HF Hilton Metal Forging Ltd.

GOVT. RECOGNIZED EXPORT HOUSE

CORPORATE OFFICE :
701, PALMSPRING, PALMCOURT COMPLEX,
LINK ROAD, MALAD (WEST),
MUMBAI - 400 064.

Certificate : 44 100 021868-E3

TÜVRheinland®
Precisely Right.

TEL. : 91 - 22- 4042 6565
FAX : 91 - 22 - 4042 6566
E-MAIL : info@hiltonmetal.com
VISIT US AT : www.hiltonmetal.com

Date: 6th Aug 2012

Department of Corporate Relations,
Bombay Stock Exchange ltd.,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400 001.

Dear Sirs,

Ref: **Company Code No.: 532847**

Sub: **Out-come of the Board Meeting held on 6th Aug 2012 and Intimation of the un-audited financial results for the Quarter ended on 30th June, 2012**

Pursuant to Clause 41, and other applicable clauses of Listing Agreement of Stock Exchange(s), please find enclosed herewith the following:

The – Un-audited Financial Results of the Company for the Quarter ended on 30th June, 2012, reviewed by Audit Committee and approved and taken on record by the Board of Directors at their meeting held on Monday 6th August 2012. **Clause 41**

Kindly acknowledge receipt and take above on record.

Thanking you.

Yours faithfully,
For HILTON METAL FORGING LIMITED,

(Suryakant Mayani
Compliance Officer

CC:
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

HILTON METAL FORGING LIMITED

FORGING AS YOU LIKE ...

Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 3oth June 20X2

PART I (Rs. In Lakhs)

SR No	PARTICULARS	Unaudited			Audited
		For the Quarter Ended			For the Year Ended
		30/06/2012	30/06/2011	31/03/2012	31/03/20X2
1	a Net Sales /Income from Operations	2448.84	1906.79	2801.80	9319.46
	b Other Operating Income	67.13	52.69	27.24	242.87
	Total Income	2515.97	1959.48	2829.04	9562.33
2	Expenditure				
	a Consumption of Raw Material	1780.11	1353.53	1803.63	5721.57
	b Purchase of stock-in-trade	0.00	0.00	430.20	1030.77
	c Change in inventories of Finshed Goods, work-in-progress	-10.23	64.52	-419.50	-30.95
	d Employees Cost	118.51	89.16	136.56	456.95
	e Depreciation & Amortisation	60.89	28.36	134.67	245.79
	f Other expenditure	390.09	269.93	557.36	1492.14
	Total Expenses	2339.37	1805.5	2642.92	8916.27
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	176.60	153.98	186.12	646.06
4	Other Income	4.02	1.12	0.00	5.83
5	Profit Before from ordinary activities before financial cost & Exceptional Items (3+4)	180.62	155.10	186.12	651.89
6	Interest (Net)	100.93	77.48	129.59	365.24
7	Profit after interest but before execptional items (5 -6)	79.69	77.62	56.53	286.65
8	Exceptional Items	0	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	79.69	77.62	56.53	286.65
10	Tax Expenses	0	0	113.83	122.65
11	Net Profit/(-Loss) from Ordinary Activites after Tax (9 - 10)	79.69	77.62	-57.30	164.00
12	Extra Ordinary Items (Net of Tax Expenses Rs .....)	0	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11-12)	79.69	77.62	-57.30	164.00
14	Share of Profit / (loss) of Associates	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00
16	Net Profit /(loss) after taxes, minority interest and share of Profit /(Loss) of associates (13+14+15)	79.69	77.62	-57.30	164.00
17	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30
18	Reserves (Excluding Revalution Reserves) as per Balance Sheet of Previous Accounting Year	4437.21	4372.07	4357.52	4357.52
19	Earning per Share				
	i) before Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted	0.64	0.62	-0.46	1.32
	ii) after Extraordinary items (of Rs 10/- each (Not Annulised) (a) Basic and (b) Diluted	0.64	0.62	-0.46	1.32

PART II						
A	PARTICULARS OF SHARE HOLDING					
1	Public Share Holding					
a	No of Shares	5974239	5974239	5974239	5974239	
b	Percentage of Share Holding	48.01%	48.01%	48.01%	48.01%	
2	Promoters And Promoter Group Share Holding as on 30-6-2012	Pledged /Encumbered		Non-Encumbered		
	- Number of Shares	0		6468777		
	- Percentage of Shares (as a% of the total sharholding of Promoter and promoter group	0.00%		51.99%		
	(as a% of the total share Capital of the Company)					

B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received During the Quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the Quarter	0

1 The Above Unaudited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 6th August 2012

2 Other Income includes Export Benefits

3 The Company is mainly engaged in manufacuring of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refinaries, which in context of Accounting Standard AS 17 (Segment Reporting) is considered to be the only business segment.

4 The status of the Investors Complains for the Quarter ended 30-06-2012 are: Opening : Nil, Received : 6, Redressed : 6, Pending : Nil

5 Tax Provision, if any, will be taken care at the end of the year

6 Figures have been regrouped / rearranged where ever necessary.

For and on Behalf of the Board of

Yuvraj Malhotra
Chairman and managing Director

Mumbai : Date : 06-08-2012