

HF Hilton Metal Forging Ltd.

GOVT. RECOGNIZED EXPORT HOUSE

CORPORATE OFFICE :

701, PALMSRING, PALMCOURT COMPLEX,
LINK ROAD, MALAD (WEST),
MUMBAI - 400 064.



Certificate : 44 100 021868-E3



TEL. : 91 - 22- 4042 6565
FAX : 91 - 22 - 4042 6566
E-MAIL : info@hiltonmetal.com
VISIT US AT : www.hiltonmetal.com

Date: 18th May 2012
Department of Corporate Relations,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400 001.

Dear Sirs,

Company Code No.: 532847

- Sub: **Out come of the Board Meeting held on 18th May 2012 and Intimation of**
- (i) the audited financial results for the Last Quarter year ended on 31st March, 2012 and**
 - (ii) Audited Annual Financial Results of the Company for the financial year ended on 31st March, 2012.**
 - (iii) Recommendation of Dividend for the year ended 31st March, 2012**

Pursuant to Clause 41, and other applicable clauses of Listing Agreement of Stock Exchange(s), please find enclosed herewith the following:

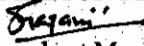
- 1) **The - Audited Financial Results of the Company for the Last Quarter ended on 31st March, 2012, reviewed by Audit Committee and approved and taken on record by the Board of Directors at their meeting held on Friday May 18th 2012-** **Clause 41.**
- 2) **The Audited Annual Financial Results of the Company for the financial year ended on 31st March, 2012, reviewed by Audit Committee and approved and taken on record by the Board of Directors at their meeting held on Friday, 18th May 2012-** **Clause 41.**

Please also be informed in terms of Clause 20(a) of the Listing Agreement that the Board of Directors has recommended the Dividend @ Re.0.25 Per Share(i.e. @ 2.5 % on the Equity Shares) for the year ended 31st March, 2012 subject to approval of the shareholders

Kindly acknowledge receipt and take above on record.

Thanking you.

Yours faithfully,
For HILTON METAL FORGING LIMITED,


(Suryakant Mayani
Compliance Officer

CC:
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

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Date: 18.05.2012

Department of Corporate Relations,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai-400 001

Dear Sirs,

Company Code No.: 532847

Sub: Intimation in terms of Clause 20(b) of Listing Agreement

We intimate the following for the financial year ended on 31.03.2012 vis-à-vis previous year ended on 31.03.2011 in terms of clause 20(b) of the Listing Agreement:

Sr. No.	Particulars	Year Ended March 12 (Rs.in Lacs)	Year Ended March 11 (Rs.in Lacs)
1	Total turnover	9562.33	6509.69
2	Gross Profit	532.45	375.33
3	Provision for Depreciation & Amortisation	245.79	245.28
4	Tax Provision	122.65	113.83
5	Net Profit	164.00	16.22
6	Amounts appropriated from reserves, capital profits, accumulated profits, of past years or other special source to provide wholly or partly for the dividend	nil	14.90

Kindly acknowledge receipt and take above on record.
Thanking you.

Yours faithfully,

For HILTON METAL FORGING LIMITED,

Suryakant Mayani
(Suryakant Mayani)
Compliance officer

CC:

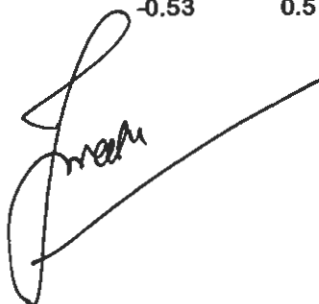
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MAR 20X2
PART I

(Rs. in Lakhs)

SR No	PARTICULARS	Audited				
		For the Quarter Ended			For the Year Ended	
		31/03/20X2	31/12/20X1	31/03/20X1	31/03/20X2	31/03/20X1
1	a Net Sales /Income from Operations	2801.80	2419.65	2110.12	9319.46	6252.46
	b Other Operating Income	27.24	94.19	128.08	242.87	215.82
	Total Income	2829.04	2513.84	2238.20	9562.33	6468.28
2	Expenditure					
	a Consumption of Raw Material	1803.63	1566.31	1426.46	5721.57	4026.63
	b Purchase of stock-in-trade	430.20	116.22	234.00	1030.77	386.99
	Change in inventories of Finished					
	c Goods, work-in-progress	-419.50	158.11	-259.88	-30.95	(111.74)
	d Employees Cost	136.56	123.88	116.97	456.95	342.89
	e Depreciation & Amortisation	134.67	38.40	95.28	245.79	245.28
	f Other expenditure	557.36	364.11	429.44	1492.14	1152.29
	Total Expenses	2642.92	2367.03	2042.27	8916.27	6042.34
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	186.12	146.81	195.93	646.06	425.94
4	Other Income	0.00	0.00	18.82	5.83	41.41
5	Profit Before from ordinary activities before financial cost & Exceptional Items (3+4)	186.12	146.81	214.75	651.89	467.35
6	Interest (Net)	129.59	75.66	92.13	365.24	337.30
7	Profit after interest but before exception items (5 -6)	56.53	71.15	122.62	286.65	130.05
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	56.53	71.15	122.62	286.65	130.05
10	Tax Expenses	122.65	0.00	113.83	122.65	113.83
11	Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)	-66.12	71.15	8.79	164.00	16.22
12	Extra Ordinary Items (Net of Tax Expenses Rs)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11-12)	-66.12	71.15	8.79	164.00	16.22
14	Share of Profit / (loss) of Associates					
15	Minority Interest					
16	Net Profit /(loss) after taxes, minority interest and share of Profit /(Loss) of associates (13+14+15)					
17	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30
18	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4357.52	4456.60	4229.93	4357.52	4229.93
19	Earning per Share					
	i) before Extraordinary items (of Rs 10/- each (Not Annulised) (a)					
	Basic and (b) Diluted	-0.53	0.57	0.07	1.32	0.13
	ii) after Extraordinary items (of Rs 10/- each (Not Annulised) (a)					
	Basic and (b) Diluted	-0.53	0.57	0.07	1.32	0.13



