

Tuesday, July 30th, 2013

To,
The Corporate Relationship Department,
The Bombay Stock Exchange Limited,
01st Floor, New Trading Ring,
Rotunda Building, P.L.Towers,
Dalal Street, Mumbai - 400001
Fax: 022 22723121 / 3719 / 2039

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 05th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051
Fax: 022 26598237 / 38

Dear Sir,

Sub: Un-Audited Financial Statement
Ref: Clause 41 of Listing Agreement

Kindly find enclosed

1. "Un-Audited Financial Statement",
2. "Segment Wise Results",
3. Limited Review Report and
4. Certificate from Managing Director and Chief Financial Officer of the Company

- for the first quarter ended 30th June 2013 in accordance with Clause 41 of Listing Agreement for your information and further usefulness.

We request you to kindly take the same on record.

Thanking you

Yours faithfully
For HIL LIMITED



P. Rajesh Kumar Jain
Company Secretary
9490167916

Encl: As Above

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013



(Rs. in lacs)

S.No.	Particulars	Quarter ended			Accounting
		30.06.2013	31.03.2013	30.06.2012	year ended
		Unaudited	Unaudited (Refer note 1)	Unaudited	Audited
PART - I					
1(a)	Net Sales / Income from Operations	27051	26778	33245	103651
(b)	Other Operating Income	37	7	8	74
2	Expenditure				
a)	(Increase) / Decrease in stock in trade and work in progress	2767	242	1805	(3219)
b)	Consumption of raw materials	13280	14330	16026	56841
c)	Purchase of Trading Goods	317	390	344	1389
d)	Employees cost	2404	2259	2199	8942
e)	Depreciation / Amortisation	607	841	549	2671
f)	Other expenditure	5751	6999	7401	27618
	Total	25126	25061	28324	94242
3	Profit from Operations before Other Income, Interest, Exceptional Items and Taxes (1-2)	1962	1724	4929	9483
4	Other Income	140	232	118	713
5	Profit before Interest, Exceptional Items and Taxes (3+4)	2102	1956	5047	10196
6	Interest	363	258	232	1061
7	Profit after Interest but before Exceptional Items and Taxes (5-6)	1739	1698	4815	9135
8	Exceptional Items	—	—	—	—
9	Profit from Ordinary activities before tax (7-8)	1739	1698	4815	9135
10	Tax expense (including deferred tax and tax adjustments of earlier years)	598	719	1562	3071
11	Net Profit from Ordinary Activities after tax (9-10)	1141	979	3253	6064
12	Extraordinary items (Net of tax expenses)	—	—	—	—
13	Net Profit for the period (11+12)	1141	979	3253	6064
14	Paid-up Equity Share Capital (Face value Rs.10/-)	749	749	749	749
15	Reserves excluding revaluation reserve				37368
16	Basic and Diluted Earnings per share (Rs.) (Not Annualised)	15.29	13.12	43.59	81.25
PART - II					
A.	Particulars of Shareholdings				
1	Aggregate of Public shareholding				
	- Number of shares	4372997	4372997	4372997	4372997
	- Percentage of shareholding	58.60	58.60	58.60	58.60
2	Promoters and promoters group shareholding				
a)	Pledged / Encumbered				
	- Numbers of shares	308763	308763	Nil	308763
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	9.99	9.99	Nil	9.99
	- Percentage of shares (as a % of the total share capital of the Company)	4.14	4.14	Nil	4.14
b)	Non- encumbered				
	- Number of shares	2780803	2780803	3089566	2780803
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	90.01	90.01	100%	90.01
	- Percentage of shares (as a % of the total share capital of the Company)	37.26	37.26	41.40	37.26
B	Investor Complaints				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	5			
	Disposed of during the quarter	5			
	Remaining unresolved at the end of the quarter	Nil			

Notes:

- The figures of quarter ended 31st March 2013 is the balancing figures between the audited figures in respect of the full financial year ended 31st March 2013 and the unaudited published year to date figures up to the third quarter ended 31st December 2012, which was subjected to a limited review.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 30.07.2013.
- Previous period's figures have been regrouped / rearranged / recasted wherever necessary.

Place: Hyderabad
Date: 30.07.2013

By order of the Board

Adhaya Shankar
Managing Director

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lacs)

Particulars	Quarter ended			Accounting year ended
	30.06.2013	31.03.2013	30.06.2012	31.03.2013
	Unaudited	Unaudited (Refer note 1)	Unaudited	Audited
1 Segment Revenue				
(Net sale / income from segment)				
a Segment A - Building Products	26338	25884	32452	100163
b Segment B - Thermal Insulation Products	619	830	672	3193
c Segment C - Wind Power	170	117	168	535
Total	27127	26831	33292	103891
Less: Inter Segment Revenue	39	46	39	166
Net Sales / Income from Operations	27088	26785	33253	103725
2 Segment Results				
Profit before tax and interest from segments				
a Segment A - Building Products	3132	2839	6263	13695
b Segment B - Thermal Insulation Products	65	(48)	100	381
c Segment C - Wind Power	74	32	93	202
Total	3271	2823	6456	14278
Less: i) Interest	363	258	232	1061
ii) Other un-allocable expenditure net-off un-allocable income	1169	867	1409	4082
Total Profit before tax	1739	1698	4815	9135
3 Capital Employed				
(Segment Assets - Segment Liabilities)				
a Segment A - Building Products	51274	56494	46722	56494
b Segment B - Thermal Insulation Products	2099	2093	1938	2093
c Segment C - Wind Power	4137	4055	4242	4055
d Unallocated	(17805)	(24074)	(15391)	(24074)
Total Capital Employed in Segments	39705	38568	37511	38568

Limited Review Report

**Review Report to
The Board of Directors
HIL Limited**

1. We have reviewed the accompanying statement of unaudited financial results of HIL Limited ('the Company') for the quarter ended June 30, 2013 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants

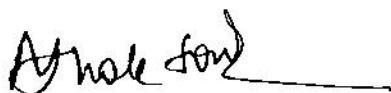

per Vikas Kumar Fansari
Partner
Membership No.: 093649



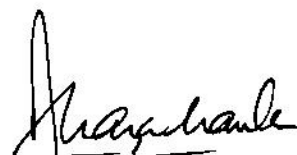
Place: Hyderabad
Date: July 30, 2013

CERTIFICATE

I have examined all relevant Books / Papers / Records of our Company and in my / our opinion and according to the best of my / our information and belief I / we hereby certify that the Financial Results for the quarter ended 30th June, 2013 do not contain any materially untrue / false / misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading and these statements together present a true and fair view of the Company's affairs and are in compliance with applicable Laws and Regulations.



Ashok Soni
Chief Financial Officer
HIL Limited



Abhaya Shankar
Managing Director
HIL Limited

Place: Hyderabad
Date: 30th July, 2013