



CIN : L-28900 MH 2005 PLC 154986

HILTON METAL FORGING LTD. TM

GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565

Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: December 20, 2025

To, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 532847	To, National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Symbol: HILTON
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Dear Sir/ Madam,

Subject: Outcome of the Board Meeting Held on Saturday, December 20, 2025

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Saturday, December 20, 2025 have, *inter alia*, considered and approved the following matters:

1. Letter of Offer for Right Issue including issue size, issue price, right entitlement ratio, record date for determining eligible equity shareholders & other matters related thereto.

The details as per Regulation 30 of the SEBI Listing Regulations are enclosed herewith as **Annexure I**.

Kindly note that the Meeting of the Board of Directors commenced at 07:30 P.M. and concluded at 9:30 P.M.

You are requested to take the above information on your record.

Yours faithfully,
For Hilton Metal Forging Limited

Yuvraj Hiralal Malhotra
Managing Director
DIN: 00225156

Annexure I

Disclosures as required under Regulation 30 of the SEBI Listing Regulations

Particulars	Details
Types of Securities Proposed to be issued	Equity Shares
Type of Issuance	Right Issue to Existing Equity Shareholders of the Company as on Record Date.
Total number of securities proposed to be issued	1,12,96,551 Equity Shares (One Crore Twelve Lakh Ninety-Six Thousand Five Hundred and Fifty One)
The total amount for which the securities will be issued (Issue Size)	Rs. 31,99,18,324.32/- (Rupees Thirty-One Crore Ninety-Nine Lakh Eighteen Thousand Three Hundred Twenty-Four and Thirty-Two Paise Only)
Issue Price (Including Premium)	Rs. 28.32/- per Rights Equity Share
Record Date for determining eligible equity Shareholders	Friday, December 26, 2025
Ratio	14: 29 [i.e, fourteen (14) Rights Equity Shares for every twenty nine (29) fully paid up Equity Shares held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce.]
Rights Issue period	<ol style="list-style-type: none"> <u>Right Issue Opening Date</u> : Monday, January 05, 2026 <u>On-market renunciation period Start</u>: Monday, January 05, 2026 <u>On -market renunciation period end</u>: Thursday, January 8, 2026 <u>Rights Issue Closing Date</u>: Sunday, January 11, 2026
Outstanding Equity Shares:	<ol style="list-style-type: none"> <u>Prior to the Right Issue</u>: 2,34,00,000 Fully Paid up Equity Shares <u>*Post the Right Issue</u>: 3,46,96,551 Fully Paid up Equity Shares <p><i>*Assuming Full Subscription</i></p>
Other terms of the Rights Issue	As mentioned in the Letter of Offer to be filled by the Company.
RE ISIN	INE788H20025
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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Further, in terms of SEBI Master Circular bearing number SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended, the Company has made necessary arrangements with National Securities Depository Limited and Central Depository Services (India) Limited for the credits of the rights entitlements in dematerialized form in the demat accounts of the eligible equity shareholders as on the Record Date. The rights entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The above information is also available on our website at : - www.hiltonmetal.com.