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CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD.
GOVT. RECOGNIZED EXPORT HOUSE
Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 13th November, 2026

| | |
|---|---|
| **BSE Limited**<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br>**Scrip Code: 532847** | **National Stock Exchange of India Limited**<br>5th Floor, Exchange Plaza,<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai-400051<br>**Symbol: HILTON** |

**Sub: Intimation under Regulation 30 (read with Part A of Schedule III) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") we hereby inform that the Board of Directors of our Company at their meeting held today i.e. 13th November 2026 has, inter alia considered and approved the following:

1. Quarterly Standalone Financial Results of the Company for the quarter ended on 30th September 2026 along with the Limited Review Report thereon (Enclosed);

Please note that the Board Meeting commenced today at 5.00 P.M. and concluded at 6.20 P.M.

Kindly take the same on record.

Thanking You.

Yours sincerely,

**For HILTON METAL FORGING LIMITED**

YUVRAJ MALHOTRA

Digitally signed by YUVRAJ MALHOTRA
Date: 2026.11.13 18:30:20 +05'30'

**YUVRAJ HIRALAL MALHOTRA**
**CHAIRMAN & MANAGING DIRECTOR**
**DIN: 00225156**

*Encl.: As Above*

Anil Bansal & Associates
CHARTERED ACCOUNTANTS

**Independent Auditor's Limited Review Report on the Quarterly and Half yearly Unaudited Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, As Amended;**

**TO THE BOARD OF DIRECTORS OF HILTON METAL FORGING LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Hilton Metal Forging Limited (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 ("the statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For: Anil Bansal & Associates**
**Chartered Accountants**
**ICAI Firm Registration Number 100421W**

ANIL BANSAL & ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

**Anil Bansal**
**Partner**
**Membership Number 043918**
**UDIN: 26043918NMBAVR9552**
**Place: Mumbai**
**Date: 13th November, 2026**

# HILTON METAL FORGING LIMITED

CIN NO L 28900 MH 2005 PLC 154986
Regd Office : 303, Tanishka Building, Akurli Road, Kandivali - East, Mumbai - 400101
Website : Hiltonmetal.com, Email : secretarial@hiltonmetal.com,
Telephone : 022 4042 6565 Fax No 022 4042 6566

## Unaudited Financial Results for the Quarter and Half year ended 30th September, 2026

all amount Rs in Lacs

| S. N. | Particulars | Quarter Ended 30.09.2026 | Quarter Ended 30.06.2026 | Quarter Ended 30.09.2025 | Half Year Ended 30.09.2026 | Half Year Ended 30.09.2025 | Year Ended 31.03.2026 |
|---|---|---|---|---|---|---|---|
| | | Unaudited | Unaudited | Unadited | Unaudited | Unaudited | Audited |
| 1 | a) Revenues from Operations | 6,774.27 | 5,895.62 | 8,764.01 | 12,669.89 | 10,969.05 | 23,037.41 |
| | b) Other Income Net | 26.49 | 31.21 | 38.00 | 57.70 | 75.53 | 163.69 |
| | **Total Income** | **6,800.75** | **5,926.83** | **8,802.01** | **12,727.58** | **11,044.59** | **23,201.10** |
| 2 | Expenses | | | | | | |
| | a) Cost of Raw material and Component Consumed | 5,726.68 | 4,771.37 | 8,301.50 | 10,498.04 | 10,424.44 | 22,059.76 |
| | b) Change in Inventory of Finished Goods, work-in-progress, dies and Scrap | 69.03 | 36.20 | (178.13) | 105.23 | (508.00) | (1,304.56) |
| | c) Employee Benefit Expenses | 115.67 | 117.62 | 83.29 | 233.29 | 175.17 | 375.65 |
| | d) Finance Costs | 202.40 | 167.20 | 152.07 | 369.60 | 310.78 | 700.55 |
| | e) Depreciation and Amortisation expenses | 53.81 | 56.31 | 56.21 | 110.12 | 112.41 | 223.06 |
| | f) Other Expenses | 386.00 | 561.72 | 217.36 | 947.72 | 349.62 | 777.36 |
| | **Total Expenses (a to f)** | **6,553.58** | **5,710.42** | **8,632.29** | **12,264.00** | **10,864.43** | **22,831.83** |
| 3 | Profit before Exceptional Items and Tax ( 1 - 2) | 247.17 | 216.41 | 169.72 | 463.58 | 180.16 | 369.27 |
| 4 | Exceptional items (Gain/(Loss)) | - | - | - | - | - | - |
| 5 | **Profit Before Tax ( 3 - 4 )** | **247.17** | **216.41** | **169.72** | **463.58** | **180.16** | **369.27** |
| 6 | Tax Expenses | | | | | | |
| | Current Tax | 62.21 | 54.47 | 28.33 | 116.68 | 29.96 | 61.64 |
| | Mat Entitlement | -19.80 | -20.54 | -28.33 | -40.34 | -29.96 | -25.83 |
| | Deffered Tax | 2.01 | 1.94 | -4.41 | 3.95 | -8.78 | -11.15 |
| | **Total Tax Expenses** | **44.42** | **35.86** | **-4.41** | **80.29** | **-8.78** | **24.66** |
| 7 | **Profit /(Loss) after tax** | **202.74** | **180.55** | **174.13** | **383.29** | **188.94** | **344.61** |
| 8 | Profit/(-Loss) from discontinued operations before Tax | - | - | - | - | - | - |
| 9 | Tax Expenses on discontinued operations | - | - | - | - | - | - |
| 10 | Profit / (-Loss) from discontinued operations after Tax | - | - | - | - | - | - |
| 11 | **Profit (Loss) for the period (7+10)** | **202.74** | **180.55** | **174.13** | **383.29** | **188.94** | **344.61** |

