



Hilton Metal Forging Ltd.™

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L 28900 MH 2005 PLC 154986

CORPORATE OFFICE :
701, PALMSRING, PALMCOURT COMPLEX,
LINK ROAD, MALAD (WEST),
MUMBAI - 400 064.



Certificate : 44 100 021868-E3



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Precisely Right.

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Ref : HILTON/BSE/LETTER/2014-2015

Date: 1st August, 2014

Department of Corporate Relations Bombay Stock Exchange Ltd Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code : 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Scrip Code : HILTON
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Re: Outcome of the Board Meeting – Notice to the Stock Exchange pursuant to the Listing Agreement- Clause-41

We hereby inform you that at the Meeting of Board of Directors of our Company held on 1st August, 2014 has approved the Un-Audited Financial Results for the Second Quarter (Q2) ended on 30th June 2014 and Auditor's Limited review Report for the subject Period has been taken on record .

We enclose the duly signed copy of the above said Results alongwith Auditors Limited Review Report for your information and for the information of the members of the exchange.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

For HILTON METAL FORGING LIMITED

Name :Suryakant Mayani

COMPLIANCE OFFICE:



HILTON METAL FORGING LIMITED

FORGING AS YOU LIKE ...

Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th June 2014

PART I

(Rs. in Lakhs)

SR No	PARTICULARS	Unaudited			Audited
		For the Quarter Ended			For the Year Ended
		30/06/2014	30/06/2013	31/03/2014	31/03/2014
1	a Net Sales /Income from:				
	- Manufacturing Operations	2311.32	2242.57	2397.81	9400.84
	- Trading Operations	287.40	578.43	395.50	3152.37
	c Other Operating Income	63.70	55.10	184.25	366.79
	Total Income	2662.42	2876.10	2977.56	12920.00
2	Expenditure				
	a Consumption of Raw Material	1802.63	1579.46	1990.40	6653.37
	b Purchase of stock-in-trade	281.90	584.59	371.17	3081.12
	Change in inventories of Finished				
	c Goods, work-in-progress	(236.20)	(21.58)	(235.08)	(226.83)
	d Employees Cost	146.96	143.57	151.97	594.90
	e Depreciation & Amortisation	63.60	63.00	62.85	253.28
	f Other expenditure	468.67	358.39	591.23	1941.74
	Total Expenses	2527.56	2687.43	2932.54	12297.68
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	134.86	188.67	45.02	622.42
4	Other Income	3.45	0.00	12.96	12.96
5	Profit Before from ordinary activities before financial cost & Exceptional Items (3+4)	138.31	188.67	57.98	635.38
6	Interest (Net)	52.76	61.93	49.54	213.81
	Profit after interest but before				
7	exceptional items (5 -6)	85.55	126.74	8.44	421.57
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	85.55	126.74	8.44	421.57
10	Tax Expenses	0.00	0.00	117.56	117.56
11	Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)	85.55	126.74	(109.12)	304.01
12	Extra Ordinary Items (Net of Tax Expenses Rs)	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11-12)	85.55	126.74	(109.12)	304.01
14	Share of Profit / (loss) of Associates	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00
16	Net Profit /(loss) after taxes, minority interest and share of Profit /(Loss) of associates (13+14+15)	85.55	126.74	(109.12)	304.01
17	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30
18	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4949.24	4628.55	4863.69	4863.69
19	Earning per Share				
	i) before Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted	0.69	1.02	(0.88)	2.44
	ii) after Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted	0.69	1.02	(0.88)	2.44

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PART II				
A PARTICULARS OF SHARE HOLDING				
1 Public Share Holding				
a	No of Shares	5896817	5974239	5902637
b	Percentage of Share Holding	47.39%	48.01%	47.44%
2 Promoters And Promoter Group Share Holding as on 30-6-2014				
- Number of Shares		0	Non-Encumbered	
- Percentage of Shares		0.00%	6546199	
(as a% of the total sharholding of Promoter and promoter group (as a% of the total share Capital of the Company)			52.61%	
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter			0	
Received During the Quarter			1	
Disposed of during the quarter			1	
Remaining unresolved at the end of the Quarter			0	

- 1 The Above Unaudited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 1st Aug 2014
- 2 Other Income includes Export Benefits
- 3 The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting) is considered to be the only business segment.
- 4 Tax Provision, if any, will be taken care at the end of the year
- 5 Figures have been regrouped / rearranged where ever necessary.

For and on Behalf of Board of Directors


Yuvraj Malhotra
Chairman and Managing Director

Mumbai : Date : 01/08/2014

Review Report to
BOARD OF DIRECTORS
HILTON METAL FORGING LIMITED
701 Palm Spring, Link Road,
Malad West, Mumbai 400 064

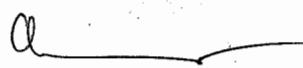
We have reviewed the accompanying statement of unaudited financial results of HILTON METAL FORGING LIMITED for the period ended 30-6-2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R K CHAUDHARI & ASSOCIATES
Chartered Accountants




R K CHAUDHARI
PROPRIETOR
(M No. 35487)

Place of signature: Mumbai
Date: 1ST August 2014