PART II**A PARTICULARS OF SHARE HOLDING****1 Public Share Holding****a No of Shares**

5974239

5974239

5974239

5974239

5974239

b Percentage of Share Holding

48.01%

48.01%

48.01%

48.01%

48.01%

2 Promoters And Promoter Group**Share Holding as on 31-12-2011****- Number of Shares**

Pledged /Encumbered

Non-Encumbered

- Percentage of Shares

0

6468777

(as a% of the total shareholding of

0.00%

51.99%

Promoter and promoter group

(as a% of the total share Capital of

the Company)

B INVESTOR COMPLAINTS

Pending at the beginning of the quarter

Received During the Quarter

Disposed of during the quarter

Remaining unresolved at the end of the Quarter

3 months ended
31st March 20X2

0

1

1

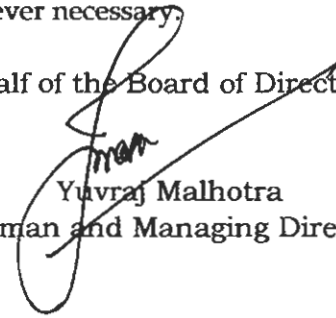
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AUDITED STATEMENT OF ASSETS AND LIABILITY AS AT 31-03-20X2

Particulars	As at	As at
	31-03-20X2	31-3-20X1
A SHARE HOLDERS FUNDS		
1 (a) Capital	1244.30	1244.30
(b) Reserves & Surplus	4357.52	4229.93
(c) Money received against share warrants	0.00	0.00
Sub-total - Share Holders Fund	5601.82	5474.23
2 Share Application Money Pending Allotment	0.00	0.00
3 Minority Interest	0.00	0.00
4 Non-current liabilities	0.00	0.00
(a) Long term borrowings	0.00	0.00
(b) Deferred tax liability	555.20	482.72
(c) Other long term liabilities (net)	0.00	0.00
(d) Long term provisions	0.00	0.00
Sub-total - Non Current liabilities	555.20	482.72
5 Current Liabilities		
(a) Short-term borrowings	2353.48	2679.84
(b) Trade payables	2172.20	1693.03
(c) Other current liabilities	0.00	0.00
(d) Short-term provisions	63.00	86.54
Sub-total - Current liabilities	4588.68	4459.41
TOTAL-EQUITY AND LIABILITIES	10745.70	10416.36
B ASSETS		
1 Non-current assets		
(a) Fixed assets	3827.85	3962.66
(b) Goodwill for consolidation*	0.00	0.00
(c) Non current investments	100.00	100.00
(d) Deferred tax assets (net)	0.00	0.00
(e) Long-term loans and advances	0.00	0.00
(f) Other non-current assets	239.18	287.01
Sub-total - Non-current assets	4167.03	4349.67
2 Current Assets		
(a) Current investments	68.31	68.31
(b) Inventories	4342.27	4299.77
(c) Trade receivables	1349.93	991.19
(d) Cash & Cash Equivalents	90.10	100.99
(e) Short-term loans and advances	134.26	143.47
(f) Other Current Assets	593.80	462.96
Sub-total - Current assets	6578.67	6066.69
TOTAL - ASSETS	10745.70	10416.36

- 1 The Above Audited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 18th May 2012
- 2 other Income includes Export Benefits
- 3 The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting) is considered to be the only business segment.
- 4 Taxation (MAT and Defered tax) provided at the year end only
- 5 Figures have been regrouped / rearranged where ever necessary.

for and on Behalf of the Board of Directors


Yuvraj Malhotra
Chairman and Managing Director

Mumbai : Date 18-05-2012