

SHYAM GROUP OF INDUSTRIES

Corporate Office: Viswakarma, 86C Topsia Road, 1st Floor Kolkata 700 046
Phone: +91-33-4011 3000, Fax: +91-33-2285 2212, Email: cs@shyamgroup.com
Registered Office: 5 C R Avenue, 2nd Floor, Kolkata 700072
Ph: +91-33-4011 1000

To

Date: 25/10/2023

BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir(s),

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) in HIMADRI SPECIALITY CHEMICAL LIMITED.

Thanking you,

Yours truly,

For Self and on behalf of Acquirer and PACs

Mahabir
Prasad
Agarwal

Digitally signed by
Mahabir Prasad
Agarwal
Date: 2023.10.25
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.....
Mahabir Prasad Agarwal
Signature of the acquirer

Encl: As above

CC to:

HIMADRI SPECIALITY CHEMICAL LIMITED
23A, Netaji Subhas Road 8th Floor, Suite No. 15,
Kolkata 700001

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	HIMADRI SPECIALITY CHEMICAL LIMITED CIN : L27106WB1987PLC042756 23A, N.S. ROAD, 8 TH FLOOR, SUITE NO. 15, KOLKATA, WEST BENGAL – 700 001		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. MAHABIR PRASAD AGARWAL 2. SUMITRA DEVI AGARWAL 3. BRIJ BHSUHAN AGARWAL 4. MITTU AGARWAL 5. SHEETIJ AGARWAL 6. SUBHAM AGARWAL 7. TANISHI AGARWAL 8. BRIJ BHUSHAN AGARWAL & SONS (HUF) 9. MAHABIR PRASAD AGARWAL FAMILY TRUST 10. MAHABIR PRASAD AGARWAL & SONS (HUF) 11. SUMITRA DEVI AGARWAL FAMILY TRUST 12. DORITE TRACON PRIVATE LIMITED 13. TOPLIGHT MERCANTILE PRIVATE LIMITED 14. NARANTAK DEALCOM PRIVATE LIMITED 15. SUBHAM BUILDWEL PRIVATE LIMITED 16. SUHAG OVERSEAS TRADING PVT. LTD. 17. SUBHAM CAPITAL PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	43,544,577	9.90	9.90
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		
e) Total (a+b+c+d)	43,544,577	9.90	9.90
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	8,247,960 (6,170,000)	1.87 (1.40)	1.87 (1.40)
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered/ invoked/ released by the acquirer	-		
e) Total (a+b+c+/-d)	2,077,960	0.47	0.47

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired	45,622,537	10.37	10.37
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) after acquisition	-		
e) Total(a+b+c+d)	45,622,537	10.37	10.37
Mode of acquisition/ sale(e.g. open market/ off-market/ public issue/rights issue/ preferential allotment/inter-se transfer, etc).	OPEN MARKET AND INTER SE TRANSFER		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, which ever is applicable	From 27/09/2022 to 20/10/2023		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	440,022,573		
Equity share capital/ total voting capital Of the TC after the said acquisition/sale	440,022,573		
Total diluted share/ voting capital of the TC after the said acquisition	440,022,573		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Paid up Share Capital of the Company has increased from Rs. 419,339,650 to Rs. 440,022,573 resulting into change in the holding before the acquisition/disposal of shares as stated above.

For self and on behalf of the Acquirer and PACs

Mahabir
Prasad
Agarwal

Digitally signed
by Mahabir
Prasad Agarwal
Date: 2023.10.25
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Mahabir Prasad Agarwal

Date: 25.10.2023
Place: Kolkata

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Part – A

Name of the Target Company(TC) : HIMADRI SPECIALITY CHEMICAL LIMITED

SL No.	Name of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to Promoter / Promoter Group	PAN of Acquirer and/or PAC	No. of shares held on 26/09/2022	As %
1	Sumitra Devi Agarwal	NO	AFRPA7934F	3,63,563	0.08
2	Brij Bhushan Agarwal	NO	ACGPA0365A	3,85,677	0.09
3	Mittu Agarwal	NO	ADAPA2795B	-	-
4	Sheetij Agarwal	NO	AKDPA9469N	19,05,000	0.43
5	Subham Agarwal	NO	AKDPA9431A	20,28,733	0.46
6	Tanishi Agarwal	NO	AWVPA2430R	15,00,000	0.34
7	Brij Bhushan Agarwal & Sons (HUF)	NO	AADHB1459B	23,27,058	0.53
8	Mahabir Prasad Agarwal Family Trust	NO	AAGTM3743A	-	-
9	Sumitra Devi Agarwal Family Trust	NO	AAGTS2492L	-	-
10	Mahabir Prasad Agarwal & Sons (HUF)	NO	AAEHM4050J	13,15,240	0.30
11	Dorite Tracon Pvt. Ltd.	NO	AAACD9692E	32,34,022	0.73
12	Toplight Mercantile Pvt. Ltd.	NO	AABCT6103H	19,50,000	0.44
13	Narantak Dealcomm Ltd.	NO	AAACN8873B	1,58,24,155	3.60
14	Subham Buildwell Pvt. Ltd.	NO	AALCS5739E	78,05,661	1.77
15	Suhag Overseas Trading Pvt. Ltd.	NO	AAACS9250P	33,17,717	0.75
16	Subham Capital Pvt. Ltd.	NO	AAECS8331F	36,65,711	0.83
TOTAL				45,622,537	10.37

For self and on behalf of the Acquirer and PACs

Mahabir
Prasad
Agarwal

Digitally signed
by Mahabir
Prasad Agarwal
Date: 2023.10.25
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Mahabir Prasad Agarwal

Date: 25.10.2023
Place: Kolkata