

Date: October 26, 2015

To The Department of Corporate Services –CRD Bombay Stock Exchange Ltd P.J.Towers, Dalal Street MUMBAI – 400 001	To National Stock Exchange of India Limited 5 th Floor, Exchange Plaza Bandra (E), MUMBAI – 400 051
Scrip Code: 509675/HIL	Scrip Symbol: HIL

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of the Company held on October 26, 2015– Reg.

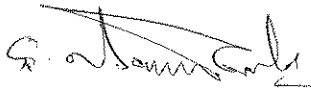
This is to inform that, the Board of Directors of the Company at their meeting held on October 26, 2015:

1. Approved the Un-Audited Financial Statements of the Company for the Quarter ended September 30, 2015 along with Segment wise results & Limited Review Report for the same.
2. Adopted the draft “Uniform Listing Agreement” as per regulation 109 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 read with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/6/2015 dated 13th October, 2015 and authorised to execute the same.

This information is submitted in accordance with the norms of the listing agreement. Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,
For HIL LIMITED




G. Manikandan
Company Secretary
& Financial Controller

Encl: As above

HIL Limited

Limited Review Report

**Review Report to
The Board of Directors
HIL Limited**

1. We have reviewed the accompanying statement of unaudited financial results of HIL Limited ('the Company') for the quarter ended September 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants



per Vikas Kumar Pansari
Partner
Membership No.: 093649



Place : Hyderabad
Date : October 26, 2015



HIL LIMITED

REGD. OFFICE: L7 FLOOR, SLN TERMINUS, GACHIBOWLI, HYDERABAD-500 032 (TELANGANA)
CIN : L74999TG1955PLC000656

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2015

S.No. Particulars	Quarter ended		Year to date figures for the period ended			(Rs. In lacs)
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	For the year ended 31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART - I						
1(a) Net Sales / Income from Operations	21854	40392	22784	62246	58841	110779
(b) Other Operating Income	69	45	27	114	163	159
2 Expenditure						
a) (Increase) / Decrease in stock in trade and work in progress	414	2010	(1440)	2424	1941	(2941)
b) Consumption of raw materials	11387	19994	13250	31381	31172	62898
c) Purchase of Trading Goods	1092	1136	187	2228	304	674
d) Employee cost	2774	2863	2538	5637	5089	10085
e) Depreciation / Amortisation	947	936	863	1883	1741	3402
f) Other expenditure	5291	7561	6579	12852	13299	28318
Total	21905	34500	21977	56405	53546	102436
3 Profit from Operations before Other Income, Interest, Exceptional Items and Taxes (1-2)	18	5937	834	5955	5458	8502
4 Other Income	229	168	938	397	1304	1603
5 Profit before Interest, Exceptional Items and Taxes (3+4)	247	6105	1772	6352	6762	10105
6 Interest	188	157	113	345	202	577
7 Profit after Interest but before Exceptional Items and Taxes (5-6)	59	5948	1659	6007	6560	9528
8 Exceptional Items	149	---	88	149	244	333
9 Profit/(loss) from Ordinary activities before tax (7-8)	(90)	5948	1571	5858	6316	9195
10 Tax expense / (credit) (including deferred tax and tax adjustments of earlier years)	(69)	2021	145	1952	1758	2509
11 Net Profit/(loss) from Ordinary Activities after tax (9-10)	(21)	3927	1426	3906	4558	6686
12 Extraordinary Items (Net of tax expenses)	---	---	---	---	---	---
13 Net Profit/(loss) for the period / year (11-12)	(21)	3927	1426	3906	4558	6686
14 Paid-up Equity Share Capital (Face value Rs.10/- each)	749	749	749	749	749	749
15 Reserves excluding revaluation reserve						42384
16 Basic and Diluted Earnings per share (Rs.) (Not Annualised)	(0.28)	52.62	19.11	52.34	61.08	89.59

contd.



HIL Limited

L7 Floor, SLN Terminus, Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India

Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in

CIN: L74999TG1955PLC000656



CK BIRLA GROUP



HIL LIMITED

REGD. OFFICE: L7 FLOOR, SLN TERMINUS, GACHIBOWLI, HYDERABAD-500 032 (TELANGANA)

CIN : L74999TG1955PLC000656

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2015

S.No. Particulars	Quarter ended		Year to date figures for the period ended		(Rs. In lacs)	
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	For the year ended 31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART - II						
A. Particulars of Shareholding						
1 Aggregate of Public shareholding						
- Number of shares	4403351	4403351	4403351	4403351	4403351	4403351
- Percentage of shareholding	59.01	59.01	59.01	59.01	59.01	59.01
2 Promoters and promoters group shareholding						
a) Pledged / Encumbered						
- Numbers of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	3059212	3059212	3059212	3059212	3059212	3059212
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	40.99	40.99	40.99	40.99	40.99	40.99
B Investor Complaints						
Pending at the beginning of the quarter	Nil					
Received during the quarter	22					
Disposed of during the quarter	22					
Remaining unresolved at the end of the quarter	Nil					

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 26.10.2015
- Exceptional Items represents the compensation paid under Voluntary Early Retirement Scheme during the said period/year.
- Other Income for the period/year includes profit on sale of assets / reversal on write off of investment as furnished below

	Quarter ended		For the year ended		
	30.09.2015	30.06.2015	30.09.2015	30.09.2014	31.03.2015
	76	-	76	871	626

- Previous period/year figures have been regrouped / rearranged / recasted wherever necessary.