**For Hilton Metal Forging Limited**

**Yuvraj Malhotra**
**Chairman & Managing Director**
**DIN : 00225156**

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 12 | Other Comprehensive Income : | | | | | | |
| | A - i) Items that will not be classified to Profit & Loss Account | - | - | - | - | - | - |
| | - ii) Income tax related items that will not be reclassified to Profit and Loss account | - | - | - | - | - | - |
| | B - i) items that will be classified to Profit & Loss Account | - | - | - | - | - | - |
| | - ii) Income tax related items that will be reclassified to Profit and Loss account | - | - | - | - | - | - |
| 13 | Total Comprehensive Income for the period (11 + 12 ) (comprising Profit (Loss) and other comprehensive Income | 202.74 | 180.55 | 174.13 | 383.29 | 188.94 | 344.61 |
| 14 | Details of Equity Share Capital, paid-up Equity Share capital (Rs in Lacs) (face Value of Rs 10 Each) | 5,146.66 | 5,146.66 | 2,340.00 | 5,146.66 | 2,340.00 | 3,469.66 |
| 15 | Earning per Equity share for Continued Operations | | | | | | |
| | 1. Basic | 0.39 | 0.35 | 0.74 | 0.74 | 0.81 | 1.34 |
| | 2. Diluted | 0.39 | 0.35 | 0.74 | 0.74 | 0.81 | 1.34 |
| 16 | Earning per Equity share for Discontinued Operations | | | | | | |
| | 1. Basic | - | - | - | - | - | - |
| | 2. Diluted | - | - | - | - | - | - |

**Notes:**

1 The above Results have been reviewed by the audit committee, and approved by the Board of Directors in their meeting held on 13-11-2026. The Statutory Auditors have carried out Limited Review of the above financial results.

2 Finacial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS), prescribed Under Section 133 of the Companies Act. 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015.

3 The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period.

4 The company manufactures "forging Components" Like flanges and Forged Fittings and management reviews the performance of the company as a signle operating segmetn in accordance with Ind AS 108 "Operating Segments" notified pursuant to Companies (Accounting Standards) rule 2015, Accordingly no segment information / Segment has been furnished herewith.

5 The company has no subisidary, Joint Venture or Associate as on September 30th, 2026

6 The full format of the Quarter/Annual Financial Results is available on the stock exchanges website and the company's website - www.hiltonmetal.com

**For Hilton Metal Forging Limited**

**Yuvraj Malhotra**
**Chairman & Managing Director**
**DIN : 00225156**

# HILTON METAL FORGING LIMITED

## Statement of Asset and Liabilities for the Half year ended 30th September, 2026

| | Particulars | Current year ended (dd-mm-yyyy) | Previous year ended (dd-mm-yyyy) |
|---|---|---|---|
| | Date of start of reporting period | 01-04-2026 | 01-04-2025 |
| | Date of end of reporting period | 30-09-2026 | 31-03-2026 |
| | Whether results are audited or unaudited | Unaudited | Audited |
| | Nature of report standalone or consolidated | Standalone | Standalone |
| | **Assets** | Amount (Rs in Lacs) | |
| 1 | **Non-current assets** | | |
| | Property, plant and equipment | 2499.22 | 2525.82 |
| | Capital work-in-progress | 2375.41 | 2268.91 |
| | **Non-current financial assets** | | |
| | Non-current investments | 0.50 | 0.50 |
| | Trade receivables, non-current | 439.62 | 458.64 |
| | Other Non-current Financial Assets | 22.86 | 22.86 |
| | **Total non-current financial assets** | **462.99** | **482.01** |
| | **Total non-current assets** | **5337.62** | **5276.74** |
| 2 | **Current assets** | | |
| | Inventories | 9826.93 | 9994.15 |
| | **Current financial asset** | | |
| | Trade receivables, current | 3933.29 | 3507.97 |
| | Cash and cash equivalents | 831.54 | 695.31 |
| | Other current financial assets | 18.45 | 24.69 |
| | **Total current financial assets** | **4783.27** | **4227.98** |
| | Other current assets | 4638.79 | 4106.63 |
| | **Total current assets** | **19248.99** | **18328.75** |
| | **Total assets** | **24586.61** | **23605.49** |
| | **Equity and liabilities** | | |
| 1 | **Equity** | | |
| | **Equity attributable to owners of parent** | | |
| | Equity share capital | 5146.66 | 3469.66 |
| | Other equity | 13137.30 | 11633.77 |
| | **Total equity** | **18283.95** | **15103.43** |
| 2 | **Liabilities** | | |
| | **Non-current financial liabilities** | | |
| | Borrowings, non-current | 756.26 | 1396.53 |
| | **Total non-current financial liabilities** | **756.26** | **1396.53** |
| | Provisions, non-current | 100.38 | 100.38 |
| | Deferred tax liabilities (net) | 63.72 | 59.78 |
| | **Total non-current liabilities** | **164.10** | **160.15** |
| | **Current liabilities** | | |
| | **Current financial liabilities** | | |
| | Borrowings, current | 2682.04 | 3595.36 |
| | Trade payables, current | 2098.41 | 2204.38 |
| | Other current financial liabilities | 299.76 | 599.51 |
| | **Total current financial liabilities** | **5080.21** | **6399.25** |
| | Provisions, current | 13.40 | 14.40 |
| | Other current liabilities | 212.34 | 470.09 |
| | Current tax liabilities (Net) | 76.34 | 61.64 |
| | **Total current liabilities** | **302.09** | **546.13** |
| | **Total liabilities** | **6302.65** | **8502.06** |
| | **Total equity and liabilites** | **24586.61** | **23605.49** |

