



REF: HSL/SEC/2025/27

Date: May 07, 2025

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Symbol: HIMATSEIDE	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Security code no.: 514043
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Intimation of Allotment of Series "A" Non-Convertible Debentures.

Ref: Disclosure pursuant to PART-A of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our intimation dated April 17, 2025.

We wish to inform that the Securities Committee of the Board of Directors ("Committee") of Himatsingka Seide Limited (the "Company") has today, i.e., May 7, 2025 allotted 650 (Six hundred fifty) un-rated, senior, unlisted, secured, redeemable Series "A" Non-Convertible Debentures (Series "A" NCDs) denominated in Indian Rupees, each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) and an aggregate amount of Rs. 65,00,00,000/- (Rupees Sixty-Five Crores only) at par on a Private Placement Basis.

The disclosures pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 has been enclosed in Annexure.

Please take the same on record.

Thanking you,

Yours faithfully,
For Himatsingka Seide Limited

Bindu D.
Company Secretary & Compliance Officer
M.N. A23290

Himatsingka Seide Limited

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CIN L17112KA1985PLC006647

www.himatsingka.com

Annexure
Key Terms of the Non-Convertible Debentures (Series “A” NCDs)

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series “A” un-rated, senior, unlisted, secured, redeemable Non-Convertible Debentures (Series “A” NCDs)
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement.
Total number of securities proposed to be issued or the total amount for which the securities will be are issued (approximately)	650 (Six Hundred and Fifty) Series “A” NCDs denominated in Indian Rupees each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) at par and an aggregate amount of Rs. 65,00,00,000/- (Rupees Sixty-Five Crores only)
Size of the issue	Rs. 65 crores
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument	Upto 39 months
Date of allotment and date of maturity	Date of allotment – May 07, 2025 Date of maturity - May 07, 2028.
Particulars of coupon / interest offered	11.5% p.a.p.q.
Schedule of payment of principal	12.5% of face value of Series “A” NCDs shall be repaid in 8 equal quarterly instalments after moratorium period
Charge/ security, if any, created over the assets	First pari passu charge on the fixed assets (movable and immovable) of the manufacturing facilities of the Company situated at Hassan and Doddaballapur
Special right/ interest/ privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Moratorium of 18 months followed by 8 equal quarterly instalments and applicable Redemption premium payable at maturity.

Himatsingka Seide Limited

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