By order of the Board

Prashant Vankar
Prashant Vishnu Vankar
Managing Director

Place: New Delhi
Date: 26.10.2015

HIL Limited

L7 Floor, SLN Terminus, Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India

Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in

CIN: L74999TG1955PLC000656

HIL LIMITED
REGD. OFFICE: L7 FLOOR, SLN TERMINUS, GACHIBOWLI, HYDERABAD-500 032 (TELANGANA)
CIN : L74999TG1955PLC000656
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In lacs)

S.No.	Particulars	Quarter ended			Year to date figures for the period ended		
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Net Sales / Income from Segment)						
(a)	Segment A - Building Products	21239	39763	22148	61002	57474	107844
(b)	Segment B - Thermal Insulation Products	525	547	555	1072	1309	2734
(c)	Segment C - Wind Power	247	197	175	444	332	579
	Total	22011	40507	22878	62518	59115	111157
	Less: Inter Segment Revenue	88	70	67	158	111	219
	Net Sales / Income from Operations	21923	40437	22811	62360	59004	110938
2	Segment Results Profit before tax and interest from segments						
(a)	Segment A - Building Products	790	6800	1709	7590	6856	11795
(b)	Segment B - Thermal Insulation Products	69	54	8	123	117	186
(c)	Segment C - Wind Power	161	109	96	270	182	243
	Total	1020	6963	1813	7983	7155	12224
	Less: i) Interest	188	157	113	345	202	577
	ii) Other un-allocable expenditure net-off un-allocable income	922	858	129	1780	637	2452
	Total Profit/(loss) before tax	(90)	5948	1571	5858	6316	9195
3	Capital Employed (Segment Assets - Segment Liabilities)						
(a)	Segment A - Building Products	62413	52111	46855	62413	46855	53855
(b)	Segment B - Thermal Insulation Products	2330	2291	2221	2330	2221	2197
(c)	Segment C - Wind Power	4823	4782	4834	4823	4834	4744
(d)	Unallocated	(22089)	(11690)	(11571)	(22089)	(11571)	(17229)
	Total Capital Employed in Segments	47477	47494	42339	47477	42339	43567

HIL Limited

L7 Floor, SLN Terminus, Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India
 Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in
 CIN: L74999TG1955PLC000656



HIL LIMITED
REGD. OFFICE: L7 FLOOR, SLN TERMINUS, GACHIBOWLI, HYDERABAD-500 032 (TELANGANA)
CIN : L74999TG1955PLC000656

STATEMENT OF ASSETS AND LIABILITIES

Particulars		(Rs. in lacs)	
		30.09.2015	31.03.2015
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	SHAREHOLDERS' FUNDS:		
(a)	Share Capital	749	749
(b)	Reserves and surplus	46729	42818
	Sub-total - Shareholders' funds	47478	43567
2	Non-current liabilities		
(a)	Long-term borrowings	5645	5182
(b)	Deferred tax liabilities (net)	4340	4524
(c)	Long-term provisions	638	462
	Sub-total - Non-current liabilities	10623	10168
3	Current liabilities		
(a)	Short-term borrowings	8293	6460
(b)	Trade payables	13421	13859
(c)	Other current liabilities	10400	9672
(d)	Short-term provisions	1298	1463
	Sub-total - Current liabilities	33412	31454
	TOTAL - EQUITY AND LIABILITIES	91513	85189
B	ASSETS		
1	Non-current assets		
(a)	Fixed assets	50600	48740
(b)	Non-current investments	882	935
(c)	Long-term loans and advances	1646	2083
(d)	Trade receivables	5	9
(e)	Other non-current assets	68	150
	Sub-total - Non-current assets	53201	51917
2	Current assets		
(a)	Inventories	25274	22039
(b)	Trade receivables	9335	6856
(c)	Cash and cash equivalents	521	570
(d)	Short-term loans and advances	3034	3404
(e)	Other current assets	148	403
	Sub-total - Current assets	38312	33272
	TOTAL - ASSETS	91513	85189

HIL Limited

L7 Floor, SLN Terminus, Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India
Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in
CIN: L74999TG1955PLC000656



CERTIFICATE

I have examined all relevant Books / Papers / Records of our Company and in my / our opinion and according to the best of my / our information and belief I / we hereby certify that the Financial Results / statements for the quarter ended 30th September, 2015 do not contain any materially untrue / false / misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading and these statements together present a true and fair view of the Company's affairs and are in compliance with applicable Laws and Regulations.

KR Veerappan

KR Veerappan
Chief Financial Officer
HIL Limited



Prashant Vishnu Vatkar

Prashant Vishnu Vatkar
Managing Director
HIL Limited

Place: New Delhi
Date: 26th October, 2015