]

Sr. No	Particulars	Details of Securities
1.	Size of the Issue	₹ 700 Crore consisting of 70,000 Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of ₹1,00,000 each
2.	Whether securities to be listed? If Yes, Name of the Stock Exchange	Yes. On Wholesale Debt Market segment of National Stock Exchange of India Limited
3.	Tenure of the Instrument (with Date of Allotment and Date of Maturity)	14 months from the date of allotment i.e. January 18, 2023. Redemption / Maturity Date: March 18, 2024
4.	Coupon Rate/ Schedule of Payment of Coupon/ interest and principal	Coupon Rate - 7.60% p.a. Coupon Payment - Annual - March 18, 2023, and March 18, 2024
5.	Charge/Security, if any created over the assets	Not Applicable
6.	Special right interest/ privileges attached to the instrument and changes thereof;	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In the event of Delay in the payment of the Effective Coupon amount and/or principal or default of payment of the Redemption Amount on the due date(s), the Issuer shall pay the additional Coupon of 2 percent per annum payable monthly over and above the agreed Coupon Rate and Effective Coupon on the unpaid amount due for the defaulted period. The default interest for Debenture shall be payable for the period commencing on the date on which such payment due and up to but excluding the date on which amount is actually paid.

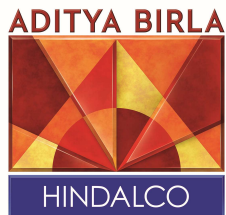
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Sr. No	Particulars	Details of Securities
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of debentures	The Debentures shall be redeemed at par at the end of the 14 months from the Date of Allotment i.e. 18th January, 2023. If this is not a Business Day, then previous Business Day as per the Business Day Convention.

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