Place : Mumbai
Date : 13-11-2026

For Hilton Metal Forging Limited

Kuldip Malhotra
Chairman and Managing Director
DIN: 00225156

## HILTON METAL FORGING LIMITED

### Statement of Cash Flows for the Half year ended 30th September, 2026

| Particulars | Half Year ended 30 Sept, 2026 (Rs. In Lacs) Unaudited | Half Year ended 30 Sept, 2025 (Rs. In Lacs) Unaudited |
|---|---|---|
| **A. Cash flow from operating activities** | | |
| **Net Profit / (Loss) before tax** | 463.58 | 180.16 |
| **Adjustments for:** | | |
| Depreciation and amortization | 110.12 | 112.41 |
| Finance costs | 369.60 | 310.78 |
| Interest / Rent Income income | (66.00) | (62.58) |
| Foreign Exchange loss/(gain) (net) | 8.62 | (12.69) |
| **Operating profit / (loss) before working capital changes** | **885.92** | **528.08** |
| **Adjustments for working capital changes:** | | |
| Decrease/(increase) in inventories | 167.22 | (731.76) |
| Decrease/(increase) in trade receivables | (406.29) | (996.52) |
| Decrease/(increase in) in loans, financial and other assets | (525.92) | 483.96 |
| Increase/(decrease) in short term borrowings | (913.32) | (399.53) |
| Increase/(decrease) in trade payables | (105.97) | 1,255.25 |
| Increase/(decrease) in loans, financial & other liabilities | (557.51) | (636.57) |
| Increase/(decrease) in provisions & current tax | 17.65 | (75.20) |
| **Cash generated from operations** | **(1,438.21)** | **(572.29)** |
| Direct taxes paid (net of refunds) | (80.29) | 8.78 |
| **Net cash flow from / (used in) operating activities** | **(1,518.50)** | **(563.51)** |
| **B. Cash flow from investing activities** | | |
| Equity shares issued with premium | 2,797.24 | - |
| Addition of property, plant and equipment | (190.03) | (253.39) |
| Interest received / rent received | 66.00 | 62.58 |
| **Net cash flow from / (used in) investing activities** | **2,673.21** | **(190.80)** |
| **C. Cash flow from financing activities** | | |
| Long term borrowing accepted / repayment (net) | (640.27) | 1,043.17 |
| Finance cost | (369.60) | (310.78) |
| **Net cash flow from / (used in) financing activities** | **(1,009.86)** | **732.39** |
| **Net increase / (decrease) in Cash and cash equivalents (A+B+C)** | **144.84** | **(21.92)** |
| Foreign Exchange loss/(gain) (net) | (8.62) | 12.69 |
| Cash and cash equivalents at the beginning of the year | 695.31 | 646.38 |
| **Cash and cash equivalents at the end of the year** | **831.54** | **637.14** |
| **Components of Cash and cash equivalents with the Balance Sheet:** | | |
| (a) Cash on hand | 0.02 | 0.02 |
| (b) Balances with banks | | |
| (i) In current accounts | 154.45 | 0.40 |
| (ii) In earmarked deposit | 677.07 | 636.73 |
| **Total** | **831.54** | **637.14** |

**Notes:**

i) The above cash flow statement has been prepared under the "Indirect Method" as set out in Ind AS 7 on 'Statement of Cash Flows'.

ii) Margin money kept in fixed deposit and has been taken under cash and cash equivalent in the cash flow statement.

**Place : Mumbai**
**Date : 13-11-2026**

**For Hilton Metal Forging Limited**

**Yuvraj Malhotra**
**Chairman and Managing Director**
**DIN : 00225156**