



November 5, 2025

BSE Limited
Scrip Code: 500440

National Stock Exchange of India Limited
Scrip Code: HINDALCO

Luxembourg Stock Exchange
Scrip Code: US4330641022

Sub: Third Update on fire incident at Oswego Plant of Novelis Inc. a wholly owned subsidiary of Hindalco Industries Limited ["Company"].

Ref: a. Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
b. SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024;
c. ISIN: INE038A01020 and
d. Our Intimations dated [September 18, 2025](#) and [October 24, 2025](#).

Pursuant to the above referred, please find below update on the fire incident at the Novelis Plant in Oswego, New York on September 16, 2025:

Particulars	Remarks
a. Insurance amount claimed and realized by the listed entity for the loss/damage	: Estimate ~70-80% recoverable through insurance in future periods.
b. Actual amount of damage caused due to the natural calamity or other force majeure events	: In Q2FY26, recognized \$21 million in related charges. Estimate FY2026 negative free cash flow impact ~\$550-650 million, including Adjusted EBITDA impact of ~\$100-150 million
c. Details of steps taken to restore normalcy and the impact of the natural calamity/other force majeure events on production or service, financials of the entity	: Extensive restoration efforts have been taken to return to normalcy. The Hot Mill is expected to restart by end-December 2025, followed by a 4-6 week of production ramp-up.

For detailed information please refer page no. 23 of our filing made on November 4, 2025. [\[Click here\]](#)

This is for your information and record.

The above is being made available on the website of the Company www.hindalco.com

Sincerely,

for **Hindalco Industries Limited**

Geetika Anand
Company Secretary and Compliance Officer

[Hindalco Industries Limited](#)