



CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD.TM
GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 14th February, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Symbol: HILTON
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 (read with Part A of Schedule III) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") we hereby inform that the Board of Directors of our Company at their meeting held today i.e. 14th February, 2026 has, inter alia considered and approved the following:

1. Quarterly Standalone Financial Results of the Company for the quarter ended on 31st December, 2025 along with the Limited Review Report thereon (Enclosed);

Please note that the Board Meeting commenced today at 5.00 P.M. and concluded at 05.45 P.M.

Kindly take the same on record.

Thanking You.

Yours sincerely,

For HILTON METAL FORGING LIMITED

YUVRAJ HIRALAL MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

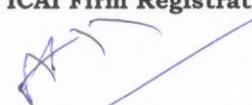
Encl.: As Above

Independent Auditor Review Report on the quarterly and year to date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF HILTON METAL FORGING LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Hilton Metal Forging Limited (the "Company") for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of the material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Company Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Regulations as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: Anil Bansal & Associates
Chartered Accountants
ICAI Firm Registration Number 100421W


Per Anil Bansal
Partner

Membership Number 043918
UDIN: 26043918DVMPPPE6867
Place: Mumbai
Date: 14th February, 2026



HILTON METAL FORGING LIMITED

CIN NO L 28900 MH 2005 PLC 154986

Regd Office : 303, Tanishka Building, Akurli Road, Kandivali - East, Mumbai - 400101, Maharashtra, India.

Website : Hiltonmetal.com, Email : secretarial@hiltonmetal.com,

Telephone : 022 4042 6565 Fax No 022 4042 6566

Unaudited Financial Results for the quarter and nine months ended 31st December 2025

all amount Rs in Lacs

Particulars	Quarter Ended 31.12.2025	Quarter Ended 30.09.2025	Quarter Ended 31.12.2024	Nine Months Ended 31.12.2025	Nine Months Ended 31.12.2024	Year Ended 31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 a) Revenues from Operations	6984.36	8764.01	4029.30	17953.41	11807.49	16304.73
b) Other Income Net	33.10	38.00	42.43	108.64	114.69	517.63
Total Income	7017.47	8802.01	4071.73	18062.05	11922.18	16822.35
2 Expenses						
a) Cost of Raw material and Component Consumed	6512.37	8301.50	3472.14	16936.80	10367.20	14347.09
b) Change in Inventory of Finished Goods, work-in-progress, dies and Scrap	-161.50	-178.13	-117.57	-669.49	-399.35	-391.21
c) Employee Benefit Expenses	100.26	83.29	98.82	275.43	259.66	377.03
d) Finance Costs	186.93	152.07	209.02	497.71	533.30	704.66
e) Depreciation and Amortisation	55.36	56.21	56.10	167.78	167.82	222.97
f) Other Expenses	186.80	217.36	299.38	536.42	790.55	952.05
Total Expenses (a to g)	6880.22	8632.29	4017.90	17744.65	11719.17	16212.58
3 Profit before Exceptional Items and	137.25	169.72	53.83	317.41	203.01	609.77
4 Exceptional items (Gain/Loss)	0.00	0.00	0.00	0.00	0.00	0.00
5 Profit Before Tax (3 - 4)	137.25	169.72	53.83	317.41	203.01	609.77
6 Tax Expenses						
Current Tax	22.91	28.33	8.99	52.87	33.09	101.78
Mat Entitlement	-22.91	-28.33	-8.99	-52.87	-33.09	-94.12
Deffered Tax	-4.37	-4.41	8.40	-13.14	38.00	-15.53
Total Tax Expenses	-4.37	-4.41	8.40	-13.14	38.00	-7.87
7 Profit /(Loss) after tax	141.61	174.13	45.43	330.55	165.01	617.63
8 Profit/(Loss) from discontinued operations before Tax	0.00	0.00	0.00	0.00	0.00	0.00
9 Tax Expenses on discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00

For Hilton Metal Forging Limited

Yuvraj Malhotra

Chairman & Managing Director

DIN : 00225156



10	Profit / (-Loss) from discontinued operations after Tax	0.00	0.00	0.00	0.00	0.00	0.00
11	Profit (Loss) for the period (7 + 10)	141.61	174.13	45.43	330.55	165.01	617.63
13	Other Comprehensive Income :						
	A - i) Items that will not be classified to Profit & Loss Account	0.00	0.00	0.00	0.00	0.00	0.00
	- ii) Income tax related items that will not be reclassified to Profit and Loss account	0.00	0.00	0.00	0.00	0.00	0.00
	B - i) items that will be classified to Profit & Loss Account	0.00	0.00	0.00	0.00	0.00	0.00
	- ii) Income tax related items that will be reclassified to Profit and Loss account	0.00	0.00	0.00	0.00	0.00	0.00
14	Total Comprehensive Income for the period (11 + 12) (comprising Profit (Loss) and other comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
15	Total Profit (-Loss) attributable	141.61	174.13	45.43	330.55	165.01	617.63
16	Details of Equity Share Capital						
	Paid Up Share Capital	2340.00	2340.00	2340.00	2340.00	2340.00	2340.00
	Face Value of Equity Share Capital (Rs.)	10	10	10	10	10	10.00
17	Earning per Equity share						
	Basic earnings (loss) per share from Continuing and Discontinuing Operations	0.61	0.74	0.19	1.41	0.71	2.78
	Diluted earnings (loss) per share from Continuing and Discontinuing Operations	0.61	0.74	0.19	1.41	0.70	2.78
	Debt Equity Ratio						
	Debt Service Coverage Ratio						
	Interest Service Coverage Ratio						

For Hilton Metal Forging Limited

Yu Waj Malhotra
 Yu Waj Malhotra
 Chairman & Managing Director
 DIN : 00225156



Notes:

- 1 The above Results have been reviewed by the audit committee, and approved by the Board of Directors in their meeting held on 14-02-2026 and have been subject to Limited Review by the Statutory Auditors.
- 2 Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS), prescribed Under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015.
- 3 The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period.
- 4 The company manufactures "forging Components" Like flanges and Forged Fittings and management reviews the performance of the company as a single operating segment in accordance with Ind AS 108 "Operating Segments" notified pursuant to Companies (Accounting Standards) rule 2015, Accordingly no segment information / Segment has been furnished herewith.
- 5 The results will be available on the Company's website: www.hiltonmetal.com
- 6 The company has no Subsidiary, Joint Venture and Associate as on 31st December, 2025
- 7 The full format of Quarter / Annual Financial Results is available on the stock exchanges website and the company's Website - www.hiltonmetal.com

For Hilton Metal Forging Limited


Yuvraj Malhotra
Chairman & Managing Director
DIN: 00225156

