

REF: HSL/SEC/2025/88

December 19, 2025

To The Deputy Manager Department of Corporate Services BSE Limited. PJ Towers, Dalal Street Mumbai -400001 Scrip Code: 514043	To The Manager National Stock Exchange of India Limited. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Symbol: HIMATSEIDE
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Intimation of Allotment of Series “B” Non-Convertible Debentures.

Ref: Disclosure pursuant to PART-A of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our intimations dated December 09, 2025 and December 12, 2025.

We wish to inform that the Securities Committee of the Board of Directors (“Committee”) of Himatsingka Seide Limited (the “Company”) has today, i.e., December 19, 2025 allotted 1,000 (One Thousand) unlisted, senior, secured, redeemable and transferable Non-Convertible Debentures (Series “B” NCDs) denominated in Indian Rupees, each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) and an aggregate amount of Rs. 100,00,00,000/- (Rupees One Hundred Crore only) at par on a Private Placement Basis.

The disclosures pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 has been enclosed in **Annexure**.

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Himatsingka Seide Limited

Bindu D.
Company Secretary & Compliance Officer

Annexure

Key Terms of the Non-Convertible Debentures (Series “B” NCDs)

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series “B” INR denominated, unlisted, senior, secured, redeemable and transferable Non-Convertible Debentures (Series “B” NCDs)
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1000 (One Thousand) Series “B” NCDs denominated in Indian Rupees each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) at par and an aggregate amount of Rs. 100,00,00,000/- (Rupees One Hundred Crore only)
Size of the issue	Rs. 100 crores
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument	Upto 39 months
Date of allotment and date of maturity	Date of allotment – December 19, 2025 Date of maturity- March 19, 2029
Particulars of coupon / interest offered	11.00% p.a.p.q.
Schedule of payment of principal	Moratorium of 12 months followed by 10 quarterly instalments and applicable redemption premium payable as may be required.
Charge/ security, if any, created over the assets	<ul style="list-style-type: none"> a) First pari passu charge on entire moveable and immoveable fixed assets situated at Hassan & Doddaballapur plant, both present and future to provide 1.25x cover on book value and 1.75x cover (based on the FMV) b) Negative lien over land admeasuring 4.85 acres located at Sy No. 25, 17/1, 17/2 & 23 at its manufacturing facility in Hassan c) Exclusive charge over the Subscription Escrow Account d) Demand Promissory Note and Letter of Continuity
Special right/ interest/ privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2%
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil

Himatsingka Seide Limited

Registered Office:

No.4/1-2, Crescent Road,
Bangalore – 560001, India

T +918022378000

E hslblr@himatsingka.com

CIN L17112KA1985PLC006647

www.himatsingka.com

Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Moratorium of 12 months followed by 10 quarterly instalments and applicable redemption premium payable as may be required.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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