

Dt: 30.01.2014

To,

- 1) The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 05th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051
Fax: 022 26598237 / 38
- 2) The Corporate Relationship Department,
The Bombay Stock Exchange Limited,
01st Floor, New Trading Ring,
Rotunda Building, P.L.Towers,
Dalal Street, Mumbai - 400001
Fax: 022 22723121 / 3719 / 2039

Dear Sir,

Sub: Un-Audited Financial Results

Ref: Our letter dt 20.01.2014 - Intimation of the date of board meeting

With reference to the above this is to inform you that the Board of Directors at their meeting held on 30.01.2014, has approved the Un-Audited Financial Statement for the quarter ended 31st December 2013.

Kindly find enclosed

1. "Un-Audited Financial Statement",
2. "Segment Wise Results", and
3. Certificate from Managing Director and Chief Financial Officer of the Company.
4. Limited Review Report.

We request you to kindly take the same on record.

Thanking you

For HIL LIMITED


P. Rajesh Kumar Jain
Company Secretary
9490167916



Encl: As Above

HIL LIMITED
REGD. OFFICE: SANATHNAGAR, HYDERABAD-500 018 (A.P.)
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2013

S.No.	Particulars	(Rs. In lacs)					
		Quarter ended			Year to date figures for the period ended		For the year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART - I							
1(a)	Net Sales / Income from Operations	19982	16179	22109	63212	76873	103651
(b)	Other Operating Income	9	65	166	111	67	74
2	Expenditure						
a)	(Increase) / Decrease in stock in trade and work in progress	(336)	1768	(1971)	4199	(3461)	(3219)
b)	Consumption of raw materials	11735	8223	13150	33238	42511	56841
c)	Purchase of Trading Goods	186	125	398	628	999	1389
d)	Employees cost	2348	2111	2249	6863	6683	8942
e)	Depreciation / Amortisation	646	602	690	1855	1830	2671
f)	Other expenditure	5639	4113	6442	15503	20619	27618
	Total	20218	16942	20958	62286	69181	94242
3	Profit / (Loss) from Operations before Other Income, Interest, Exceptional Items and Taxes (1-2)	(227)	(698)	1317	1037	7759	9483
4	Other Income	391	136	131	667	481	713
5	Profit / (Loss) before Interest, Exceptional Items and Taxes (3+4)	164	(562)	1448	1704	8240	10196
6	Interest	220	267	344	850	803	1061
7	Profit / (Loss) after Interest but before Exceptional Items and Taxes (5-6)	(56)	(829)	1104	854	7437	9135
8	Exceptional Items (refer note 3)	—	355	—	355	—	—
9	Profit / (Loss) from Ordinary activities before tax (7-8)	(56)	(1184)	1104	499	7437	9135
10	Tax expense / (Credit) (including deferred tax and tax adjustments of earlier years)	(44)	(448)	348	106	2352	3071
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(12)	(736)	756	393	5085	6064
12	Extraordinary items (Net of tax expenses)	—	—	—	—	—	—
13	Net Profit / (Loss) for the period (11+12)	(12)	(736)	756	393	5085	6064
14	Paid-up Equity Share Capital (Face value Rs. 10/-)	749	749	749	749	749	749
15	Reserves excluding revaluation reserve						37368
16	Basic and Diluted Earnings per share (Rs.) (Not Annualised)	(0.16)	(9.86)	10.13	5.27	68.14	81.25
PART - II							
A	Particulars of Shareholdings						
1	Aggregate of Public shareholding						
	- Number of shares	4372997	4372997	4372997	4372997	4372997	4372997
	- Percentage of shareholding	58.60	58.60	58.60	58.60	58.60	58.60
2	Promoters and promoters group shareholding						
a)	Pledged / Encumbered						
	- Numbers of shares	308760	308760	Nil	308760	Nil	308763
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	9.99	9.99	Nil	9.99	Nil	9.99
	- Percentage of shares (as a % of the total share capital of the Company)	4.14	4.14	Nil	4.14	Nil	4.14
b)	Non- encumbered						
	- Number of shares	2780806	2780806	3089566	2780806	3089566	2780803
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	90.01	90.01	100%	90.01	100%	90.01
	- Percentage of shares (as a % of the total share capital of the Company)	37.26	37.26	41.40	37.26	41.40	37.26
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	14					
	Disposed of during the quarter	14					
	Remaining unresolved at the end of the quarter	Nil					

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 30.01.2014.
- During the current quarter the Company has commissioned a facility for manufacture of plastic pipes & fittings at Faridabad (Haryana)
- Exceptional Items represents the compensation paid under Voluntary Early Retirement Scheme during the said period.
- Previous period's figures have been regrouped / rearranged / recasted wherever necessary.

Place: New Delhi
Date: 30.01.2014

By order of the Board
Abhaya Shankar
Abhaya Shankar
Managing Director



HIL LIMITED
REGD. OFFICE: SANATHNAGAR, HYDERABAD-500 018 (A.P.)

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Quarter ended			Year to date figures for the period ended		For the year ended
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue (Net sale / income from segment)						
a Segment A - Building Products	19155	15572	21411	61065	74279	100163
b Segment B - Thermal Insulation Products	802	573	832	1994	2363	3193
c Segment C - Wind Power	67	140	69	377	418	535
Total	20024	16285	22312	63436	77060	103891
Less: Inter Segment Revenue	33	41	37	113	120	166
Net Sales / Income from Operations	19991	16244	22275	63323	76940	103725
2 Segment Results Profit / (Loss) before tax and interest from segments						
a Segment A - Building Products	419	(180)	1892	3371	10855	13695
b Segment B - Thermal Insulation Products	193	53	186	311	429	381
c Segment C - Wind Power	(37)	11	(15)	48	170	202
Total	575	(116)	2063	3730	11454	14278
Less: i) Interest	220	267	344	850	803	1061
ii) Other un-allocable expenditure net-of un-allocable income	411	801	615	2381	3214	4082
Total Profit / (Loss) before tax	(56)	(1184)	1104	499	7437	9135
3 Capital Employed (Segment Assets - Segment Liabilities)						
a Segment A - Building Products	43275	48764	50501	43275	50501	55772
b Segment B - Thermal Insulation Products	2634	2493	2162	2634	2162	2093
c Segment C - Wind Power	3887	4020	4199	3887	4199	4055
d Unallocated	(10847)	(16312)	(18177)	(10847)	(18177)	(23352)
Total Capital Employed in Segments	38949	38965	38685	38949	38685	38568



C E R T I F I C A T E

I have examined all relevant Books / Papers / Records of our Company and in my / our opinion and according to the best of my / our information and belief I / we hereby certify that the Financial Results for the quarter ended 31st December, 2013 do not contain any materially untrue / false / misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading and these statements together present a true and fair view of the Company's affairs and are in compliance with applicable laws and regulations.

Ashok Soni
Chief Financial Officer
HIL Limited

Abhaya Shankar
Managing Director
HIL Limited



Place: New Delhi

Date: 30th January, 2014

Limited Review Report**Review Report to
The Board of Directors
HIL Limited**

1. We have reviewed the accompanying statement of unaudited financial results of HIL Limited ('the Company') for the quarter ended December 31, 2013 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the Companies Act, 1956 read with General Circular 15/2013 dated 13 September 2013, issued by the Ministry of Corporate Affairs, in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP**Chartered Accountants****ICAI Firm registration number: 101049W****per Vikas Kumar Pansari****Partner****Membership No.: 093649****Place: New Delhi****Date: January 30, 2014**