

REF: HSL/SEC/2025/23

April 17, 2025

To The Deputy Manager Department of Corporate Services BSE Limited. PJ Towers, Dalal Street Mumbai -400001 <b>Scrip Code: 514043</b>	To The Manager National Stock Exchange of India Limited. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai 400051 <b>Symbol: HIMATSEIDE</b>
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Dear Sir/ Madam,

**Sub: Outcome of meeting of the Board of Directors held on Thursday, April 17, 2025.**

**Ref: Regulation 30 with read with Part-A and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).**

With reference to our intimation dated April 11, 2025, we hereby inform you that the Board at its meeting held today i.e. April 17, 2025, has approved issuance of 650 (Six Hundred and Fifty) un-rated, senior, unlisted, secured, redeemable Series “A” Non-Convertible Debentures (Series ‘A’ NCDs) denominated in Indian Rupees, each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) and an aggregate amount of Rs. 65,00,00,000/- (Rupees Sixty-Five Crores only) at par on a Private Placement Basis.

The details as required under Regulation 30 of the Listing Regulations read with Master Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given below:

The meeting commenced at 2:15 P.M. and concluded at 4:05 P.M.

Kindly take the above information on record.

Thanking you,

Yours Sincerely,

**For Himatsingka Seide Limited**

**Bindu D.**  
**Company Secretary & Compliance Officer**

**Himatsingka Seide Limited**

Registered Office:

No.4/1-2, Crescent Road,  
Bangalore – 560001, India

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CIN L17112KA1985PLC006647

[www.himatsingka.com](http://www.himatsingka.com)

<b>Particulars</b>	<b>Details</b>
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series "A" un-rated, senior, unlisted, secured, redeemable Non-Convertible Debentures (Series 'A' NCDs)
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement to eligible investor
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	650 (Six Hundred and Fifty) Series "A" NCDs denominated in Indian Rupees each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) at par and an aggregate amount of Rs. 65,00,00,000/- (Rupees Sixty-Five Crores only)
Size of the issue	Rs. 65 crores
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument	Upto 39 months
Date of allotment and date of maturity	Date of allotment – within 3 months Date of maturity- Moratorium of 18 months followed by 8 equal quarterly instalments
Particulars of coupon / interest offered	11.5% p.a.p.q.
Schedule of payment of principal	12.5% of face value of Series 'A' NCDs shall be repaid in 8 equal quarterly instalments after moratorium period
Charge/ security, if any, created over the assets	First pari passu charge on the fixed assets (movable and immovable) of the manufacturing facilities of the Company situated at Hassan and Doddaballapur
Special right/ interest/ privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
Details of redemption of <del>preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)</del> and debentures	Moratorium of 18 months followed by 8 equal quarterly instalments and applicable Redemption premium payable at maturity.

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