



CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD.TM
GOVT. RECOGNIZED EXPORT HOUSE
Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
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Date: February 18, 2026

To,
National Stock Exchange of India Limited ("NSE"),
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

To,
BSE Limited ("BSE"),
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. February 18, 2026

In reference to our board meeting intimation dated February 14, 2026, we hereby inform you that the meeting of Board of Directors of the Company held today, Wednesday, February 18, 2026, has inter-alia, considered and approved the following agenda:

1. Issue of 1,67,70,000 Rights Equity Shares of face value of Rs. 10 /- each for cash consideration, at an issue price of Rs. 16.68/- per equity share (including face value of Rs. 10/- and premium of Rs. 6.68/- aggregating to Rs. 27,97,23,594/- to the eligible equity shareholders of the Company as on the Record Date, on a rights basis ("**Rights Issue**"), in consultation with the Rights Issue Committee. The brief terms of the Rights Issue as approved by the Board are attached herewith as **Annexure - I**.
2. The Record Date is Tuesday, February 24, 2026, for the purpose of ascertaining the eligibility of equity shareholders entitled to receive 29 (Twenty-nine) Rights Equity Shares for every 60 (Sixty) fully paid-up Equity Shares held by the eligible equity shareholders of the Company on a rights basis ("**Record Date**").
3. Increase in the Authorised Share Capital of the company from existing capital of Rs. 55,00,00,000/- to Rs. 85,00,00,000 and consequent alteration of capital Clause V of the Memorandum of Association of the company subject to the approval of the shareholders of the company.

Existing Clause	Proposed Clause
The Authorised Share Capital of the company is Rs. 55,00,00,000 divided into 5,50,00,000 equity shares at a face value of Rs.10 each.	The Authorised Share Capital of the company is Rs. 85,00,00,000 divided into 8,50,00,000 equity shares at a face value of Rs.10 each.

You are requested to take note of the same.

For, Hilton Metal Forging Limited

Yuvraj Hiralal Malhotra
Managing Director

Annexure - I

Sr. No.	Particulars	Details
1.	Details of the securities	Equity Shares of Rs. 10 /- each
2.	Type of issue	Rights issue of Equity Shares
3.	Equity shares offered through the issue	16770000 Equity Shares
4.	Face value per equity share	Rs. 10 /- each
5.	Issue price per equity share	Rs. 16.68 /- each
6.	Rights entitlement ratio	29 (Twenty-nine) Rights Equity Shares for every 60 (Sixty) fully paid-up Equity Shares held by the Eligible Equity shareholders in the Company as on Record date.
7.	Outstanding equity shares before Rights Issue	3,46,96,551 Equity shares of Rs. 10.00/- each
8.	Outstanding equity shares post Rights Issue (assuming fully subscription)	5,14,66,551 Equity shares of Rs. 10.00/- each
9.	Terms of Payment	Full amount is payable on application by eligible equity shareholders.

**Equity shares which are offered through the rights issue are maximum no. of shares that will be issued.*

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date, in due course.