

Date: 12<sup>th</sup> September, 2024

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 <b>Scrip Code: 532847</b>	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 <b>Symbol: HILTON</b>
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Dear Sir/Madam,

**Sub: Intimation under Regulation 30 (read with Part A of Schedule III) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of our Company at its meeting held today i.e. 12<sup>th</sup> September, 2024 has, inter alia considered and approved the following:

1. Allotment of equity shares on conversion of 5,00,000 warrants into 5,00,000 equity shares at an issue price of ₹55/- (including a premium of ₹45/-) each, to person belonging to Non-Promoter Public Category, on preferential basis, upon receipt of amount aggregating to ₹ 2,06,25,000/- (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of its right of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottee:

Sr. No	Name of allottee	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	No. of warrants pending for conversion
1.	Sovereign Advisors Private Limited	5,00,000	5,00,000	5,00,000	-

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to ₹ 21,55,00,000/- consisting of 2,15,50,000 equity shares of ₹10/- each.



CIN : L-28900 MH 2005 PLC 154986

**HILTON METAL FORGING LTD.**

GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,  
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565

Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

2. Shifting of Corporate office from “204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East, Mumbai, Maharashtra, India, 400101” to “303, Tanishka Commercial Co-op. Society Ltd, Akurli Road, Kandivali East, Mumbai-400101”

The requisite disclosure, pursuant to Para A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023, is enclosed as Annexure 'A'.

We wish to inform you that the Board Meeting commenced today at 2.30 P.M. and concluded at 3:30 P.M.

Kindly take the same on record.

Thanking You.

Yours sincerely,

**For HILTON METAL FORGING LIMITED**

**YUVRAJ HIRALAL MALHOTRA**  
**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00225156**

*Encl.: As Above*

**Annexure-A**

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023**

**Allotment of Equity shares upon conversion**

Sr. No.	Requirement of Disclosure	Details			
1	Type of securities proposed to be issued	Equity Shares of face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.			
2	Type of issuance	Preferential Allotment			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 5,00,000 Equity Shares at an issue price of ₹55/- each (including a premium of ₹45/- each), upon conversion of equal number of Warrants allotted at an issue price of ₹55/- each and upon receipt of balance amount at the rate of ₹41.25/- per warrant (being 75% of the issue price per warrant) aggregating to ₹2,06,25,000/-			
4	Details furnished in case of preferential issue:				
A	Names of investors	Sovereign Advisors Private Limited			
B	Post allotment of securities-outcome of the subscription: Issue price/allotted price (in case of convertibles)	Pre-Issue shareholding		Post-issue shareholding after exercising of warrants	
		No.	%	No.	%
		-	-	5,00,000	2.32
C	Issue Price	Issue price of ₹55/- per equity share (including premium of ₹45/- per equity share)			
D	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 21,50,000 warrants remain pending for conversion.			