



HILTON METAL FORGING LIMITED

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Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st December 2015
(Rs. In Lakhs)

SR No	PARTICULARS	Un Audited					Audited
		Three Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended in Previous Year	Year to date figures for current period Ended	Year to date figures for Previous period Ended	Previous Year ended
		31-12-15	30-09-15	31-12-14	31-12-15	31-12-14	31-03-15
1	Income from Operations						
a	Net Sales /Income from Operations	1505.94	2100.89	2303.24	5271.73	7008.07	8535.67
b	Trading sales	0.00	0.00	0.00	0.00	287.40	287.40
c	Other Operating Income	51.09	102.12	108.81	175.13	261.93	379.20
	Total Income	1557.03	2203.01	2412.05	5446.86	7557.40	9202.27
2	Expenses						
a	Cost of Raw Material Consumed	454.68	1337.72	1420.39	3114.49	4964.02	5801.32
b	Purchase of stock-in-trade	0.00	0.00	0.00	0.00	281.90	281.90
c	Change in inventories of Finished Goods, work-in-progress	502.18	117.43	150.95	527.50	(277.93)	(132.85)
d	Employee Benefit Expenses	177.01	177.58	182.85	503.95	512.27	657.31
e	Depreciation & Amortisation	63.76	63.10	63.83	190.41	191.79	252.67
f	Other expenditure	354.67	415.85	466.09	1160.13	1533.22	1967.72
	Total	1552.30	2111.68	2284.11	5496.48	7205.27	8828.07
3	Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1 - 2)	4.73	91.33	127.94	(49.62)	352.13	374.20
4	Other Income	0.00	0.00	0.30	0.15	4.35	22.05
5	Profit / (loss) from ordinary activity Before Finance Costs & Exceptional Items (3+4)	4.73	91.33	128.24	(49.47)	356.48	396.25
6	Finance Costs	55.48	52.97	68.34	175.04	174.68	236.20
7	Profit / (Loss) from ordinary activity after Finance Costs but before execptional items (5 -6)	(50.75)	38.36	59.90	(224.51)	181.80	160.05
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	(50.75)	38.36	59.90	(224.51)	181.80	160.05
10	Tax Expenses	0.00	0.00	0.00	0.00	0.00	67.47
11	Net Profit/(-Loss) from Ordinary Activites after Tax (9 - 10)	(50.75)	38.36	59.90	(224.51)	181.80	92.58
12	Extra Ordinary Items (Net of Tax Expenses Rs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11-12)	(50.75)	38.36	59.90	(224.51)	181.80	92.58
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30	1244.30
15	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4679.95	4730.70	5086.26	4679.95	5086.26	4904.46

Earning per Share

a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not Annulised)

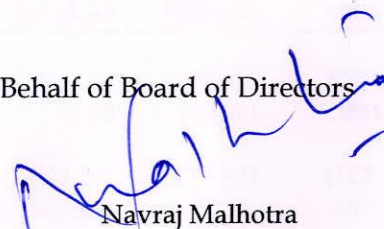
-0.41 0.31 0.48 -1.80 1.46 0.74

b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)

-0.41 0.31 0.48 -1.80 1.46 0.74

- 1 The Above Unaudited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 11-2-2016
- 2 Other Income includes Export Benefits
- 3 The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting) is considered to be the only business segment.
- 4 Tax Provision, if any, will be taken care at the end of the year
- 5 Figures have been regrouped / rearranged where ever necessary.

For and on Behalf of Board of Directors


Navraj Malhotra
Director

Mumbai : Date : 11/02/2016