REF: HSL/SEC/2026/75

November 05, 2026

To The Deputy Manager Department of Corporate Services BSE Limited P.J. Towers, Dalal Street Mumbai -400001 **Scrip Code: 514043** **Scrip Code: 978264**	To The Manager National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai 400051 **Symbol: HIMATSEIDE**

Dear Sir/ Madam,

Sub: Outcome of the meeting of the Securities Committee of the Board of Directors held on November 05, 2026

Ref: Regulation 30 read with Part-A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

This is further to intimation dated June 29, 2026 wherein the Securities Committee of the Board of Directors of the Company ("Committee") had confirmed the terms of issue of Series 1 Listed NCDs aggregating to Rs.300,00,00,000/- (Rupees Three Hundred Crore only), and Green Shoe Option of up to Rs.250,00,00,000/-, at par, on a Private Placement Basis, in one or more tranches. The Company has allotted Series 1 Listed NCDs of Rs.34 Crores.

The Committee at its meeting held today i.e., on November 05, 2026 has modified the terms of the balance of unissued NCDs.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure A.

The meeting commenced at 03:30 p.m. and concluded at 04:00 p.m.

Kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Himatsingka Seide Limited

DORAISWAMY BINDU
Digitally signed by DORAISWAMY BINDU
Date: 2026.11.05 16:55:38 +05'30'

Bindu D.
Company Secretary & Compliance Officer

Himatsingka Seide Limited
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Himatsingka

Annexure A
Key Terms of the Non-Convertible Debentures

Particulars	Details	
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Series 1 Listed NCDs INR denominated, senior, unsecured, rated, listed, redeemable, taxable, Non-Convertible Debentures (Series 1 Listed NCDs)	Series 2 Listed NCDs INR denominated, senior, secured, rated, listed, redeemable, taxable, Non-Convertible Debentures (Series 2 Listed NCDs)
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Private placement to eligible investors	Private placement to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Balance of Series 1 Listed NCDs, is Rs.235,00,00,000/- (Rupees Two Hundred Thirty-Five Crore only) and green shoe option of upto Rs.241 crores, at par, on a Private Placement Basis, in one or more tranches.	Series 2 Listed NCDs, aggregating to Rs.35,00,00,000/- (Rupees Thirty Five Crore only) and Green Shoe Option of upto Rs.5 Crores, at par, on a Private Placement Basis, in one or more tranches.
Size of the issue	Rs.235,00,00,000/- and green shoe option of upto Rs.241 crores	Rs.35,00,00,000/- and green shoe option of upto Rs.5 crores
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	Yes, BSE Limited
Tenure of the instrument	42 months from the deemed date of allotment	42 months from the deemed date of allotment
Date of allotment and date of maturity	To be decided	To be decided
Particulars of coupon / interest offered	11.50% p.a., payable quarterly	11.50% p.a., payable quarterly
Schedule of payment of Coupon/ interest and principal	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively and interest payable on quarterly basis	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively and interest payable on quarterly basis
Charge/ security, if any, created over the assets	NA	With respect to identified land and building situated at Hassan Growth Centre Industrial Area (SEZ), Karnataka; Charge over the Subscription Escrow Account; Demand Promissory Note and Letter of Continuity.
Special right/ interest/ privileges attached to the instrument and changes thereof	NA	NA

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a.	2% p.a.
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	Nil
Details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and~~ debentures	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively	Principal will be repaid in three instalments at the end of 30 months, 36 months and 42 months respectively
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	Not Applicable

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