



REF: HSL/SEC/2024/72

Date: October 30, 2024

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: HIMATSEIDE

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 514043

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹5 each (the “Equity Shares”) by Himatsingka Seide Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Ref: Disclosure pursuant to PART-A of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our earlier intimation dated October 24, 2024 and October 29, 2024, with respect to the Issue which opened on October 24, 2024 and closed on October 29, 2024, we wish to inform you that the Securities Committee of the Board of Directors (“Committee”) of the Company at its meeting held today, i.e. October 30, 2024 approved the issue and allotment of 2,72,85,129 Equity Shares of face value of ₹ 5 each, to eligible QIBs at the issue price of ₹146.60 per Equity Share including a premium of ₹141.60 per Equity Share, (which includes a discount of 5% (i.e. ₹7.71 per Equity Share) to the floor price amounting to ₹ 154.31 per Equity Share, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 400 Crores (INR Four Hundred Crores Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 49.23 crores consisting of 9,84,57,160 Equity Shares of face value of ₹ 5 each to ₹ 62.87 crores consisting of 12,57,42,289 Equity Shares of face value of ₹ 5 each.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure I**.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, (“SEBI Listing Regulations”) read with Schedule - III part - A to the SEBI Listing Regulations and SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, is as follows:

Type of securities issued	Equity Shares
Type of issuance	Qualified Institutional Placement
Total no. of securities issued	2,72,85,129 Equity Shares of face value of ₹5 each at an issue price of ₹146.60 per Equity Share (including a premium of ₹141.60 per Equity Share)
Total amount for which securities issued	₹ 400 crores

Himatsingka Seide Limited
Registered Office: No.4/1-2, Crescent Road,
Bangalore – 560001, Karnataka, India
T +91 80 2237 8000, F +91 80 4147 9384
E hslblr@himatsingka.com
CIN L17112KA1985PLC006647
www.himatsingka.com



We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Himatsingka Seide Limited

**Bindu D.
Company Secretary & Compliance Officer
M.N. A23290**

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LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES

OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr No	Name of the Allottees	No. of Shares Allotted	Pan Club Shares	Percentage of Total Issue Size (%)	Percentage (PAN Clubbed) (%)
1	Jupiter India Fund	50,18,321	50,18,321	18.39	18.39
2	The Jupiter Global Fund- Jupiter India Select	18,02,959	18,02,959	6.61	6.61
3	Abakkus Emerging Opportunities Fund -1	51,15,964	51,15,964	18.75	18.75
4	Cohesion MK Best Ideas Sub-trust	51,15,960	51,15,960	18.75	18.75
5	LIC MF Mid Cap Fund	2,38,745	16,37,105	0.88	6.00
	LIC MF Dividend Yield Fund	2,38,745		0.88	
	LIC MF Manufacturing Fund	3,41,065		1.25	
	LIC MF Small Cap Fund	5,45,700		2.00	
	LIC MF Value Fund	2,62,620		0.96	
	LIC MF Children's Fund	10,230		0.04	
6	Neomile Growth Fund - Series I	20,46,385	20,46,385	7.50	7.50
7	Abakkus Diversified Alpha Fund	18,41,746	18,41,746	6.75	6.75
8	Abakkus Diversified Alpha Fund - 2	15,68,895	15,68,895	5.75	5.75

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