

REF: HSL/SEC/2026/30

May 27, 2026

To The Deputy Manager Department of Corporate Services BSE Limited P.J. Towers, Dalal Street Mumbai -400001 Scrip Code: 514043	To The Manager National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai 400051 Symbol: HIMATSEIDE
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Dear Sir/ Madam,

Sub: Outcome of Meeting of the Board of Directors held on Wednesday, May 27, 2026.

Ref: Regulation 30 read with Part-A and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

With reference to our intimation dated May 24, 2026, we hereby inform you that the Board of Directors of the Company, at its meeting held today i.e. May 27, 2026, has approved the issuance of:

- i. 1,000 (One Thousand) Series “C” INR denominated, senior, secured, unrated, unlisted, redeemable, taxable, Non-Convertible Debentures (Series “C” NCDs), each having a face value of Rs. 5,00,000/- (Rupees Five Lakh only), aggregating to amount of Rs. 50,00,00,000/- (Rupees Fifty Crore only), at par, on a Private Placement Basis, in one or more tranches.
- ii. 55,000 (Fifty Five Thousand) Series “1” INR denominated, senior, secured, rated, listed, redeemable, taxable, Non-Convertible Debentures (Series “1” NCDs) each having a face value of Rs. 1,00,000/- (Rupees One Lakh only), aggregating to amount of Rs. 550,00,00,000/- (Rupees Five Hundred Fifty Crore only), at par, on a Private Placement Basis, in one or more tranches, along with a Green Shoe Option of up to Rs 250,00,00,000/- (Rupees Two Hundred Fifty Crore only) ie 25,000 (Twenty Five Thousand) Series “1” NCDs

The details as required under Regulation 30 of the Listing Regulations read with Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure below:

The meeting commenced at 2:00 P.M. and concluded at 5:50 P.M.

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Himatsingka Seide Limited

Bindu D.
Company Secretary & Compliance Officer

Himatsingka Seide Limited
Registered Office:
No.4/1-2, Crescent Road,
Bangalore – 560001, India
T +918022378000
E hslblr@himatsingka.com
CIN L17112KA1985PLC006647
www.himatsingka.com

Annexure

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series "C" INR denominated, senior, secured, unrated, unlisted, redeemable, taxable, Non-Convertible Debentures (Series "C" NCDs)
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1000 (One Thousand) Series "C" NCDs, each having a face value of Rs. 5,00,000/- (Rupees Five Lakh only), aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crore only), at par, on a Private Placement Basis, in one or more tranches.
Size of the issue	Rs. 50,00,00,000/- (Rupees Fifty Crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument	42 months from the deemed date of allotment
Date of allotment and date of maturity	To be decided
Particulars of coupon / interest offered	11.50% p.a., payable quarterly
Schedule of payment of principal	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively
Charge/ security, if any, created over the assets	<ul style="list-style-type: none"> a) First pari passu charge on entire moveable and immoveable fixed assets situated at Hassan & Doddaballapur plant, both present and future to provide 1.75x cover (based on the FMV) b) A first ranking pari passu and continuing charge by way of mortgage over the Mortgaged Properties together with all buildings, structures and appurtenances thereon and thereunder; c) Negative lien over land admeasuring 4.85 acres located at Sy No. 25, 17/1, 17/2 & 23 at its manufacturing facility in Hassan d) Exclusive charge over the Subscription Escrow Account e) Demand Promissory Note and Letter of Continuity
Special right/ interest/ privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and	Nil

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/or the assets along with its comments thereon, if any	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series "1" INR denominated, senior, secured, rated, listed, redeemable, taxable, Non-Convertible Debentures (Series "1" NCDs)
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	55,000 (Fifty Five Thousand) Series "1" NCDs, each having a face value of Rs. 1,00,000/- (Rupees One Lakh only), aggregating to Rs. 550,00,00,000/- (Rupees Five Hundred Fifty Crore only), at par, on a Private Placement Basis, in one or more tranches, along with a Green Shoe Option of up to Rs 250,00,00,000/- (Rupees Two Hundred Fifty Crore only) ie 25,000 (Twenty Five Thousand) Series "1" NCDs
Size of the issue	Rs. 550,00,00,000/- (Rupees Five Hundred Fifty Crore only) along with a Green Shoe Option of up to Rs 250,00,00,000/- (Rupees Two Hundred Fifty Crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes
Tenure of the instrument	42 months from the deemed date of allotment
Date of allotment and date of maturity	To be decided
Particulars of coupon / interest offered	11.50% p.a., payable quarterly
Schedule of payment of principal	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively
Charge/ security, if any, created over the assets	<ul style="list-style-type: none"> a) First pari passu charge on entire moveable and immoveable fixed assets situated at Hassan & Doddaballapur plant, both present and future to provide 1.75x cover (based on the FMV) b) A first ranking pari passu and continuing charge by way of mortgage over the Mortgaged Properties together with all buildings, structures and appurtenances thereon and thereunder; c) Negative lien over land admeasuring 4.85 acres located at Sy No. 25, 17/1, 17/2 & 23 at its manufacturing facility in Hassan d) Exclusive charge over the Subscription Escrow

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	Account e) Demand Promissory Note and Letter of Continuity
Special right/ interest/ privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively plus redemption premium as applicable.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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